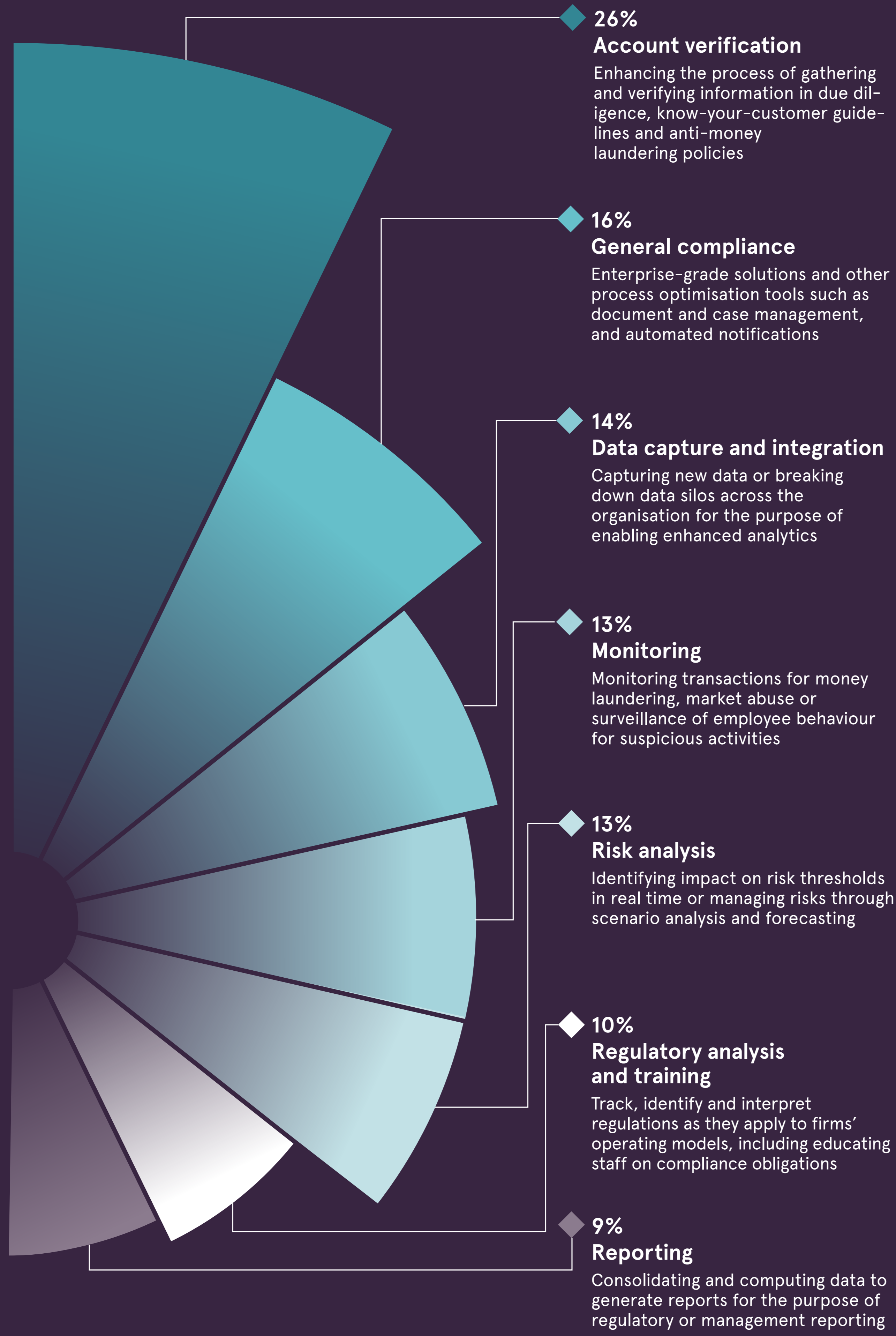


WORLD OF REGTECH

A steady stream of rules and regulations since the financial crisis means banks, insurers and investment institutions need to keep on top of compliance or risk heavy fines. Regtech providers have stepped in to offer support, helping financial services firms of all sizes meet growing regulatory risk with emerging technologies and automated supervision

