

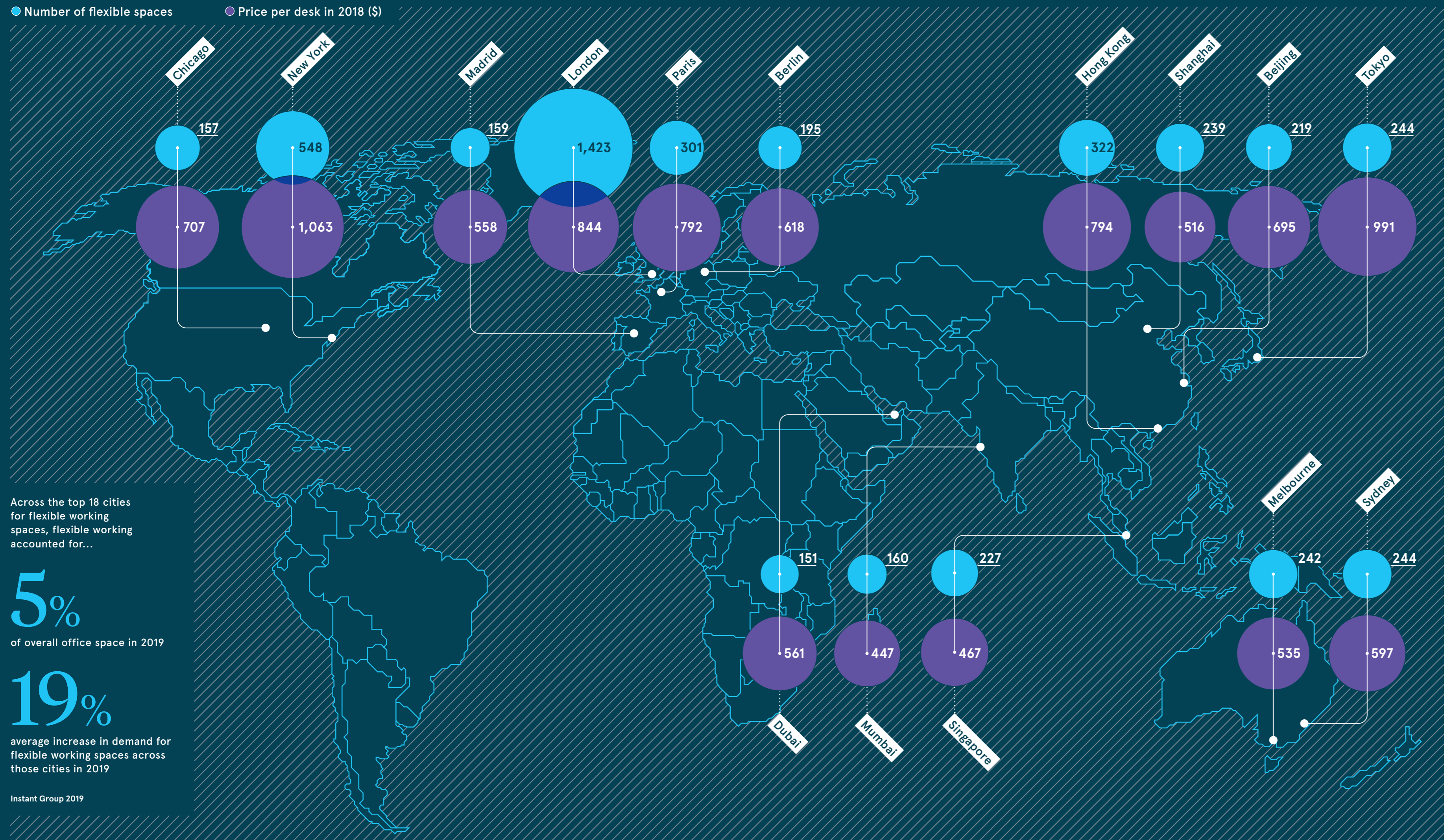
COWORKING: THE NEW NORMAL?

