



BROADWAY GOLD MINING

Broadway Gold Mining Ltd. (TSX-V: BRD) is a junior explorer focused on developing world-class assets with production potential. The Company's flagship, 100%-owned* Madison project is located near Silver Star, Montana in the Butte-Anaconda mining region. The property hosts a gold-copper skarn deposit and a potentially deeper copper-gold porphyry deposit.

Broadway is getting set to commence ground work at Madison, which has a mining history dating back more than 130 years.

*subject to underlying royalties



Proven district, past-producing mine on property

Madison is located in one of the most mining-friendly areas of Montana. Major producers in proximity to the project include Montana Resources' Continental Pit copper mine (the *Montana Standard* reported that it produced 71.3 million pounds of copper in 2011) as well as Barrick Gold's Golden Sunlight mine (producing 68,000 ounces of gold in 2015).

The Madison project also hosts the Broadway gold mine, which from the 1880s through to the 1950s yielded approximately 144,000 ounces of gold (450,000 tons averaging 0.32 ounces per ton gold) from 6,000 feet of underground workings to a vertical depth of 750 feet.

High-grade, untapped potential with exploration plan in place

While work on the nearby Broadway gold mine started over a century ago, the Madison project has never been fully exploited or explored. The Company has already identified a series of existing high-grade gold and copper zones that remain open for expansion, which will be the first priority of its exploration campaign.

Exceptional access, infrastructure and regional expertise

With some of the largest operating mines within a 90-minute drive, Madison benefits from proximity to established infrastructure and amenities, notably extensive road access. In addition to the project's mineralization, the historic Broadway gold mine infrastructure provides a valued asset to the Company.

Exceptional resource experience

The Company is led by Chairman **Duane Parnham**, who is well known for exploring and securing undervalued assets at an early stage. Mr. Parnham has a successful track record of using skills from his 30+ year career to generate and maximize shareholder value. To date, he has created over C\$1.2 billion in shareholder value for the companies in which he has been directly involved.

HIGH GROWTH POTENTIAL

Madison Gold and Copper Project – Flagship Asset

Montana – Excellent Gold Exploration and Proven Gold Mining Environment

Strong Management – Multiple Successes

Technical Expertise – Notable Discoveries

Strategically Focused – Proven Model

STOCK INFO

Symbol	BRD
Share Price (as of Oct 27, 2016)	\$0.30
Outstanding Shares (mm)	26.6
Warrants (mm)	16.5
Options (mm)	2.6
Fully Diluted Shares (mm)	45.7
Market Cap. (mm)	\$7.9
Cash (as of Oct 31, 2016)	\$820K



VALUE CREATION MODEL

★ OPPORTUNITY	★ ASSETS	★ STRATEGY	★ EXECUTE
<p>Gold is a hedge against inflation and deflation at all times</p> <p>Fully permitted project to commence exploration with highlighted historical grades of 9 g/t to 24 g/t gold and 10% to 20% copper</p> <p>Junior gold exploration and development companies usually outperform gold producers during seasonally strong periods</p>	<p>450-acre underexplored gold and copper project</p> <p>Surface and underground developments</p> <p>Mining equipment, building and fixtures</p>	<p>Define compliant resource and reserves and upgrade NI 43-101</p> <p>Expand and exploit exploration targets to confirm high-grade copper and gold</p> <p>Potential small-scale production and/or bulk sampling</p>	<p>Apply managerial, technical and financial expertise to add value for the company and its shareholders</p> <p>Execute development strategy</p> <p>Social responsibility to the community and its citizens</p>

Madison Project

Covering 450 acres, Madison consists of six patented claims and 35 unpatented claims plus a 192-acre ranch, together with permits, rights, interests, mining equipment, buildings and fixtures. It also includes an exploration database with 101 drill holes, multi-element and gold assays from rock-chip sampling and bulk sampling, and detailed geologic mapping.

Surface and underground drilling conducted by the previous owner confirmed the existence of high-grade gold and copper zones prior to bulk testing. Highlighted intercepts include:

Drill Hole	Intercept (m)	Grade (g/t gold)	Intercept (m)	Grade (copper %)
C05-02	17.22	10.6		
C05-06	14.72	11.0	8.47	40.03
C06-8	5.18	21.2	5.91	10.57
C06-10	9.08	10.4		
C06-11	4.39	13.2		
C06-13	12.19	9.8		
C06-14			3.66	10.25
09-U3	12.65	19.9		
09-U4	7.62	18.3		
10-U1	10.79	24.2		
10-U2	22.56	23.1		

The drill intercepts were summarized by Broadway from the previous owner's drill hole database. These historic drill intersection highlights are down hole lengths not true width lengths. True width conversions were not included in the drill hole database. Broadway management believes the majority of these drill intersections were subsequently bulk sampled by the previous owner.



Management Team and Board of Directors

Duane Parnham, Chairman
Steve Hanson, Interim President & CEO
R. Timothy Henneberry, P. Geo., Director
Suzanne Wood, MBA, Director
Donn Burchill, CMA, Director

