

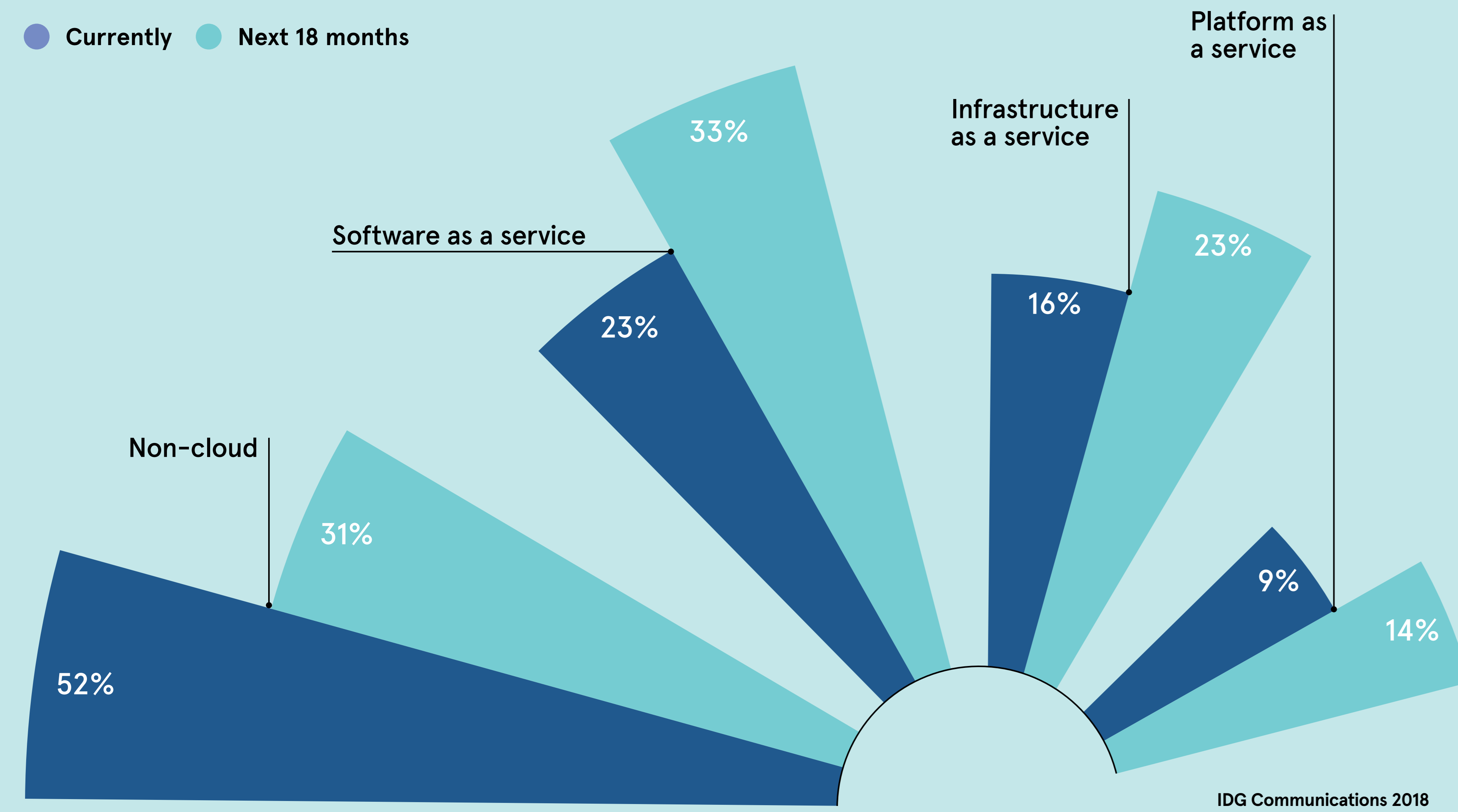
THE STATE OF CLOUD

Cloud computing adoption has come a long way, with the majority of small and large businesses moving away from on-premise infrastructure in favour of a multi-cloud or hybrid strategy. This infographic explores the world of enterprise cloud and how companies are approaching deployment

