

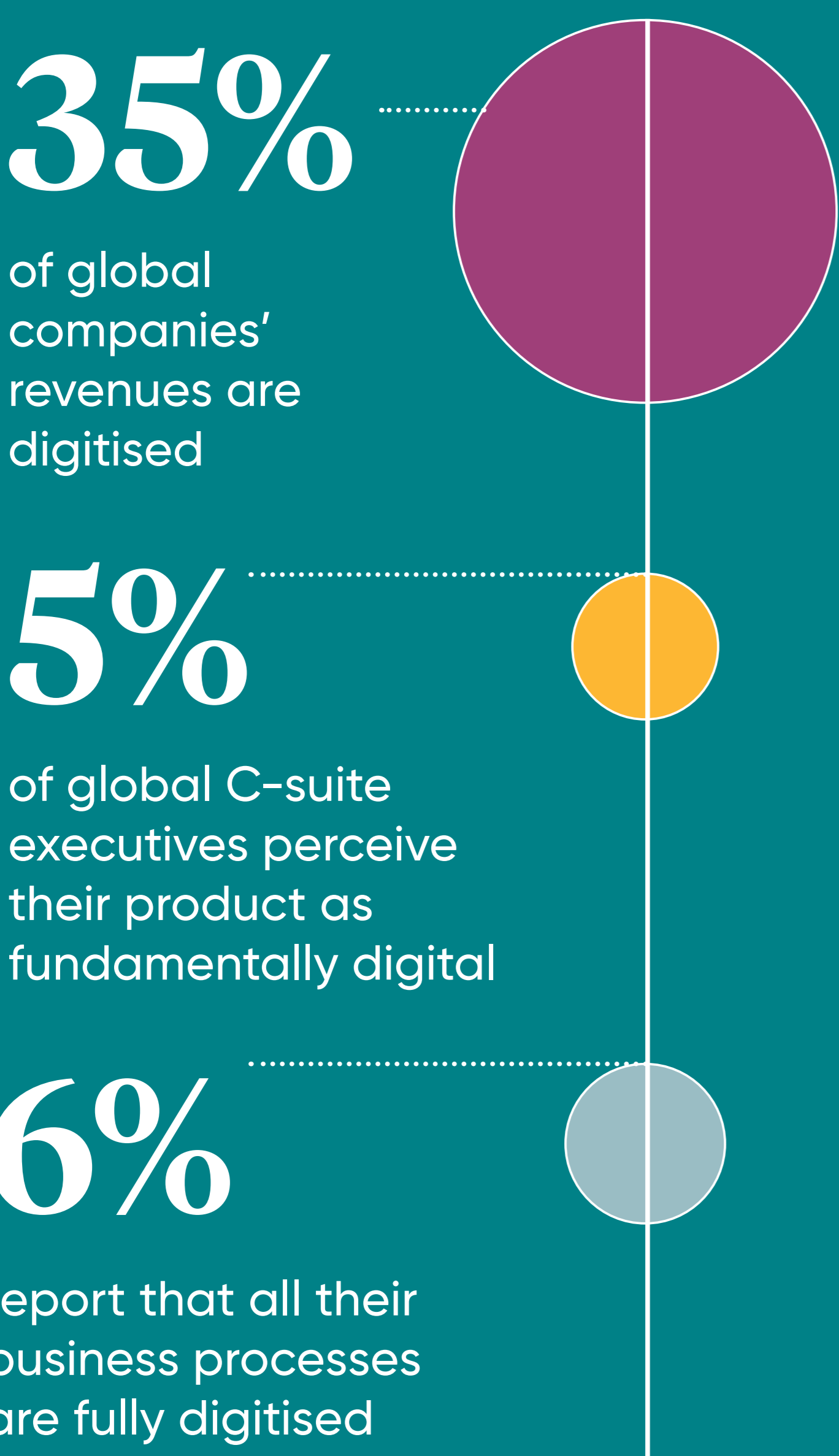