London still holds the crown for the city with the most coworking and flexible spaces, but as the industry continues to evolve, new hubs are opening up worldwide – and fast

CITIES WITH THE MOST NUMBER OF FLEXIBLE SPACES

Selected cities worldwide as of June 2019

Instant Group 2019



Across the top 18 cities for flexible working spaces, flexible working accounted for...

5%
of overall office space in 2019

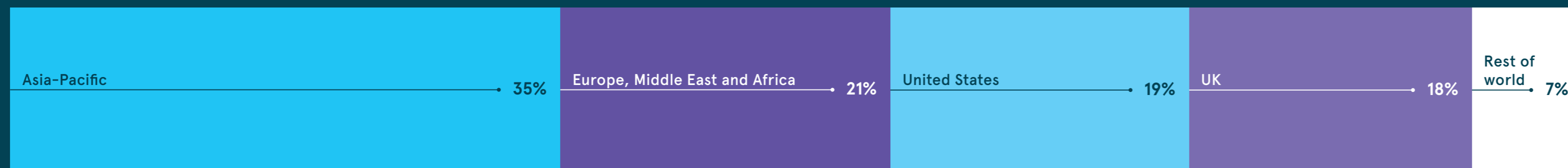
19%
average increase in demand for flexible working spaces across those cities in 2019

Instant Group 2019

REGIONAL/COUNTRY SHARE OF GLOBAL FLEXIBLE WORKSPACES

By estimated number of flexi workspaces as of 2019

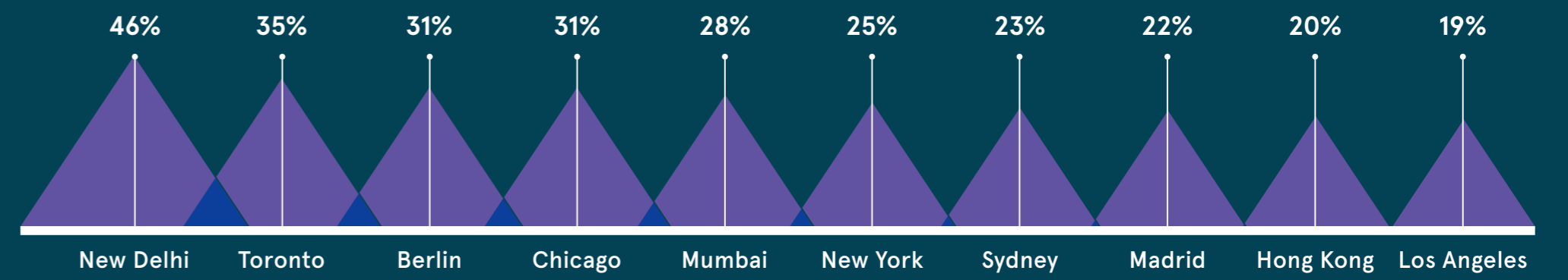
Statista/Savills 2019



FASTEST GROWING COWORKING-SPACE MARKETS

Annual growth in city-specific inquiries for flexible workspaces; year to June 2019