IT ENVIRONMENTS ARE CHANGING

Where companies base their IT environments

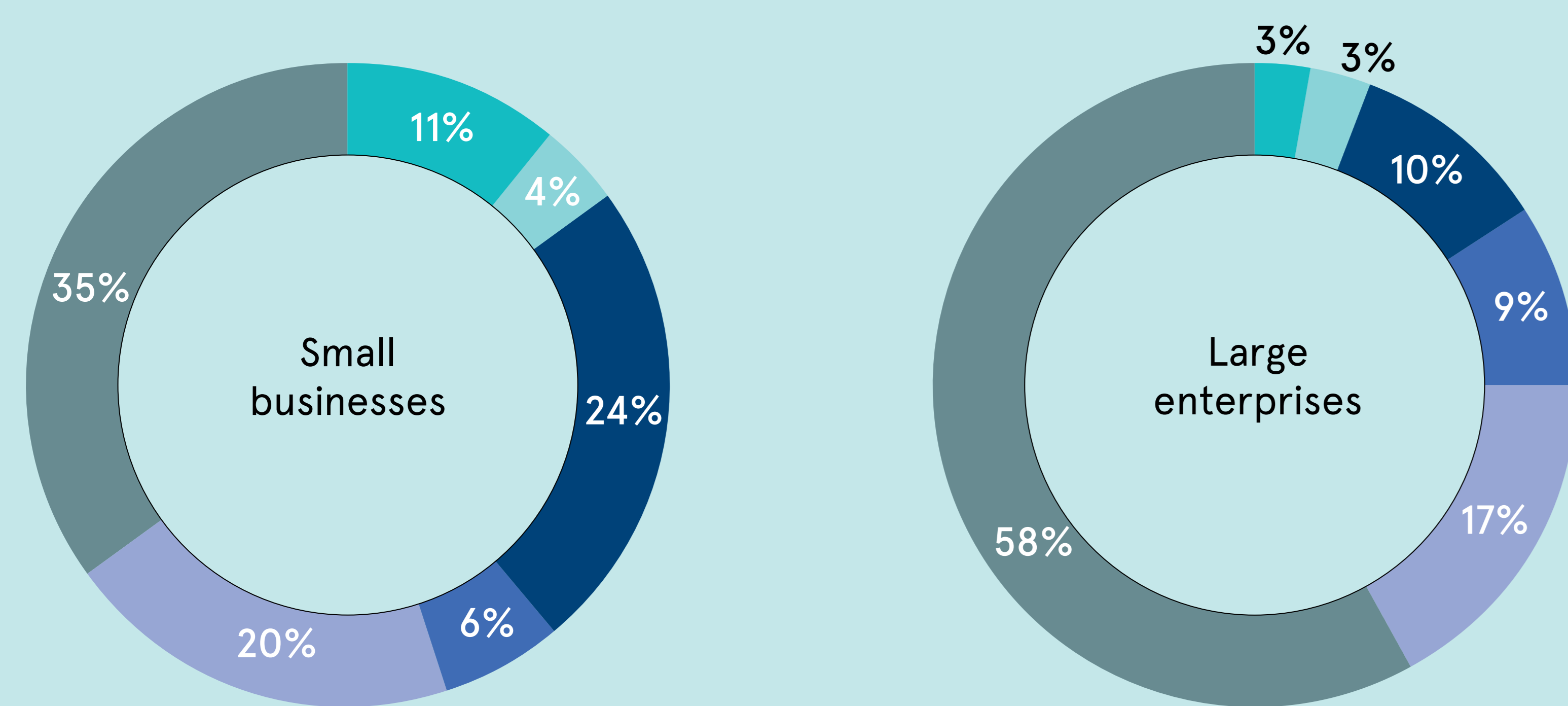
● Currently ● Next 18 months



LARGE BUSINESSES FAVOUR MULTI-CLOUD

Cloud strategies of large enterprises and small businesses

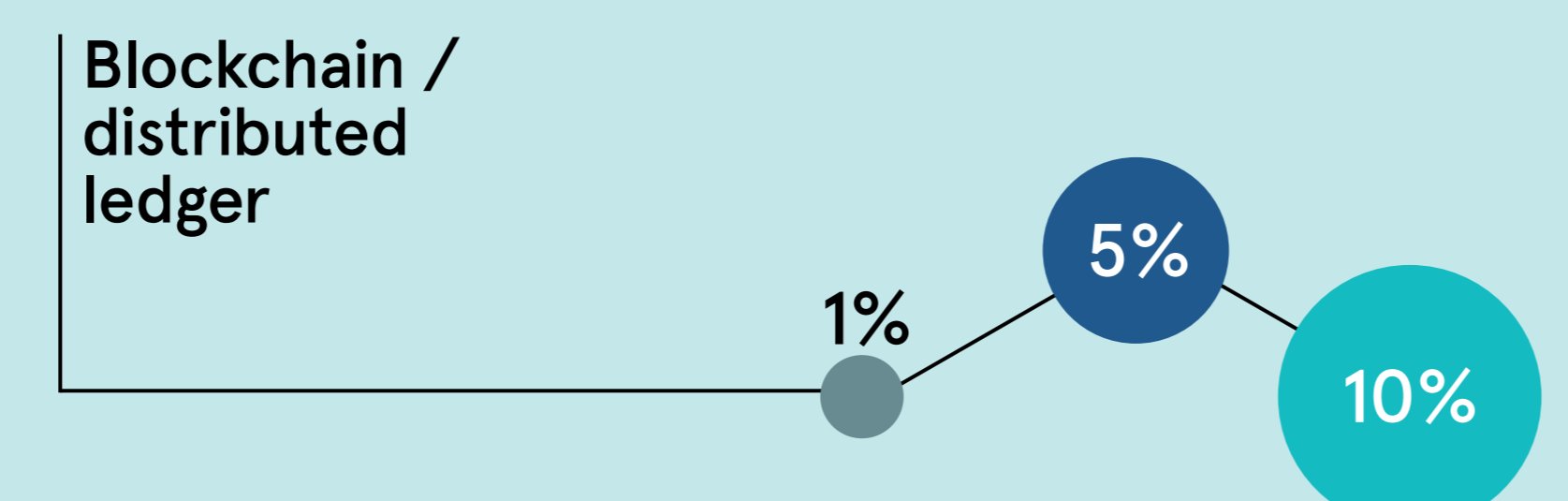
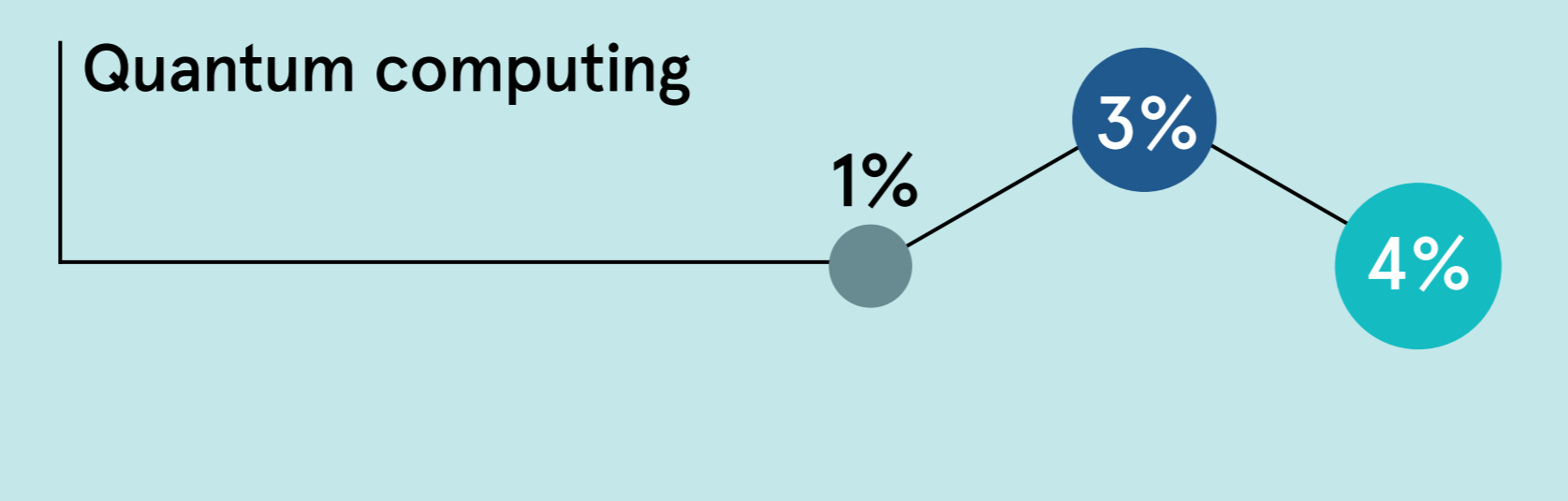