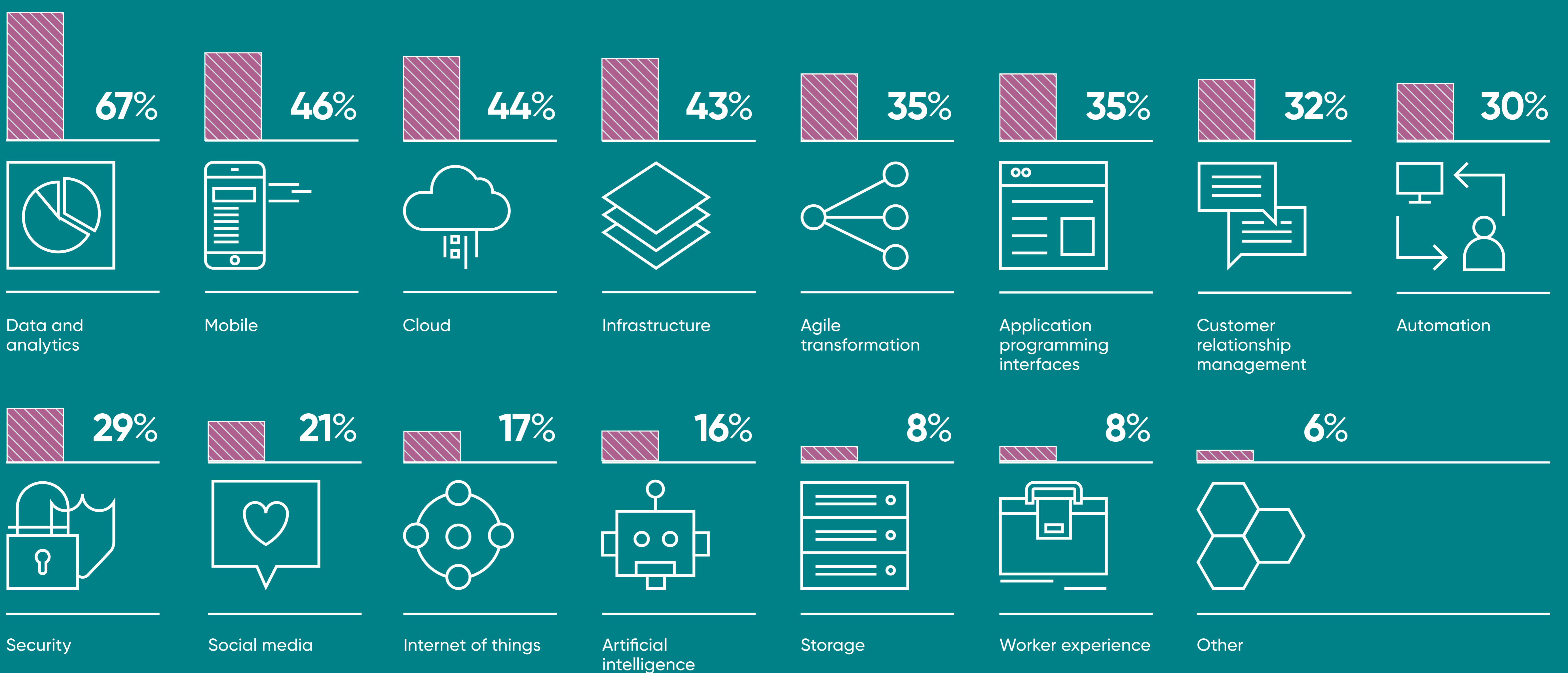
RESPONDING TO CHANGE

