

Commercial mixed-use development opportunity adjacent to Denver International Airport



RETAIL OFFICE/FLEX RESTAURANT HOTEL INDUSTRIAL AVIATION SITES

ONLY TWO MILES

from Denver International Airport's main terminal and the new 519 room Westin Hotel and light rail station

LESS THAN 3,000 FT to cargo apron

5 MILES CLOSER

to DIA than existing hotels & restaurants

THREE EXISTING INTERCHANGES

at E-470, E 56th Ave, E 64th Ave and Pena Blvd (Jackson Gap)

DIRECT ACCESS TO CARGO APRON

via Tug Road can be negotiated with DIA

Site infratructure is COMPLETE

The only entitled, zoned and shovel-ready non-residential site within a

4 MILE RADIUS (excluding DIA)

1,501 ROOM \$800M

Gaylord Hotel and Convention Center opens December 2018

Available FOR SALE OR LEASE

at the northeast corner of 56th Avenue and Harvest Road



HIGHLIGHTS

5th busiest airport in the nation with 60 million annual passengers

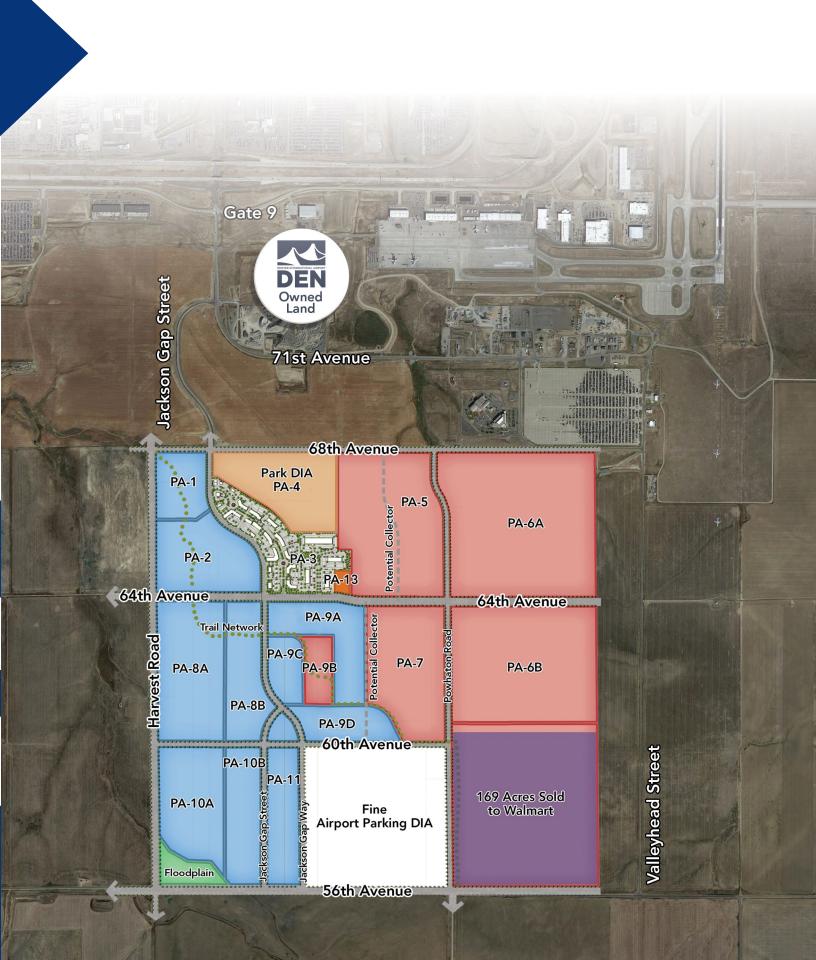
Approximately 100,00 round trips by cars carrying 150,000 passengers daily