Regtech firms by service

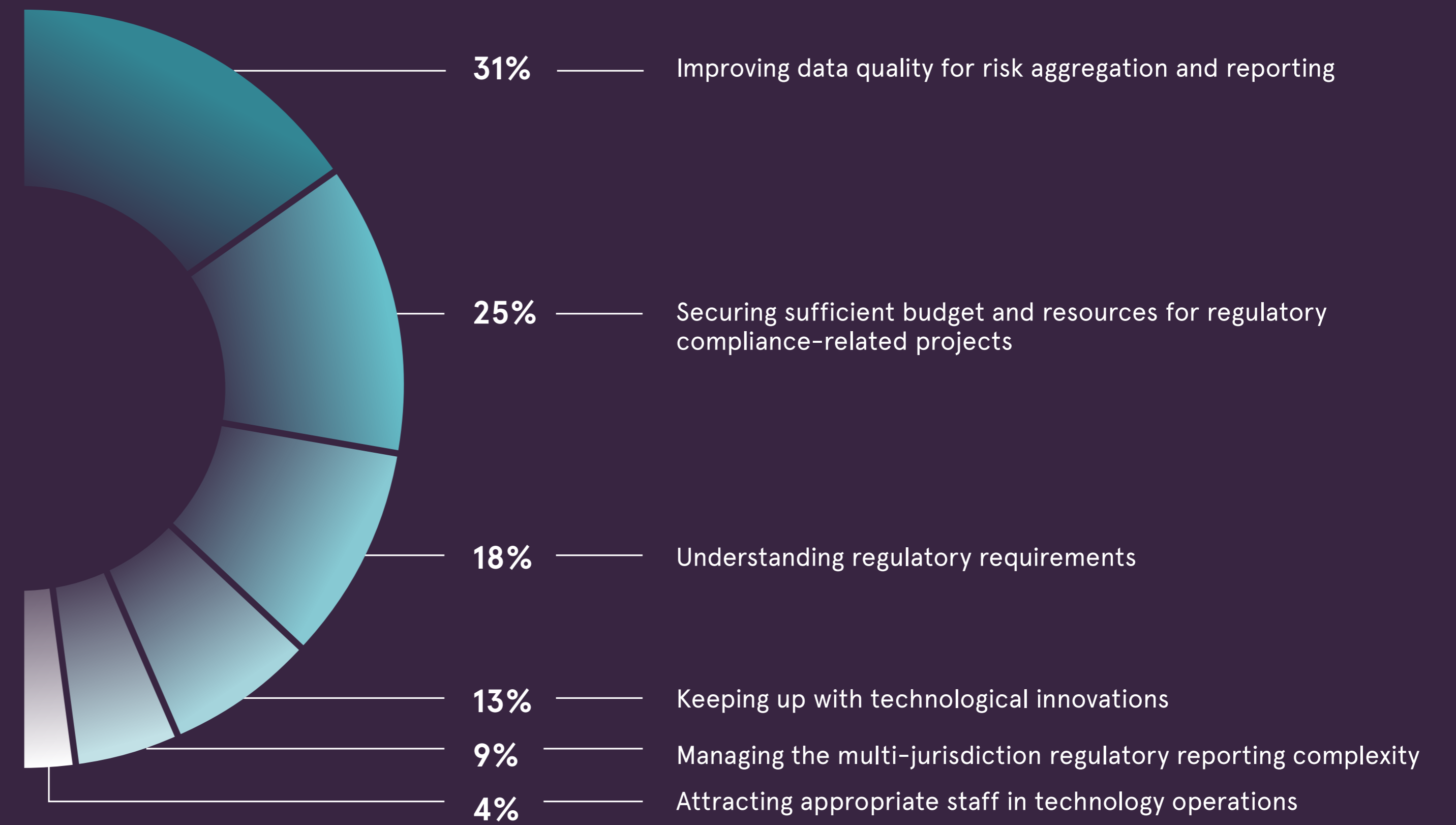
Sub-sectors of the 391 regtech firms worldwide



