

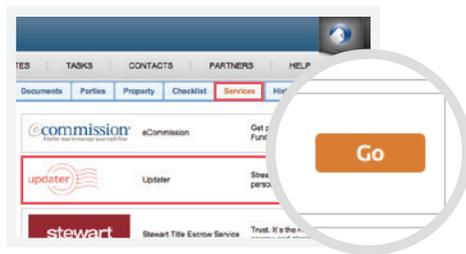


## Invite clients to Updater via zipForm®

It's easy to share your basic transaction information with Updater via zipForm®. Here's how to seamlessly generate Updater invites for your clients through your zipForm® account.

WITHIN YOUR ZIPFORM® ACCOUNT:

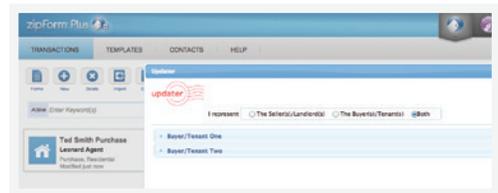
1



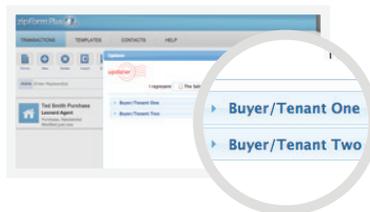
Open the transaction you'd like to share with Updater,  
Find Updater in the Services tab,  
Click **Go**

2

Choose **the client** you'd like to invite to Updater



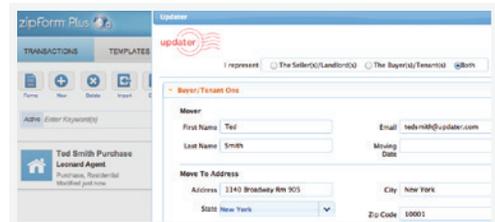
3



Click the **Transaction Party** you'd like to send the invite to

4

Verify the information and make sure all required fields are filled:  
**Name, Email, Moving Date, Move To Address**



5



Click **Send**