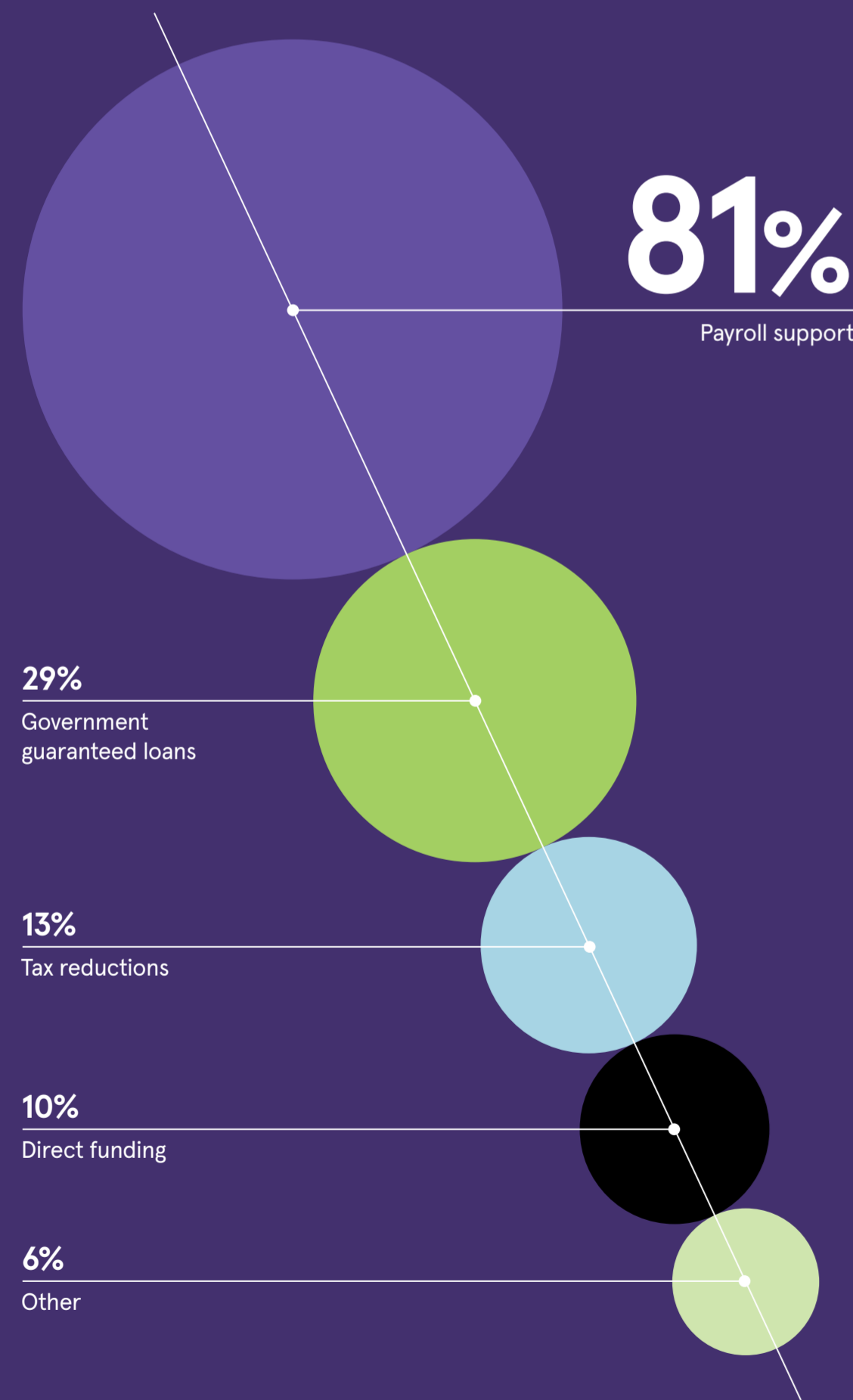


CRISIS MODE

The past few months will have been one of the most disruptive, stressful and uncertain periods for business leaders in their career so far. Reductions in revenues, profits and headcounts have been common short-term side effects of the global pandemic, throwing chief executives in particular into crisis mode as they take unprecedented measures to keep their companies afloat

RECEIVING GOVERNMENT SUPPORT

Percentage of global CEOs whose businesses have received the following government support



