



Overview of Cambodia's business, Investment Climate, Benefit and Incentive

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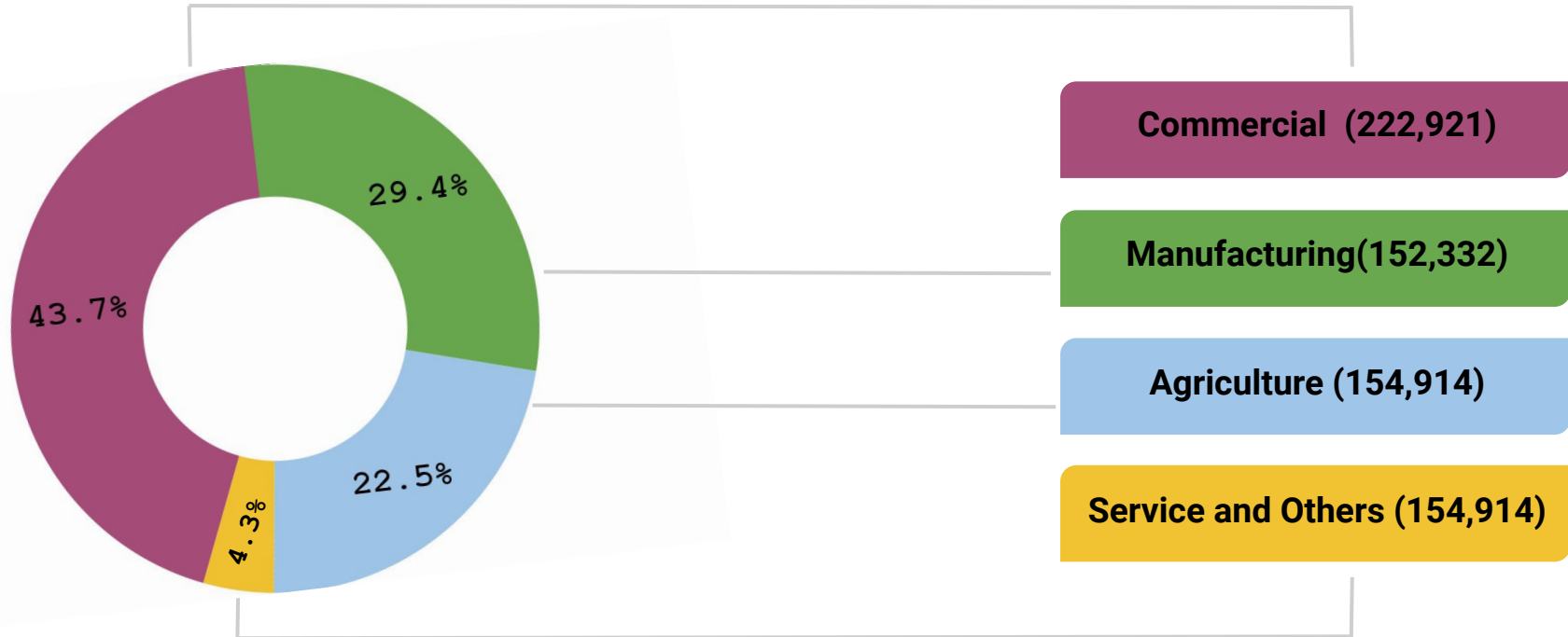
Cambodia Overview



- Center of Southeast Asia
- 24 provinces, 1 capital city
- City: Phnom Penh
- Population: 17.2 million
- GDP growth: 7%
- Political system:
Constitutional monarchy
- Economy: open market
- Key sectors
 - Agriculture
 - Tourism
 - Industries
 - Infrastructure

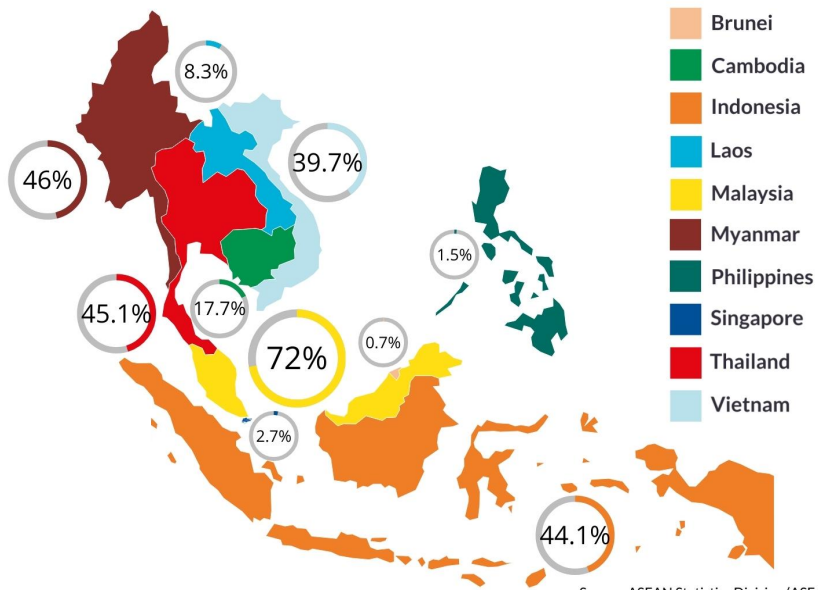
Local Businesses by sectors

Share of SME Segments in Cambodia 2019 (% of total SMEs)