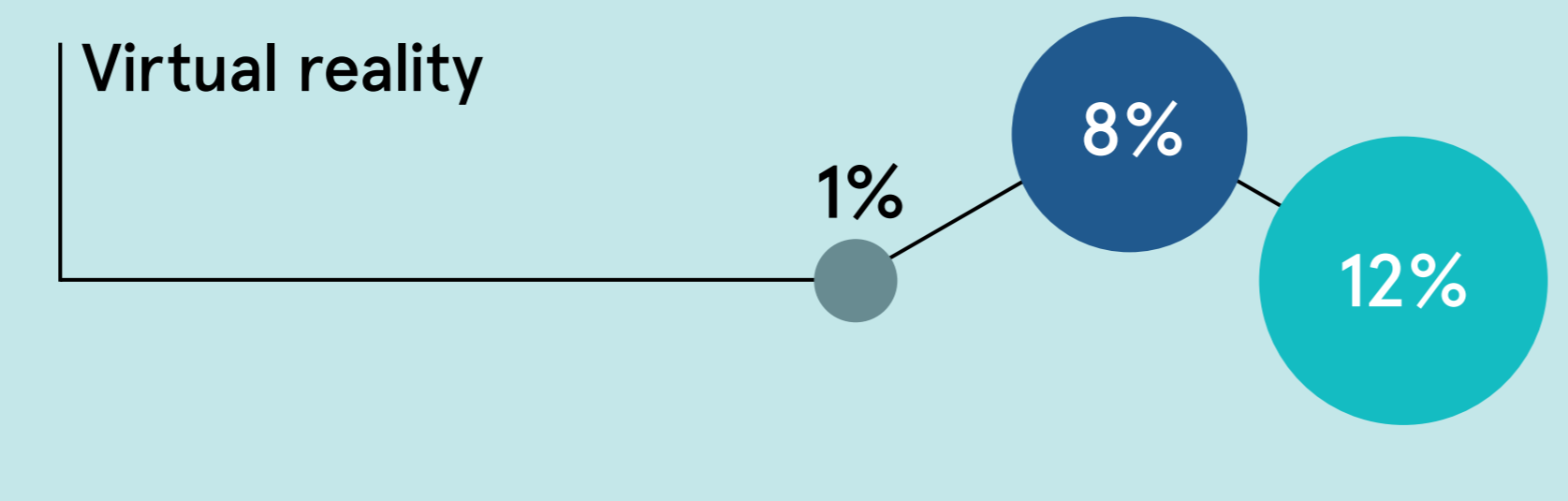
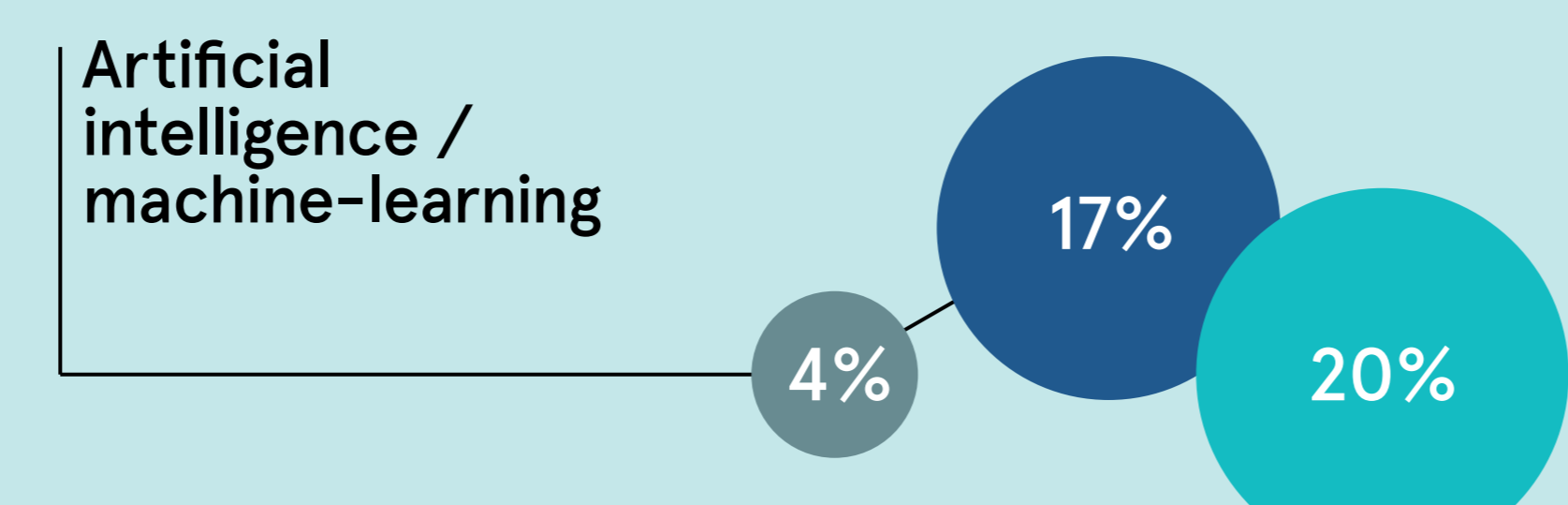
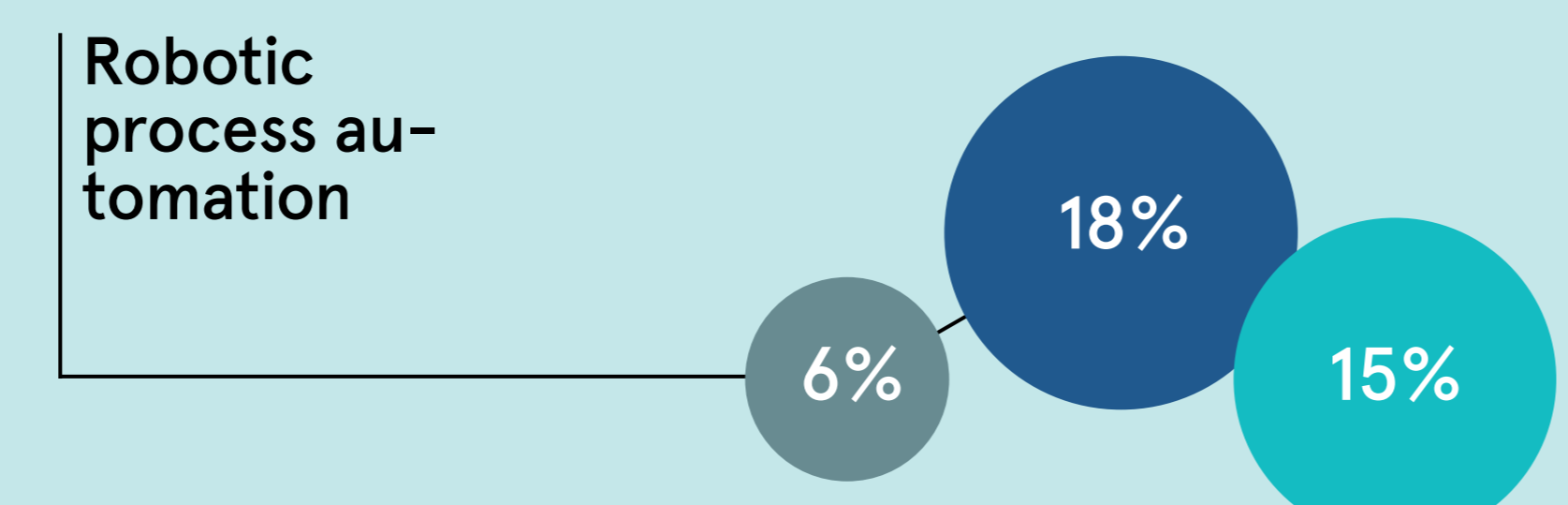
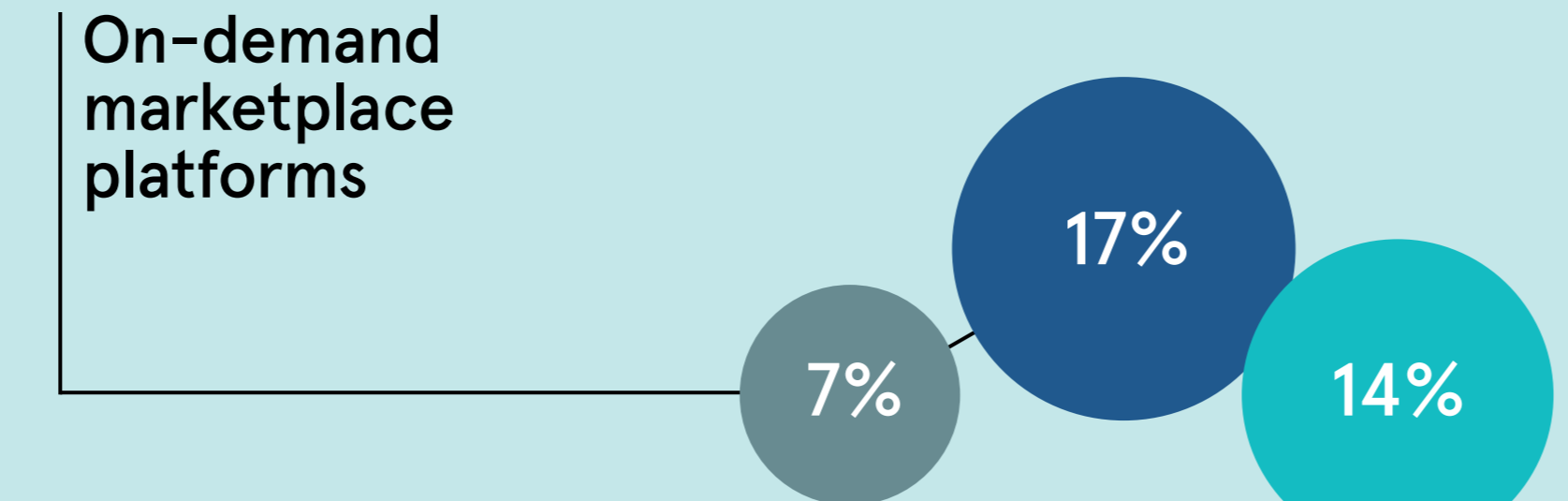
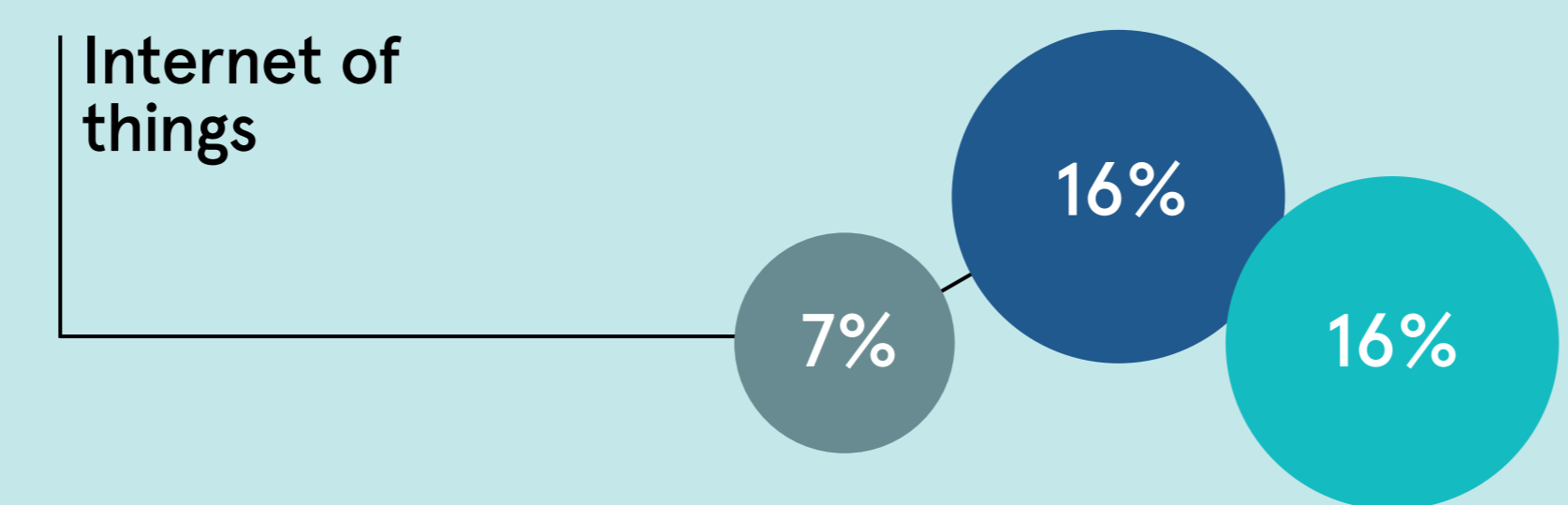
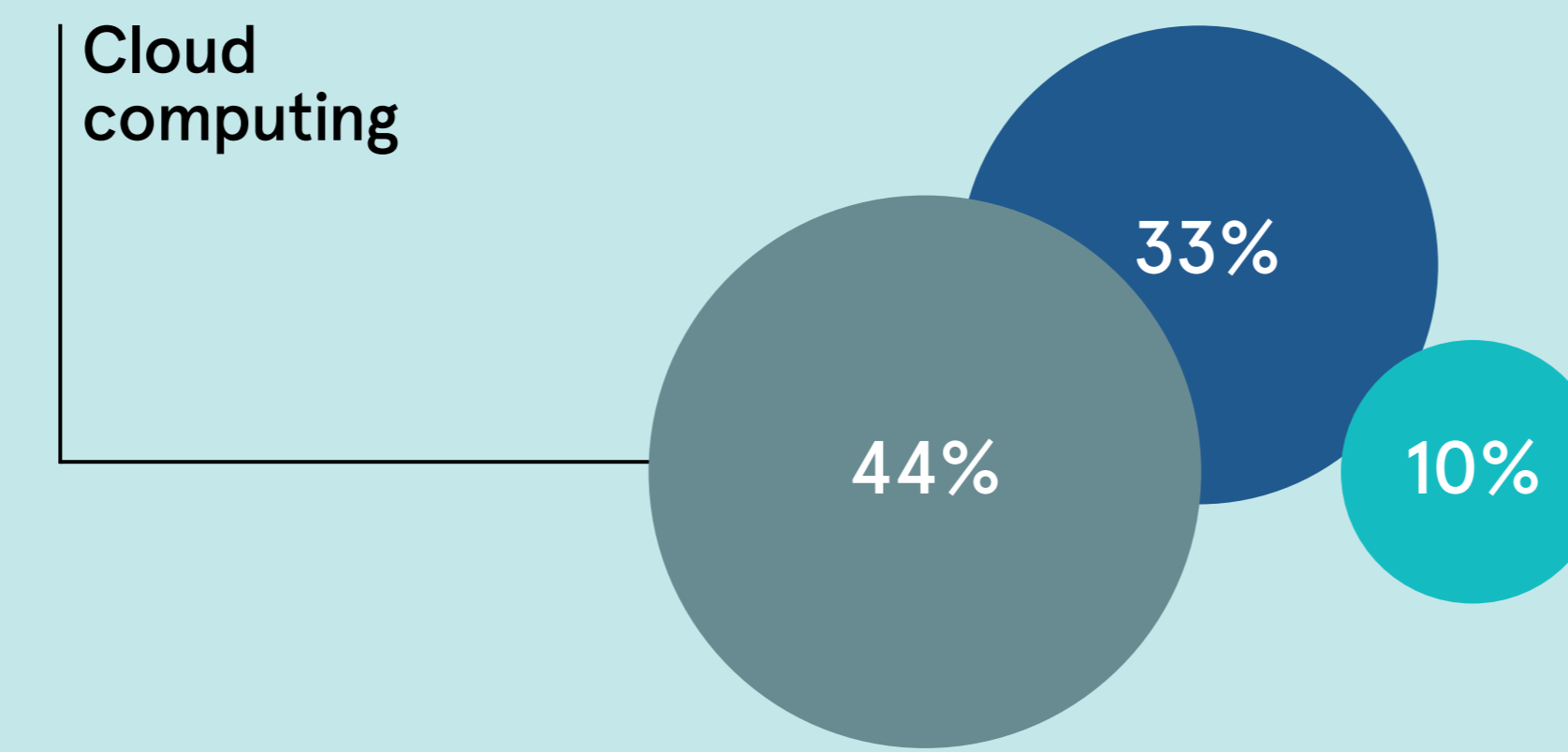
● No plans ● Single private ● Single public ● Multiple private ● Multiple public ● Hybrid



