



STOCK TRANSFER INSTRUCTIONS

Thank you for including Baptist Health in your charitable giving plans. Private philanthropy from donors and friends helps ensure Baptist Health can continue and expand the level of care excellence we offer in our community. Below are transfer instructions for transfers of stock/securities to the Baptist Health Foundation:

Transfer Instructions for Stock/Securities

Financial Institution:	Merrill Lynch
DTC Participant Number:	8862
Account Number:	742-04033
Account Name:	Baptist Health Foundation
Reference Field:	Donor Name, Phone No., Gift Designation

Banks provide minimal information on security transfers. For tracking purposes, please complete the information below and email to philanthropyservices@bmcjax.com or fax to Baptist Health Foundation Philanthropy Services at (904) 202-2875. Questions related to gift transfers can be directed to our Philanthropy Services staff by calling (904) 202-2808.

Donor Information:

Name: _____

Phone Number: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Description of Gift: For gifts of securities, please include detailed information related to the transfer including each share name and the number of shares being transferred.

Anticipated Date of Transfer: _____ (Month/Date/Year)

Gift Designation or Special Instructions: