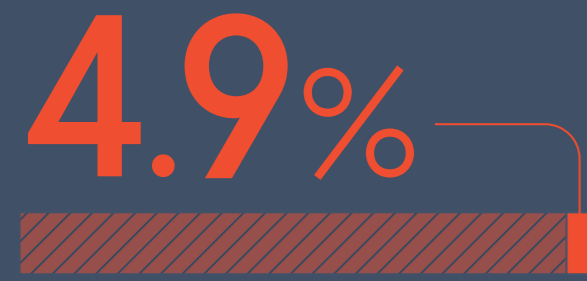
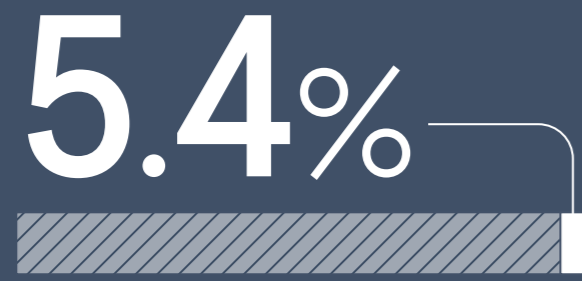


PANDEMIC PRICING

The sell-off across global financial markets have the first half of 2020 has been profound, with dramatic falls across equities, commodities and currencies akin to the financial crisis of 2008-09. But which sectors, regions and categories have been hit the most, and which have performed relatively well?