CLOUD ADOPTION IS WIDESPREAD

Chief information officers from every industry were questioned about the extent of tech adoption in their organisation

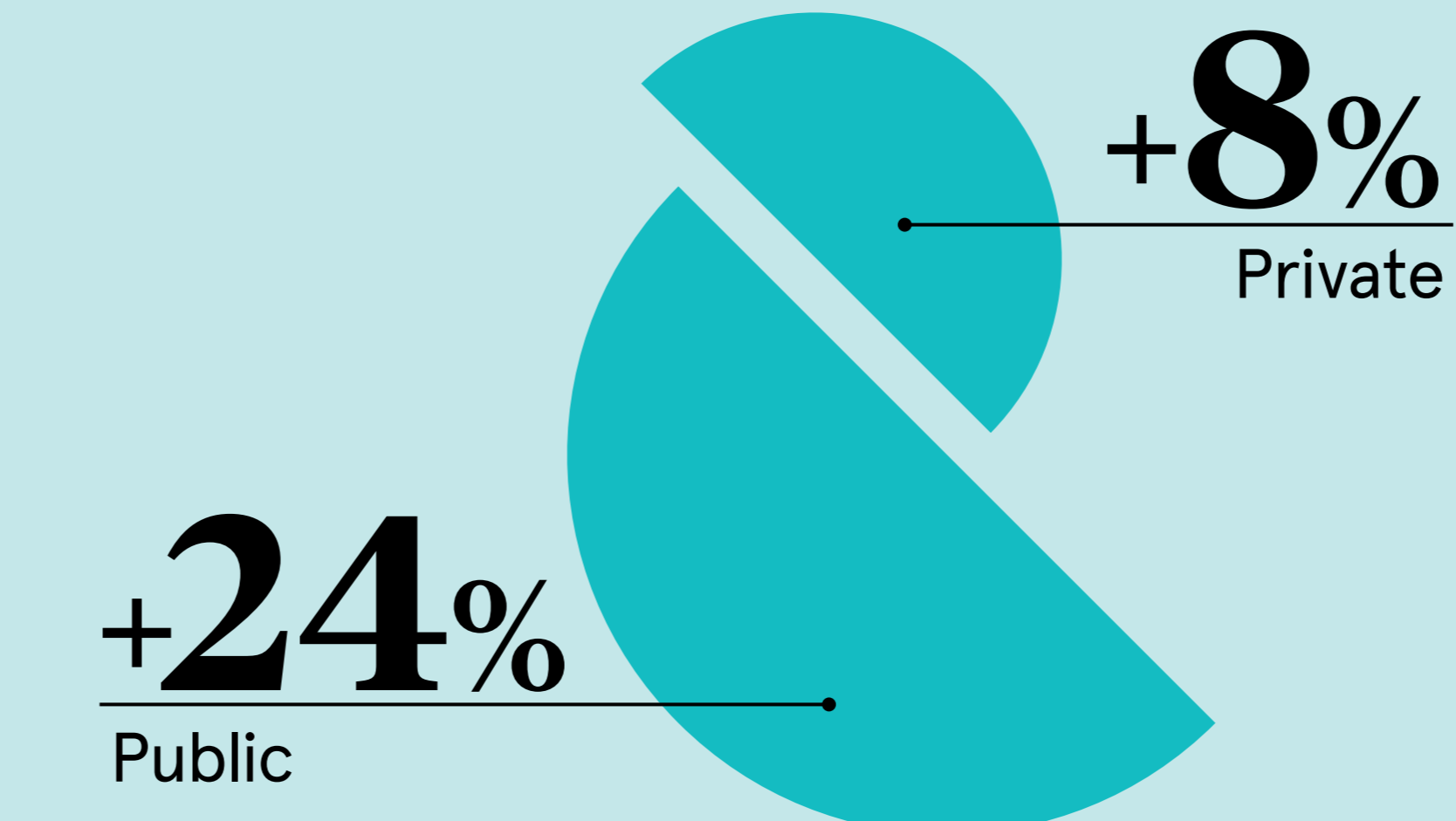
● Large scale ● Small scale ● Piloting



Harvey Nash/KPMG 2019

PUBLIC CLOUD BUDGETS ARE GROWING

How companies think their budgets for public and private clouds will change in 2019