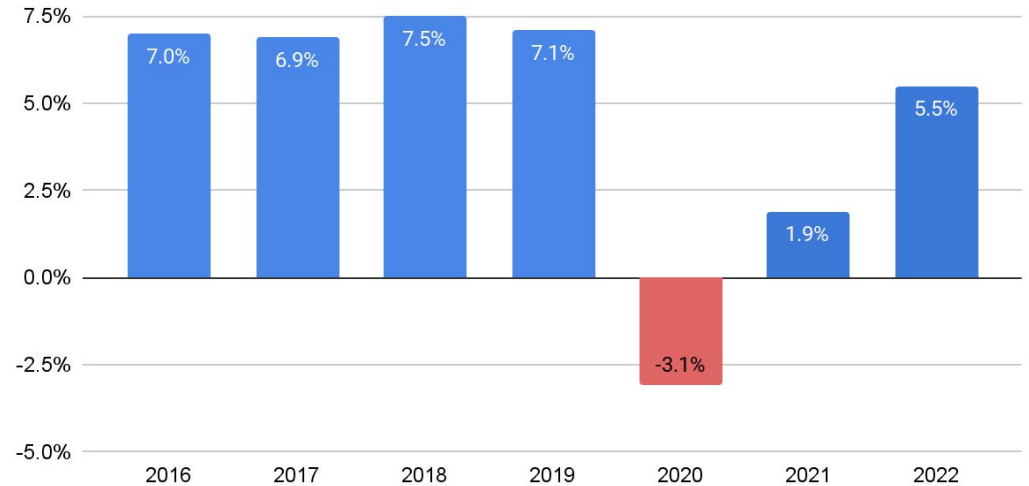
Investment Climate in Southeast Asia

Intra-ASEAN FDI



Source: ASEAN Statistics Division (ASEANstats)

Cambodia Economic Growth Rate



Cambodia Ecosystem Landscape



Agriculture



Manufacturing



Service



ICT

	Government	Organization	Activity Partner	Association	Venture Capitalist	Financial Institution
Agriculture	MAFF	RUA, UNDP, RUPP	ESG, Swisscontact	CWEA, CMA, ABC	Mekong Strategic Partner	Acleda Bank
	MEF, MoC	HEKS	Enterprise SR & BTB	YEAC, CCC, JCI	Small World	SME Bank, CGCC
	Australian Embassy	KONRAD, CPSA	GMAC	Almond Group	SEEVA Capital	ARDB
Manufacturing	MISTI	UNIDO, CKCC	Seedstars, Pact	FASMEC, CFMA	SERC	ABA Bank
	MoP	ILO, Swiss Contact	MIT, Stanford	Eu Cham	Cambodia Investor Club	PPCB
	Singapore Embassy	CJCC, CJAP	Techo Startup	CYBA, Am Cham	SMART	AMK
Service	MPWT, MoT	Kirirom Institute	SHE Investment	SME Entrepreneur Forum	Grab	Sathapana Bank
	MoEYs	Asean Professional Tourism, NUM	MEAS MBD	Home Ducation	Octane	Wing Bank
	MPTC, MOI	Raintree, NIEI	CAVAC	CAFT	PFAN Devenco	
ICT		CADT	500 Global, IHPP		OBOR Capital	
		Cellcard, AUPP	Aquarii BD		UBERIS	
		ITC, World Bank	Platform Impact		ATAP	



Cambodia Investment landscape

Investment Stage	Pre-seed		Seed	Ventures	Private Equity
Ticket Size	\$1,000 – \$10,000	\$10,000 – \$100,000	\$100,000 – \$500,000	\$500,000 – \$2,000,000	> \$2,000,000

Angel Investors, VC, PE



Impact Investors

(Local office or team based in Cambodia)



Impact Investors

(No office based in Cambodia)



Cambodia Investment 's Benefits



Incentive sectors

- High-tech industries involving innovation or research and development
- Industries supporting agriculture, tourism, manufacturing,
- Agriculture, agro-industry, agro-processing industry and food processing industries serving the domestic market or export
- Special economic zones
- Digital industries
- Physical infrastructure
- Logistics

Investor guarantees

- Repatriation of foreign currencies: USD
- Free purchase , Right to use land
- No price fixing
- English proficiency
- Digital Banking System

Investment law

- Tax Exemption Period
- Special Economic Zones



Thank You!

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