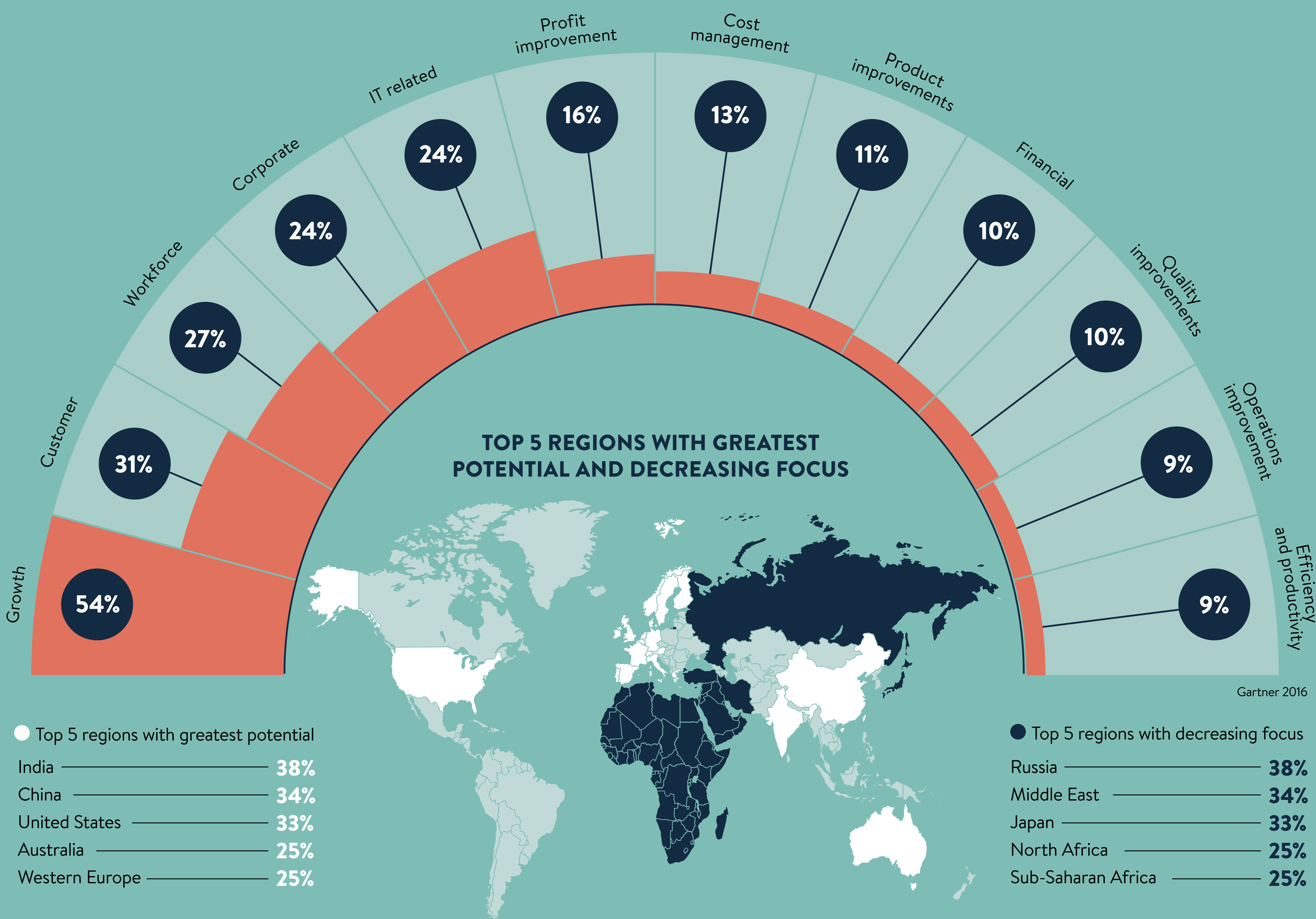


CHALLENGES AND OPPORTUNITIES

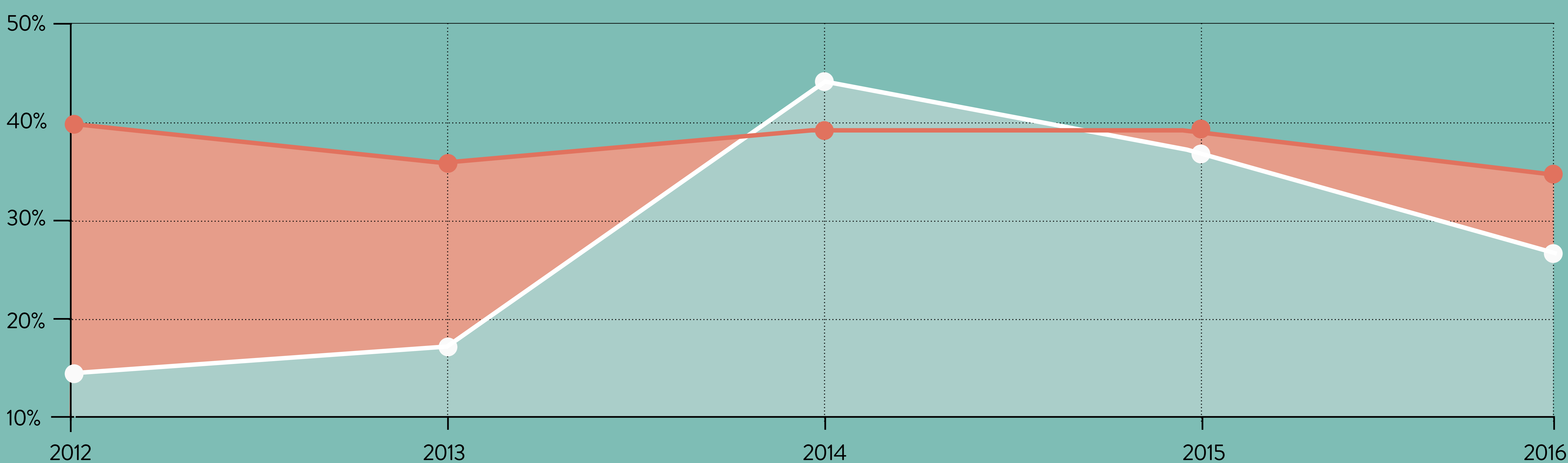
TOP STRATEGIC PRIORITIES FOR CEOs OVER THE NEXT TWO YEARS

CEOs were asked to choose their top