Boston Consulting Group 2018

Help needed in regulatory compliance

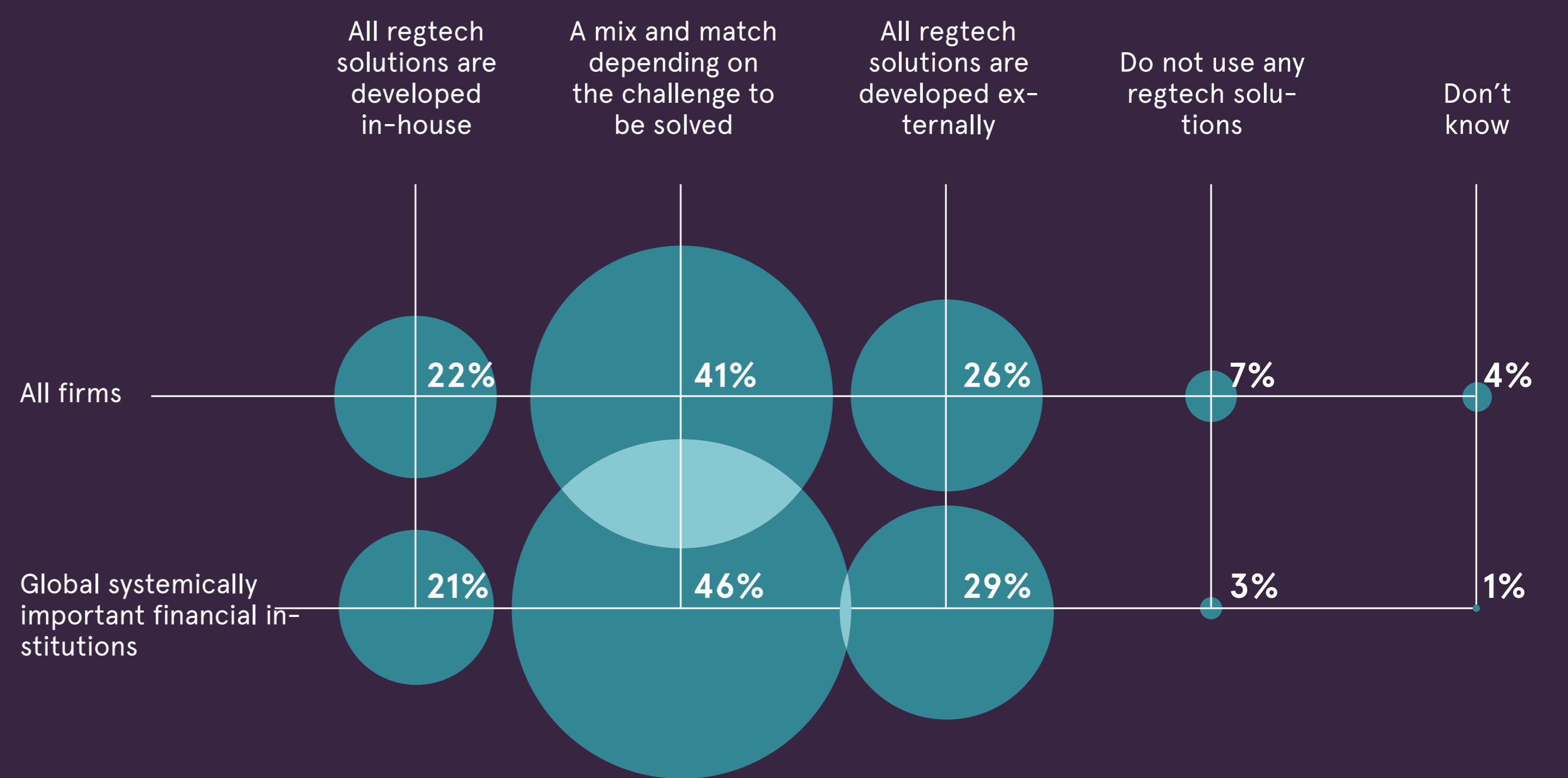
Percentage of compliance, technology and risk professionals in global banking who rated the following as the main challenge



Moody's Analytics 2018

In-house or external regtech?

