

# HeartCare Texas

## Cardio Vascular Specialists

☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms. ☐ Dr.

Last Name: \_\_\_\_\_ First: \_\_\_\_\_ M: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Best day time phone number: \_\_\_\_\_

Alternate: \_\_\_\_\_

Primary Care Provider: \_\_\_\_\_

Referring provider, if other than PCP: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Male ☐ Female ☐ Transgender ☐

Email address: \_\_\_\_\_

Race: ☐ American Indian, Alaskan Native ☐ Asian ☐ Native Hawaiian, Pacific  
Islander ☐ Black/African American ☐ White ☐ Hispanic ☐ Other ☐ Declined

Ethnicity: ☐ Hispanic or Latino ☐ Not Hispanic or Latino ☐ Declined

Language: ☐ English ☐ Spanish ☐ Any other. ☐ Is a translator requested at appts.?

Marital Status: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Employment Status: \_\_\_\_\_

Student: ☐ Yes, ☐ Full time ☐ Part time ☐ Not a student

Emergency Contact: Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relation: \_\_\_\_\_

☐ Do You Have a Living Will?

### RESPONSIBLE PARTY

☐ Self ☐ Guarantor

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

LOCAL:

Pharmacy Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone #: \_\_\_\_\_

MAIL ORDER: \_\_\_\_\_

Guarantor Name: Last: \_\_\_\_\_ First: \_\_\_\_\_

Latex Allergy: \_\_\_\_\_

#### MEDICATION PRESCRIPTION POLICY & AGREEMENT:

If you need a refill on your medication, we ask that you call the pharmacy. They will then send a refill request electronically to us. If you do call us, we will ask you to call the pharmacy.

We do not refill medication after hours or on weekends. Our providers do not have access to your records when they are away from the office. Please call the pharmacy at least 3 days before you need the medication. Our providers need time to process the requests.

Any refills sent to us after the 3:30 PM will be processed the next business day.

#### OFFICE HOURS:

We will be open Monday thru Friday between the hours of 8:00 AM & 5:00 PM. We do not close for lunch.

As always, if you feel you are in an emergent situation, hang up & dial 911.

#### FINANCIAL AGREEMENT:

\*I acknowledge that HeartCare Texas may bill my insurance company for services provided to me.

\*I agree to pay for services that are not covered or covered charges that are not paid in full by the insurance company. These charges can include any co-pays, co-insurance, and/or deductibles.

\*I acknowledge that HeartCare Texas may use the services of a third-party business associate or affiliated entity as an extended business office for medical account billing and servicing.

\*I hereby assign to HeartCare Texas any insurance or other third-party benefits available for health care services provided to me. I understand HeartCare Texas has the right to refuse or accept assignment of such benefits. If these benefits are not assigned to HeartCare Texas, I agree to forward all health insurance or third party payments that I receive for services rendered to me immediately upon receipt.

\*Medicare Patient Certification and Assignment of Benefit. I certify that any information I provide, if any, in applying for payment under Title XVIII (Medicare) or Title XIX (Medicaid) of the Social Security Act is correct. I request payment of authorized benefits to be made on my behalf to HeartCare Texas by the Medicare or Medicaid program.

\*Consent to telephone calls for financial communications. I agree that, in order for HeartCare Texas or extended business office (EBO) servicers & collection agents, to service my

account or to collect any amounts I may owe. I expressly agree and consent that Heartcare Texas or EBO Servicer and collection agents may contact me by telephone at any telephone number, without limitation of wireless, I have provided or HeartCare Texas or EBO servicer and collection agents have obtained or, at any phone number forwarded or transferred from that number, regarding the services rendered, or my related financial obligations. Methods of contact may include using prerecorded/artificial voice messages and/or use of an automatic dialing device, as applicable.

A photocopy of this consent shall be considered as valid as the original.

Patient/Patient Representative: \_\_\_\_\_ Date: \_\_\_\_\_

If you are not the patient, please identify your relationship to the patient.

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**New Patient History:**

Patient name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

Describe your main problems:

List any allergies or adverse reactions:

Drug/Allergen:

Reaction:

Onset:

_____	_____	_____
_____	_____	_____
_____	_____	_____

\_\_\_\_\_ NKDA (no known allergies)

List all current medications, dosage &amp; reason:

Name:

Dosage:

Reason:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

List all providers you are currently seeing:

Name:

Specialty:

_____	_____
_____	_____
_____	_____
_____	_____

Past medical history:

___ Other: _____	___ Anxiety Disorder	___ Aortic Aneurysm
___ ADD or ADHD	___ Arrhythmia	___ Arthritis
___ Allergies	___ Anemia	___ Asthma
___ A Fib	___ Back Pain	___ Bedwetting