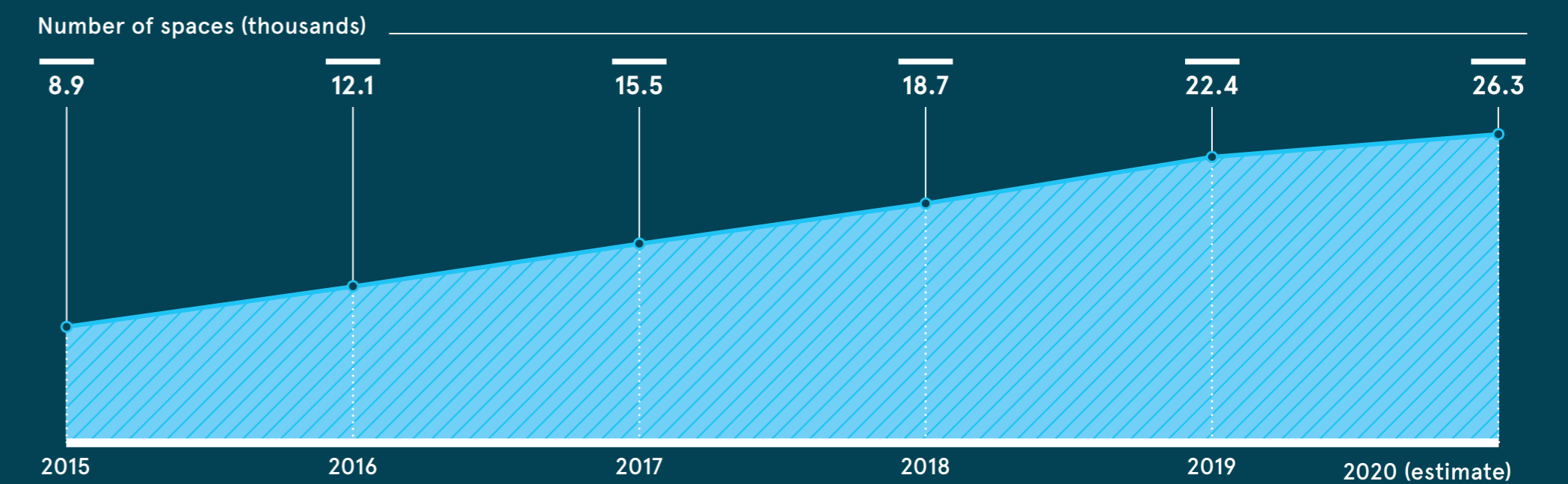
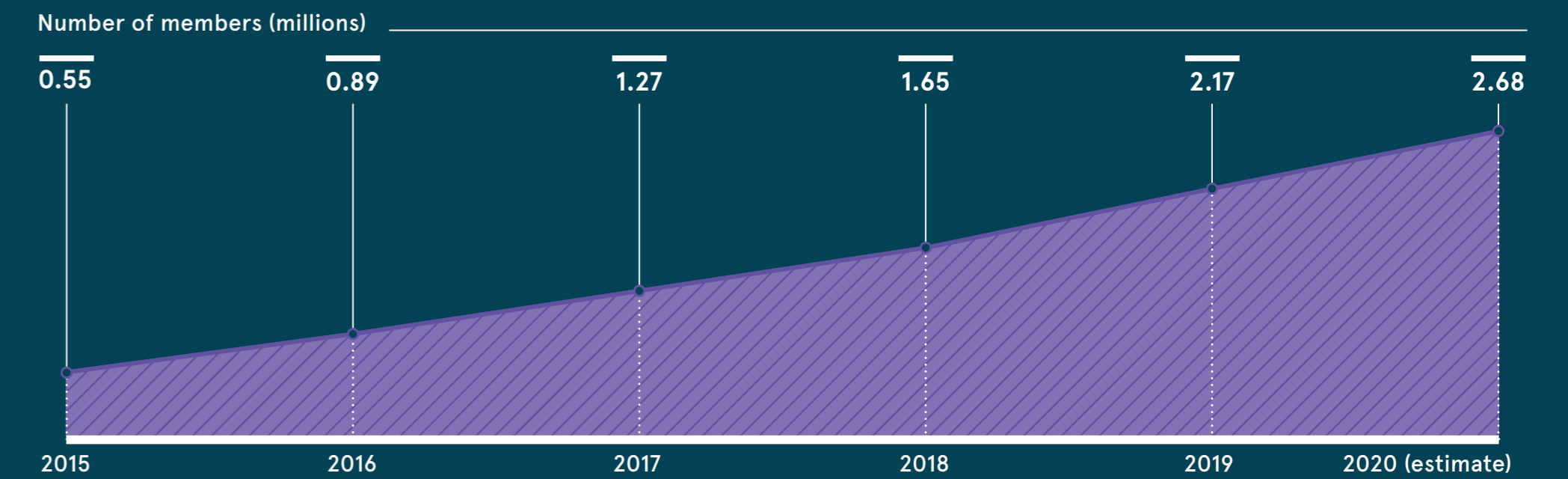
Instant Group 2019



COWORKING GROWTH WORLDWIDE

Figures as of December 31 for each year

Deskmag 2019



GROWTH METRICS

Percentage of coworking-space operators who reported an increase in the following over the past year

Deskmag 2019

