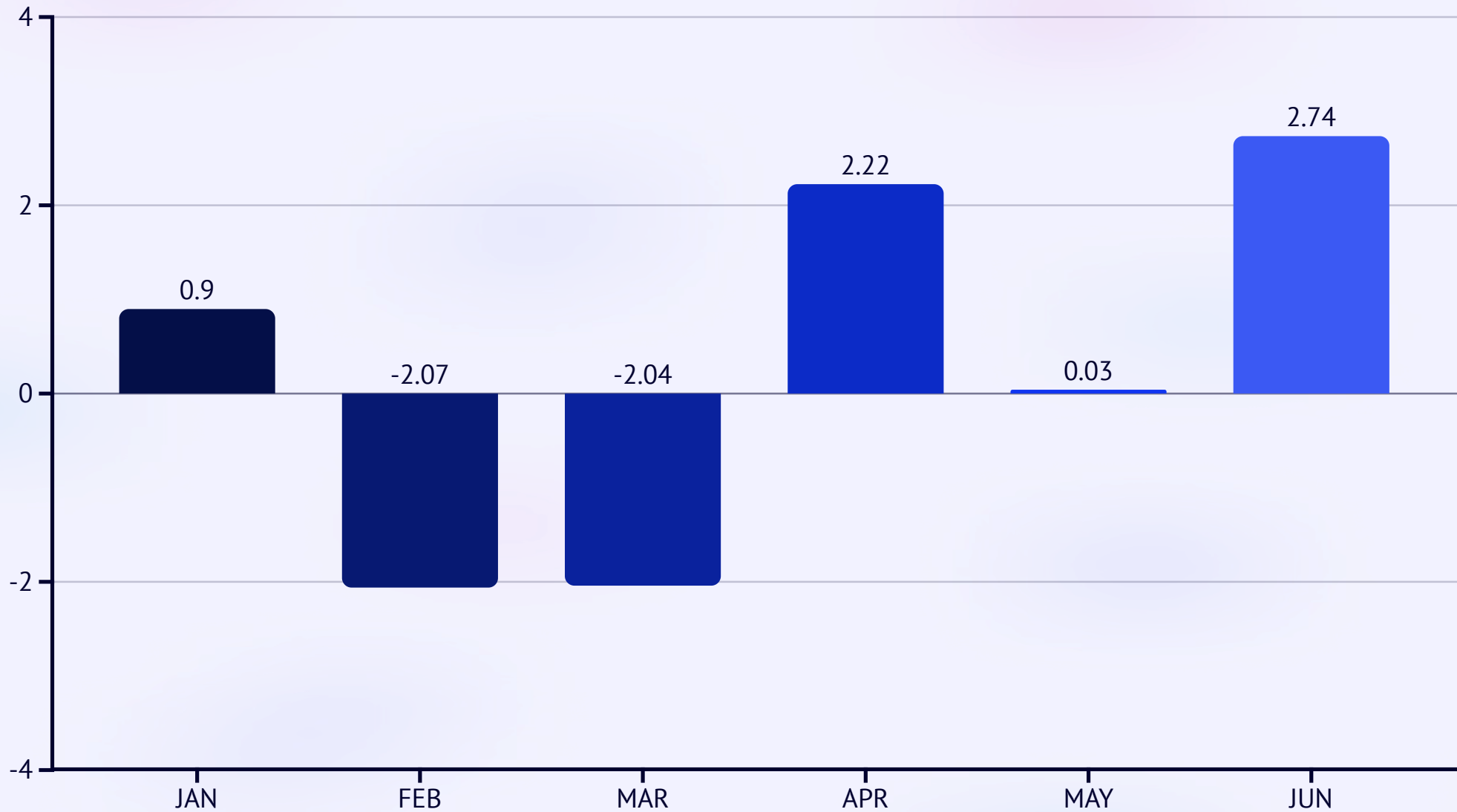


# Qatar Stock Exchange Performance for H1 '2025

A detailed analysis of the Qatar Stock Exchange's performance in the first half of 2025, including monthly returns, sector performance, and comparisons with other GCC markets.