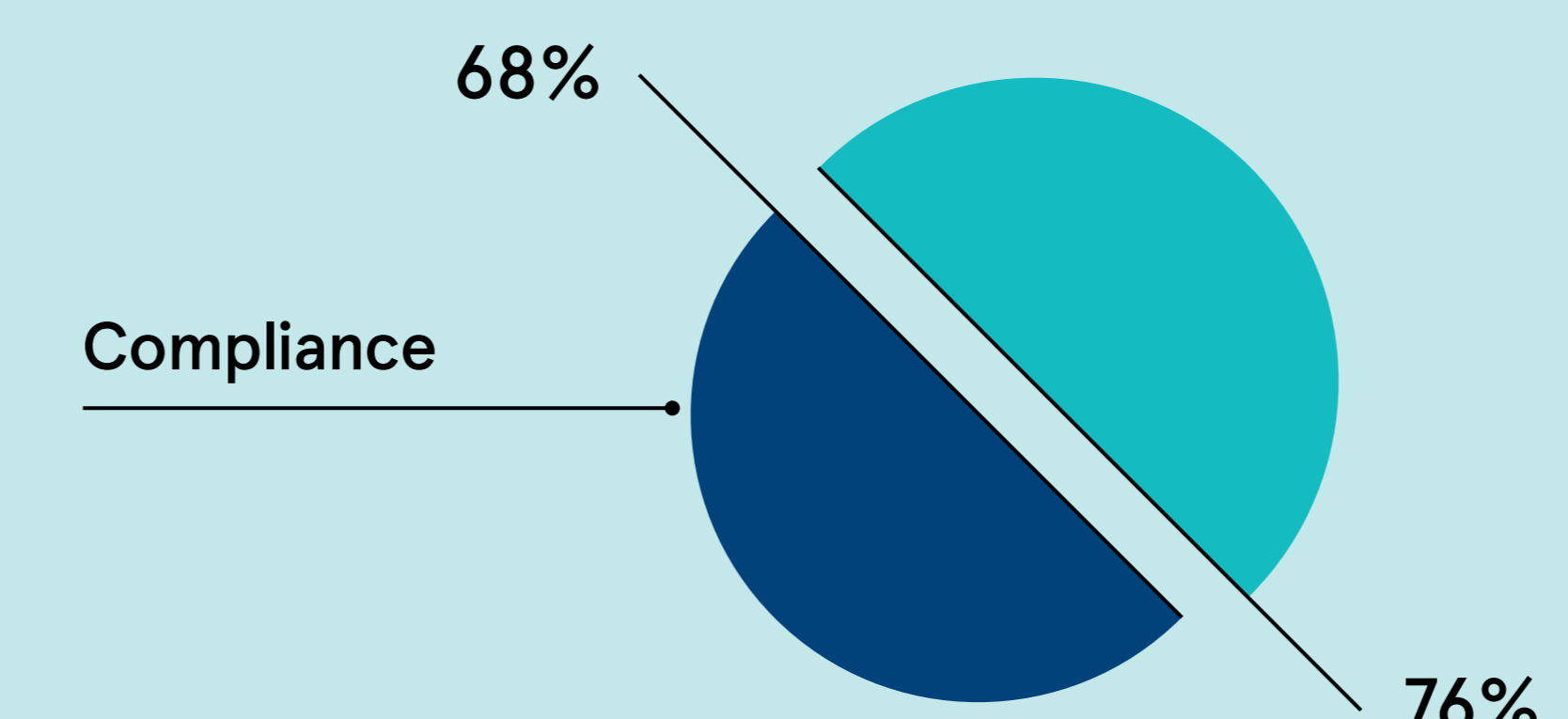
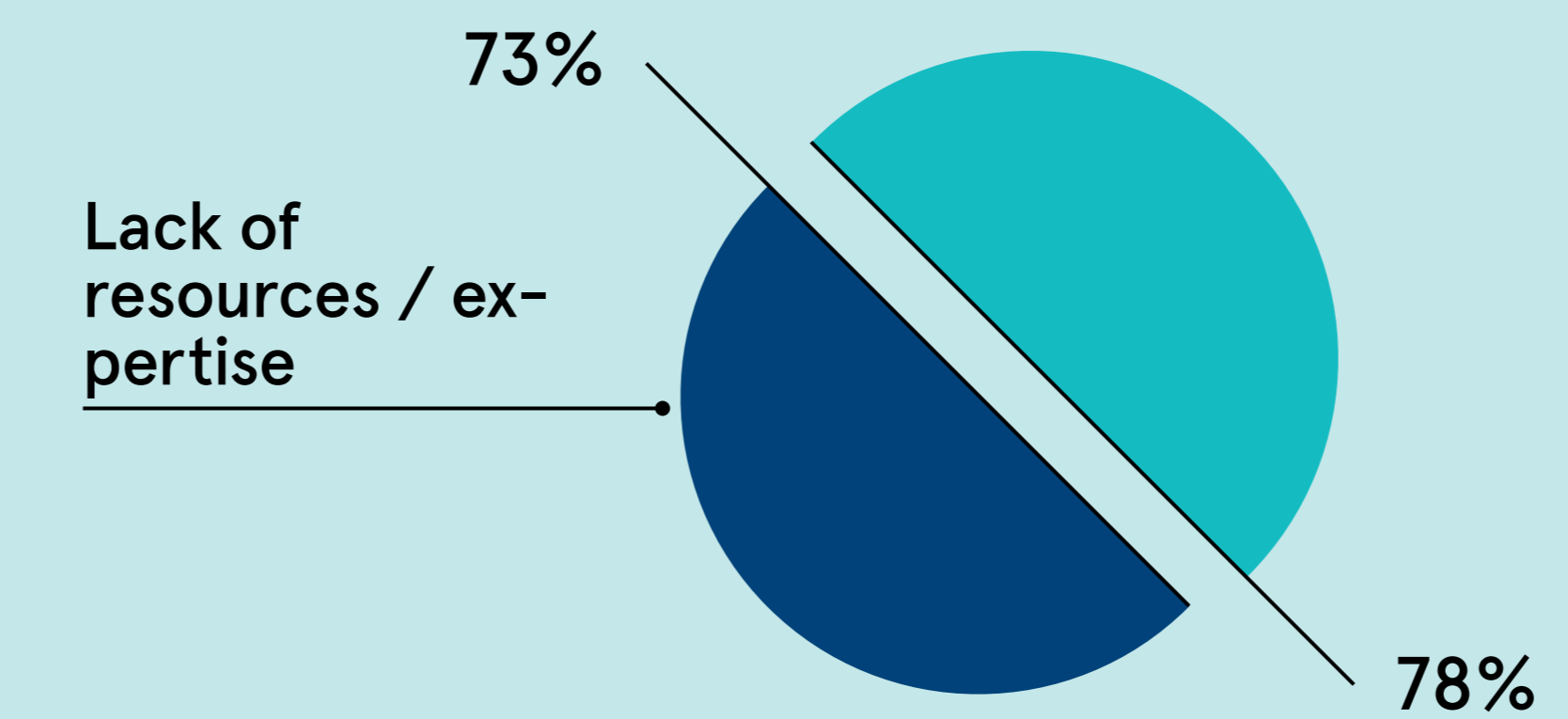
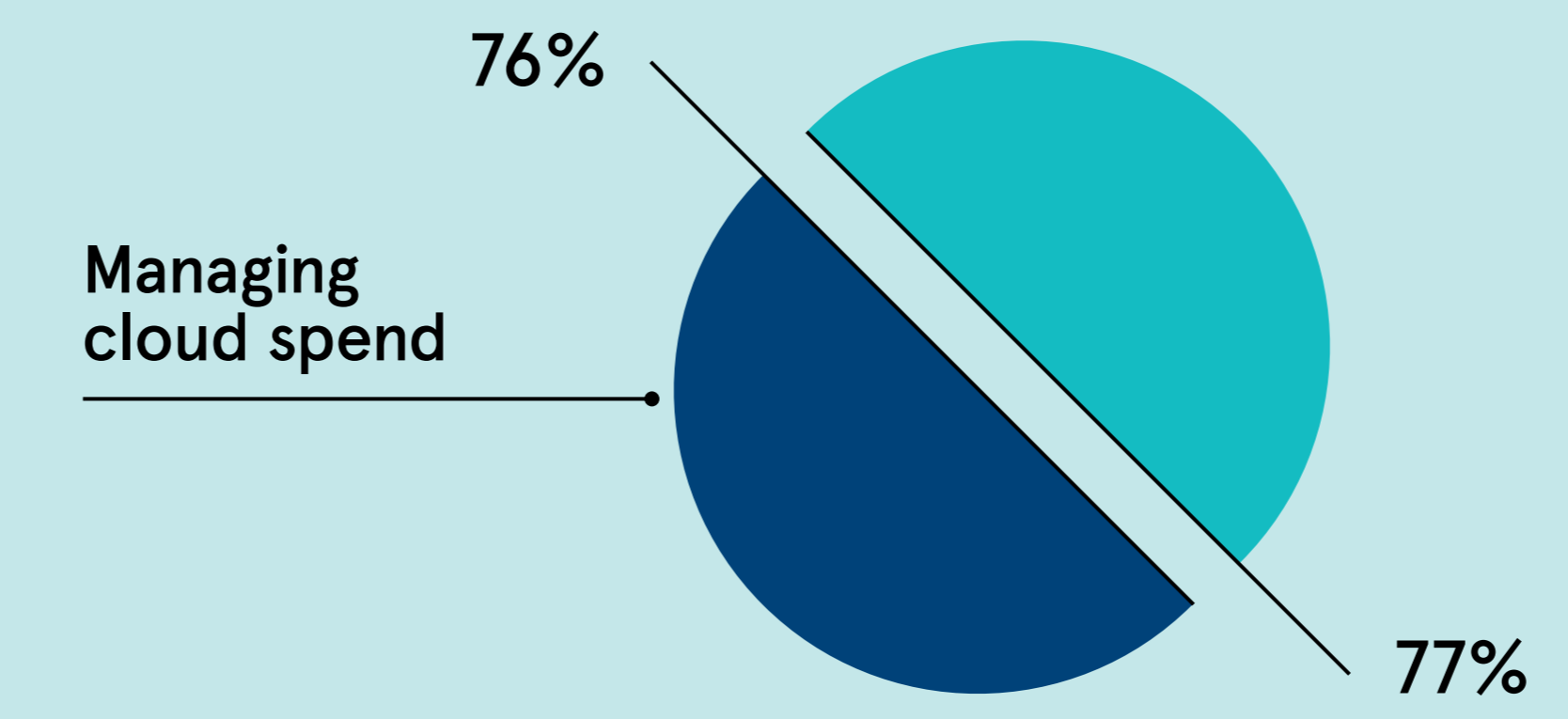