YPO 2020

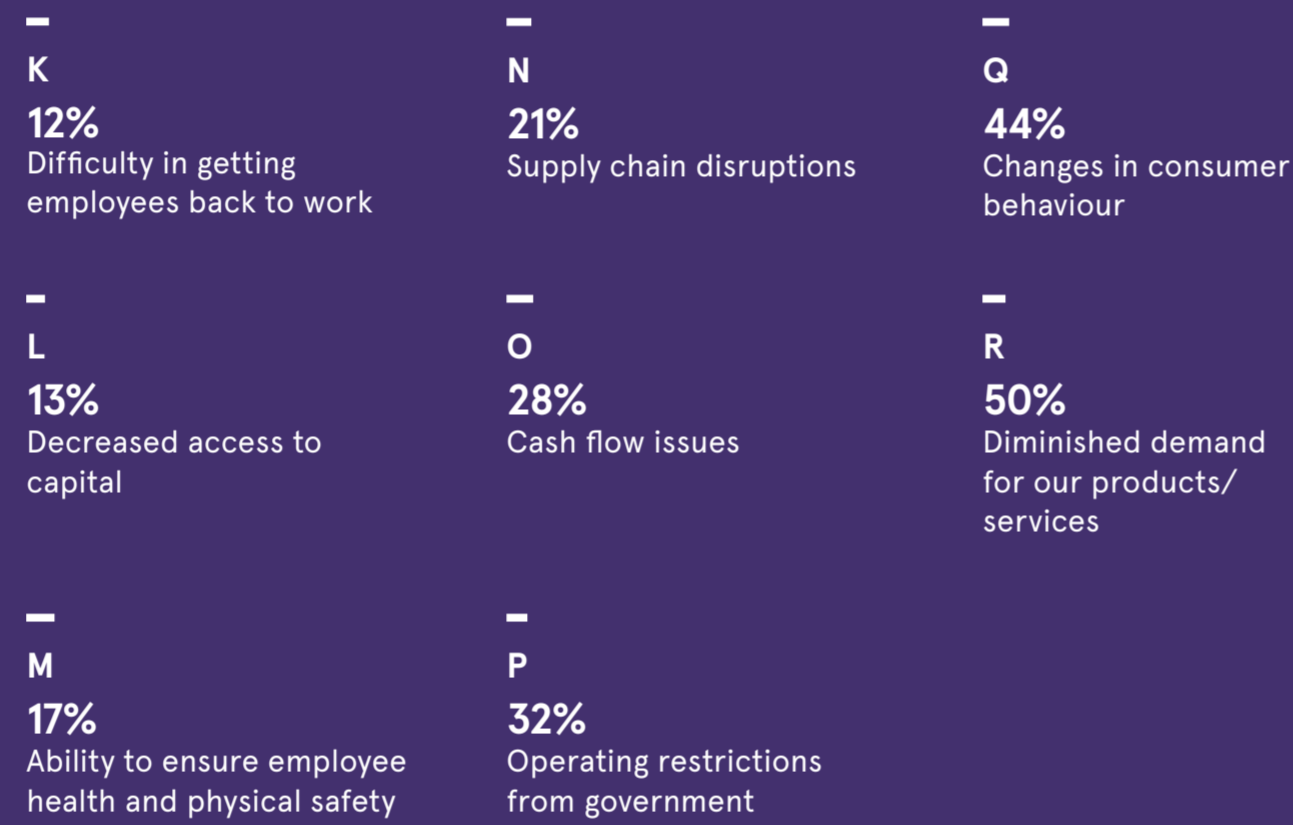
THE BEAUTY OF HINDSIGHT

Global CEOs were asked about the one thing they would have done differently in managing their business during the crisis