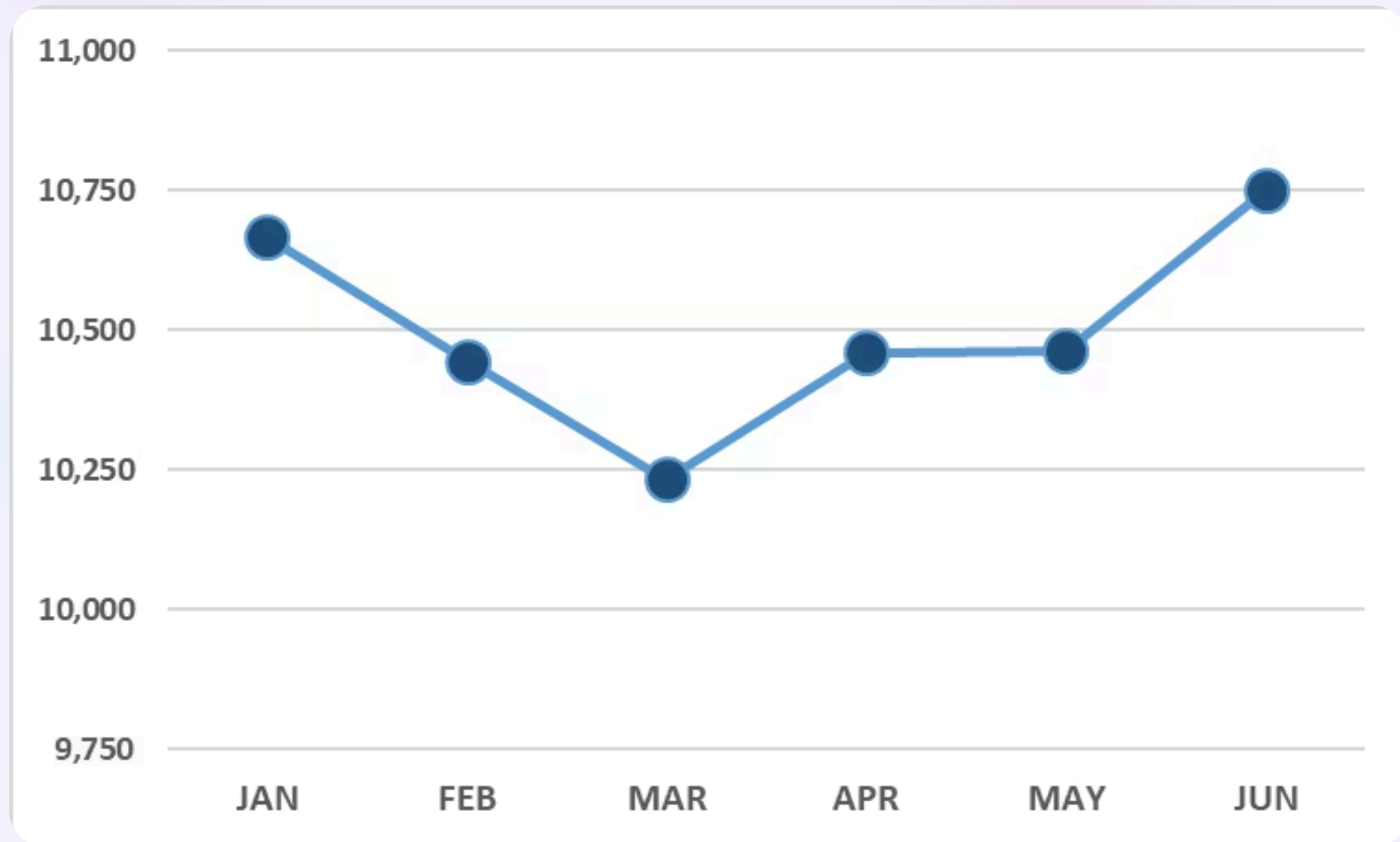


# Monthly Performance H1 2025 %



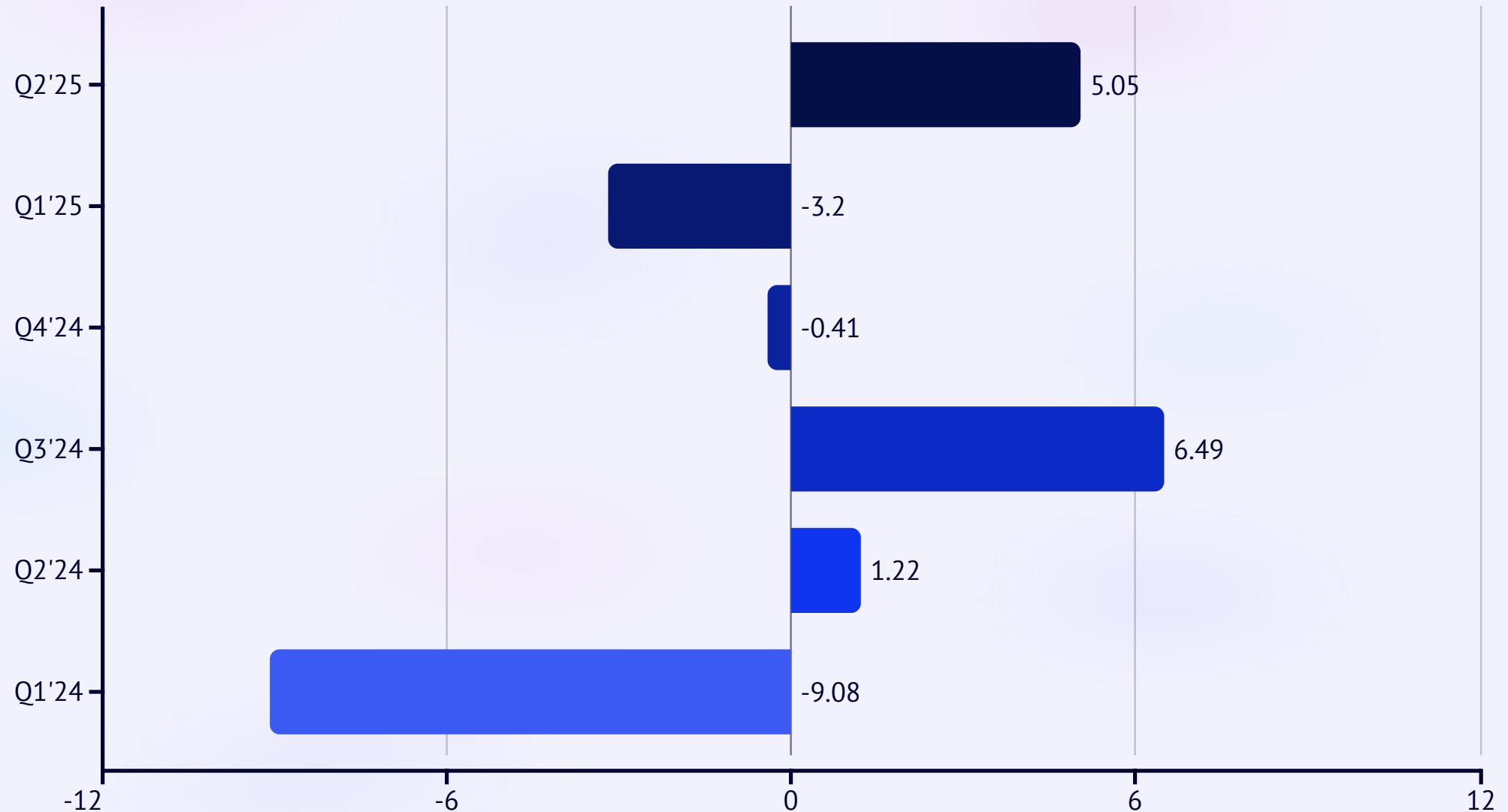
The Qatar Stock Exchange showed mixed performance in the first half of 2025, with negative returns in February and March, followed by a strong recovery in April and June.

