



Viking Investments

OPPORTUNITIES WITH **REALISTIC** AND **IMMEDIATE**
APPRECIATION POTENTIAL

DISCLAIMER

This document may contain "forward-looking statements" based on current expectations but involving known and unknown risks and. Actual results of achievements may be materially different from those expressed or implied. The Company's plan and objectives are based on judgments with respect to future conditions in the securities markets as well as general assumptions regarding the economy and competitive environment in the securities industry, which can be volatile and out of our control. In particular, we make assumptions about our ability to complete corporate finance transactions and increase the volume and size of our securities trading operations, which are difficult or impossible to predict accurately and often beyond the control of the Company. Therefore, there can be no assurance that any forward-looking statement will prove to be accurate. All items in this presentation are qualified by the public filings available to any member of the public on the EDGAR database maintained by the SEC at www.sec.gov. This presentation should be reviewed in conjunction with the offering materials and public filings made by the company.



OBJECTIVE / FOCUS

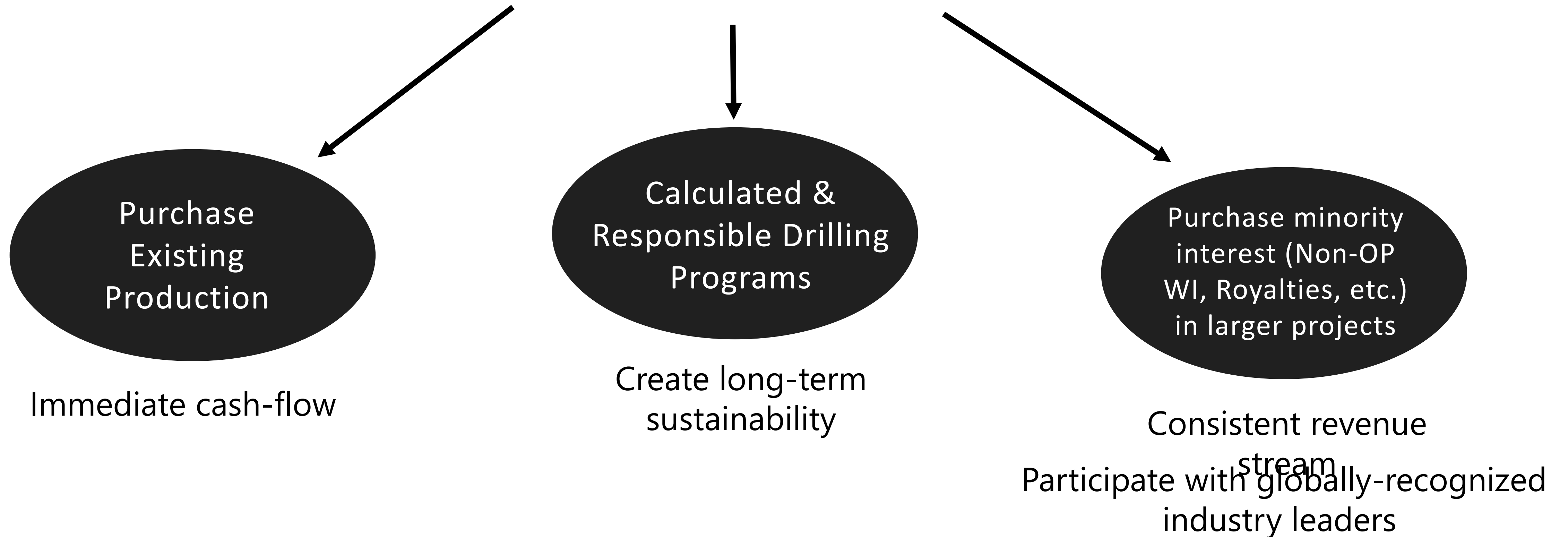
➤ Become premier E&P company in Mid-Continent Region.

➤ Initial Focus:

- Kansas
- W. Missouri
- Oklahoma
- Texas

ACQUISITION & GROWTH MODEL

BALANCED APPROACH
TO MITIGATE RISK & ACHIEVE
OPTIMAL RETURNS



STRENGTHS

- 1 | Industry Expertise** - management has decades of experience managing energy projects for nationally-recognized participants.
- 2 | Intimate Knowledge** of targeted areas (Kansas, Missouri, Oklahoma)
- 3 | Extensive Relationships** with industry participants, including with suppliers, service providers, property owners, operators and other producers.
- 4 | Immediate Opportunities** (capital can be deployed now).
- 5 | Preferred Access** to profitable investment opportunities before they are publicly available.
- 6 | Public Vehicle** to facilitate growth and provide an exit mechanism for stakeholders.



EXISTING OPPORTUNITIES

Region

Price

Kansas

\$26mm

Oklahoma

\$100mm

Texas

\$34mm

Sub-Total

\$160mm



WHY KANSAS / W. MISSOURI?

