

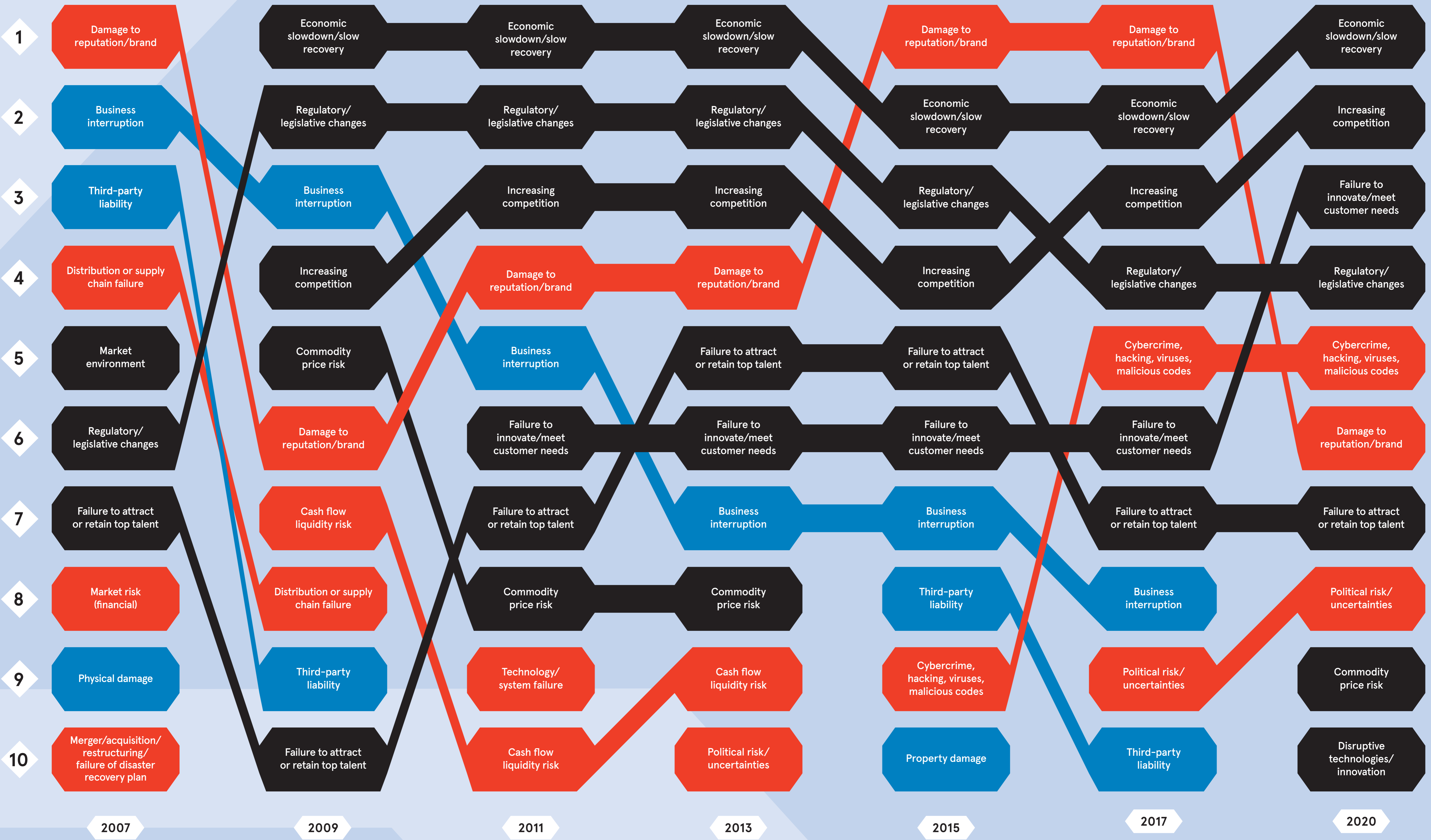
PREDICTING FUTURE RISKS

Risk forecasting and management by their very nature are evolving practices. Yet, as the business landscape continues to transform due to groundbreaking new technology, geopolitical uncertainty and an increase in public scrutiny, to mention just a few, preparing for the next major corporate risk will continue to become more challenging - and harder to predict

