



BELLARMINE

Jesuit Retreat House

Our Sacred Journey

2024
ANNUAL
REPORT



Be transformed by the renewal of your mind, that you may discern what is the will of God, what is good and pleasing and perfect.

- Romans 12:2



BELLARMINE
Jesuit Retreat House

A note from Erin Maiorca, Executive Director

Dear Friend of Bellarmine,

I am deeply grateful for you and your generous decision to support the retreat ministry at Bellarmine. Your financial contributions ensure sacred time and sacred space, encounters with God, abundant graces, reconciliation, healing, and hope to all who seek solace within our walls. We celebrate that 97% of weekend retreatants' experience brought them closer to God. Thank you for partnering with us to provide space for nearly 5,000 individuals to contemplate their belovedness, Christ's friendship, and personal call.



Together we provide time away from the clamor of daily life, world-class retreat leaders that inspire and teach us, and a transformational sacred journey of self-discovery and spiritual renewal. Our weekend retreats are immersive experiences grounded in the *Spiritual Exercises*, and we also offer many day-long programs tailored to various spiritual needs and stages of life.

With your help we enhance the beautiful, quiet, peaceful environment and also train Spiritual Directors and future retreat leaders. We hold space for religious orders and organizations to pray. We provide for students making high school Kairos retreats, where they experience God's deep love and witness the faith of their peers.

Thank you for making Bellarmine retreats a part of your life's journey. Just like Jesus gathered apostles and disciples, and Ignatius invited companions, we build God's kingdom together, in collaboration. Your presence and support are great blessings. You honor God, rending your hearts and giving generously to provide for others who depend on your generosity to make a retreat. As we move forward, I encourage you to listen attentively to where the Spirit is calling you. Be sure to book your next retreat, and plan to continue your support of Bellarmine faithfully and generously, you are vital to sustaining our mission. With heartfelt gratitude and blessings.

AMDG,

Erin Maiorca
Executive Director

PS. Enjoy the article from Fr. Jim, who celebrated his 90th birthday this year!

Our Mission

Bellarmino Jesuit Retreat House is committed to fostering the spiritual development of Catholics and other people of faith through a variety of retreats and contemporary programs that are grounded in the *Spiritual Exercises* of St. Ignatius Loyola.



I'm not sure when doing the *Spiritual Exercises* of St. Ignatius started being referred to as making a retreat. The "military" definition of retreat is "an organized group withdrawal from regular activities as for religious contemplation." It is interesting to consider the life of St. Ignatius in light of this definition.

As a soldier at Pamplona, Ignatius was adamantly opposed to military withdrawal, retreat or surrender until a cannonball made the decision for him. His convalescence due to a shattered leg led to "religious contemplation" which in turn has changed so much in our world from the founding of the Jesuit Order in 1540 to the present day.

All of us have many stories of our own retreat experiences at Bellarmine. I had my first retreat experience here as a senior in High School, a retreat led by Fr. Paul O'Connor, a navy chaplain who was present at the signing of the Peace Treaty at the end of the Second World War.

My second Bellarmine experience was two years later as a member of the household staff working with the Jesuit Brothers. At that time I was a Jesuit Seminarian in my second year of studies. I returned to Bellarmine 16 years ago as a member of the Ministry Team. I have made annual retreats for the past 72 years. I look forward each year to spending time in the quiet.

For the past 76 years, Bellarmine Jesuit Retreat House has held many retreats ... all a result of that cannonball and "retreat" made by St. Ignatius 500 years ago. Come to our sacred space! Here, I hope you can also *come to the quiet*.

- Fr. Jim Gschwend, Bellarmine Ministry Team

"Bellarmine is an oasis of peace and reflection; a chance to be free of outside distraction and to feel close to God."



Through the inspiration of the Universal Apostolic Preferences, Jesuits around the world are working together to provide a hope-filled future for our youth. High school is a time for decisions and the beginning of fulfilling our dreams. And yet, young people face enormous challenges: the uncertainty of relationships in a digital era, the growth of political violence, discrimination, and degradation of the environment. All of this makes it difficult to find a road where they can build connections and community based on solid spiritual foundations.

