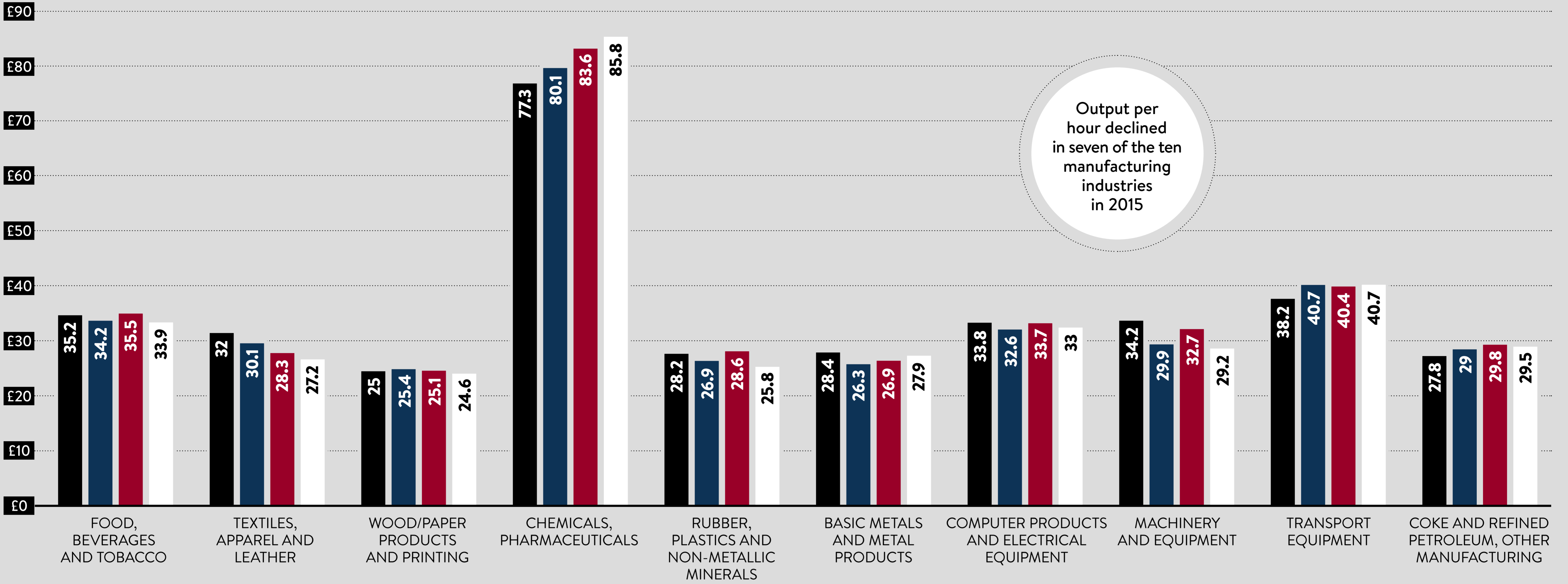


# UK PRODUCTIVITY CHALLENGE

## MANUFACTURING PRODUCTIVITY LEVELS VARY BY INDUSTRY

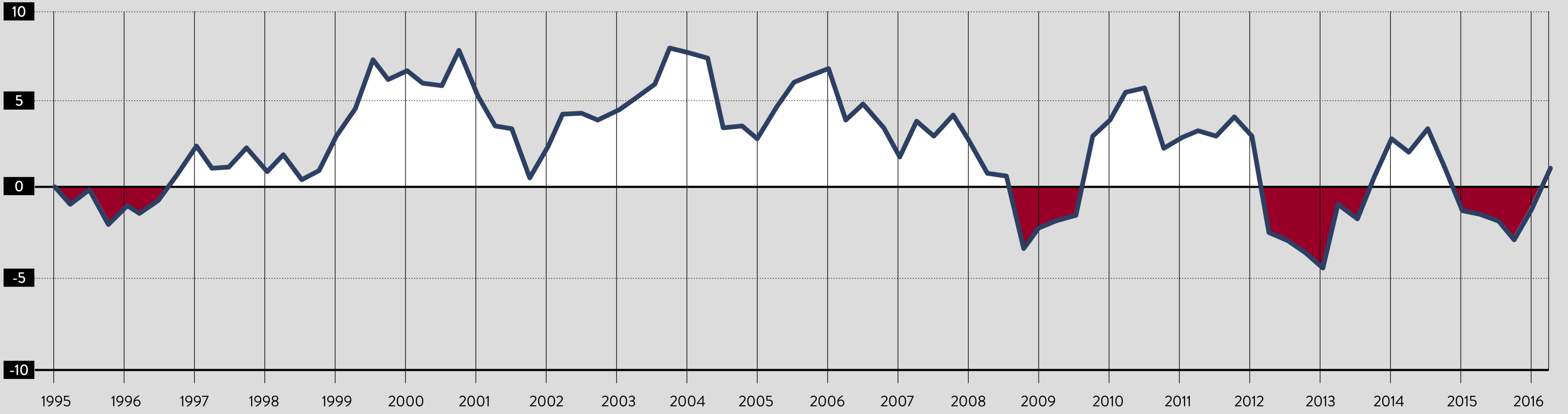
Annual percentage changes in gross value added