

# WELCOME TO BAPTIST PRIMARY CARE - INTERNAL MEDICAL GROUP, INC.

Richard A. Grochmal, M.D.  
David N. Carter, M.D.  
Ilene S. Levenson, M.D.  
Gary A. Glicksteen, M.D.

8614 Baymeadows Way, Suite 100  
Jacksonville, Florida 32256  
904-396-0450  
Fax: 904-390-7422

Amanda L. Bagby, M.D.  
Samantha E. Kraly, M.D.  
Patrick N. Rader, D.O.  
Jeffery T. Lumley, D.O.

**Please return New Patient Paperwork and a copy of your insurance card 2 weeks prior to your scheduled new patient appointment date. You can return via fax, mail or bring by our office.**

## PATIENT INFORMATION

**DATE & TIME OF FIRST APPOINTMENT:** \_\_\_\_\_ **DOCTOR:** \_\_\_\_\_ **MRN#** \_\_\_\_\_

**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Today's Date:** \_\_\_\_\_

**REASON FOR TODAY'S VISIT:** \_\_\_\_\_

### CURRENT MEDICATION LIST:

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Instructions: \_\_\_\_\_

### MEDICATION ALLERGIES:

Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

### PREVENTIVE CARE:

Last Physical Exam Date: \_\_\_\_\_ Location: \_\_\_\_\_

Last Colonoscopy Date: \_\_\_\_\_ Location: \_\_\_\_\_

Last Mammogram Date: \_\_\_\_\_ Location: \_\_\_\_\_

Last PSA Date: \_\_\_\_\_ Location: \_\_\_\_\_

Last Bone Density Date: \_\_\_\_\_ Location: \_\_\_\_\_

Last Pap Smear Date: \_\_\_\_\_ Location: \_\_\_\_\_

### PHARMACIES: (local & mail order if applicable)

Retail Pharmacy: \_\_\_\_\_ Address: \_\_\_\_\_ Phone#: \_\_\_\_\_

Mail Order Pharmacy: \_\_\_\_\_ Address: \_\_\_\_\_ Phone#: \_\_\_\_\_

Other Pharmacy: \_\_\_\_\_ Address: \_\_\_\_\_ Phone#: \_\_\_\_\_

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

**CURRENT PROVIDERS:**

Provider Name: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Provider Name: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Provider Name: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Provider Name: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_ Specialty: \_\_\_\_\_

**PAST MEDICAL HISTORY:**

Circle if you have had any of the following:

Allergies	Angina	Anxiety/Depression	Arthritis	Asthma/COPD
Cholesterol Issues	Colitis	Diabetes	Emphysema/COPD	Epilepsy/Seizures
Gallbladder Disease	Gout	Heart Attack	Hepatitis/Liver Disease	Herpes
High Blood Pressure	Kidney Disease	Lung Disease	Migraine Headaches	Obstructive Sleep Apnea
Other Heart Disease	Rheumatic Fever	STD infections	Stomach Ulcers	Thyroid Disease
Tuberculosis	Urinary Infections			

**CANCER:**

Type: \_\_\_\_\_ Date: \_\_\_\_\_  
Type: \_\_\_\_\_ Date: \_\_\_\_\_

**ADDITIONAL PAST MEDICAL HISTORY: (Not listed above)**

Type: \_\_\_\_\_ Date: \_\_\_\_\_  
Type: \_\_\_\_\_ Date: \_\_\_\_\_

**REVIEW OF SYSTEMS:**

Circle if you have had symptoms WITHIN THE LAST 12 MONTHS:

**CONSTITUTIONAL:**

Fatigue	Fever/Chills	Malaise	Poor Appetite	Weight Gain
Weight Loss				

**EYES:**

Discharge	Double Vision	Eye Pain	Itching	Visual Changes
-----------	---------------	----------	---------	----------------

**EARS, NOSE & THROAT:**

Earache	Hearing Loss	Post Nasal Drip	Sinus Congestion	Sore Throat
---------	--------------	-----------------	------------------	-------------

**CARDIOVASCULAR:**

Chest Pain	Claudication	Edema	Palpitations
------------	--------------	-------	--------------

**RESPIRATORY:**

Cough	Shortness of Breath on Exertion	Shortness of Breath at Rest	Wheezing
-------	---------------------------------	-----------------------------	----------

**DIGESTIVE:**

Abd Pain	Bloody Stools	Constipation	Diarrhea	Dysphagia
Melena	Nausea	Vomiting		

**GENITOURINARY FEMALE:**

Abn Menses	Dysuria	Frequency	Hematuria	Incontinence
Pelvic Pain	Urgency	Vaginal Discharge	Vaginal Itching	

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

**GENITOURINARY MALE:**

Dribbling	Dysuria	Hematuria	Hesitancy	Impotency
Incontinence	Urgency	Weak Stream		

**MUSCULOSKELETAL:**

Back Pain	Joint Pain	Joint Swelling	Muscle Aches	Muscle Weakness
-----------	------------	----------------	--------------	-----------------