# QSE Index Values H1 2025



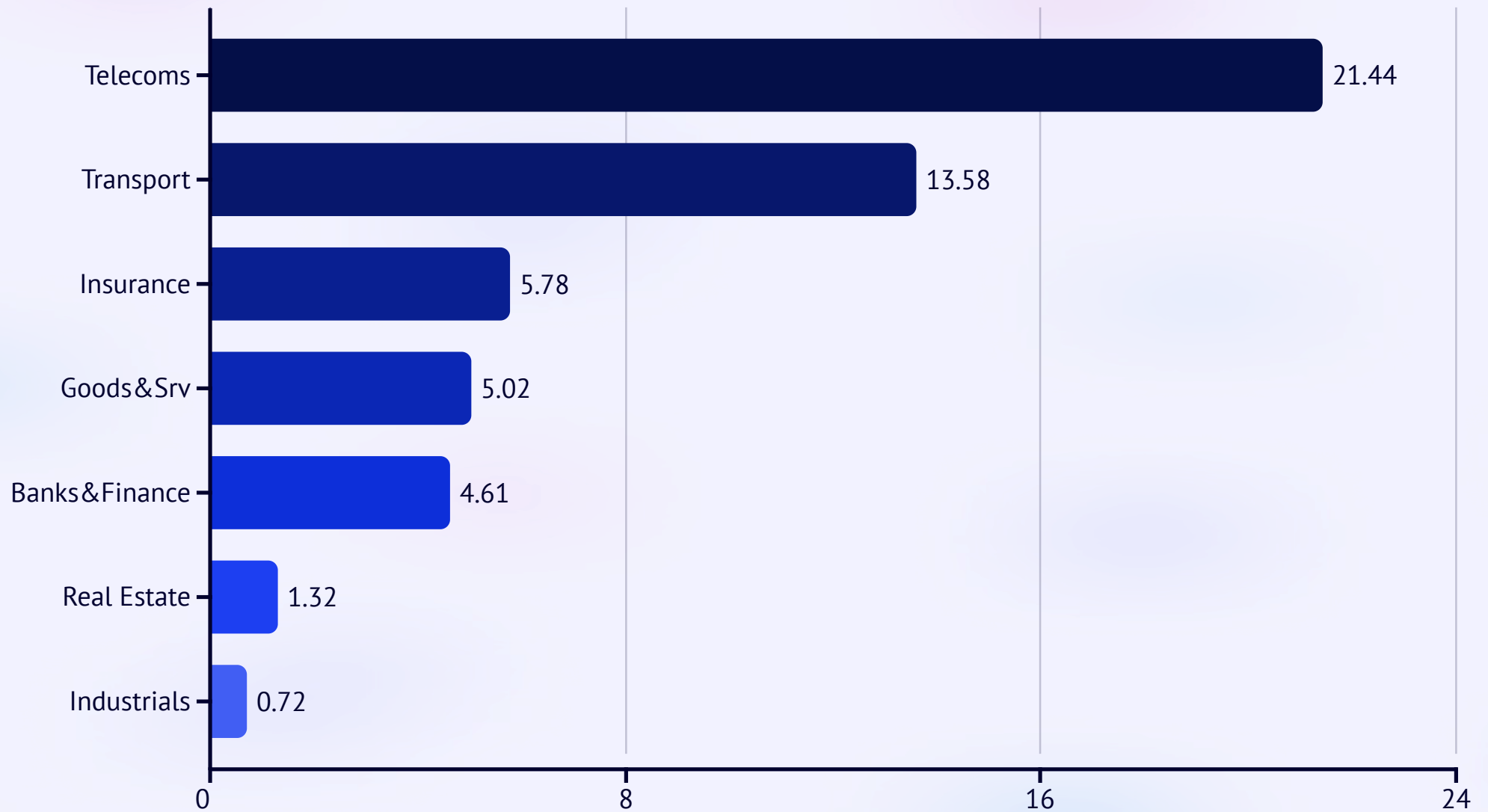
The QSE index started the year at 10,667 points in January, declined to its lowest point of 10,233 in March, and then recovered steadily to reach its highest value of 10,750 by the end of June 2025.