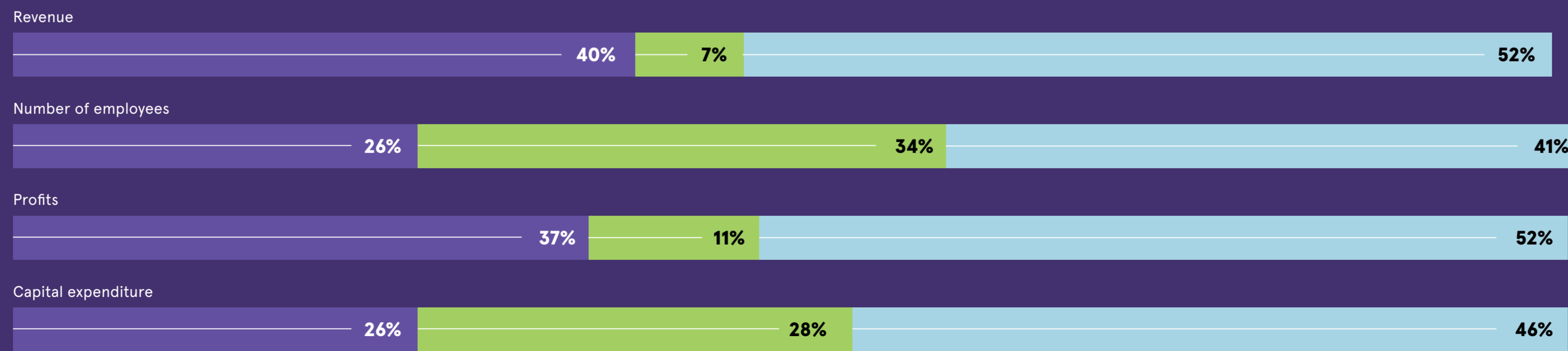
BIGGEST FUTURE OBSTACLES

Global CEOs were asked to list the greatest current obstacles to their businesses' viability



CHANGES IN THE BUSINESS OUTLOOK

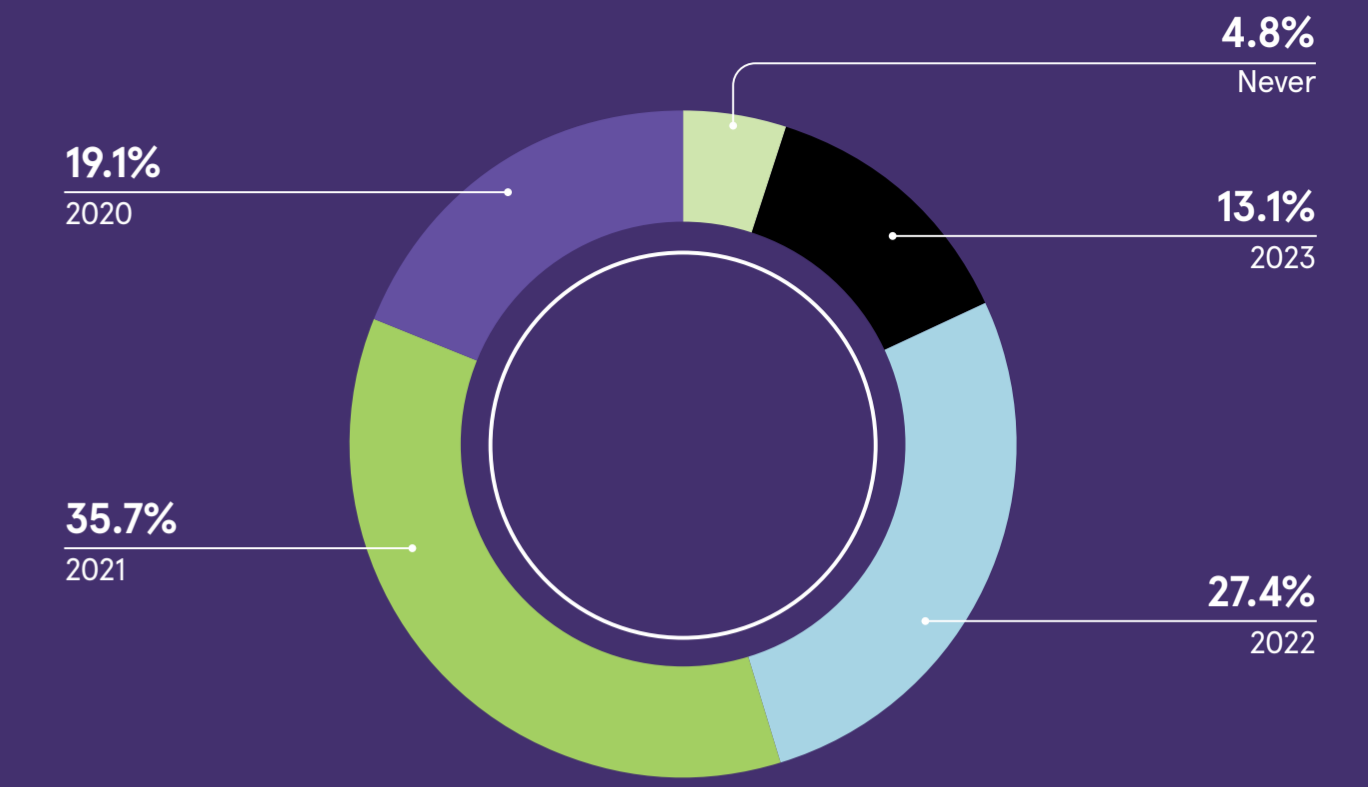
What US CEOs surveyed in June expect to happen over the next 12 months



