

HOW TO CONNECT YOUR ZIPFORM® ACCOUNT TO UPDATER

## For Existing Updater Users

It's easy to share your basic transaction information with Updater via zipForm®. Here's how to link your two accounts in order to send invitations seamlessly to your clients.



WITHIN YOUR ZIPFORM<sup>®</sup> ACCOUNT:

Open the transaction you'd like to share with Updater, Find Updater in the Services tab, Click **Go** 







HOW TO CONNECT YOUR ZIPFORM® ACCOUNT TO UPDATER

## For New Updater Users WITHIN YOUR ZIPFORM® ACCOUNT: Open the transaction you'd like to CONTACTS PARTNERS HELP TASKS ents Parties Property Checklist Services His share with Updater, Commission ecommission Get p Func Find Updater in the Services tab, Go pdater Strea perso Updater Click Go stewart Trust. It's the Stewart Title Escrow Service 1 updater zipform Plus 2 Connect your zipForm® account In the new window, NEED AN UPDATER ACCOUNT Why Updater? Click Sign Up 2 Your clients hate moving. Finally, you can help acters with Verify the information, Set a password GET STARTED Click Get Started have an accour \$149.00 / YEAR Closing doesn't have to mean goodbye. Enter your billing info Enter Billing Information Stay top-of-mind post-close with a Leonard Agent Premium Agent Account. Your hea and personal branding will appear chroughout your client's Updater experience, as well as on all email /1 0 📀 updater zipform Plus 7 Connect your accounts Confirm the connection, 5 Click Connect Now CONNECT NOW

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