Uninsurable risks continue to gain precedence

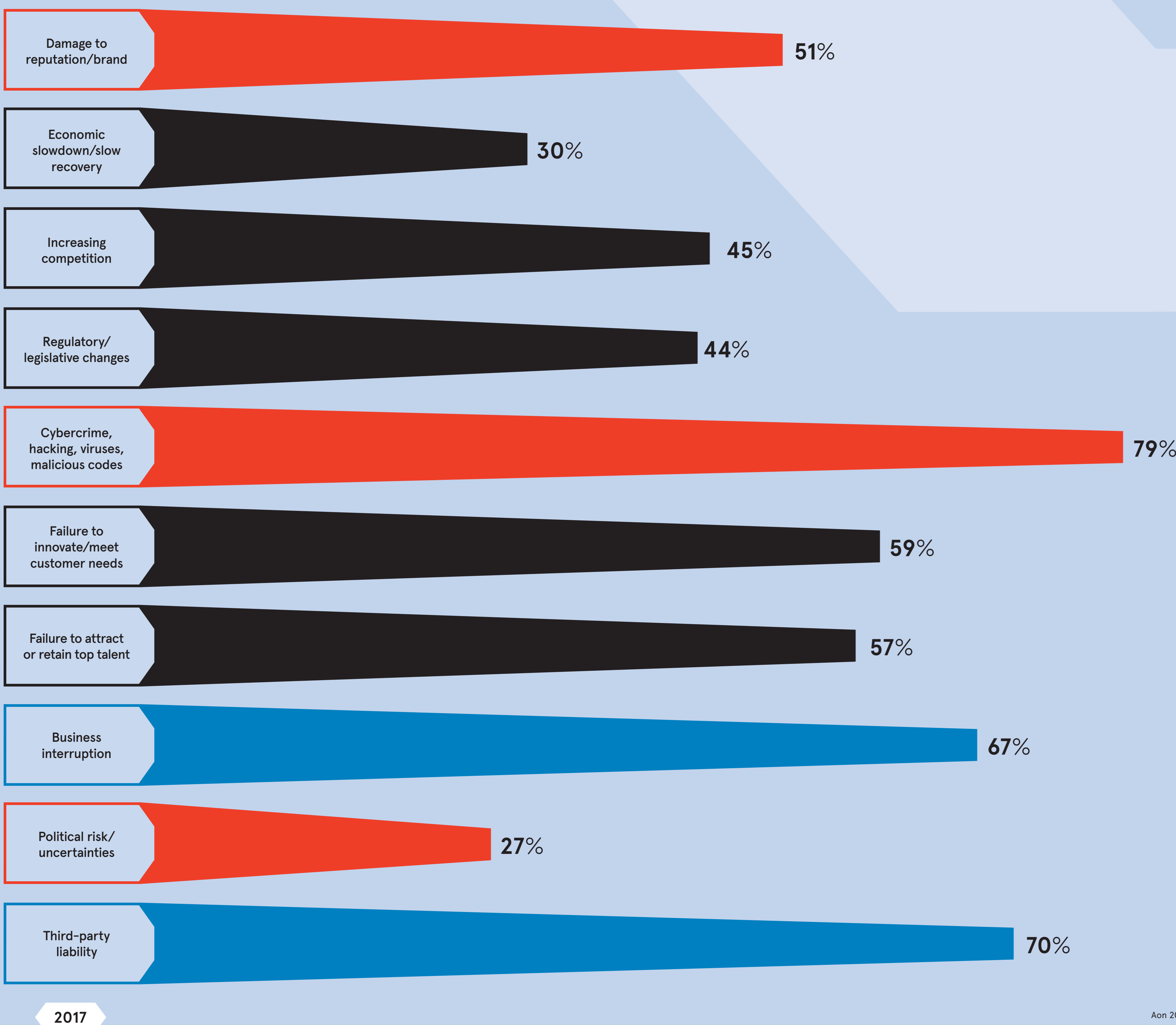
Top ten risks to businesses, based on a global cross-industry survey of risk and financial executives from public and private companies