Chief Executive Group 2020

WHEN BUDGET GROWTH WILL RETURN

Point in time by which US CEOs expect their companies' capital spending to exceed 2019 levels



Fortune 2020

WHEN ECONOMIC OUTLOOK WILL IMPROVE

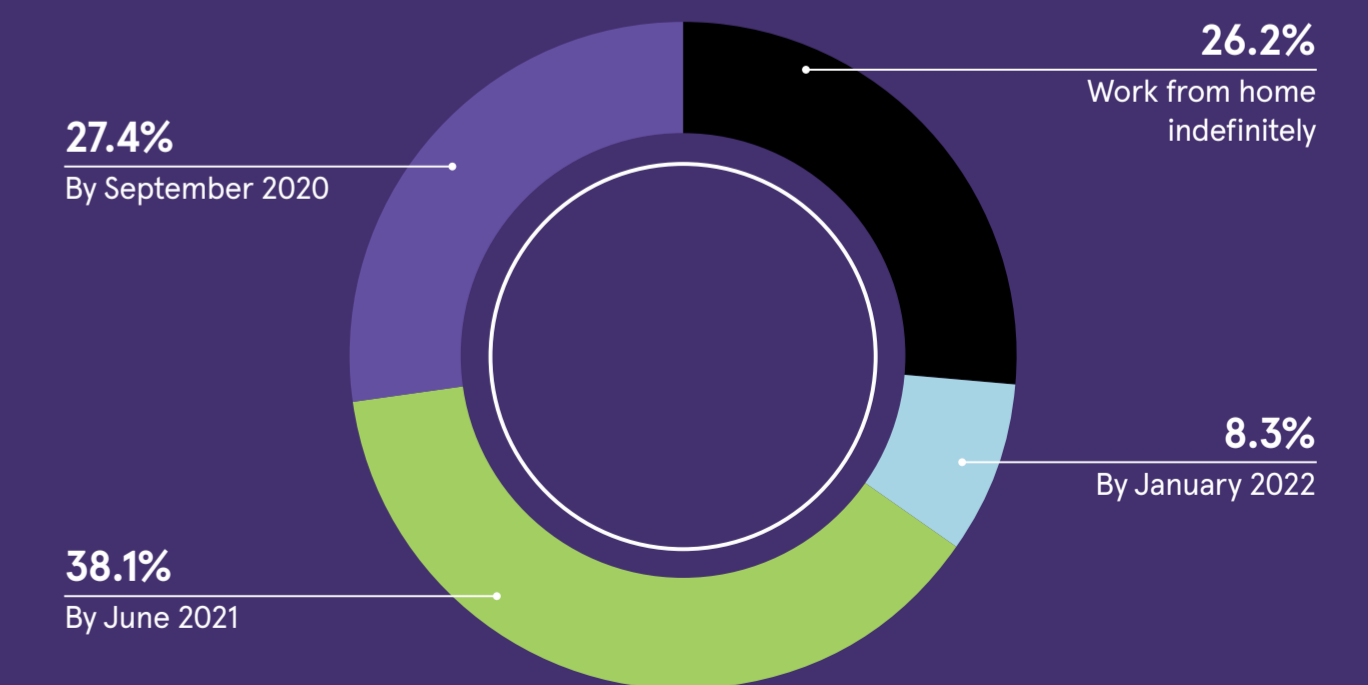
Point in time by which US CEOs expect economic activity will return to pre-pandemic levels



Fortune 2020

WHEN EMPLOYEES RETURN TO THE OFFICE

Point in time by which US CEOs expect at least 90 per cent of their employees to return to their usual workplace



Fortune 2020