



PRESS RELEASE

ESTRA acquired Metania S.r.l. and Melfi Reti Gas S.r.l. from Alexa Group becoming a leading energy company in the Molise region.

Estra continues to expand locally, mainly in the regions Molise, Campania and Abruzzo.

Prato, 6 April 2018 – Estra S.p.A. finalised the acquisition of 100% interest in Metania S.r.l., a company operating in the electricity and natural gas sales sector, and Melfi Reti Gas S.r.l., a natural gas distribution operator, from the Alexa Group (owned by Melfi family).

“Thanks to this transaction, Estra is forging ahead its organic and non-organic growth process within the local area strengthening its presence in Italy’s central and southern regions, particularly in Molise, Campania and Abruzzo” stated Francesco Macrì, Chairman of Estra. “As a result of these acquisitions, Estra has become a leading energy company in the Molise region.”

In 2017, Metania S.r.l. sold 19 million m³ methane gas and 16 GWh electricity, with total sales of €12 million in 2017. It can boast a portfolio of approximately 22,000 clients within the natural gas sector and clients in the electricity industry, mainly in the Molise, Campania, Lazio and Abruzzo regions, in addition to four local operating branches.

Melfi Reti Gas S.r.l. reported sales of approximately €2.3 million in 2017. It operates in the natural gas distribution sector through about 16,000 redelivery points and a 580km network in the minimal territorial districts (ATEM) of the Campobasso, Isernia and L’Aquila municipalities, where it supplied about 19 million m³ natural gas in 2017.

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Estra

The Estra Group is among Central Italy’s leading companies in the distribution and sale of natural gas and electricity sales sector and was established in 2009 through the combination of three Tuscan multi-utility companies with public capital (Consiag S.p.A., Intesa S.p.A. and Coingas S.p.A.). At the end of 2017, Multiservizi S.p.A. di Ancona, a public multi-utility company, became part of Estra’s shareholding structure. 143 municipalities in the provinces of Ancona, Arezzo, Florence, Grosseto, Macerata, Pistoia, Prato and Siena are therefore indirect shareholders of Estra.

The Estra Group operates through its subsidiaries, joint ventures and related companies mainly in Tuscany, Umbria, Marche, Abruzzo, Molise, Campania and Calabria and is active in the



distribution, sale and supply of natural gas, in the distribution and sale of LPG and in the sale and supply of electricity. In addition, it operates in telecommunications, in the planning and management of energy services and in renewable energy production.

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