**SKIN:**

Hair Loss	Hives	Itching	Jaundice	Mole Changes
Rash				

**NEUROLOGICAL:**

Fainting	Falling	Headache	Lightheadedness	Mental Status Change
Motor Weakness	Numbness	Seizures	Vertigo	

**PSYCHIATRIC:**

Anxiety	Decreased Libido	Depression	Insomnia	Suicidal Thoughts
---------	------------------	------------	----------	-------------------

**ENDOCRINE:**

Hot Flashes	Night Sweats	Nipple Discharge	Polydipsia	Polyphagia
Polyuria	Temp. Intolerance			

**HEMATOLOGIC & LYMPHATIC:**

Easy Bleeding	Easy Bruising	Swollen Glands	Nose Bleeds	
---------------	---------------	----------------	-------------	--

**OTHERSYMPTOMS:** \_\_\_\_\_

**LIST ALL PREVIOUS HOSPITALIZATIONS AND SURGERIES:**

1. \_\_\_\_\_ YEAR: \_\_\_\_\_
2. \_\_\_\_\_ YEAR: \_\_\_\_\_
3. \_\_\_\_\_ YEAR: \_\_\_\_\_
4. \_\_\_\_\_ YEAR: \_\_\_\_\_
5. \_\_\_\_\_ YEAR: \_\_\_\_\_
6. \_\_\_\_\_ YEAR: \_\_\_\_\_

**FAMILY HISTORY:**

Mother: \_\_\_\_\_

Father: \_\_\_\_\_

Siblings: \_\_\_\_\_

GrandParents: \_\_\_\_\_

Aunts: \_\_\_\_\_

Uncles: \_\_\_\_\_

Other: \_\_\_\_\_

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

**SOCIAL HISTORY:**

Do you or have you ever used tobacco products? (cigarettes, cigars, pipes, chew or snuff)      YES      NO  
Do you or have you ever used E- Cigarettes or Vaping?      YES      NO  
How much do/did you use? \_\_\_\_\_ How long have/did you use? \_\_\_\_\_  
When did you quit? \_\_\_\_\_ Would you like to quit?      YES      NO  
Current Occupation: \_\_\_\_\_  
Do you drink alcoholic beverages?      YES      NO      If so, how much? \_\_\_\_\_  
Do you use illegal drugs?      YES      NO      What kind? \_\_\_\_\_  
How often do you use illegal drugs? \_\_\_\_\_ With needles?      YES      NO  
Do you have multiple sex partners?      YES      NO      Do you prefer sex with -      MEN      WOMEN      BOTH      (circle one)  
Have you ever been a victim of a violent act, domestic or otherwise?      YES      NO  
Please explain \_\_\_\_\_

**IMMUNIZATION HISTORY:**

Circle if you have had the following immunizations. If so, when:

Gardasil      Approx. Date \_\_\_\_\_  
TDAP      Approx. Date \_\_\_\_\_  
Tetanus      Approx. Date \_\_\_\_\_  
Pneumovax      Approx. Date \_\_\_\_\_  
Prevnar      Approx. Date \_\_\_\_\_  
Influenza      Approx. Date \_\_\_\_\_  
Shingrix      #1 Approx. Date \_\_\_\_\_ #2 Approx. Date \_\_\_\_\_  
Hepatitis A      #1 Approx. Date \_\_\_\_\_ #2 Approx. Date \_\_\_\_\_  
Hepatitis B      #1 Approx. Date \_\_\_\_\_ #2 Approx. Date \_\_\_\_\_ #3 Approx. Date: \_\_\_\_\_  
Other: \_\_\_\_\_

**BAPTIST PRIMARY CARE-INTERNAL MEDICAL GROUP, INC.**

8614 Baymeadows Way, Suite #100  
Jacksonville, FL 32256  
904-202-1032 - Central Billing Office

**Financial Policy Disclosure**

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

We are committed to providing you with the best possible care, and we are pleased to discuss our professional fees with you at any time. Please ask us if you have any questions about our fees, financial policy, or your payment responsibility.

\_\_\_\_ (initial) **All patients are required to stop at the check-out desk after every visit.**

\_\_\_\_ (initial) If you are covered by Medicare, Champus or any of our managed plans, we will file your insurance claim for our professional fees. You are responsible for any co-pay, co-insurance, deductible or non-covered services at the time of service.

\_\_\_\_ (initial) If we do not participate with your insurance company, you will be responsible for full payment at the time of service.

\_\_\_\_ (initial) All self-pay patients are expected to pay for services in full at the time that services are rendered.

\_\_\_\_ (initial) If you receive a bill, you can pay it online at **<https://mypay.poscorp.com/BaptistPrimaryCare>**

\_\_\_\_ (initial) For unaccompanied minors, the parents (or guardians) will be responsible for full payment unless covered by a participating managed plan. Authorization to treat unaccompanied minor must be on file.

\_\_\_\_ (initial) In the event your insurance company does not pay the full balance within 90 days, we will notify you so that you may contact your insurance carrier. Please remember that ultimately, payment responsibility rests with the patient. If you do not pay timely and your account is referred to an outside collection agency, you will be responsible for a collection fee in addition to the balance due.