five priorities for 2016 and 2017

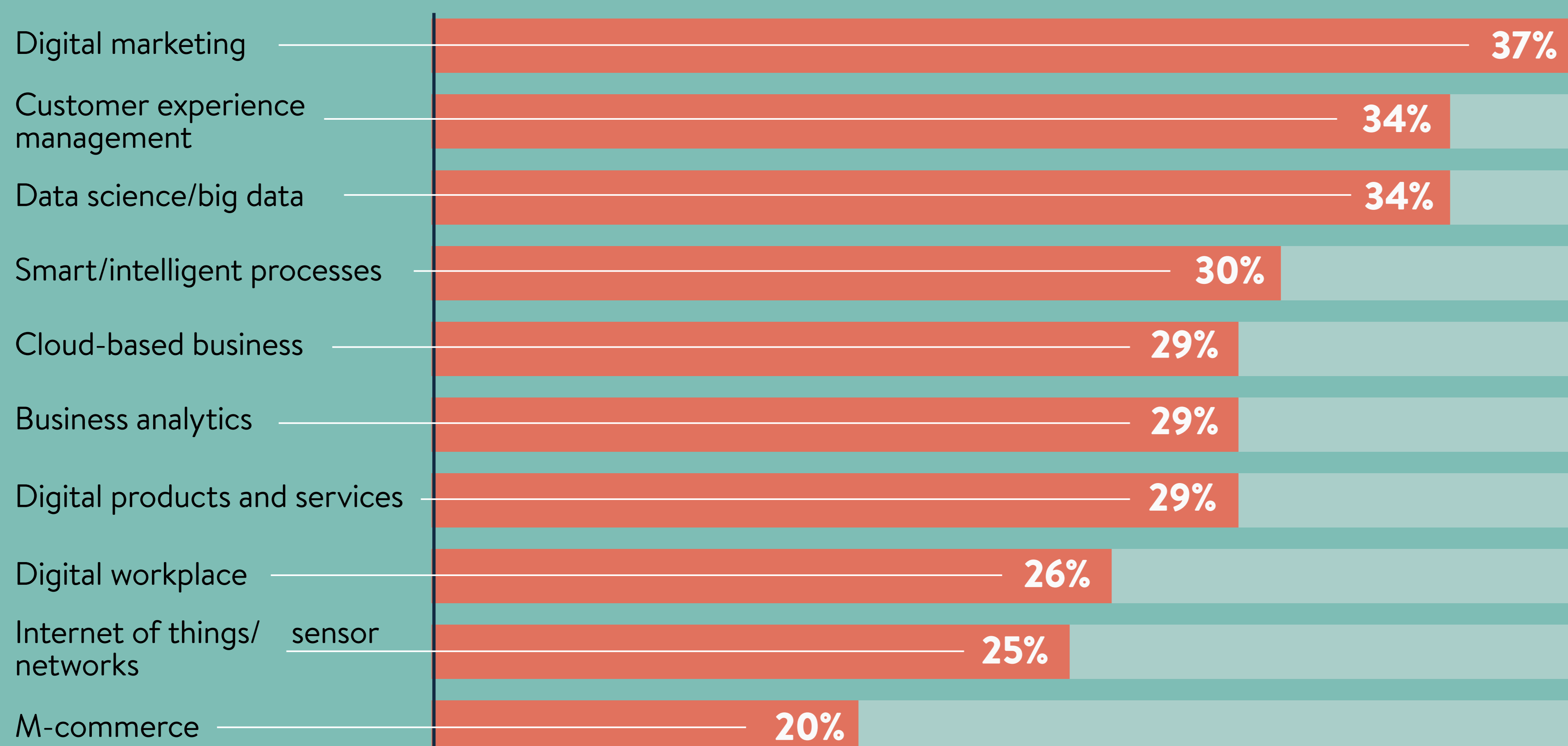


CONFIDENCE IN ECONOMIC AND BUSINESS GROWTH PROSPECTS

Business growth prospects (Red) Global economic growth prospects (White)



