

31 May 2019

Dear Shareholder,

Notice of Annual General Meeting

Please accept this letter as notification that the Company's Notice of the Annual General Meeting (**Notice of AGM**) has now been published on the Company's website at www.nautilusmarineplc.com, in the **Investor Relations section**.

The Company's Annual General Meeting will be held at 12:00p.m. (GMT) on Thursday, 24 June 2019 at the offices of finnCap Ltd. at 60 New Broad Street, London EC2M 1JJ.

This year, instead of receiving a paper form of proxy, we request that you submit your vote online via the shareholders portal at www.signalshares.com where details of the procedure are shown. If you have not done so already, you will need to register your account using your Investor Code, which can be found on your share certificate. Alternatively you may request a paper form of proxy from our registrars, Link Asset Service and details of how to contact them are set out in the Notice of AGM.

In order to vote online, you will need to visit www.signalshares.com, search 'Nautilus Marine Services PLC' and use your Investor Code to log in or register. Once you have logged in, simply click the 'Vote Online Now' button and follow the procedure as instructed.

We would like to take this opportunity to thank you for having consented to receive notices via the Company's website rather than in hard copy form, as this will contribute to cost savings for the Company and will minimise unnecessary paper usage.

Yours sincerely

Kristi Humphries
Company Secretary