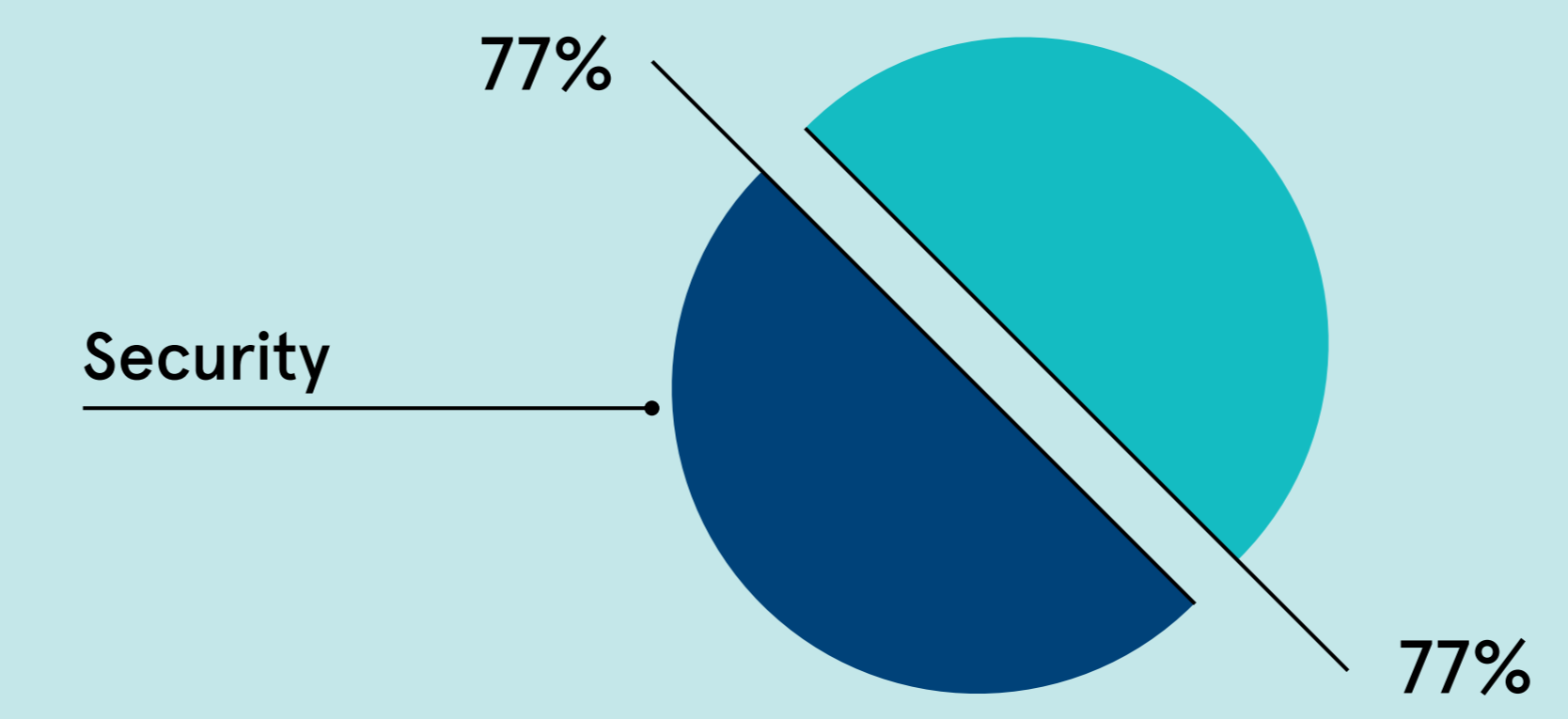
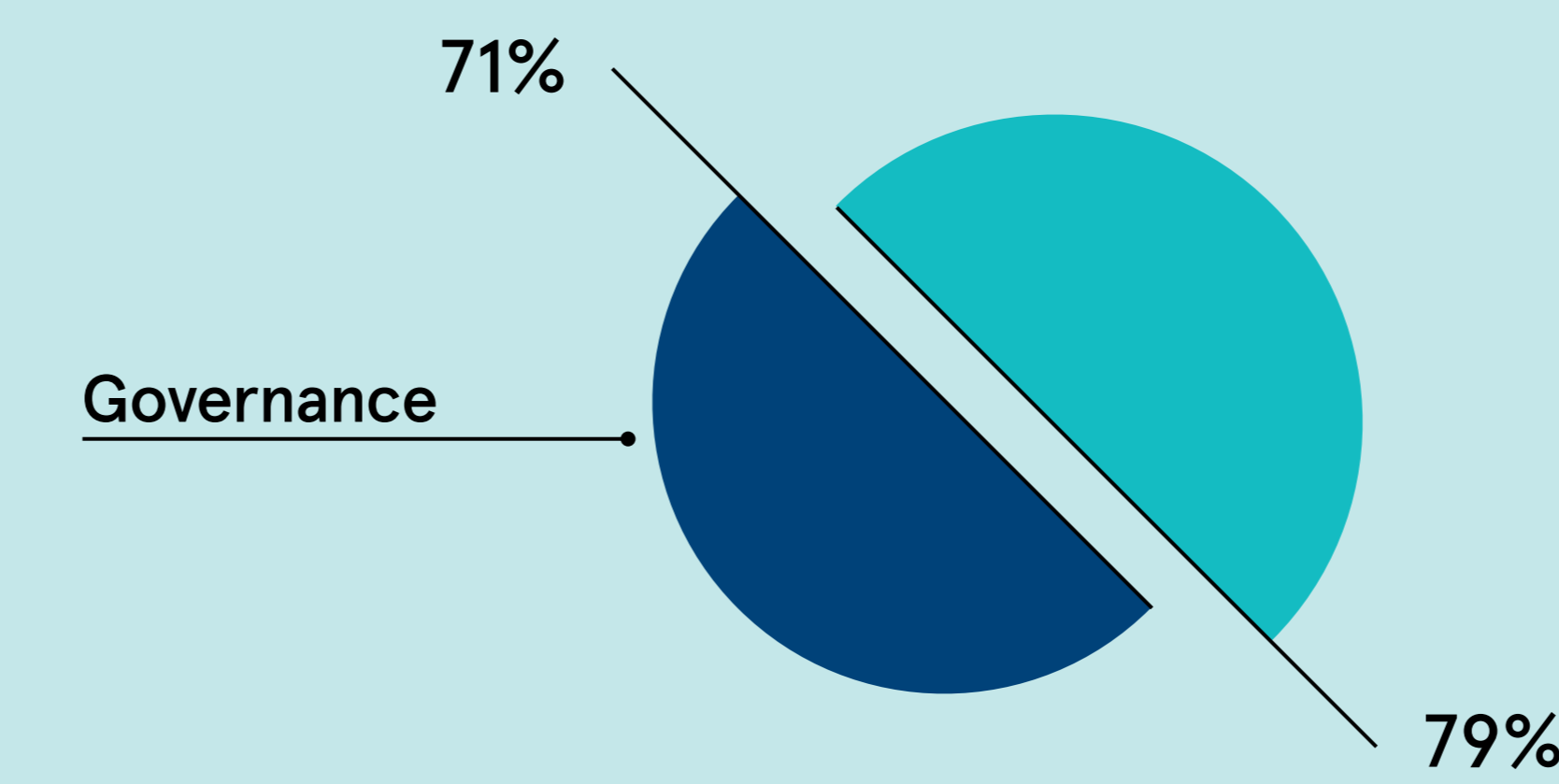