per hour worked – a key measure of labour productivity

● 2012 ● 2013 ● 2014 ● 2015



## MANUFACTURING OUTPUT

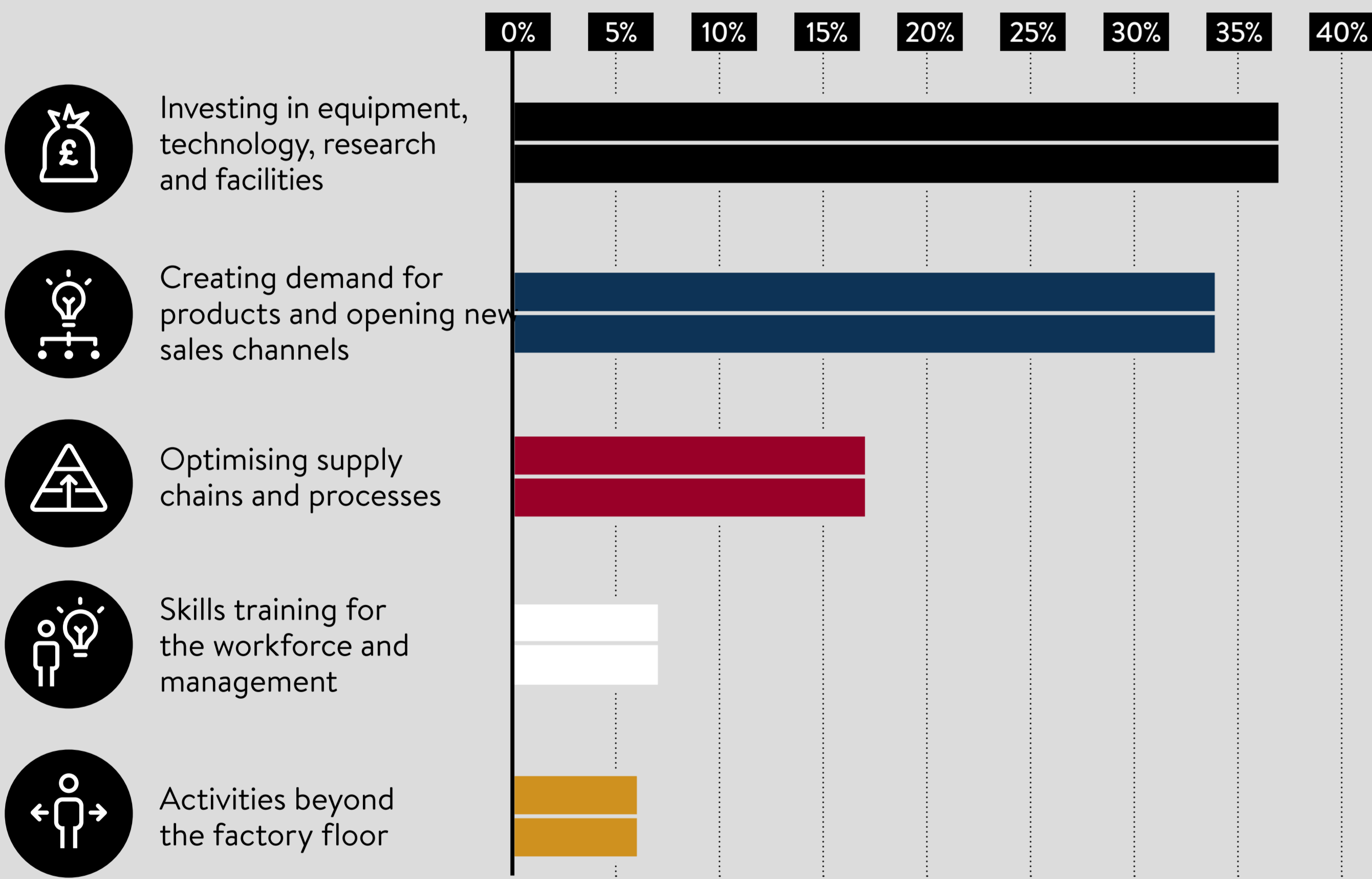
Annual percentage change in quarterly output per hour



