



Baladna Company: Q3'24



شركة قطر للأوراق المالية (ش.م.خ.ق)
QATAR SECURITIES Co.(P.Q.S.C)

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Impressive Profit Growth

1

Q3 2024

Net profits reached QAR 40.6 million, an 82% increase from Q3 2023.

2

First Nine Months

Cumulative profits soared to QAR 141 million, a 118% growth year-over-year.

3

Earnings Per Share

EPS doubled from QAR 0.034 to QAR 0.074, indicating strong shareholder value.





Key Financial Metrics

Metric	Value
P/E Ratio (Forward)	13.98
Dividend Yield	5.2%
Price to Book	1.1x
Payout Ratio	80%
Beta	0.84



Revenue and Cost Management

Revenue Growth

11% increase, amounting to QAR 86.4 million additional revenue.

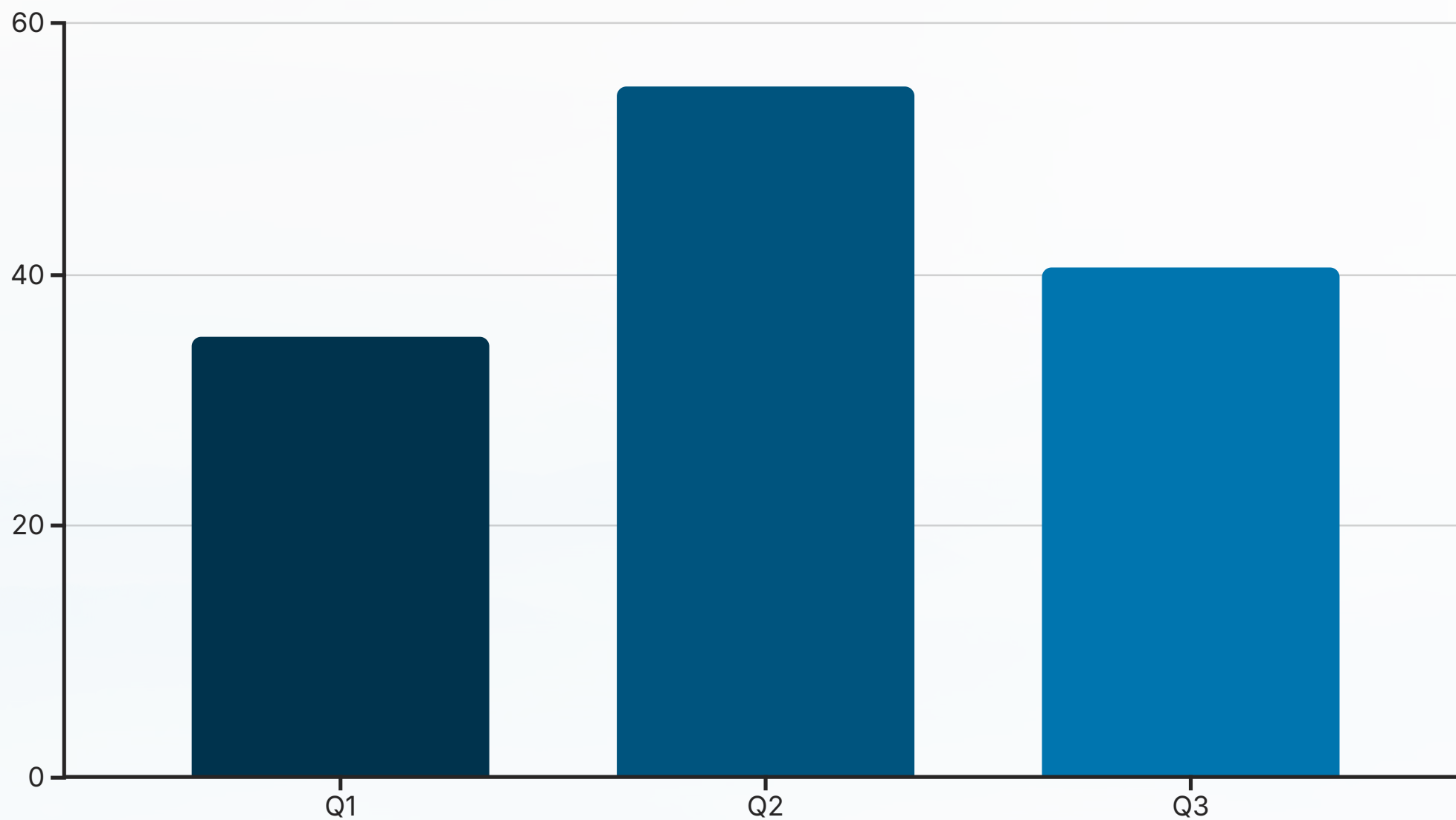
Cost Control

Revenue costs up by only 5.4%, improving gross profit margin to 23.4%.

Operational Efficiency

Administrative expenses decreased by QAR 6 million, enhancing overall profitability.

Quarterly Profit In 2024



Q1 '24

Q2 '24

Q3 '24

QAR 48.3 Million

QAR 52.2 Million

QAR 40.7 Million

Stock Performance and Dividends



1

Stock Price Reaction

Consistent positive reactions after earnings announcements, with increases ranging from 3.58% to 5.09%.

2

Dividend Distribution

Attractive dividend yield of 5.0% with a high payout ratio of 80%.

3

Long-term Performance

24.07% increase over the past year, outperforming many shares.

Investment Considerations

1 Debt Management

High debt-to-equity ratio of 93% presents a potential risk factor.
Makes it vulnerable to interest rate fluctuations.

2 Market Valuation

P/E ratio aligns with market peers, indicating fair valuation.

3 Dividend Appeal

Strong dividend yield provides support for stock price and attracts income-focused investors.

4 Access to a Potential Market.

15% stake in Egyptian Juhayna Food Industries suggests strategic expansion and diversification.



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