RightScale 2019

GOVERNANCE IS THE BIGGEST CONCERN

Top five cloud challenges IT professionals have when it comes to cloud adoption

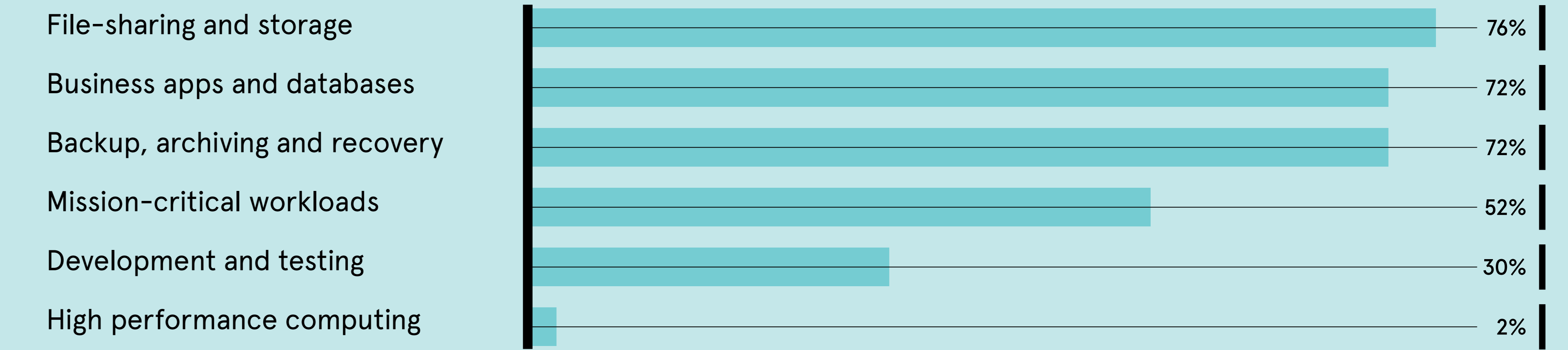
● 2018 ● 2019



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WHAT PUBLIC CLOUD IS USED FOR