Source: Office for National Statistics 2016

## FACTORS THAT MAKE THE BIGGEST DIFFERENCE TO PRODUCTIVITY

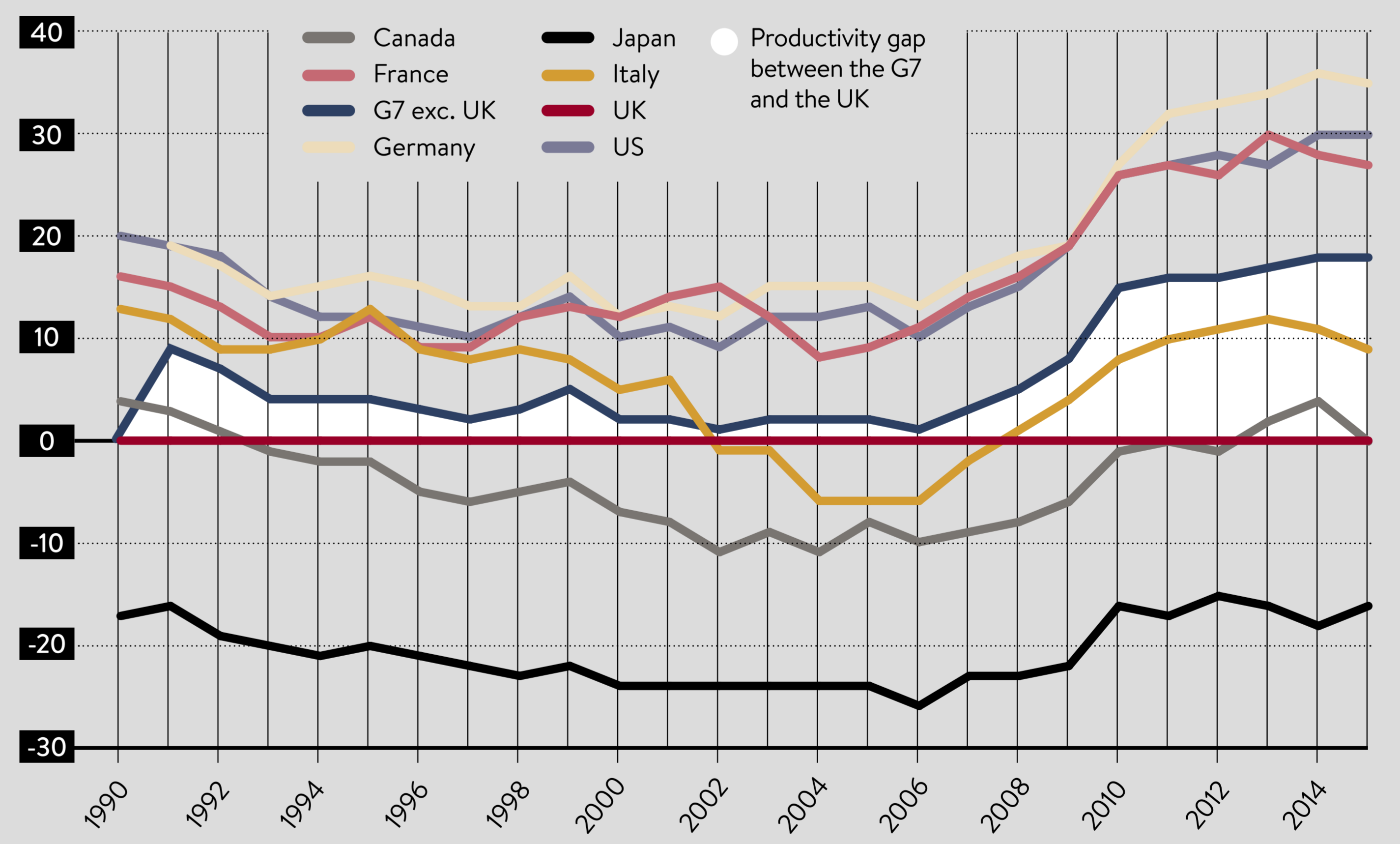
Survey of UK manufacturers



Source: EEF 2016

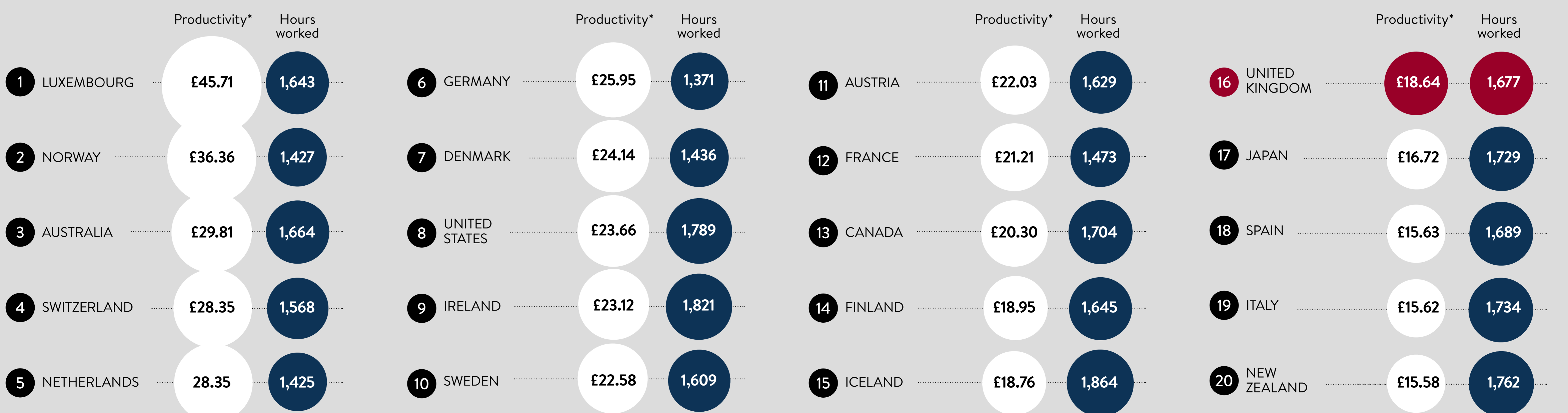
## G7 LABOUR PRODUCTIVITY

Percentage difference with the UK in current price GDP per hour worked



Source: Office for National Statistics 2016

## MOST PRODUCTIVE COUNTRIES IN THE WORLD



\*Productivity is defined as GDP per capita divided by hours worked

Source: Expert Market 2016