# Quarterly Performance Comparison

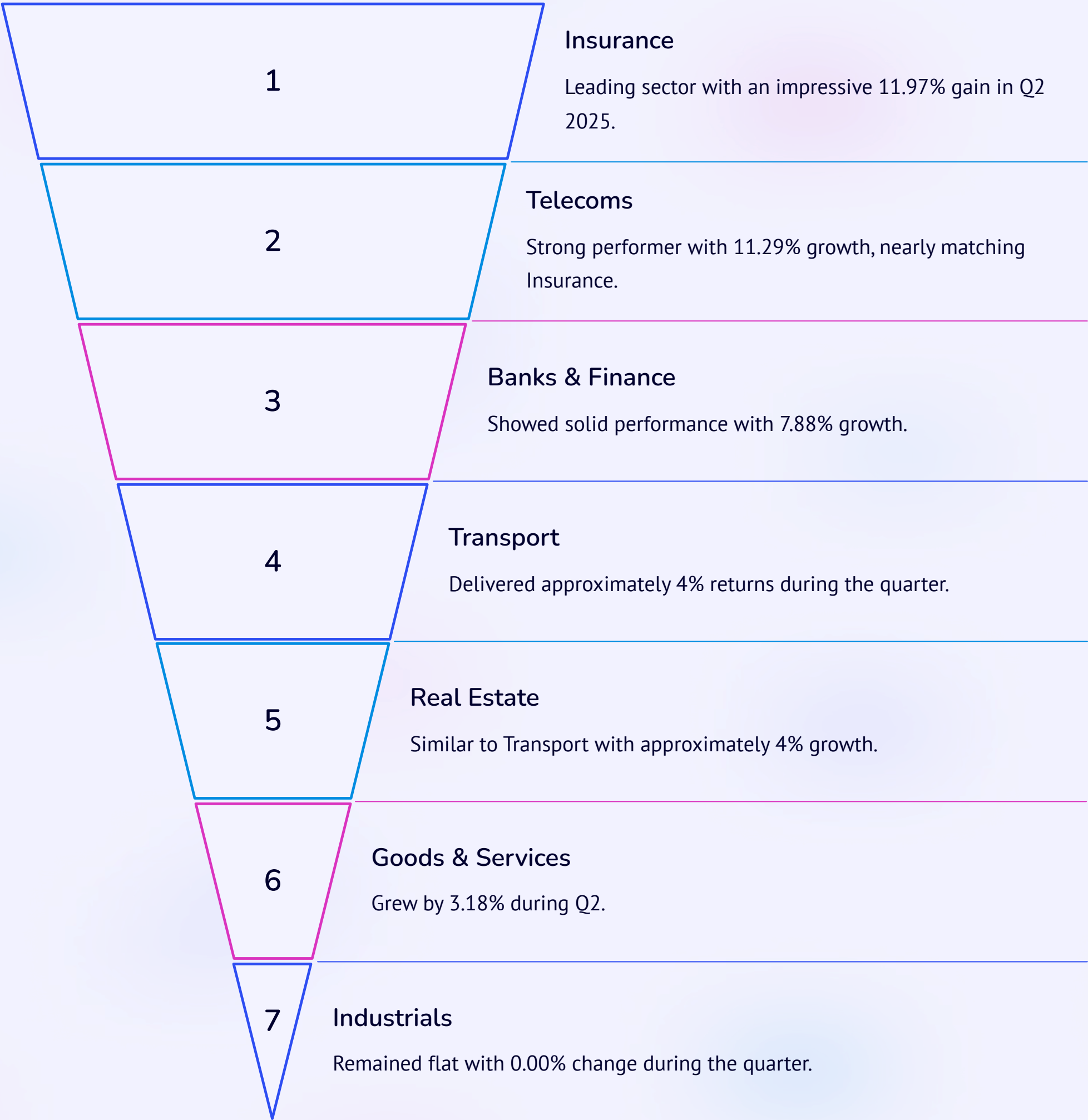


The quarterly performance shows a recovery trend in Q2 2025 with a 5.05% gain, following a negative Q1 2025 (-3.20%). This represents a significant improvement compared to the same period in 2024, when Q1 saw a substantial decline of -9.08%.