How IT departments are dealing with digital disruption

WHERE DIGITAL TECHNOLOGY SPENDING WAS MAINLY FOCUSED IN 2017

Nimbus Ninety 2017

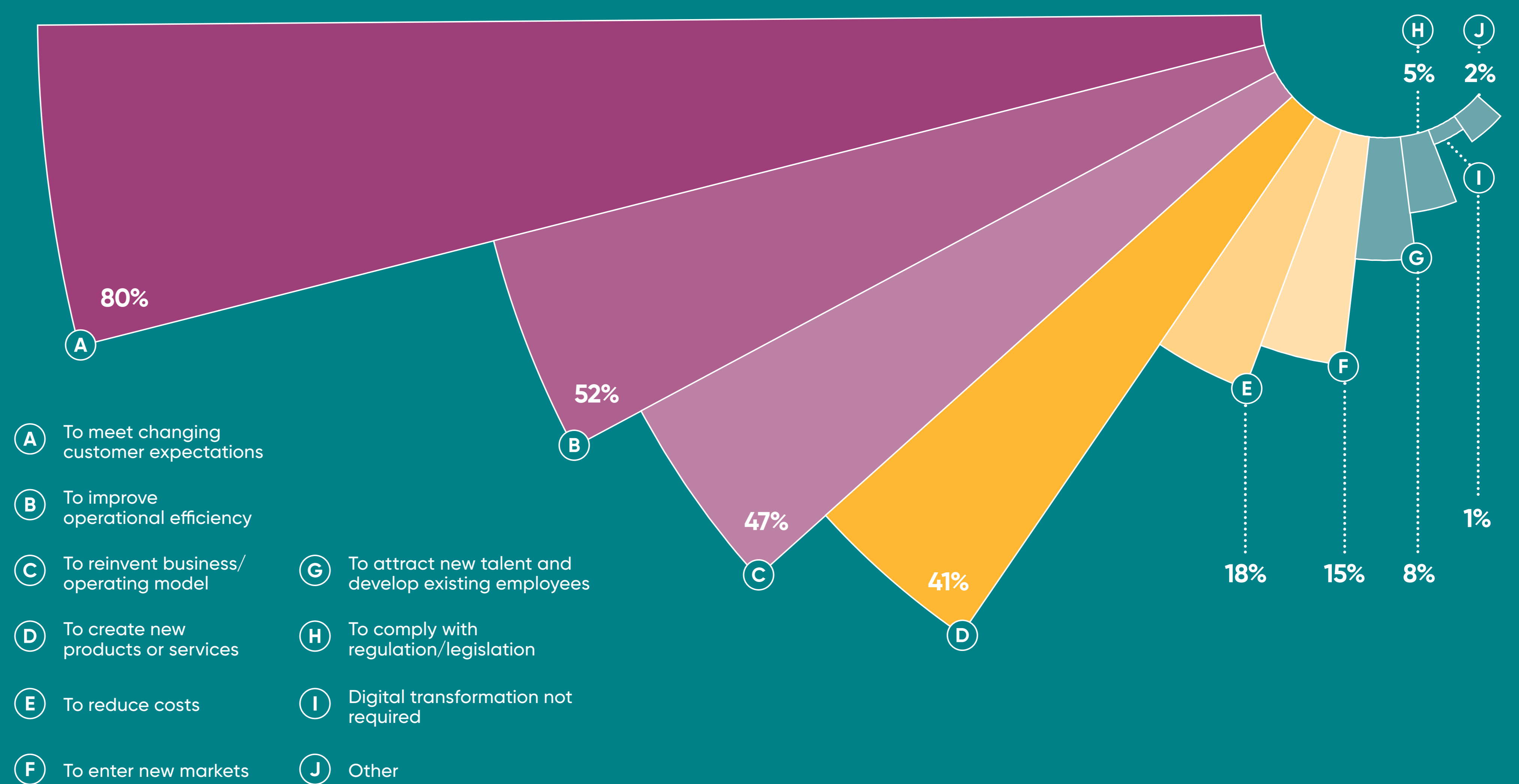
PERCENTAGE OF IT LEADERS SPENDING BUDGETS ON THE FOLLOWING FOR DIGITAL TRANSFORMATION INITIATIVES