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Birth defect or inherited disease | <input type="checkbox"/> Bleeding disorder        | <input type="checkbox"/> Blood Clots              |
| <input type="checkbox"/> Breast cancer                     | <input type="checkbox"/> CAD                      | <input type="checkbox"/> COPD                     |
| <input type="checkbox"/> Heart Problems                    | <input type="checkbox"/> Heart Valve Disorder     | <input type="checkbox"/> Heart attack             |
| <input type="checkbox"/> Heart Murmur                      | <input type="checkbox"/> Hemophilia               | <input type="checkbox"/> Hepatitis                |
| <input type="checkbox"/> Hernia                            | <input type="checkbox"/> Hiatal Hernia            | <input type="checkbox"/> Hypercholesterolemia     |
| <input type="checkbox"/> Hyperlipidemia                    | <input type="checkbox"/> Hypertension             | <input type="checkbox"/> Hyperthyroidism          |
| <input type="checkbox"/> Hypothyroidism                    | <input type="checkbox"/> Joint Pain               | <input type="checkbox"/> kidney disease           |
| <input type="checkbox"/> Kidney Stones                     | <input type="checkbox"/> Leg or foot ulcers       | <input type="checkbox"/> CVA                      |
| <input type="checkbox"/> Cancer                            | <input type="checkbox"/> Chest Pain               | <input type="checkbox"/> Chicken Pox              |
| <input type="checkbox"/> Claustrophobia                    | <input type="checkbox"/> congenital heart disease | <input type="checkbox"/> Congestive Heart Disease |
| <input type="checkbox"/> Constipation                      | <input type="checkbox"/> Depression               | <input type="checkbox"/> Development/Behavioral   |
| <input type="checkbox"/> Diabetes                          | <input type="checkbox"/> Diverticulitis           | <input type="checkbox"/> Ear/Hearing problems     |
| <input type="checkbox"/> Eczema, Hives, skin issues        | <input type="checkbox"/> Endometriosis            | <input type="checkbox"/> Epilepsy                 |
| <input type="checkbox"/> Fibromyalgia                      | <input type="checkbox"/> GERD                     | <input type="checkbox"/> Gastro Disease           |
| <input type="checkbox"/> Genitourinary Disease             | <input type="checkbox"/> Gout                     | <input type="checkbox"/> HIV or AIDS              |
| <input type="checkbox"/> Head Trauma                       | <input type="checkbox"/> Headaches or migraines   | <input type="checkbox"/> Liver disease            |
| <input type="checkbox"/> Obesity                           | <input type="checkbox"/> Organ transplant         | <input type="checkbox"/> Osteoarthritis           |
| <input type="checkbox"/> Osteopenia                        | <input type="checkbox"/> Pacemaker                | <input type="checkbox"/> Pulmonary Embolism       |
| <input type="checkbox"/> Rheumatoid arthritis              | <input type="checkbox"/> Seizures                 | <input type="checkbox"/> Short of breath          |
| <input type="checkbox"/> Sleep apnea                       | <input type="checkbox"/> Stroke                   | <input type="checkbox"/> Thyroid problems         |
| <input type="checkbox"/> Tuberculosis                      | <input type="checkbox"/> Ulcers                   | <input type="checkbox"/> UTI                      |
| <input type="checkbox"/> Alcohol or drug abuse             |   |   |

### Family History:

Family member:	Disease:	Onset:	Died:
Father:	_____	_____	_____
Mother:	_____	_____	_____
Siblings:	_____	_____	_____
	_____	_____	_____

Spouse: \_\_\_\_\_

Children: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Other: \_\_\_\_\_

**Surgical History:**

Procedure: \_\_\_\_\_

Surgery Date: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Patient Social History:**

Smoking status-select one:

☐ Never ☐ Current everyday smoker ☐ Former Smoker ☐ Current occasional smoker

Smoking how much: \_\_\_\_\_ pack per day \_\_\_\_\_ years of use

Occupation: \_\_\_\_\_

Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed

☐ Domestic Partner

Exercise Level: ☐ None ☐ Moderate ☐ Occasional ☐ Heavy

Diet: ☐ Regular ☐ Vegetarian ☐ Vegan ☐ Gluten Free ☐ Specific

☐ Carbohydrate ☐ Cardiac/Diabetic

General Stress Level: ☐ Low ☐ Medium ☐ High

Alcohol Intake: ☐ None ☐ Occasional ☐ Moderate ☐ Heavy

☐ Years of use

Caffeine Intake: ☐ None ☐ Moderate ☐ Occasional ☐ Heavy

Chewing tobacco: ☐ None ☐ 1/day ☐ 2-4/day ☐ 5+/day

Illicit drugs:

\_\_\_\_\_

\_\_\_\_\_

Passive Smoke exposure: \_\_\_\_\_

Family History of heart disease?	Yes	No
Family history of heart disease before		
Late 50's?	Yes	No
At risk for hep B?	Yes	No
At risk for TB?	Yes	No