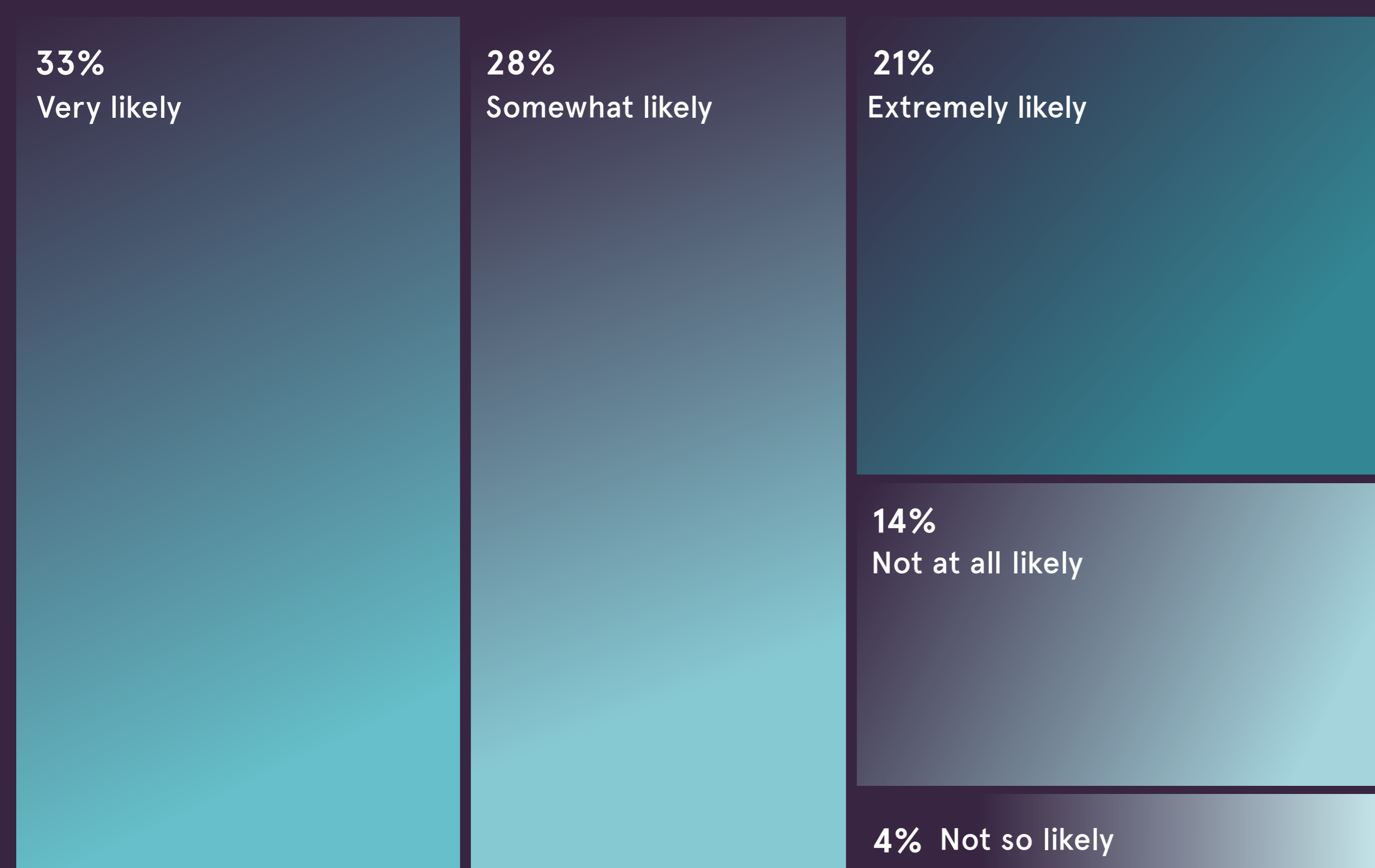
How global financial services firms are deploying regtech solutions



