



Diverse. Agile. Efficient.



Production, Development, & Resource

*Presentation*

*November 2016*



# SAFE HARBOR

(Stock: OTC QB: IMII)

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# Inception Mining Inc.



**Inception Mining Inc.** is entering into a new phase of a ten year business plan. With the objectives to increase production, expand resource analysis, add operational redundancies, and improve balance sheet. All add to position the company for success in today's market.

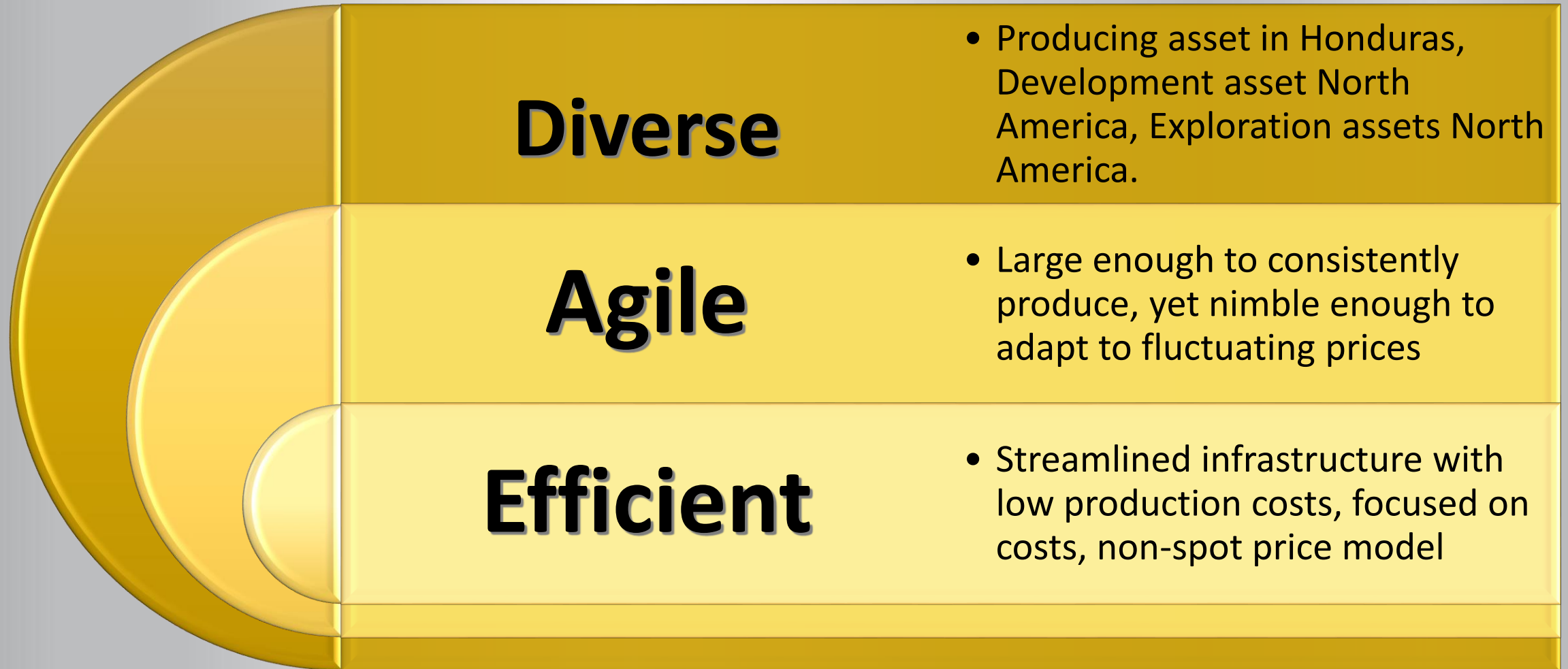


# Inception well positioned in the industry

- Production
  - *Clavo Rico*
  - *(El Corpus, Choluteca, Honduras)*
- Producing 550+ oz. per mo.
  - *500+ oz. Gold (AU)*
  - *400+ oz. Silver (AG)*
  - *Expansion/Increase underway*
- Development
  - *UP & Burlington (Salmon, ID US)*
  - *Projected Q-3 2017 operational*



# Well positioned in the market place



# Goals and Objectives



- Increase production  
Clavo Rico (Honduras)
- Operational redundancies  
(Equipment, inventories, etc.)
- Near term production Idaho  
(UP & Burlington)



