RECYCLING REFORM

Brands are rushing to adapt their supply chains, packaging processes and materials to shifting consumer sentiment. But what progress is being made, and whose responsibility is it to drive change?

SUPPORT NEEDED AT EACH STAGE OF THE RECYCLING JOURNEY A large portion of packaging can be lost at each stage of the recycling journey. The following diagram shows that in order to achieve a recycling rate of just 60 per cent, it requires high recycling standards by consumers, packaging collectors and sorters, and reprocessors combined. If standards slip at any point, a large proportion of **59**% potential recyclable material may be lost all the packaging Amount of packaging recycling rate that consumers that gets recycled ...If 90 per cent of people recycle their packaging ...and recycle 90 per cent correctly ...for 90 per cent of the time ...and collection and sorting losses are only 10 per cent ...and reprocessing losses are only 10 per cent 100% 20% 80% 40% 60% Britain Thinks/Suez 2018

91%83%

say they feel confident that they recycle and dispose of their household waste in the correct way

56%

say the environmental credentials of a product are important in their purchasing decision



SUPERMARKET PLASTIC PACKAGING RECYCLING RATES IN THE UK

Share of widely reyclable plastic packaging

→ Aldi

Sainsbury's

→ Ocado

→ Iceland

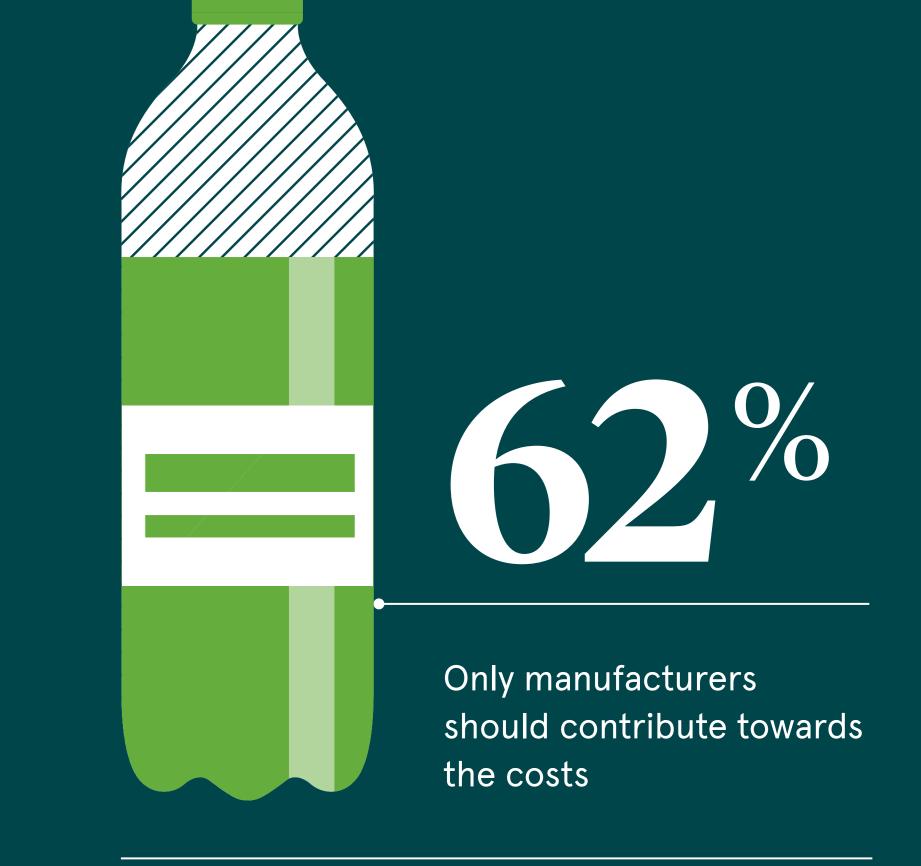
→ Lidl

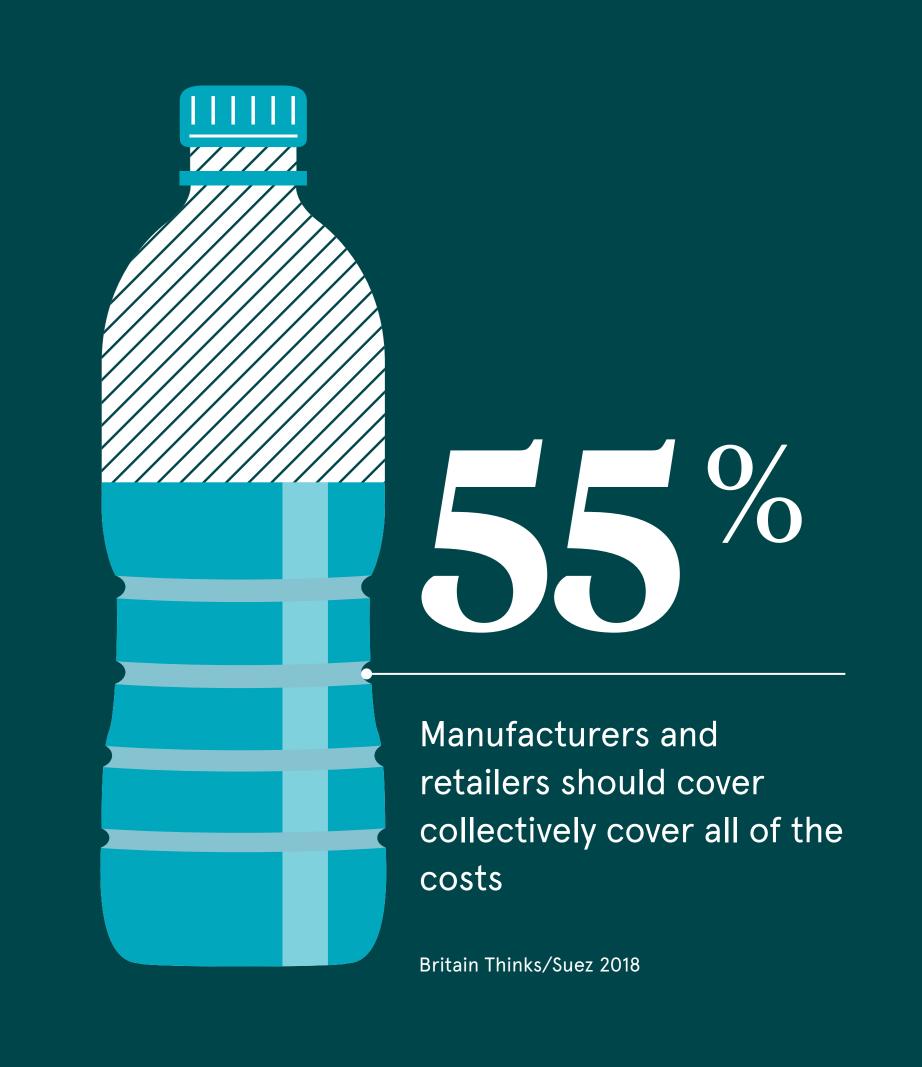
Which? 2018



WHO SHOULD BEAR THE COST?

Percentage who strongly agree or tend to agree





as they can

of consumers say they try to

recycle and dispose of items

in the correct way as much