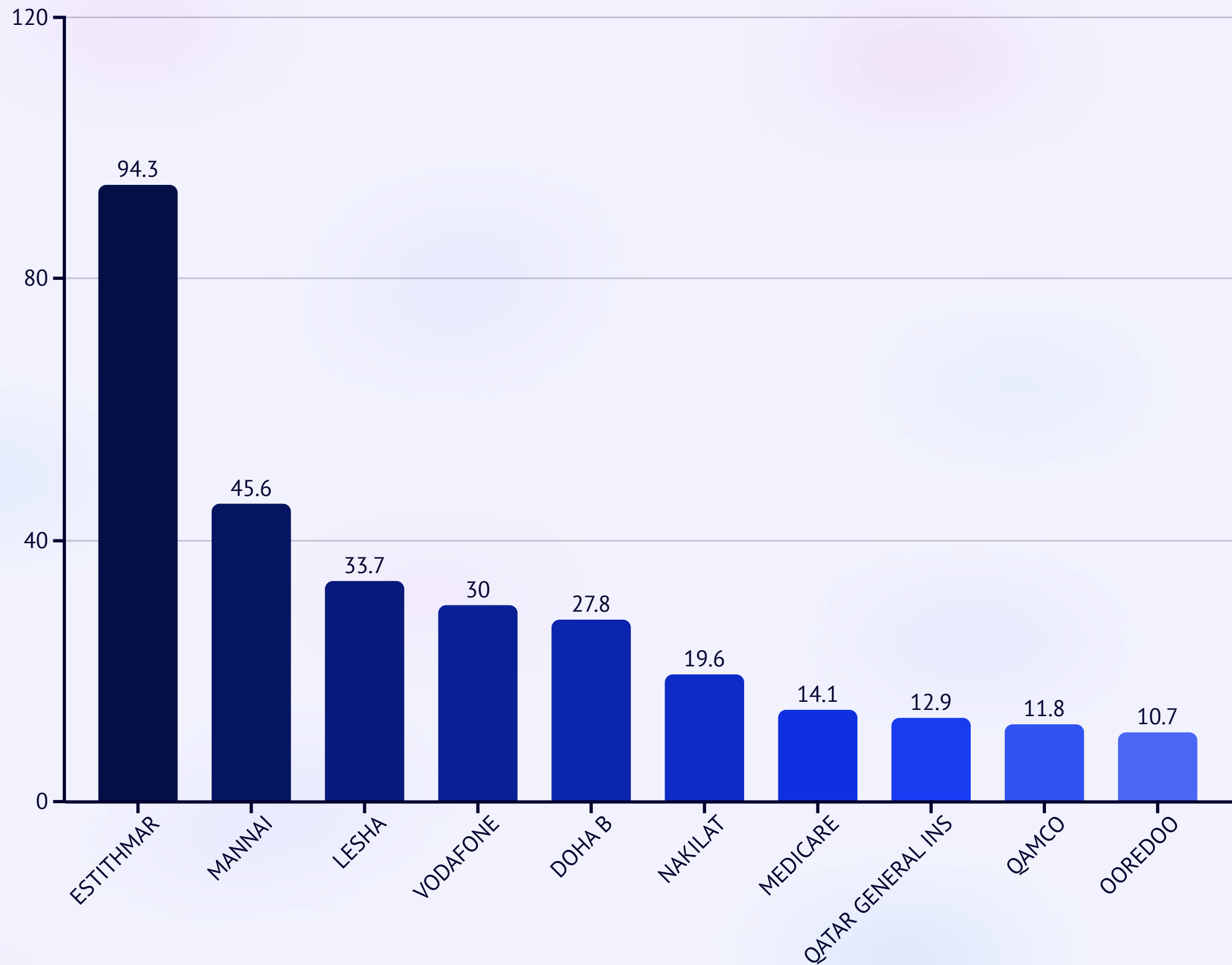
# Sectoral Performance YTD %



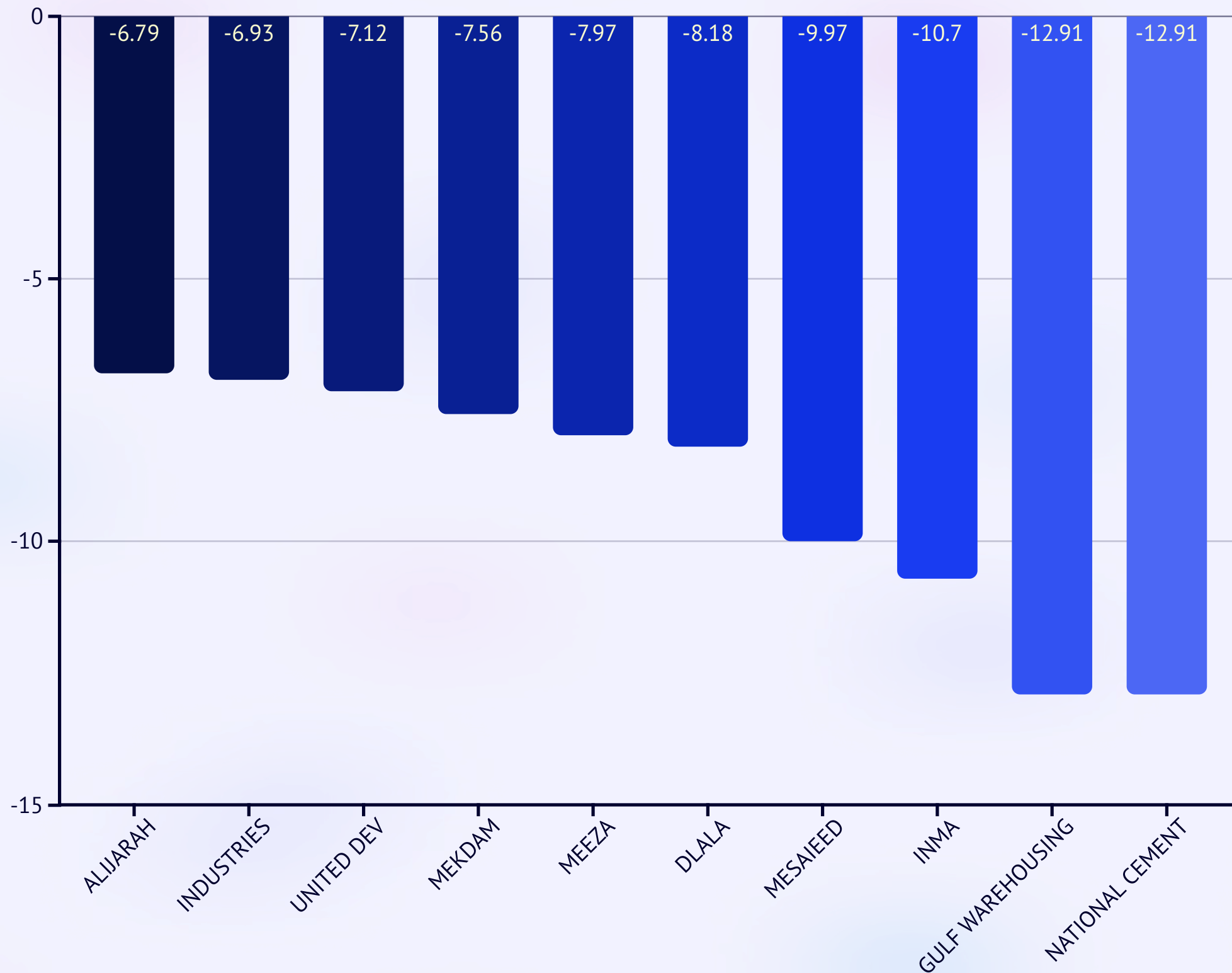
# Sectoral Performance Q2



# Best Performance YTD %

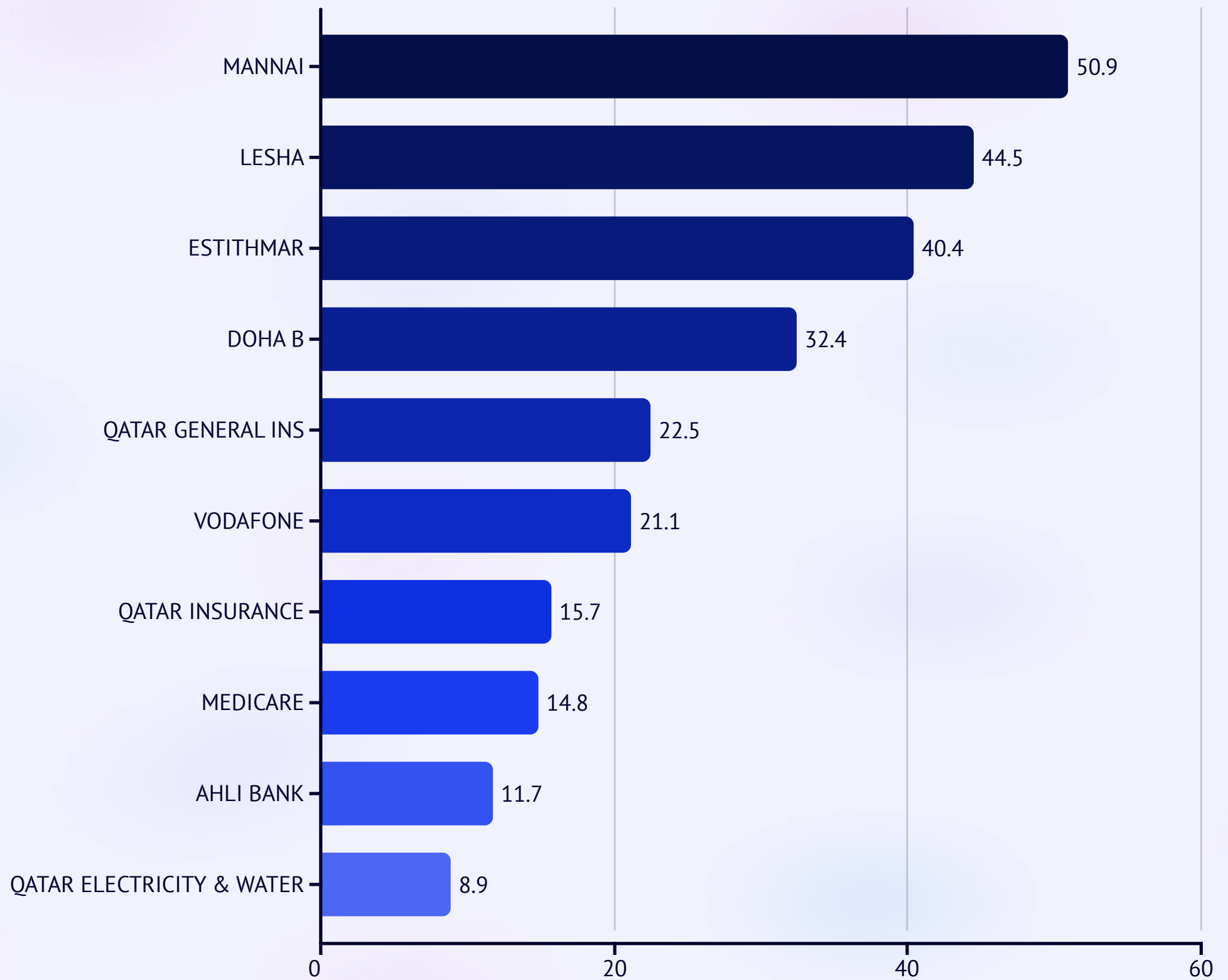


# Worst Performance YTD

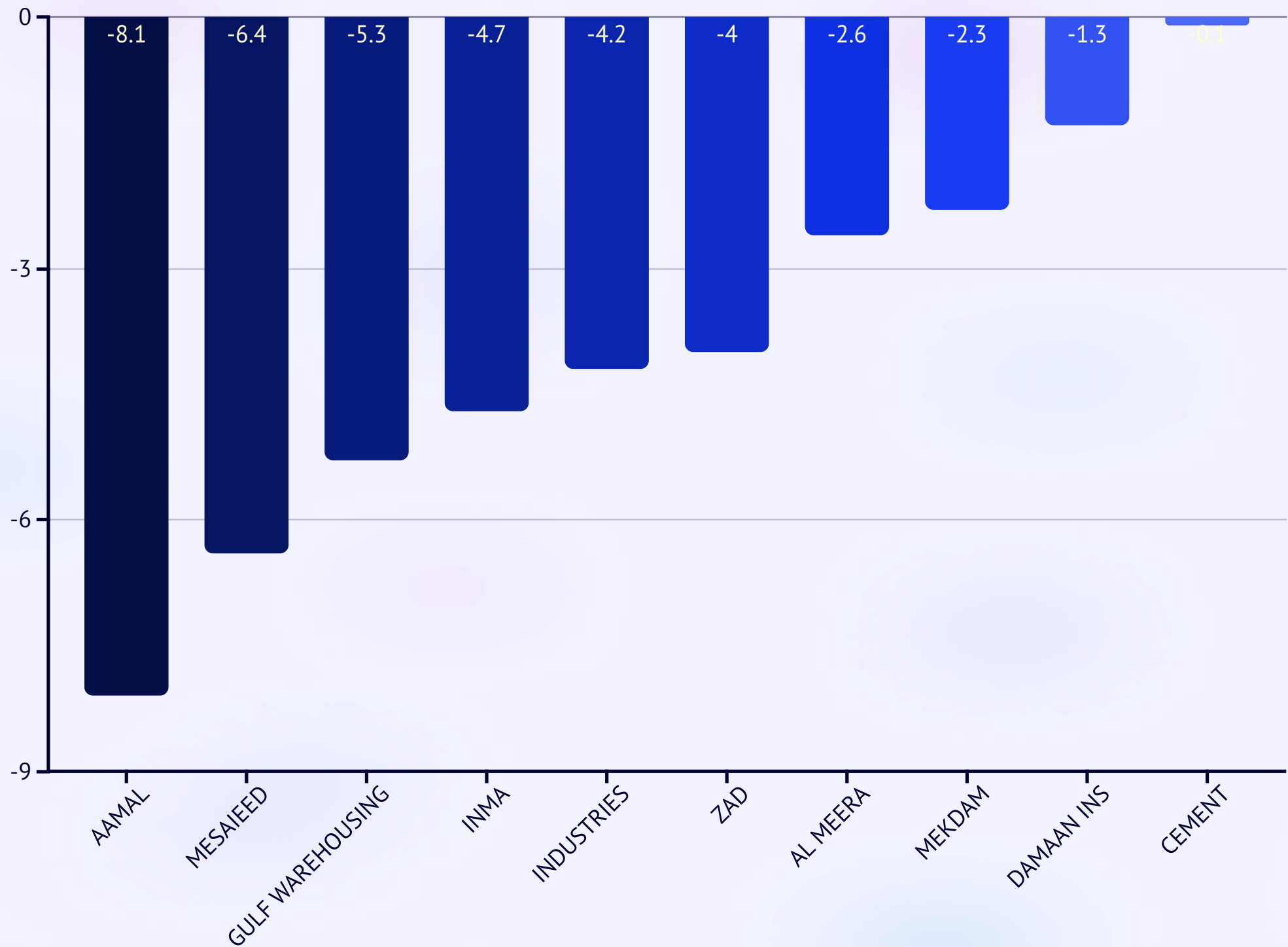




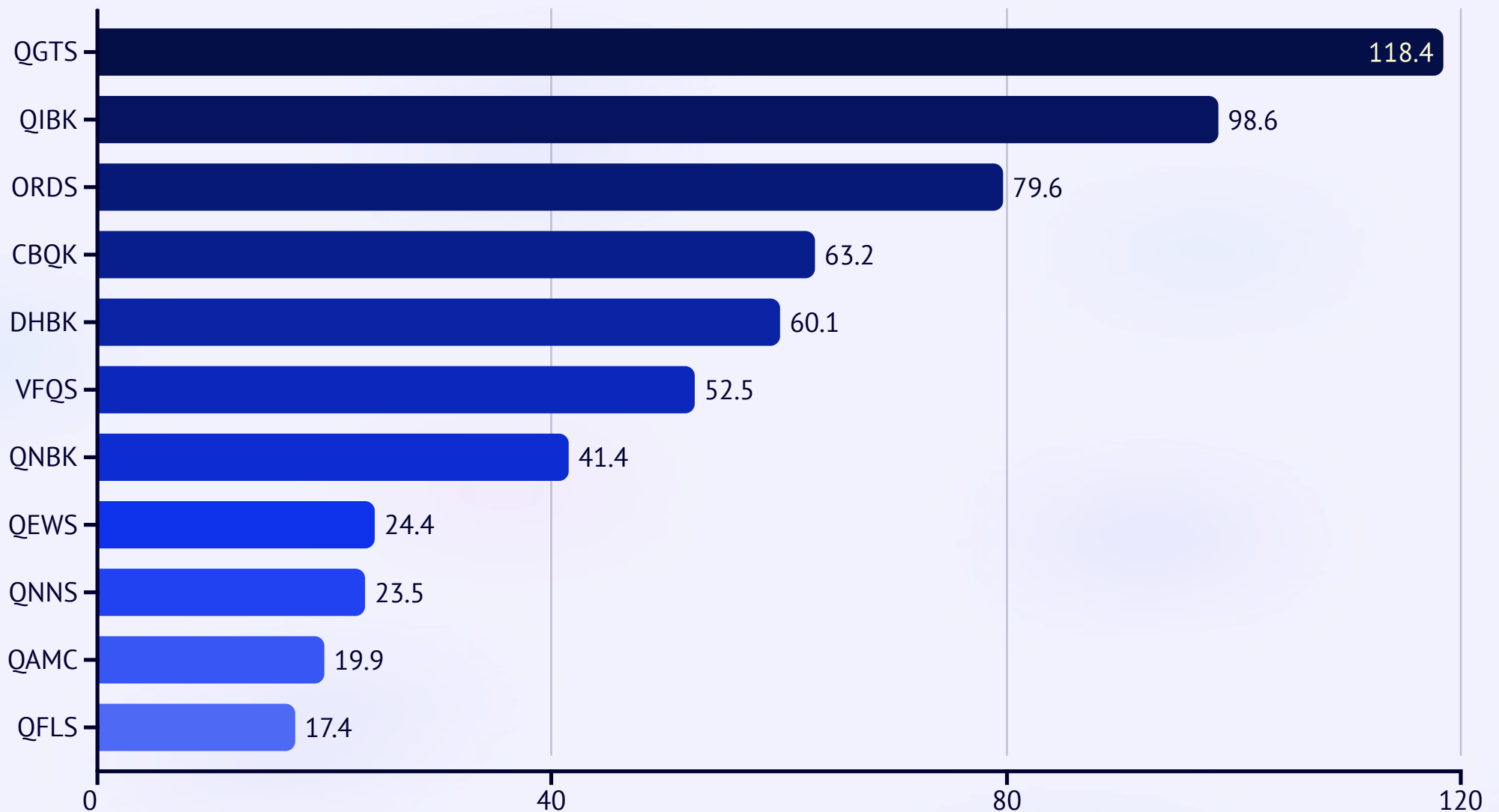
# Best Performance in Q2



# Worst Performance in Q2



# Stocks with Greatest Impact on