McKinsey 2017

WHY COMPANIES FEEL THE NEED FOR DIGITAL TRANSFORMATION

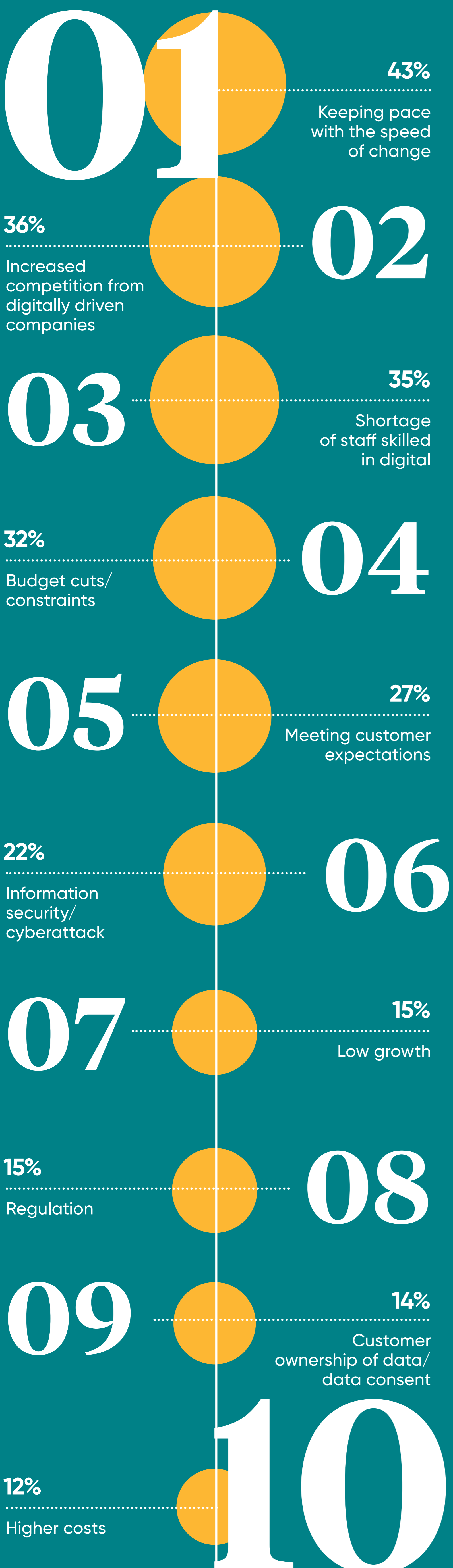
SURVEY OF LEADERS RESPONSIBLE FOR DIGITAL TRANSFORMATION INITIATIVES



Nimbus Ninety 2017

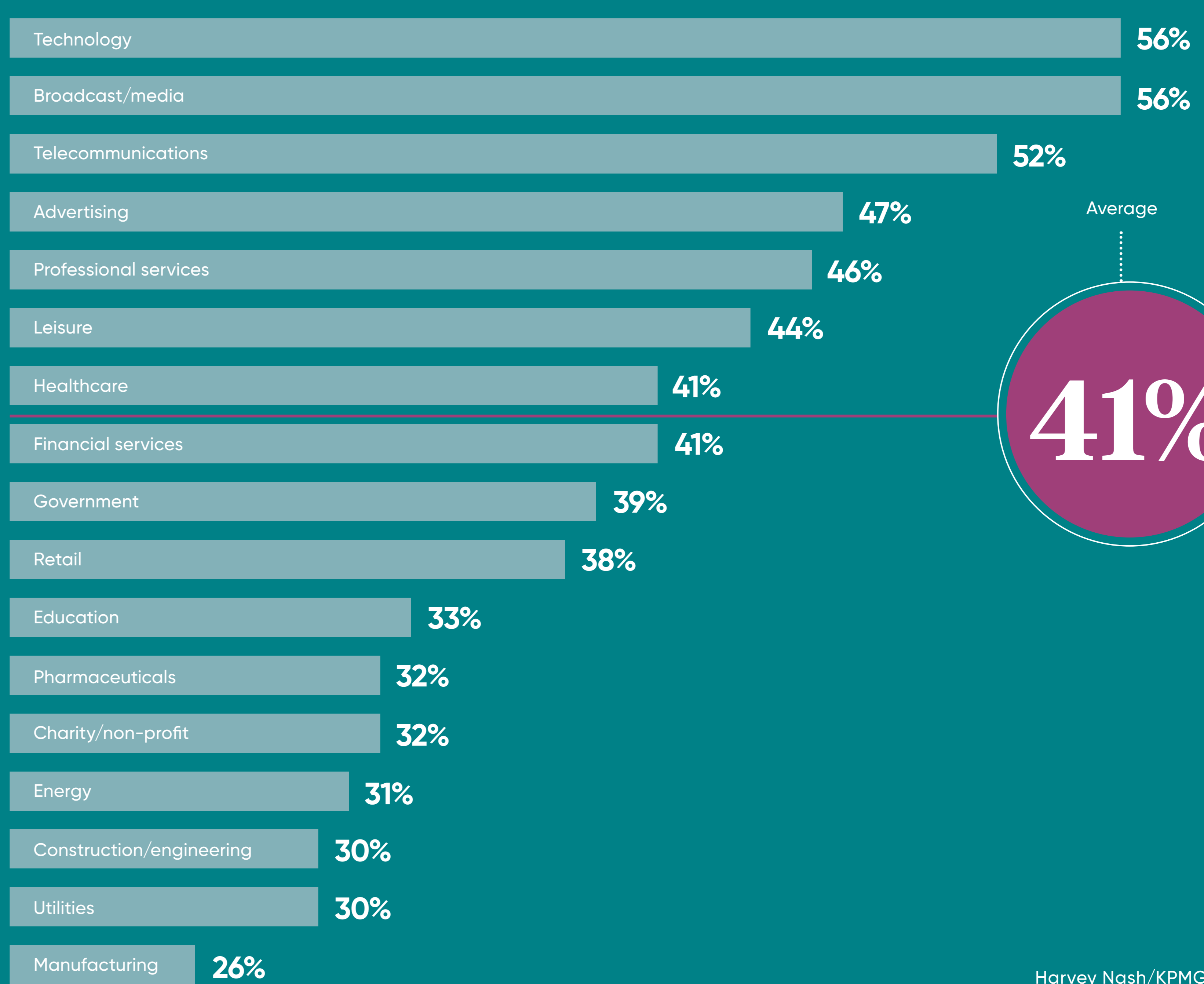
TOP CHALLENGES

SURVEY OF LEADERS RESPONSIBLE FOR DIGITAL TRANSFORMATION INITIATIVES