\_\_\_\_ (initial) It is our office policy to charge a \$40 Missed Appointment Fee for all appointments that are missed or cancelled without 24 hours prior notice.

\_\_\_\_ (initial) It is our office policy to charge a \$30 Returned Check Fee for any check that is returned by your bank unpaid. I understand that my account could be forwarded to the STATE ATTORNEY’S OFFICE for filing if not reconciled within 7 days of being notified by BPC-IMG.

\_\_\_\_ (initial) Baptist Primary Care-Internal Medical Group, Inc. reserves the right to charge a nominal fee for the completion of disability, FMLA and/or other forms.

I understand and agree to the above stated office policies for Baptist Primary Care-Internal Medical Group, Inc.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**RELEASE OF INFORMATION AND ASSIGNMENT OF BENEFITS DECLARATION:**

I hereby acknowledge that the demographic and insurance information provided to Baptist Primary Care is accurate as of today. I further understand that it is my responsibility to update the office in the event that this information should change. Additionally, I hereby authorize Baptist Primary Care to bill my insurance company directly for these services. I authorize any holder of medical or other information about me to release to the Social Security Administration, intermediaries or other insurance carrier any information needed for this or a related claim. I permit a copy of this authorization to be used in place of the original. I hereby ASSIGN BENEFITS to Baptist Primary Care for services rendered.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**METHODS OF PAYMENT: CASH, CHECK, VISA, MASTERCARD and DISCOVER**

## Baptist Primary Care-Internal Medical Group

To comply with the HIPAA privacy rules we require you to tell us how we may contact you and to whom we may release your Protected Health Information (PHI) including medical and financial matters.

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Account: \_\_\_\_\_

Street Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Home Phone: \_\_\_\_\_ Daytime Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_

**If you answer "no" to leaving a detailed message we will leave a message with a call back number only.**

OK to call my home phone      Y      N      OK to leave detailed message on home answering machine      Y      N

OK to call my daytime phone      Y      N      OK to leave a detailed message on daytime answering machine      Y      N

OK to call my mobile phone      Y      N      OK to leave a detailed message on mobile phone voice mail      Y      N

OK to send faxes to \_\_\_\_\_ OK to email **non-protected** info to \_\_\_\_\_

**Please provide names and telephone numbers for others we may contact concerning your account or medical care:**

OK to call my spouse, \_\_\_\_\_ at \_\_\_\_\_

OK to call my caregiver, \_\_\_\_\_ at \_\_\_\_\_

OK to call my adult child, \_\_\_\_\_ at \_\_\_\_\_

OK to call my parent, \_\_\_\_\_ at \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ at \_\_\_\_\_

**Circle your preferred method of contact and check any additional acceptable methods.**

**Appointment Reminders**    \_\_\_ home #    \_\_\_ daytime #    \_\_\_ call mobile    \_\_\_ text mobile

List persons you may send to pick up your prescription samples or copies of your medical records:

\_\_\_\_\_

\_\_\_\_\_  
Signature of patient or representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Representative's relationship to patient

\_\_\_\_\_  
Employee Initials & Date

**Baptist Primary Care - Internal Medical Group, Inc.**  
**8614 Baymeadows Way, Suite 100**  
**Jacksonville, Florida 32256**  
**904-396-0450**

## **DRIVING DIRECTIONS**

### **From Downtown Jacksonville on I-95**

1. Go South on I-95 toward St. Augustine.
2. Merge RIGHT onto the Baymeadows Road exit, turn RIGHT onto Baymeadows Road. **Get into the far left lane.**
3. Go 0.4 miles and turn LEFT onto **Baymeadows Way**.
4. Go 0.3 miles and take a LEFT into the parking lot at the IMG Building at 8614 Baymeadows Way. **Entrance is at the rear of the building.**

### **From Jacksonville via Philips Highway/US-1**

1. Go South on Philips Highway/US-1.
2. Pass through the light at Baymeadows Road.
3. At next light (**Baymeadows Way**), turn LEFT go 0.2 miles.
4. Turn RIGHT into the parking lot at IMG Building at 8614 Baymeadows Way. **Entrance is at the rear of the building.**

### **From St. Johns County on I-95**

1. Go North on I-95 toward Jacksonville.
2. Merge RIGHT onto the Baymeadows Road exit.
3. Turn LEFT on Baymeadows Road.
4. Go approximately 0.5 miles and turn LEFT onto **Baymeadows Way**.
5. Go 0.3 miles and take a LEFT into the parking lot at the IMG Building at 8614 Baymeadows Way. **Entrance is at the rear of the building.**

### **From St. Johns County via Philips Highway/US-1**

1. Go North on Philips Highway/US-1.
2. Turn RIGHT at **Baymeadows Way** (this light is before Baymeadows Road) go 0.2 miles.
3. Turn RIGHT into the parking lot at IMG Building at 8614 Baymeadows Way. **Entrance is at the rear of the building.**