Index Performance by points

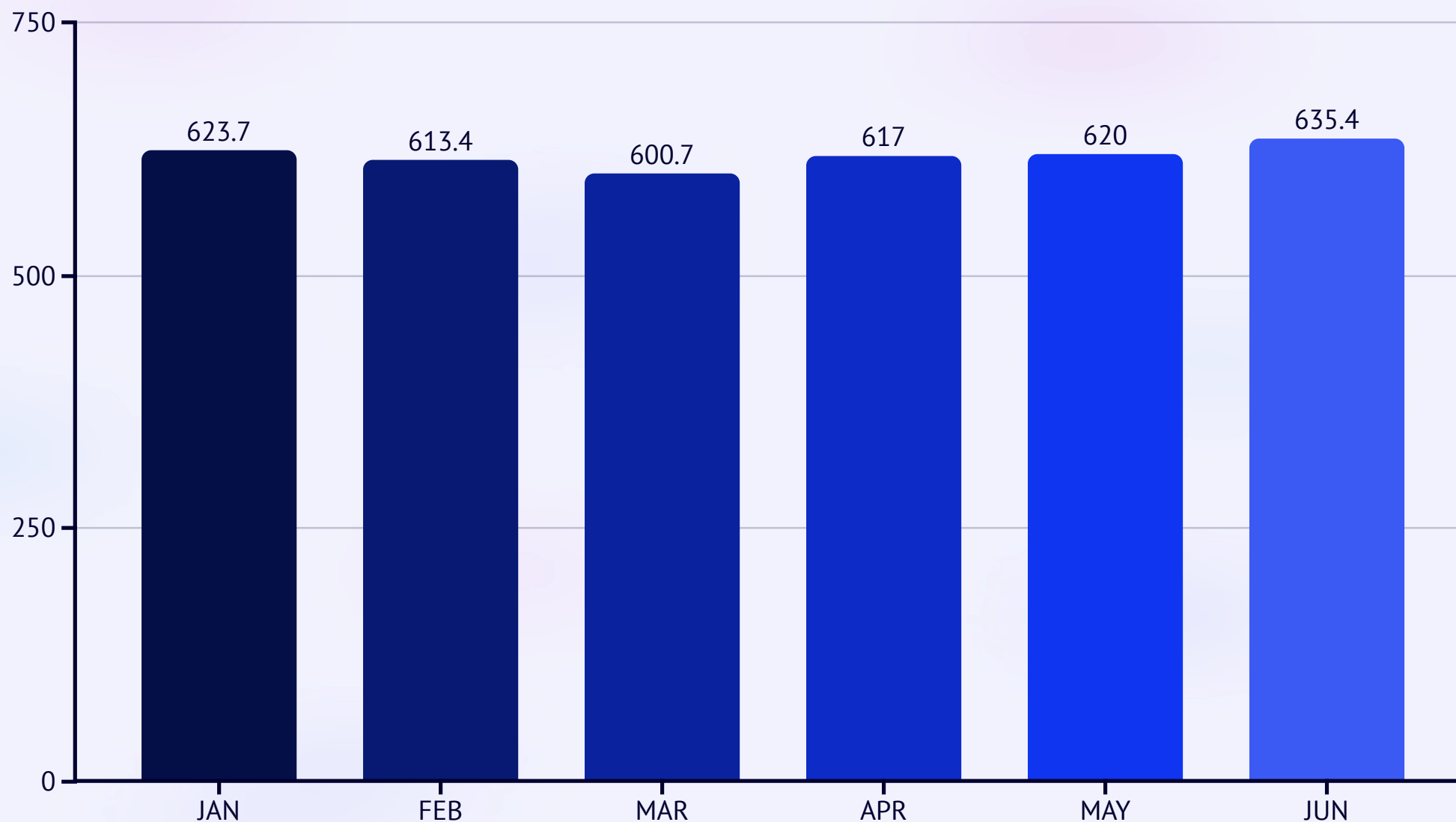


QGTS has the most significant impact on the index with 118.4 points, followed by QIBK with 98.6 points. The top five stocks by impact are QGTS, QIBK, ORDS, CBQK, and DHBK, collectively accounting for a substantial portion of the index's movement.

# Trading Values Comparison 2024-2025

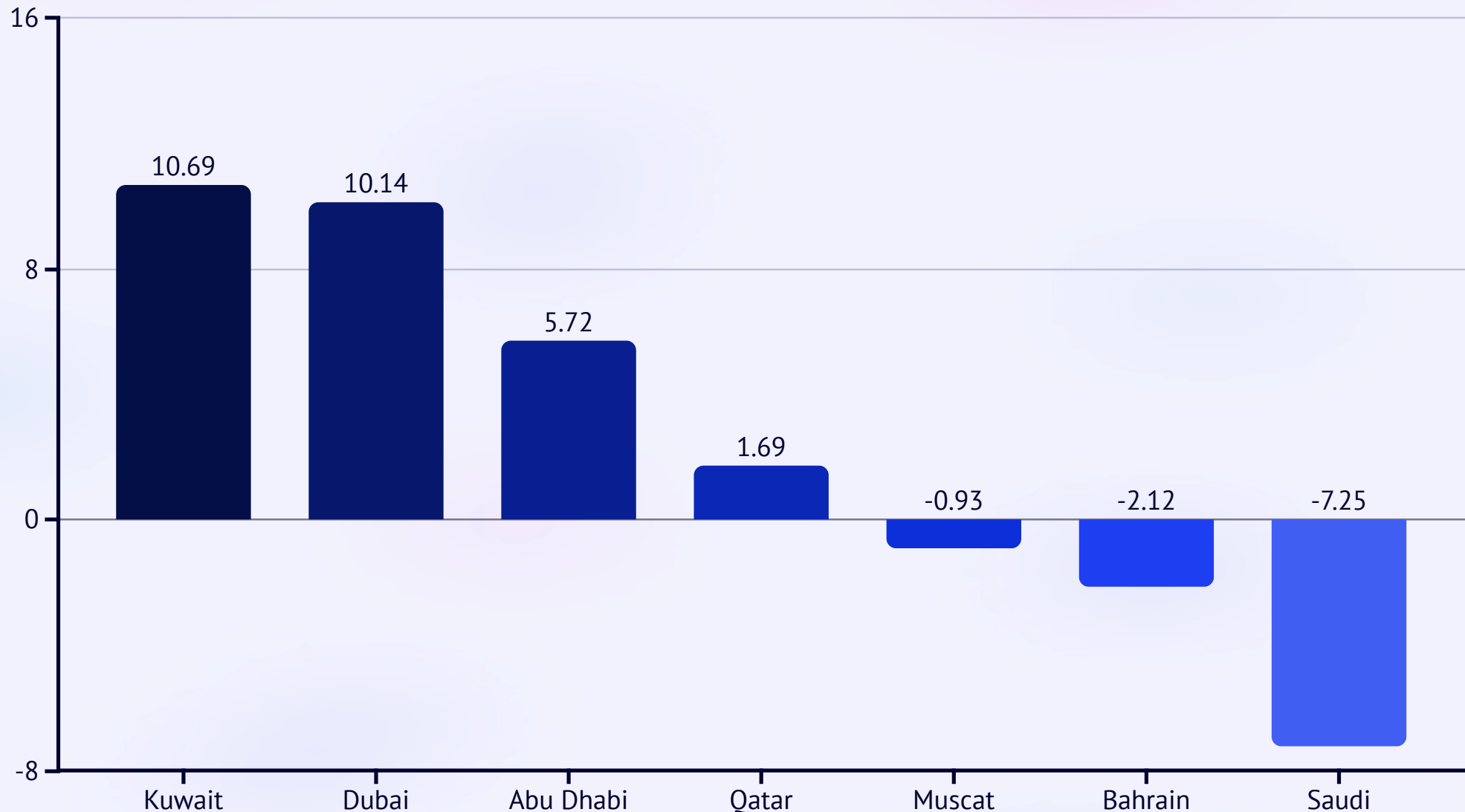
Month	2025	2024	Chg%
JAN	8.05	11.50	-30%
FEB	8.44	11.17	-24%
MAR	7.26	9.31	-22%
APR	8.39	8.43	0%
MAY	11.03	11.52	-4%
JUN	10.00	7.99	25%
Total	53.17	59.92	-11%

# Market Capitalisation of the QSE in H1 2025



The market capitalization of the Qatar Stock Exchange showed a recovery trend in Q2 after declining in the first quarter of 2025, reaching its highest value of 635.4 billion QAR by the end of June.

# The GCC Financial Markets Performance for H1 2025



Kuwait led the GCC markets with a 10.69% gain in H1 2025, closely followed by Dubai at 10.14%. Abu Dhabi also performed well with a 5.72% increase. Qatar showed a modest positive return of 1.69%, while Muscat (-0.93%), Bahrain (-2.12%), and Saudi Arabia (-7.25%) all posted negative returns for the period.

# Disclaimer



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