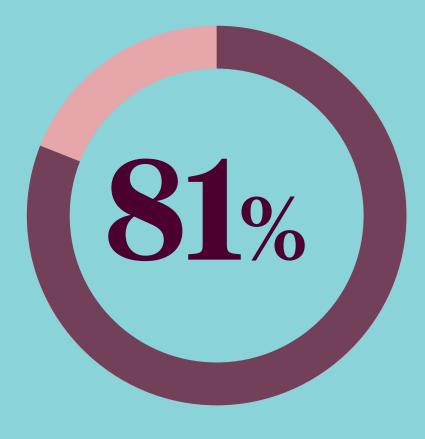
GENERAI COUNSEL



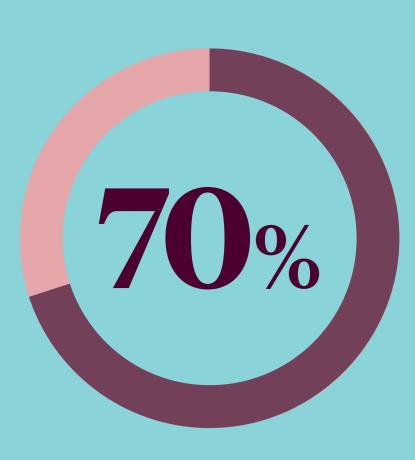
of law department professionals expect their legal needs will increase over the coming year

HBR Consulting 2018



expect an increase in law department staff, up from 44 per cent the previous year

HBR Consulting 2018



of chief legal officers say that leaders frequently seek their input on business decisions, up from 59 per cent in 2018

Association of Corporate Counsel

BIGGEST PRIORITIES I

General counsels chose their

Adding value to the business

Legal and regulatory risk mit

Controlling costs

Improving internal efficiency

Data privacy and data securi

Optimising decisions on exte

Legal talent retention, devel

HOW WORK IS TYPICALLY RESOURCED

Whether companies internally assign or outsource legal work by category

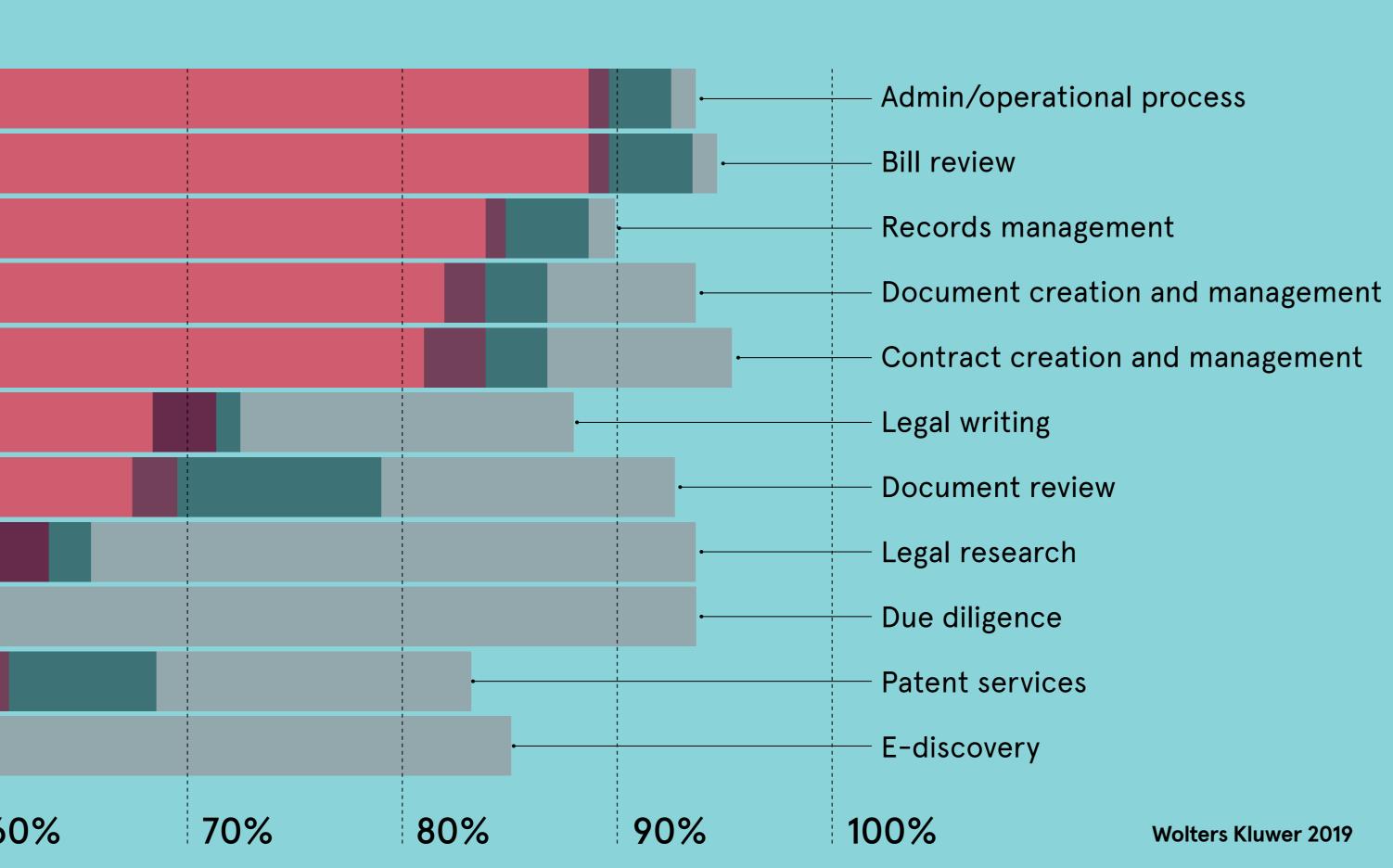
0%	10%	20%	30%	40%	50%	60
		- - - - - - - - - - - - - - - - - - -				

Internal Outsource to specialist law firm Outsource to LPO/alternative legal services provider

FROM LAWYERS TO STRATEGIC PARTNERS

In-house legal departments are becoming valued partners within large enterprises, and are increasingly being called upon for their input on business decisions. From data privacy management to regulatory risk mitigation, general counsel now provides a host of vital services for companies to compete in today's uncertain business environment

FOR LEGAL DEPARTMENTS	
r top three priorities	2017 2019
s and becoming a strategic business partner	
	18% 48%
tigation and compliance	200/
	20% 21%
	8%
	13%
У	26%
• 4	26% 7%
rity	15% 5%
ernal versus internal legal resourcing	5% [
	4%
elopment and acquisition	2%
	3% 2%
	Wolters Kluwer 2019
	Wolters Ridwer 2017



Outsource to traditional law firm