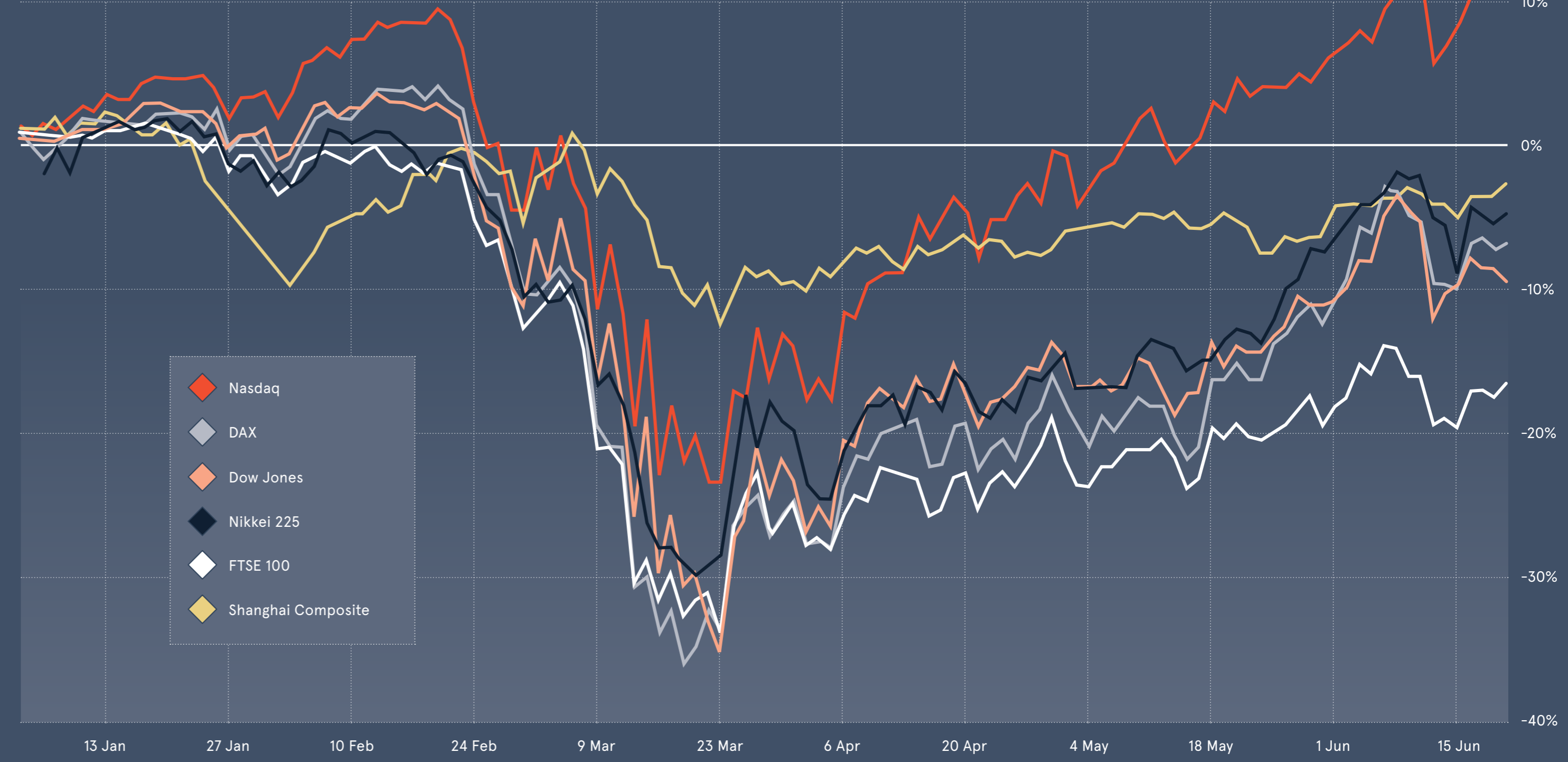
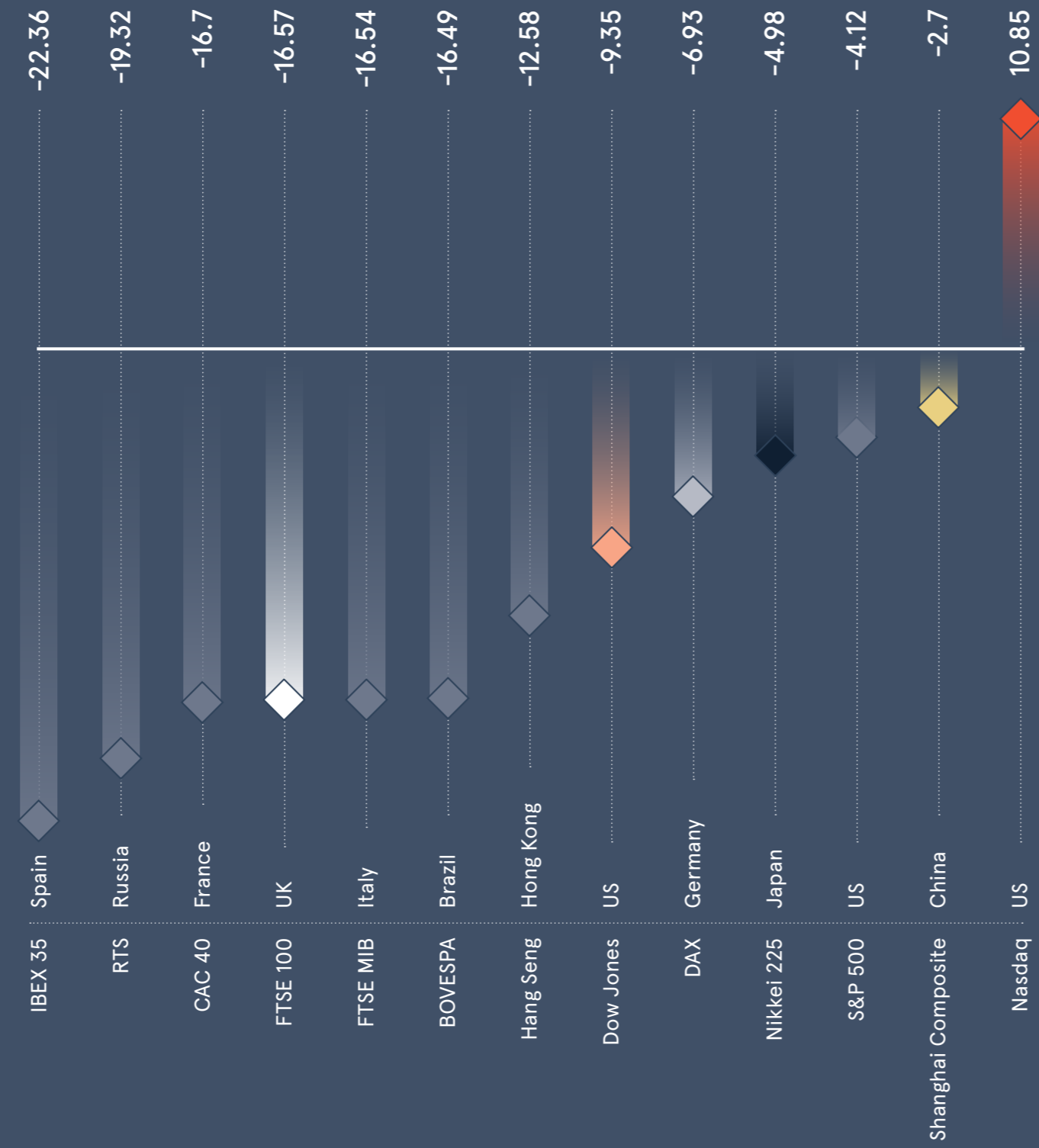
estimated contraction in global GDP in 2020, according to IMF forecasts published on June 24