# Goals and Objectives

- Replace and resize current plant, machinery, and equipment
  - Develop redundancies
  - Add equipment & inventories
- Formally document reserves
  - NI 43-101 compliant reporting
- Expand production
  - From 550+ oz. to 1000+ oz. per month
- Improve balance sheet
  - Debt re-structure and retire







## PRODUCTION

### Clavo Rico Mine (Honduras)

- Extensive resource
- Low operating costs
- Production: 550 oz. / mo.
- Potential production increase 2017



## DEVELOPMENT

### UP & Burlington (Idaho)

- Near Salmon, Idaho
- Tight vein, high grade deposit, significant historical operation
- Production ready
- Full outsourced model

# Project Details



- **PRODUCTION: Clavo Rico project**
  - Current capacity 2000 oz./mo. Extensive resource opportunity, low operating cost, new leach field and ADR Plant. Objective to increase production in 2017, add equipment & supply redundancy and expansion of NI 43-101.
- **Development: UP & Burlington project**
  - A tight vein / high grade deposit near Salmon, Idaho with extensive historical production. Patented mining claims, currently in a “Bulk Sampling” program. Opening existing audits. All permits acquired.





# Clavo Rico project

El Corpus Choluteca, Honduras





# Clavo Rico Highlights



- Continued expansion of equipment/facility for consistent production
- Production results:
  - 2015 - 4,000 oz. Au Production
  - 2016 - 4,400 oz. Au Production through Q3 2016
- Revenue 2016 with positive earnings
- Initiated drill plan Q2 2016 and commenced drilling June 2016



# Clavo Rico Highlights

- ADR plant production sized of 2k oz./mo.
- Lined leach field with 500k tons capacity
- Average head grade 2+ grams per ton
- 150k tons tails 2-4 grams per ton
- 800k tons identified ore 2-5 grams per ton
- Avg. production 550 oz. per mos.
- Extensive history



Dore' from pour on November 18, 2015



# UP & Burlington (Salmon, ID)

- **Historical ore reserves**

- Technical Analysis of 71,289 ounces of gold contained within 122,600 tons averaging 0.581 ounce per ton have been calculated in the report.
- Non-Qualified Inferred resources + 200,000 oz. (not including ore below lowest existing adit, which will provide expansion of resource).

- **Significant gold values over favorable mining widths**

- 14.47 ppm (0.422 opt) Au over 8.5 feet (weighted average)
- 31.04 ppm (0.905 opt) Au over a 3-foot chip-channel (true width) sample.
- 45.67 ppm (1.332 opt) Au and 20.75 ppm Ag in higher grade float samples.

- **Metallurgical analysis confirms a recovery of 95%+ via sulfide flotation at P80200 grind. Cyanide leach recovery 94% in 24 hour cycle.**



# UP & Burlington Development

- Rare patented claims
  - *Six miles from Salmon, Idaho. Permitted private access road (USFS).*
- Originally mined early 1900s, reopened in 30's. Shuttered due to the war Act.
- Approximately 2,745 feet of historical development work (drifts, shafts, etc.)
- Low overhead, low CAPEX, utilizing an outsource model for operations.
- Surface extraction and underground mining of oxide and higher grade sulfide ore.
- INCEPTION has permitted and developed full access and haul roads, opened existing adits, uncovered the surface exposed veins and commenced a significant bulk sampling operation and milling operation, providing for near term revenue.

# Management Team



- **Michael Ahlin:** CEO, 45 years' experience in mining, finance, industrial construction, public companies (CEO/President/Chair), BSME MBA
- **Trent D'Ambrosio:** Founder/Investor/Director/CFO, 25 years' experience in finance, resource development, public markets
- **Whit Cluff:** Director, 35 years' experience in commercial property, family office investment, public market experience





# Summary of Strategy / Objective

- Production CLAVO RICO:
  - Increase production
  - Expand resource/reserves
  - debt-free in 5 years.
- Development: UP & Burlington
  - Complete bulk sampling program
  - Expansion of NI 43-101 resource valuation
  - Projected revenue positive production/operating 2016.



# Value proposition

- **CLAVO RICO:** Proven Production, low operating and recovery costs. Positive cash flow, minimal capex required
  - Major concessions, expansion potential, resource estimate initiated.
- **UP & BURLINGTON:** Patented claims, ready for development, near-term production
  - Low cost of production, friendly regulatory environment, low capex, simplified outsource mode.
- **INCEPTION MINING:**
  - Experienced and committed management
  - Management focus on low overhead
  - Emphasis on profitability and valuation
  - Committed, long-term shareholders