- Low-risk oil play with development opportunities and scalable operations
- Our relationships enable management to identify desirable properties (easy to aggregate assets)
- Management has successfully implemented this opportunity on a private basis and maintains a crucial grass-roots presence in the area.
- Kansas presents an attractive investment opportunity:
 - ❑ Production increased from 39.5 million barrels in 2009 to 44.6 million barrels in 2015
 - ❑ Approximately 70% of oil production comes from small, independent operators
 - ❑ Many of the small operators lack the means or knowledge to maximize the field's potential
 - ❑ Small producers often fund their operations solely with cash flow and lack the capital to expand or capitalize on inherent reserves
 - ❑ Low risk due to re-entering existing proven fields
- Typical well profile:
 - ❑ 500 to 3,500 foot depths
 - ❑ Potential for multiple pay zones
 - ❑ Proven strategy of immediately water-flooding primary producers



KANSAS – EXISTING ASSETS

OVERVIEW



- Working Interest in multiple leases
- 1,000 plus acres of property
- Existing production
- Multiple drillable locations
- Relationship with a Local Commercial Bank

COMMERCIAL BANK

CROSSfirst BANK



- ❑ Viking, through its wholly-owned subsidiary, Mid-Con Petroleum, LLC, has a credit facility with CrossFirst Bank, a bank with expertise in serving the needs of participants in the oil, gas and energy industry, particularly in the mid-continent region. The intent is to use the credit facility as an exit mechanism to repay participants in future private placements.

MISSOURI PROJECT

OVERVIEW



- ❑ 100% working interest in approx. 5,500 acres of development lands
- ❑ Prolific oil and gas region

CONNECTION TO OIL & GAS BROKERAGE FIRM

Viking has a relationship with an SEC-Registered Oil & Gas Brokerage Firm which provides the company with:

- An oil and gas transaction service that facilitates the sale of producing working interests (operated and non-operated), overrides, royalties, mineral interests, and non-producing leasehold. Sales are via auction, sealed bid, negotiated sales, state lease sales, farm-out placement and private placements.
- Continuous oil and gas property marketplace with comprehensive due diligence info for each opportunity available 24/7/365. Most listings are located in the lower 48 United States and typically range in value from \$1,000 to \$50,000,000.
- Access to deals from major oil companies, large independents, bank trust departments, foundations, churches, universities and individuals.
- Business Development Representatives in key cities and States.



REPRESENTATIVE VENDORS

The brokerage firm represents major Oil Companies, large independents, Banks, Endowments, Trust, Universities, Foundations and churches sell through the brokerage.

Investments can be made through the one-day hotel-hybrid auction, sealed bid, negotiated sales, and private placement.

Viking has access to qualified opportunities through the brokerage firm.