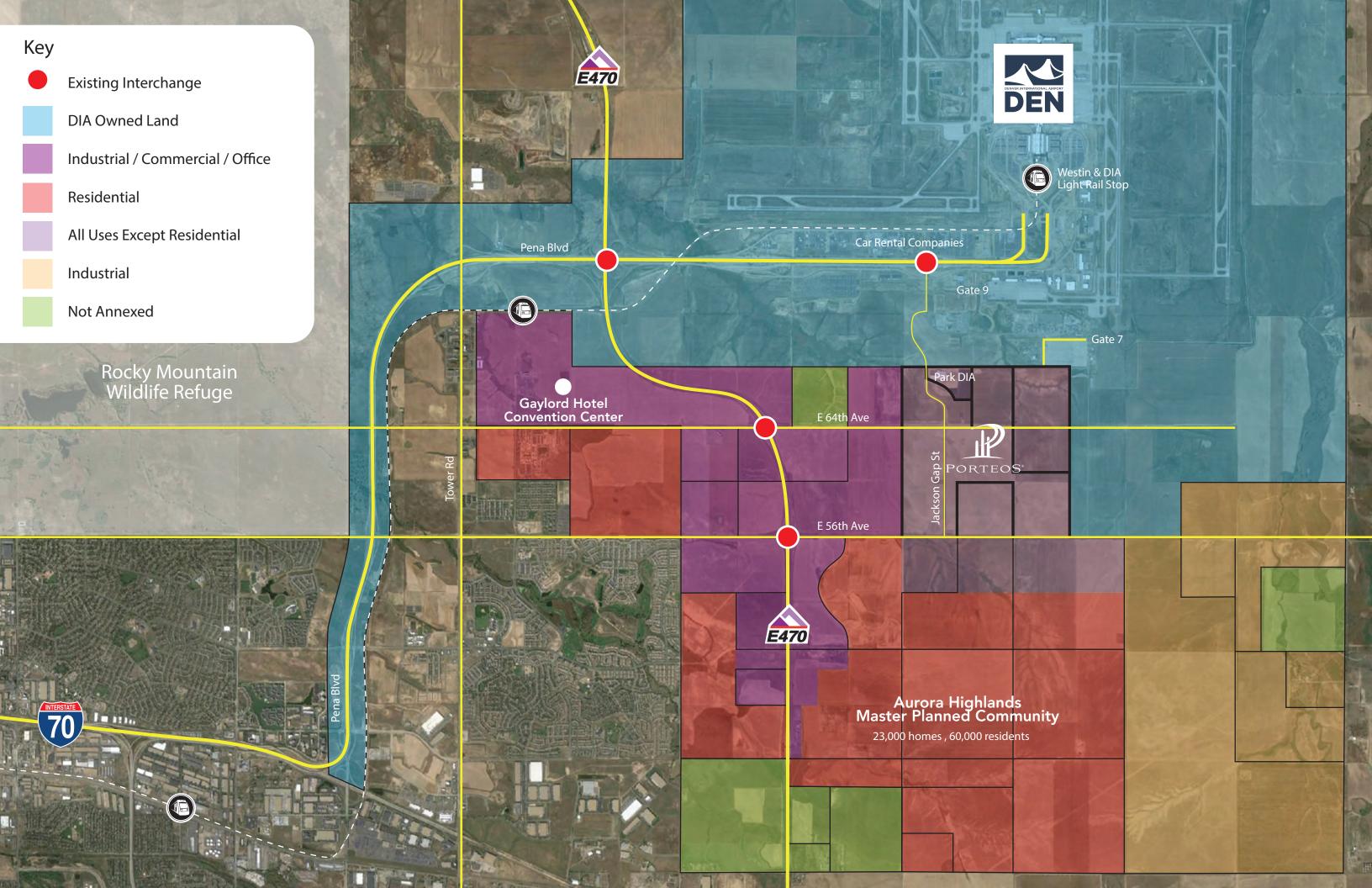
35,000 daily employees

Over 80% average occupancy in more than 3,000 hotel rooms 7-10 miles from the terminal one of thehighest rates in the metro area

\$26.3 billion/year economic impact

3rd largest U.S. domestic flight network after Atlanta's Hartsfield-Jackson International & Chicago O'Hare International





Opportunity Zone

No Long Term Capital Gains*

- Porteos was recently approved as an Opportunity Zone by the Colorado State Governor's office and the United States Department of the Treasury.
- This distinction allows for significant investor and business tax credits through the temporary deferral of capital gains.
- Investments in operating businesses, equipment, and real property (real estate or infrastructure) are included in the tax benefit.

*for an investment held for 10 years within an Opportunity Zone. A 36% higher return value is achieved in comparison to an alternative investment with an 8% annualized return.

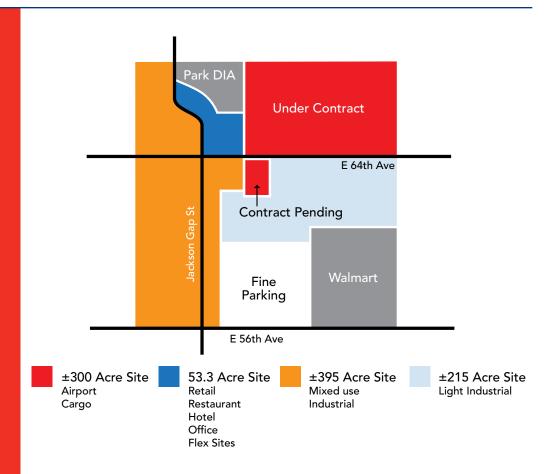
Enterprise Zone

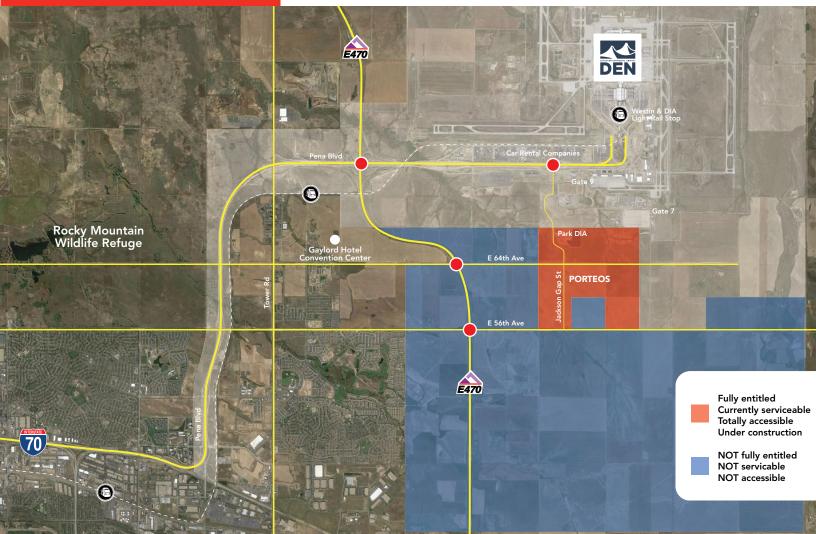
Foreign Trade Zone





THE ONLY SITE ENTITLED, SERVICEABLE & ACCESSIBLE





"Today there are still thousands of acres of undeveloped land surrounding DIA that represent one of the most unrealized economic opportunities in the world"

Colorado Aerotropolis Visioning Study, May 2016 Report