growth now expected in the global economy in 2021 - 6.5 percentage points lower than pre-COVID-19 projections made in January

GLOBAL EQUITY INDICES

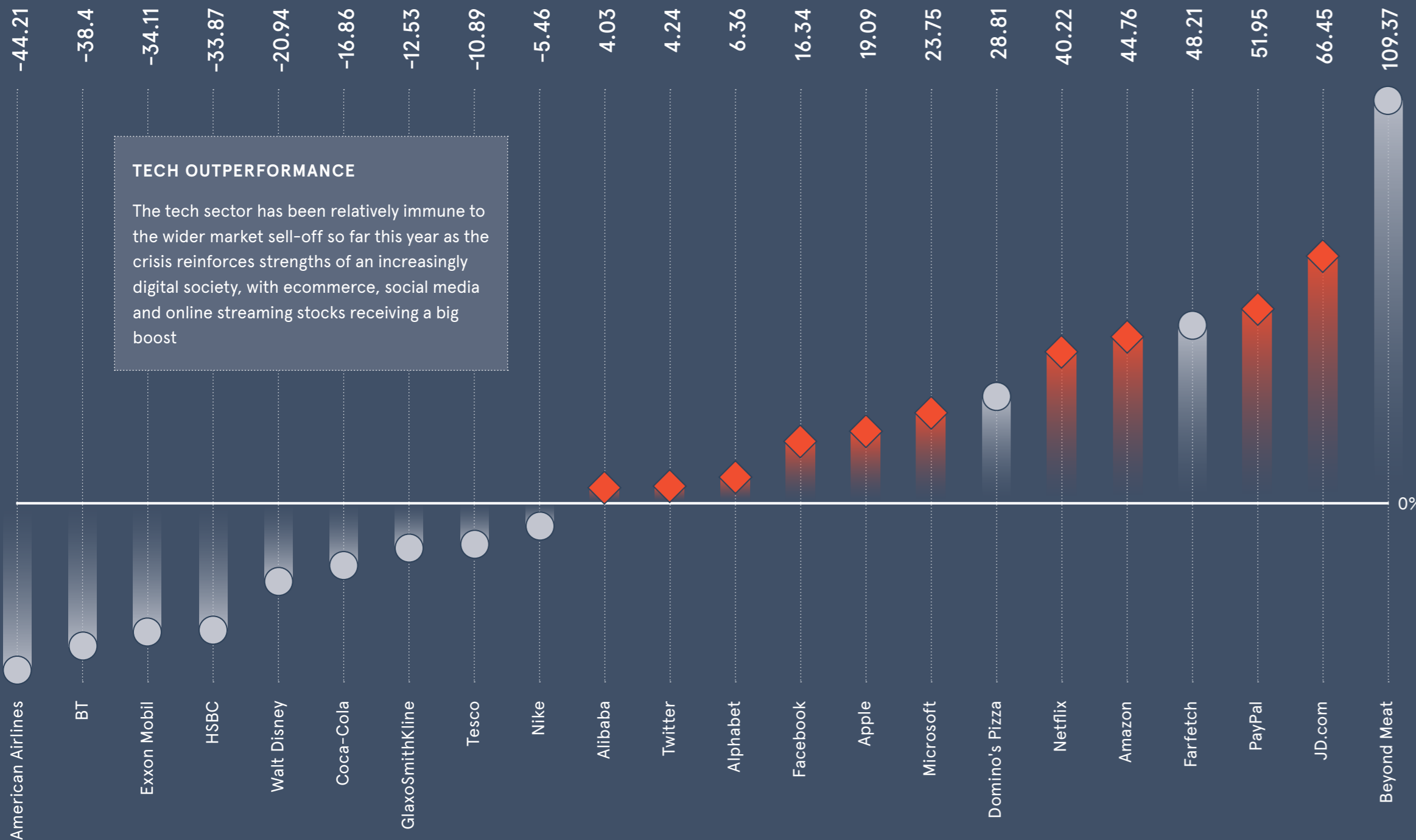
Percentage change since the start of the year