Thomson Reuters 2017

Regtech budgets

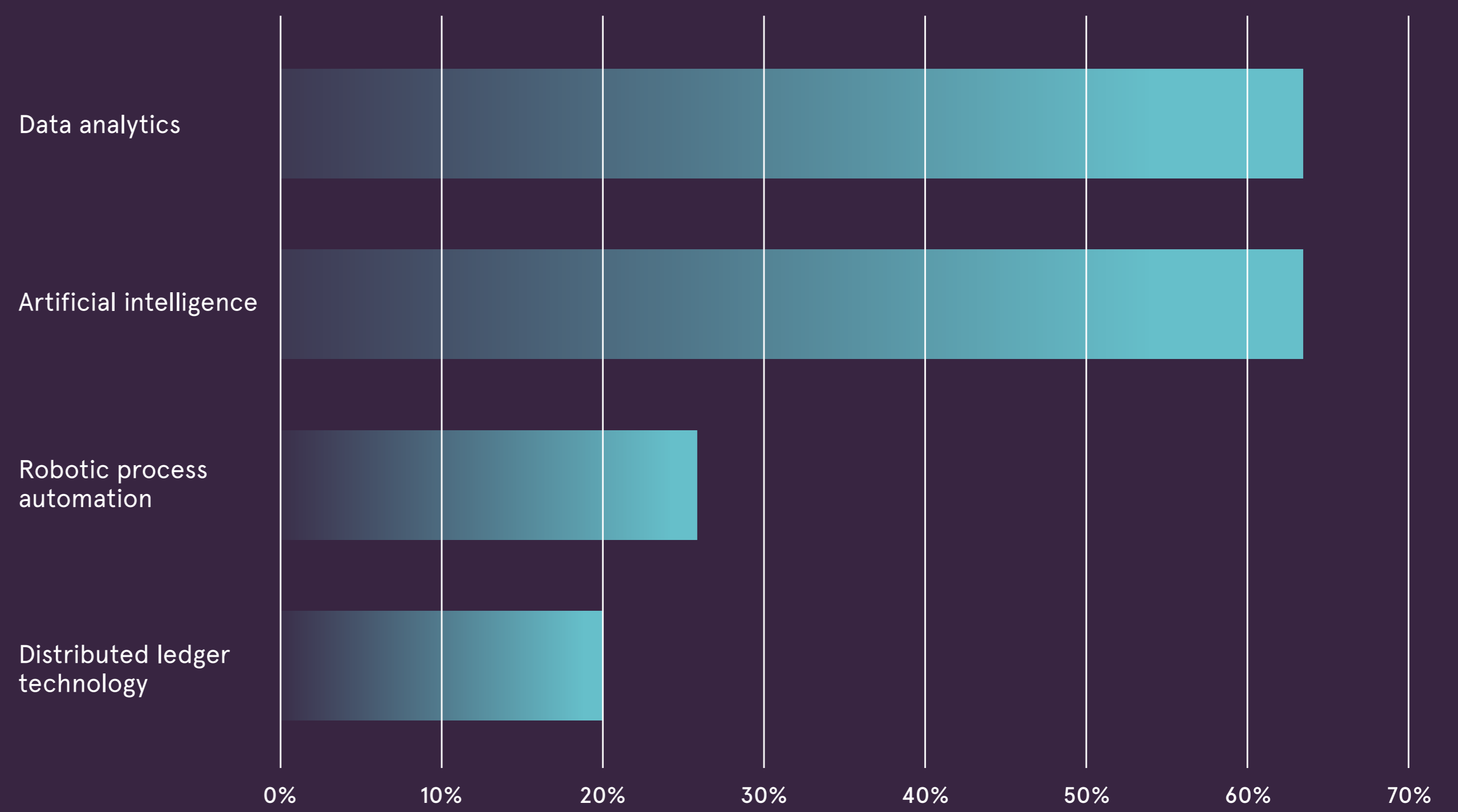
Likelihood of increase in regtech budgets; global survey of financial services risk executives



Dow Jones/SWIFT 2017

Underlying technology for regtech solutions

Survey of global regtech startups



Alvarez and Marsal/Burnmark 2018

Top benefits of regtech for financial services

Ranked by financial services firms, regulators and trade associations



BankingTech/BearingPoint 2017