Insurable Partially insurable Uninsurable



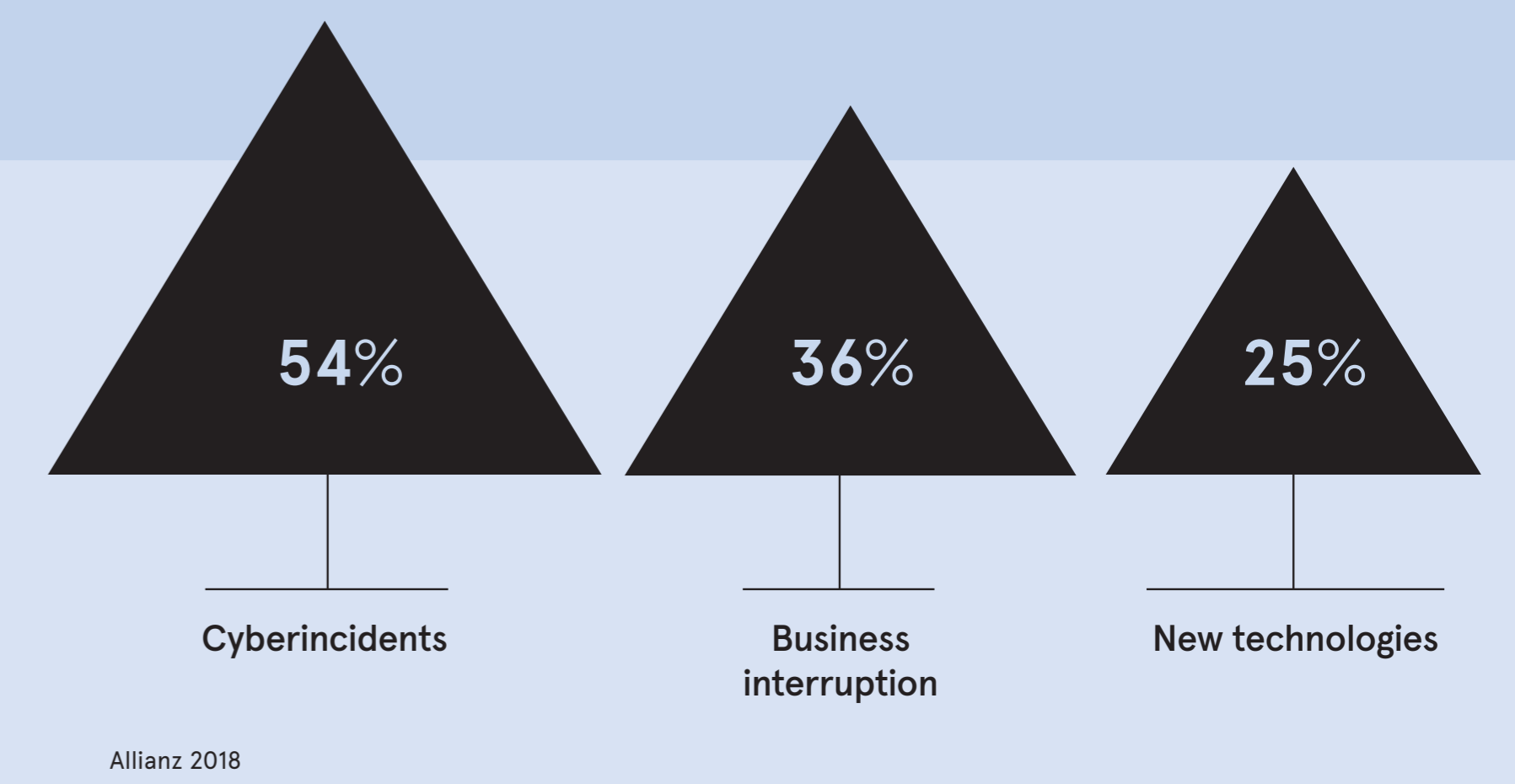
Readiness for top business risks

Percentage of risk and financial executives who said their company was prepared for the top ten business risks in 2017