MISCELLANEOUS STOCKS

Percentage change since the start of the year

◆ Tech companies ● Other companies

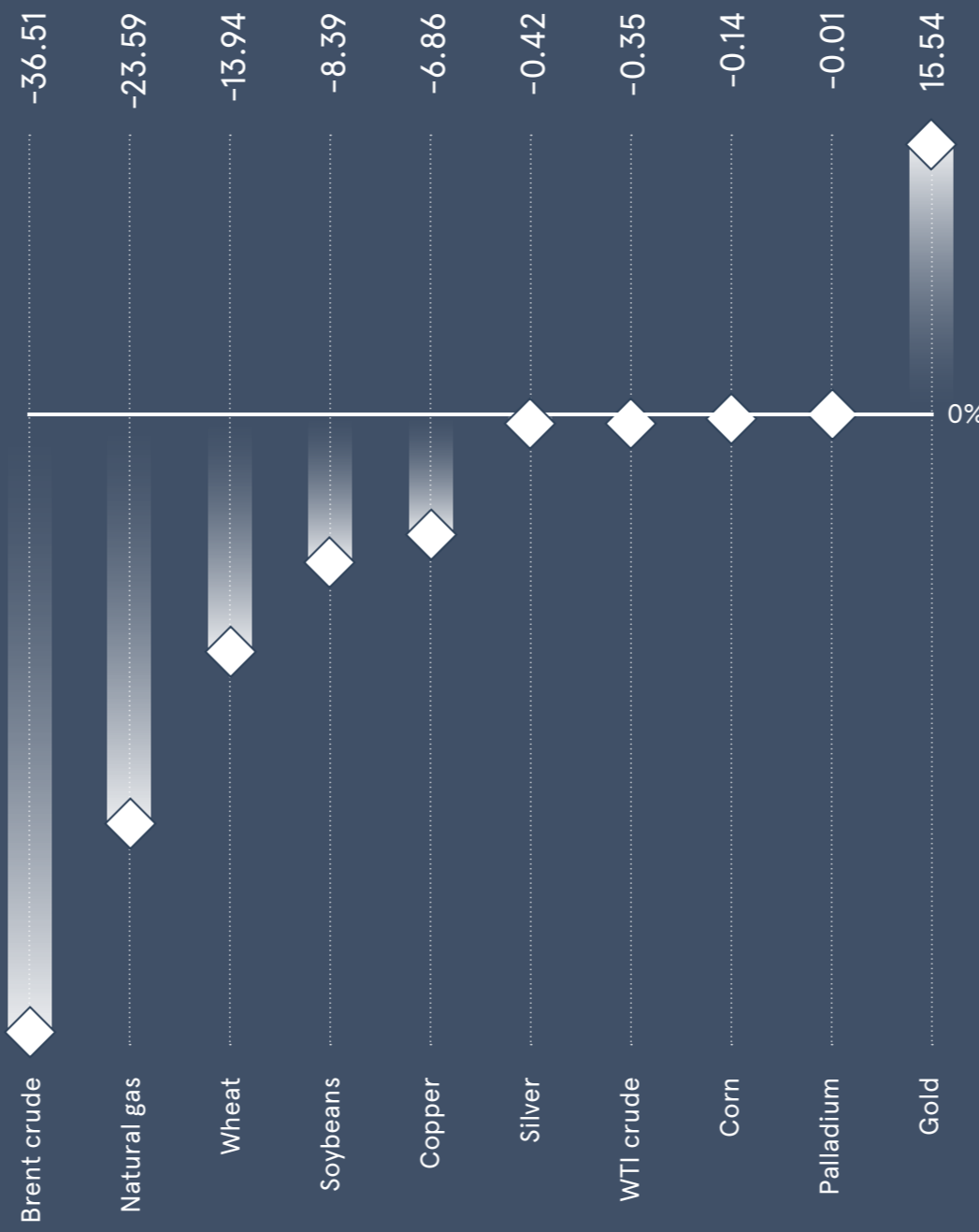


TECH OUTPERFORMANCE

The tech sector has been relatively immune to the wider market sell-off so far this year as the crisis reinforces strengths of an increasingly digital society, with ecommerce, social media and online streaming stocks receiving a big boost