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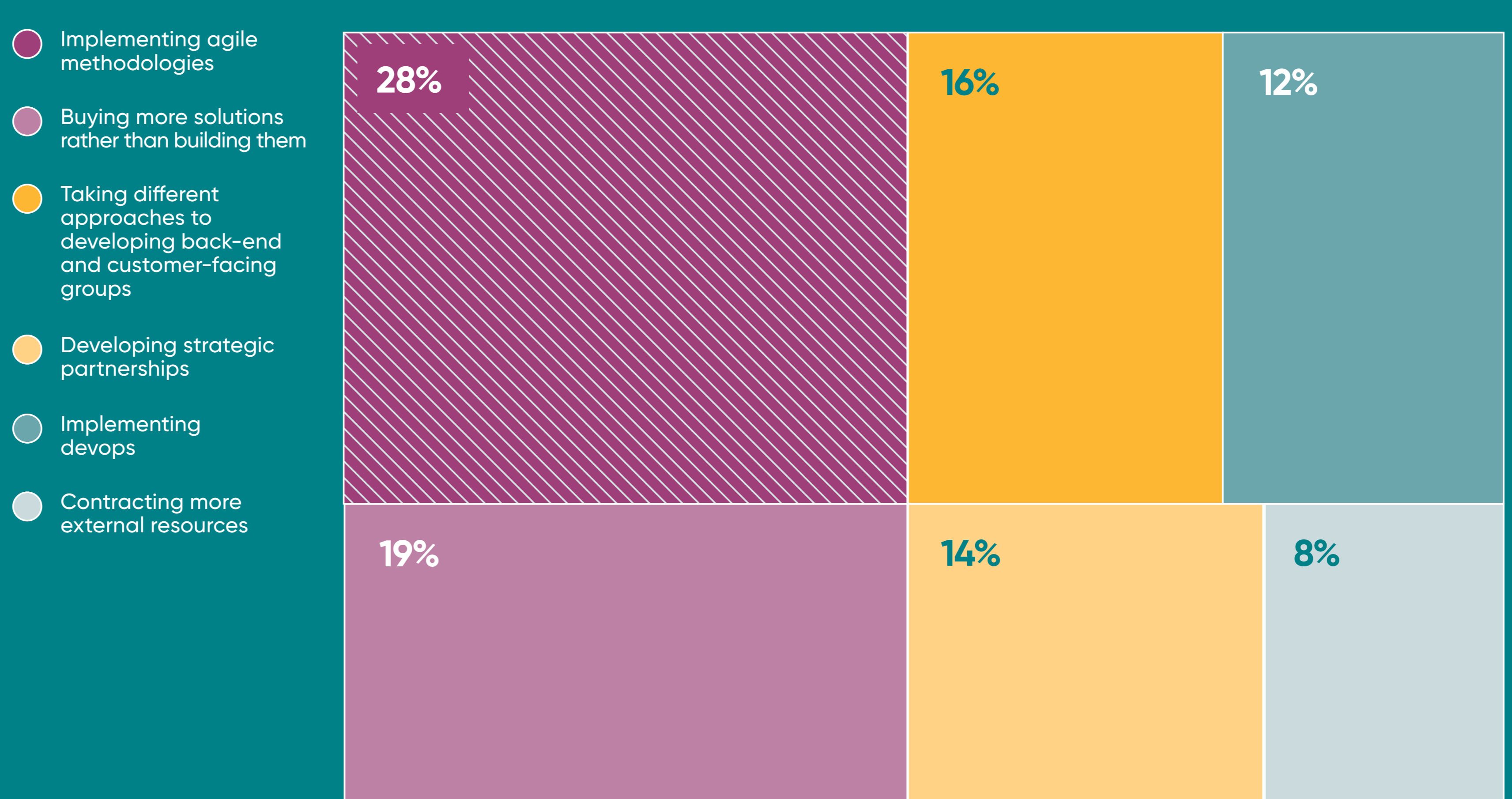
DIGITAL MATURITY BY SECTOR



Harvey Nash/KPMG 2017

HOW IT DEPARTMENTS ARE BECOMING MORE AGILE AND RESPONSIVE

MOST IMPORTANT STEPS IT EXECUTIVES ARE TAKING TO BECOME MORE AGILE/RESPONSIVE IN THE DEVELOPMENT AND DELIVERY OF IT SERVICES



Harvey Nash/KPMG 2017