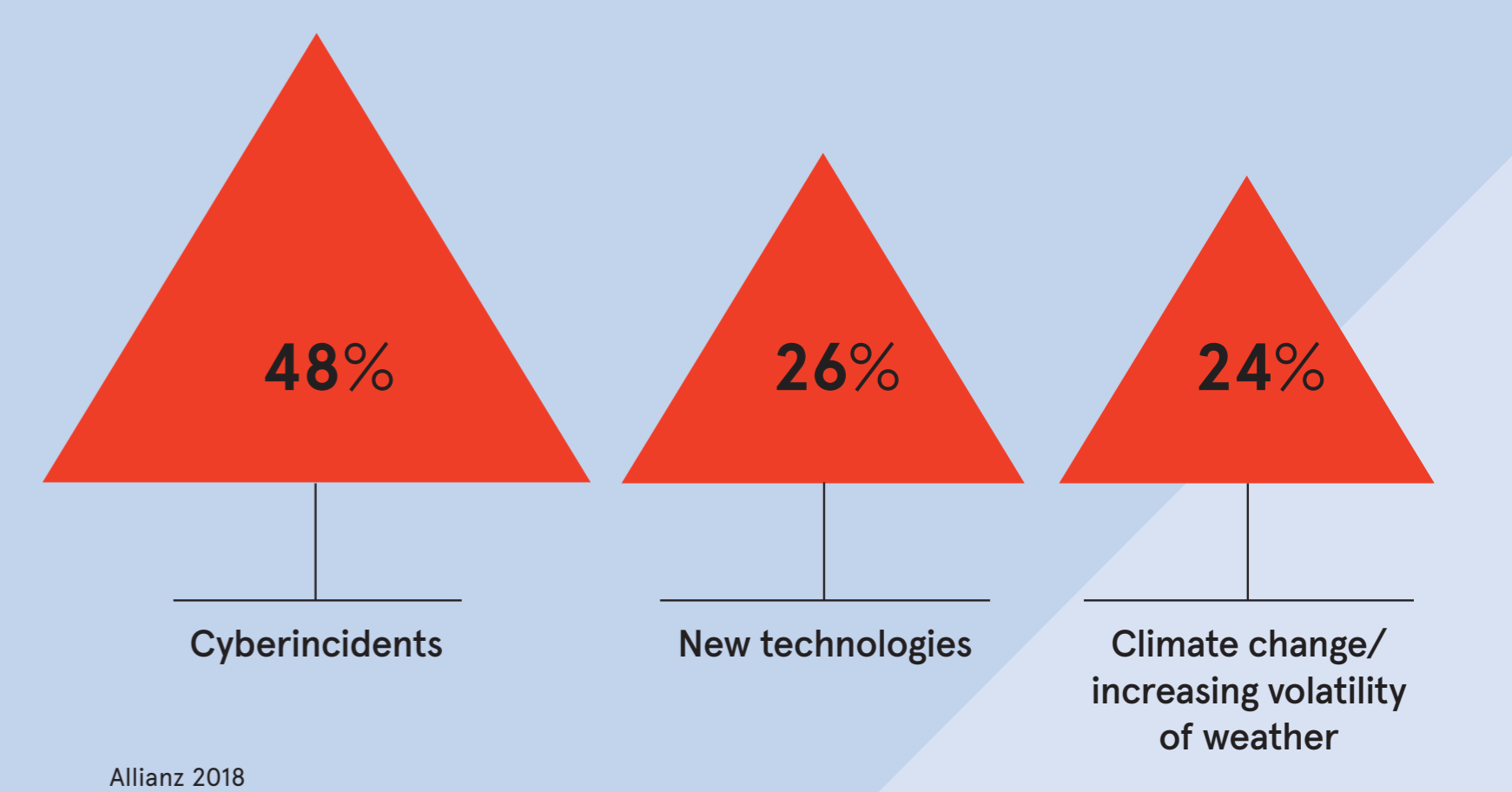
Top three most underestimated business risks

Percentage of global risk experts who believe the following are currently underestimated



Top three long-term business risks

Percentage of global risk experts who selected the following as top risks in ten years or more



59% of global executives and academics expect an increase in business risks this year

7% expect a reduction