TOP TECHNOLOGY-RELATED CAPABILITY INVESTMENTS FOR THE NEXT FIVE YEARS



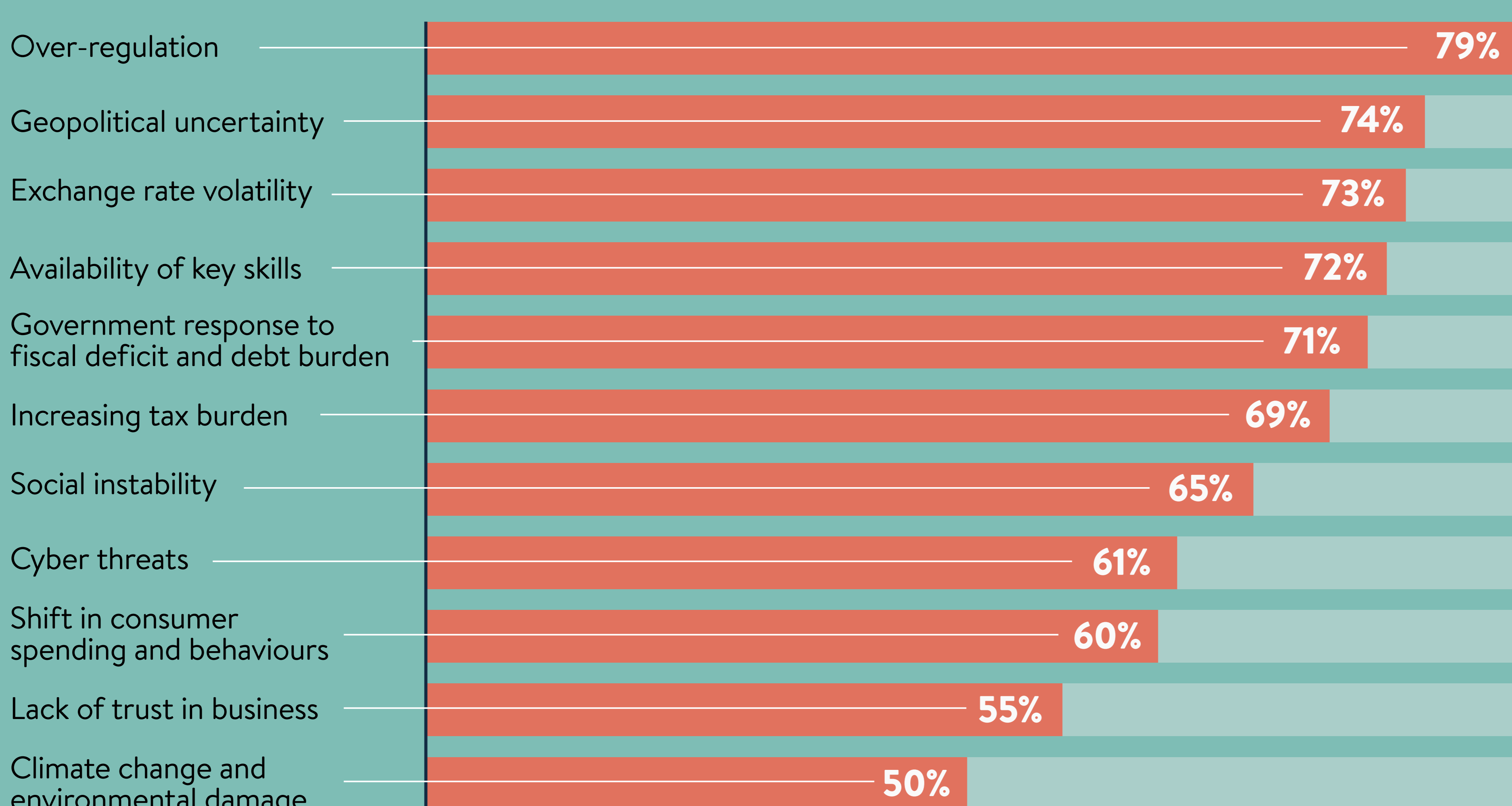
NEXT IMPORTANT SKILLS FOR CEOs IN MODERN BUSINESS

CEOs were asked what the next important skill is that most do not possess today



TOP THREATS FOR CEOs

Percentage of CEOs who named the following as business threats to future growth



WHAT FORMS OF M&A OR OTHER SIGNIFICANT DEALS DO YOU EXPECT TO UNDERTAKE IN THE NEXT THREE YEARS?