Active Groups

J.P.Morgan



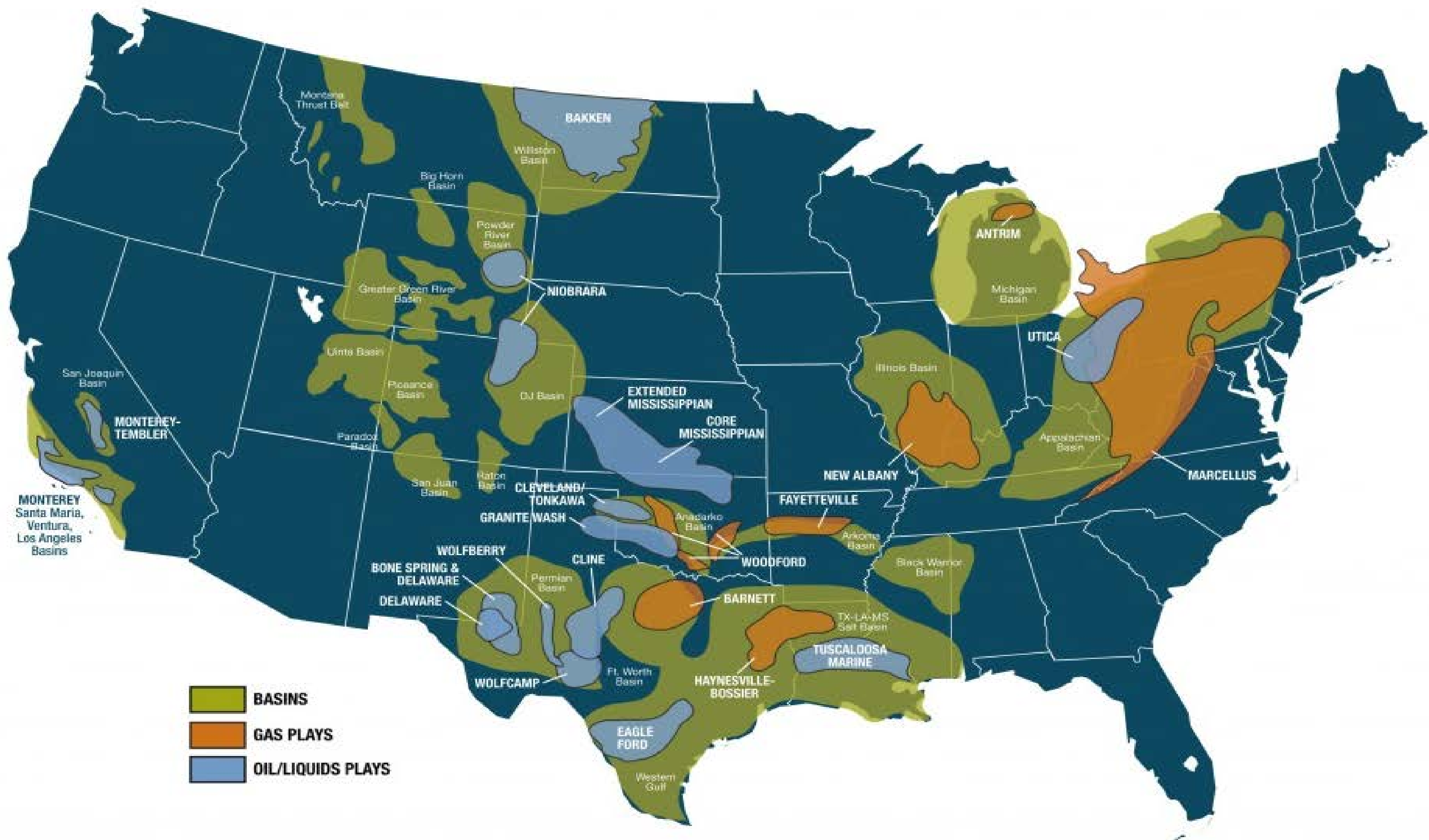
ExxonMobil



ING



MAJOR U.S. OIL FIELDS



- BASINS
- GAS PLAYS
- OIL/LIQUIDS PLAYS



ASSEESING INVESTMENTS



Before making an investment, our team assesses:

- Type of Interest
- Current Production
- Mineral Reserves Behind Pipe
- Current Cash Flow
- Decline Curve
- Operator
- Basin
- Location
- Value Add Opportunities

VIKING | LEADERSHIP

James A. Doris, LL.B

Chief Executive Officer, President and Director

Mr. Doris has played an instrumental role in transitioning Viking's business plan, and identifying and negotiating acquisition opportunities throughout North America. Mr. Doris has extensive experience negotiating national and international transactions across a variety of industry sectors. He is a corporate/commercial lawyer and routinely assists domestic and foreign clients with their investments and business activities, including with respect to mergers and acquisitions, joint ventures, corporate financing, governance issues and dispute resolution.



OIL & GAS OPERATOR

Brad Kramer - Chief Operating Officer, Kansas Resource Development Company

Mr. Kramer has been the Chief Operating Officer and Head of Operations of KRDC since 2011, and has coordinated the drilling and completion of thousands of primary and secondary recovery wells. KRDC operates wells throughout Kansas and Missouri ranging from 500' to 2,600', and has deployed millions of dollars toward acquisitions and development in the past 3.5 years. Prior to working for KRDC, Mr. Kramer worked for Enerjex as Director of Operations. KRDC operates Viking's oil & gas leases in Kansas through KRDC's subsidiary, S&B Operating, LLC.

Steve Cochennet - CEO, Kansas Resource Development Company

Mr. Cochennet is the CEO of Kansas Resource Development Corporation, the operator of Viking's oil and gas leases in Eastern Kansas. Previously he worked at UtiliCorp United (Aquila) in executive positions for 16 years, and was also the founder and CEO of a publicly traded oil E&P from 2006 to December 2010.

Dr. James Rector – Consultant to Kansas Resource Development Company

Dr. Rector is a Professor of Engineering at UC-Berkeley. He received his PhD from Stanford University in Exploration Geophysics. He has been a leader and innovator in reservoir characterization for over 30 years, winning numerous prestigious awards for his work. He has founded and sold (to NYSE listed companies) several seismic technology companies and has been a senior consultant to major oil and service companies such as Chevron, BP, Baker Hughes and Schlumberger. He developed and managed several op and non-op oil and gas investment funds from 2001 to 2014 including an operating fund in Osage County, Oklahoma. He has served on the Board of Directors of public companies and has been an adviser to several PE energy funds. He is currently advising a small public company on asset development in Osage County. While operating the Osage fund from 2005 to 2014, he successfully drilled over 30 vertical and horizontal producing wells without a dry hole and increased production in one field by 4000% by targeting stacked Pennsylvanian and Mississippian pay using 3D seismic data. He has an extensive network of technical experts in drilling, production, reservoir engineering and geoscience.



COMPANY INFO

Incorporation Date:
1989

Authorized Common Stock:
100,000,000

Jurisdiction:
Nevada

Listed Venue:
OTC

Regulatory Filings:
34 Act full reporting issuer

Office:
New York



INFORMATION

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