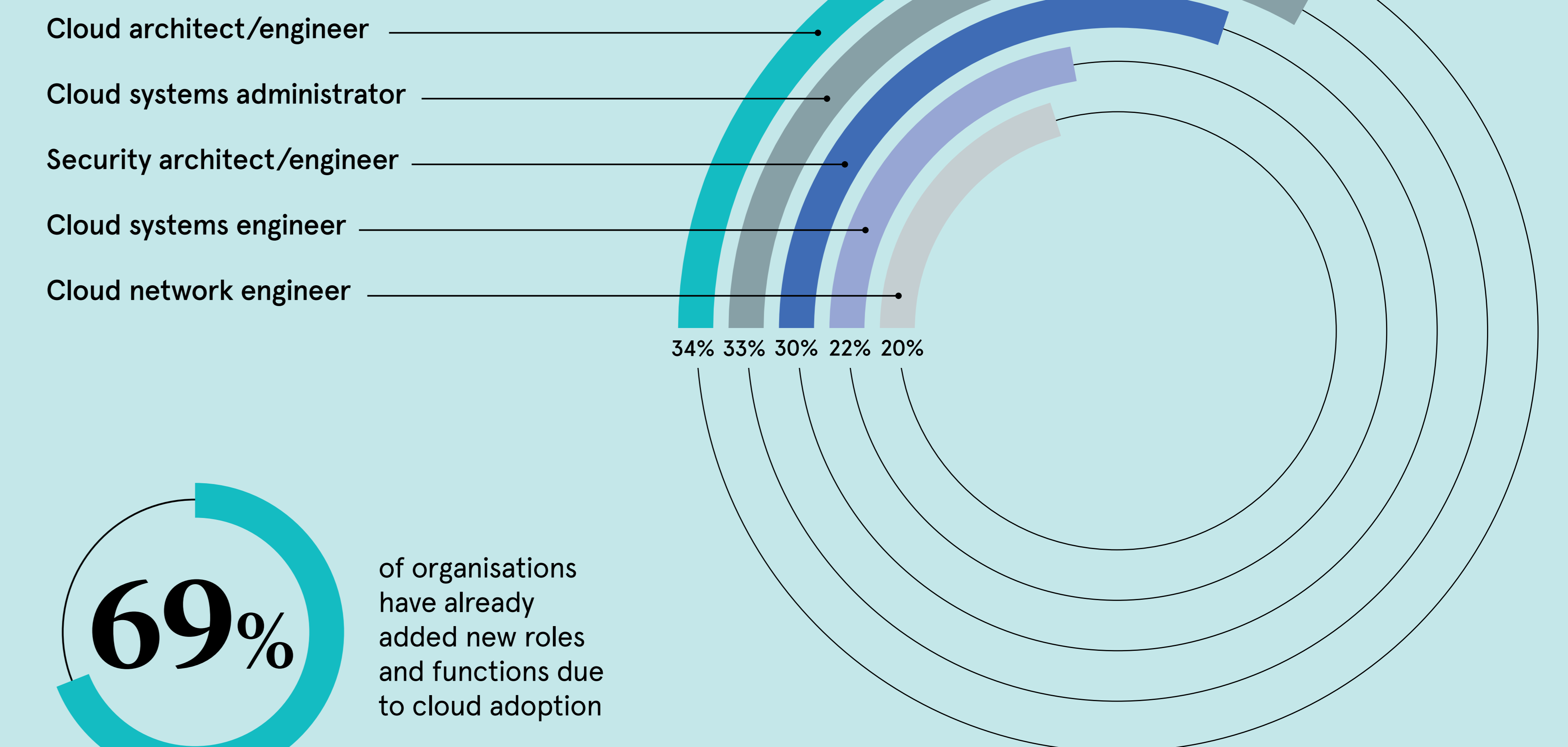
Types of workloads hosted in public cloud



FileCloud 2019

CLOUD IS CREATING NEW ROLES AND FUNCTIONS

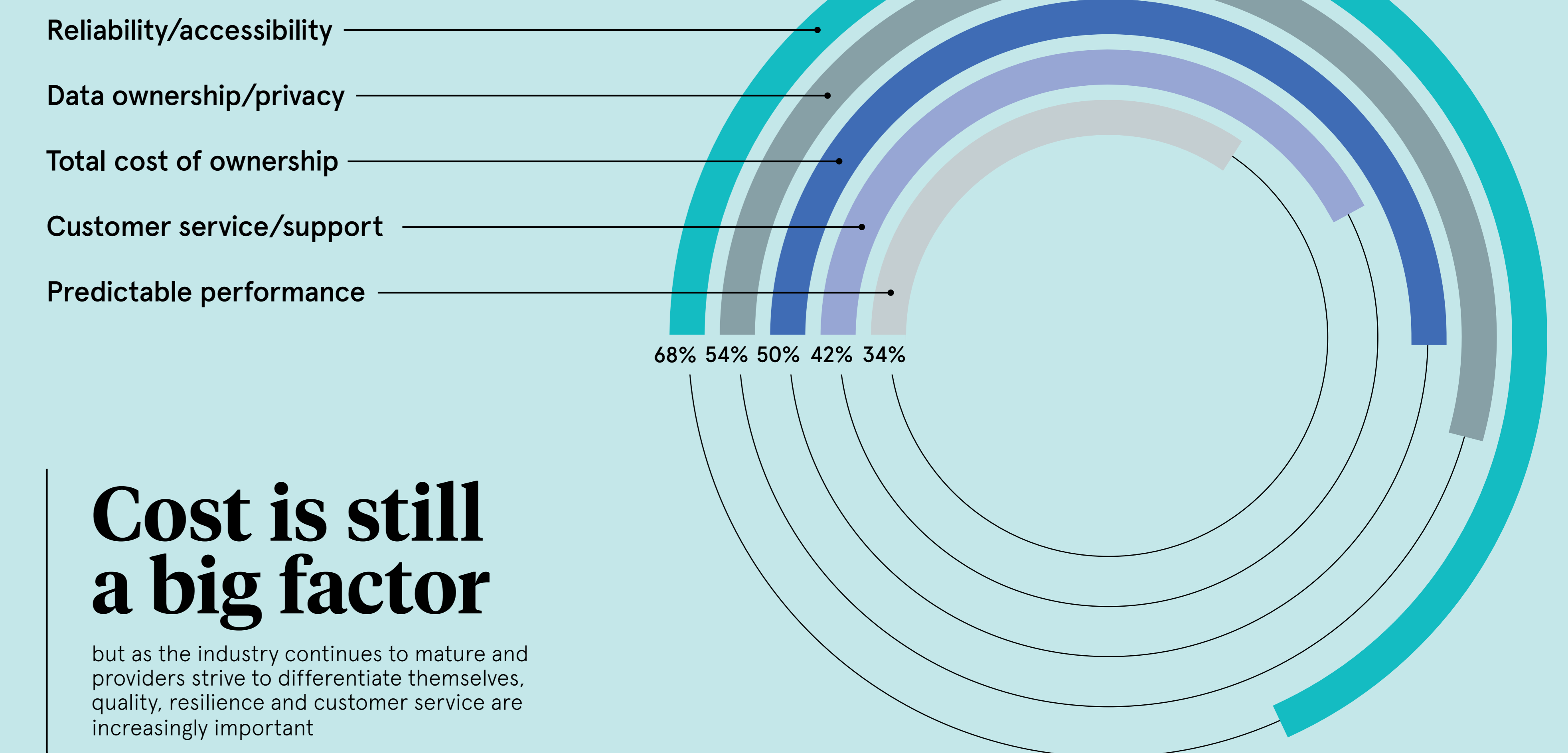
Most common cloud roles



IDG Communications 2018

COST IS NOT THE BIGGEST DIFFERENTIATOR

Leading factors when evaluating cloud service providers



Cost is still a big factor

but as the industry continues to mature and providers strive to differentiate themselves, quality, resilience and customer service are increasingly important

FireCloud 2019