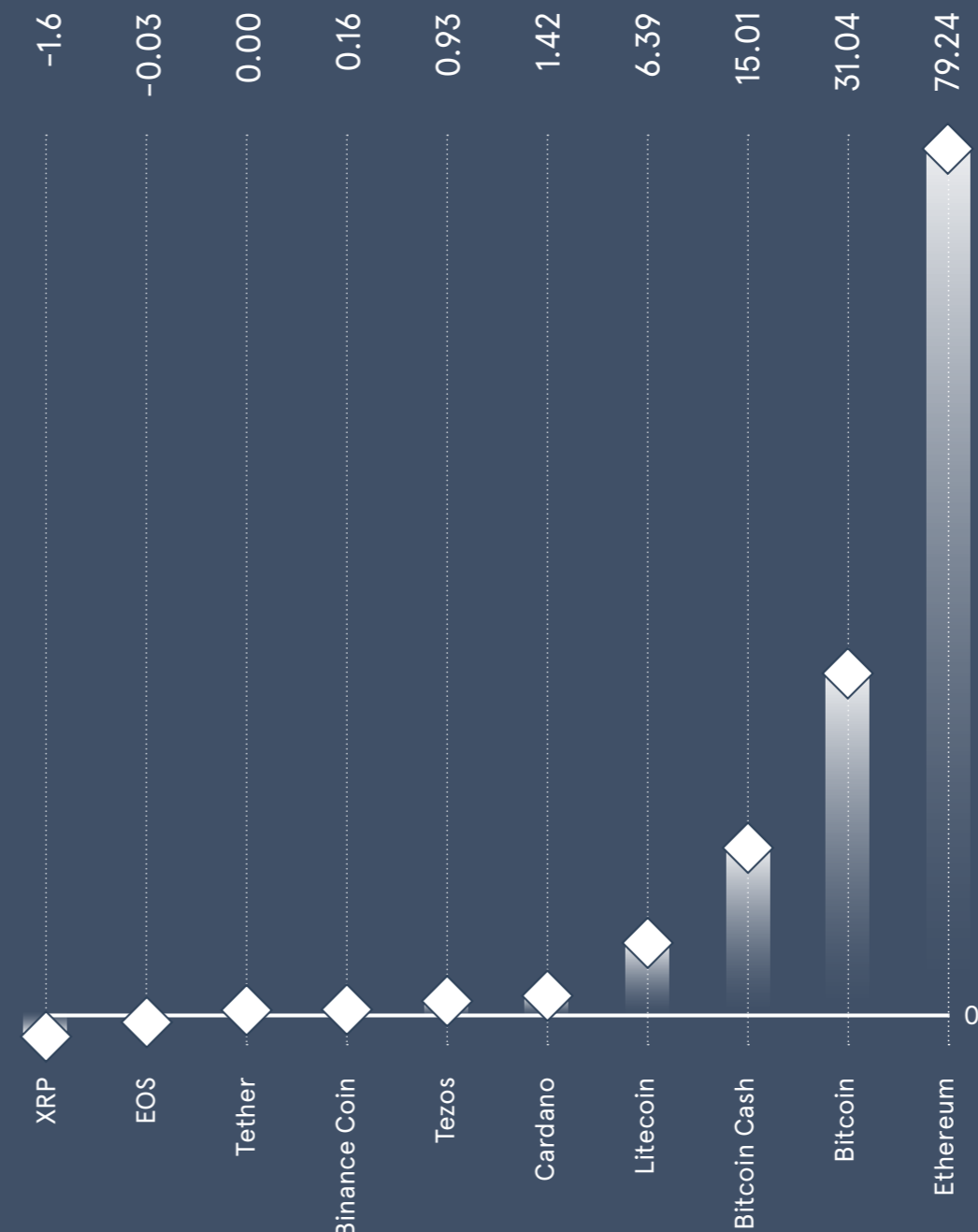
COMMODITIES

Percentage change since the start of the year



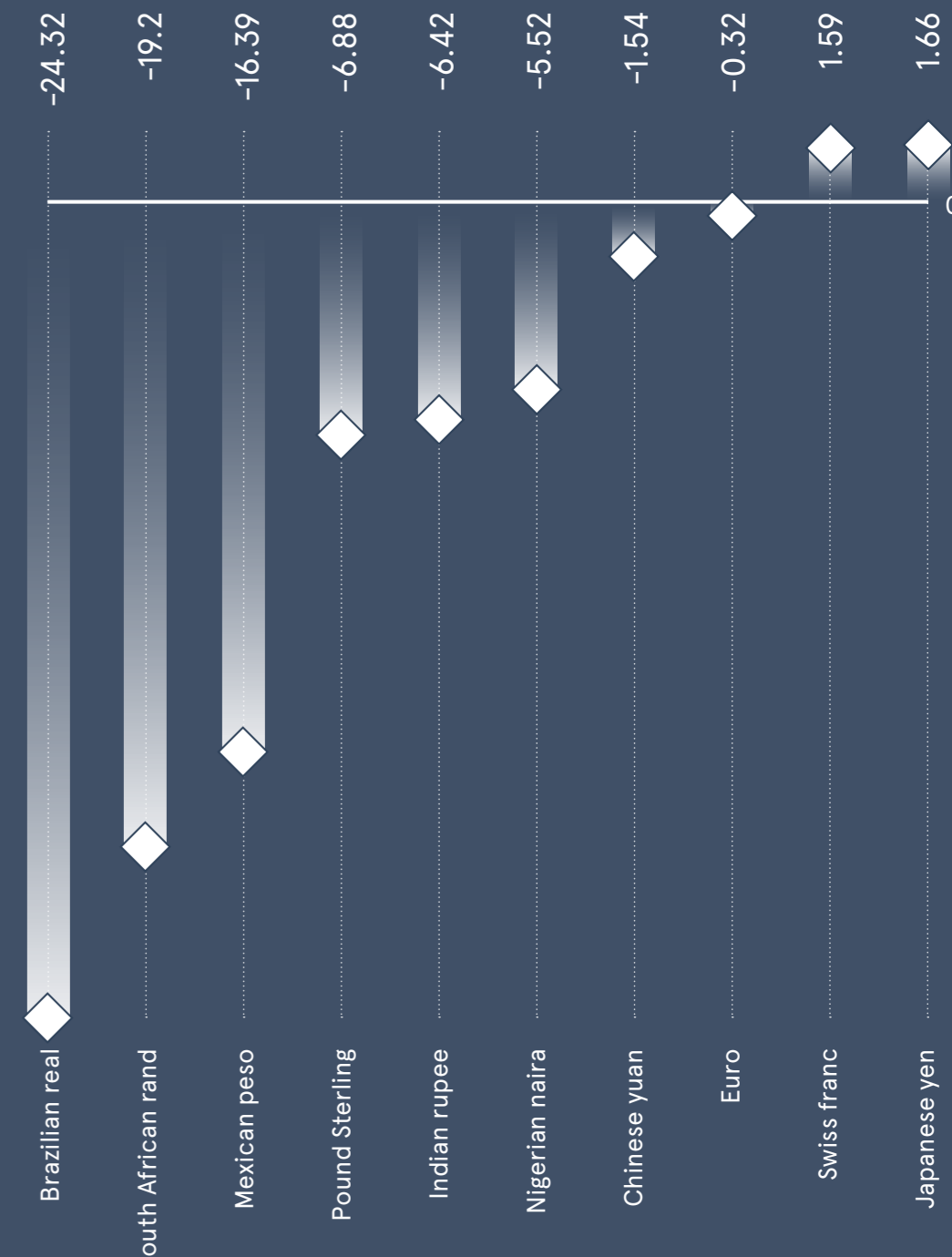
CRYPTOS

Percentage change relative to US dollars since the start of the year



CURRENCIES

Percentage change relative to US dollars since the start of the year



Stock prices are for main listings only. Commodity and currency movements are relative to US dollars. All percentage changes were calculated for the period between 31/12/19 and 19/06/20. All data is from MarketWatch.com