At Bellarmine, we hold space for over 1,200 high school students each year to make a Kairos retreat. Most are seniors, taking time out for God before the next important chapter in their life. Meeting Jesus, young people can find the path to deepest fulfillment. "I have come that you

may have life and have it to the full." (John 10:10) The retreat is an opportunity for them to feel loved by God and make their faith and Divine relationship their own. The term "Kairos" is from the Greek "God's time," emphasizing the focus on personal and spiritual growth. We are deeply grateful for the opportunity to accompany students as they spend time reflecting on their lives, and witness them growing in their faith.

"On Kairos I felt incredibly loved -- like I never had before."

Welcome Fr. Bill Creed, SJ



Join us in welcoming **Fr. Bill Creed, SJ** to the Bellarmine Ministry Team. Fr. Creed has multiple academic degrees in theology and spirituality, in law and in counseling. His doctoral project focused on the parallels between the Twelve Steps of Recovery Programs and the *Spiritual Exercises* of St. Ignatius Loyola. He is a Jesuit priest from Chicago who is the co-founder of the Jesuit Renewal Center, chaplain and co-founder of the Ignatian Volunteer Corps in Chicago, founder of the Internship in Spiritual Direction in the Ignatian Tradition, and chaplain and co-founder of the Ignatian Spirituality Project for those experiencing homelessness and addiction.

Fr. Creed has published a practical commentary on the *Spiritual Exercises* of St. Ignatius and many articles on spirituality. He offers spiritual direction accompaniment and teaches Spiritual Direction Formation Programs, an Advanced Internship in the *Spiritual Exercises*, and online seminars on approaches to the *Spiritual Exercises* through Bellarmine Retreat House.

Thank You for Supporting our Ministry

Funding		Expenses	
Weekend Retreats	\$715,344	Buildings & Grounds	\$158,159
Hosted Group Retreats	\$239,761	Communication/Administration	\$287,265
Kairos/High School Retreats	\$364,746	Dining Services	\$492,883
Other Bellarmine Retreats	\$171,160	Salaries & Wages	\$917,018
Appeals, Bequests & Grants**	\$561,892	Comprehensive Benefits	\$295,829
Other Revenue	\$169,979	Utilities & Insurance	\$185,369
		Retreat Leaders & Ministry Staff	\$271,268
		Other expenses	\$54,601
Total Operating Revenue	\$2,222,882	Total Operating Expenses	\$2,662,392*

*The shortfall between funding and expenses was made up by drawing on the earnings from our Ministry Investment Fund.
**Additional gifts from Patricia Joan Lyng Trust totaling \$1.5 million were placed in our Ministry Investment Fund.

You helped make it happen!

This year our team managed many projects in the care of our indoor and outdoor sacred spaces to ensure our environment reflects the beauty of God. We are grateful for your gifts that have provided care for the campus.

In addition to replacing the driveway and front parking lot, we have resealed all of the blacktop, painted the cottage and coach house, restored the prairies, planted trees, added a new chime and security system, repaired roof leaks and plaster ceilings, and purchased a kitchen freezer and conference center chairs. We have such a great crew and benefactors to support the sacred spaces of Bellarmine!



Spending Quiet Time in our Sacred Space

4,920 Total Retreatants



Weekend Retreats
1,495



Kairos/Youth Retreats
1,270



Days/Evenings of Reflection
614



Hosted Group Retreats
921



Virtual Retreats
114



Spiritual Direction
309



Veterans' Retreats
51



Private and IDR Retreats
146

Weekend Retreat survey results indicated the *most meaningful aspects of our retreats* as:
Talks • Silent Independent Prayer Time • Healing Service

Ways to Give



Bellarmino Jesuits and staff could not do what we do without the support of our friends. You are an integral part of our Jesuit mission, ensuring a life-changing impact on the people we serve. Through gifts, large and small, our donors make possible the daily miracles of retreat ministry in many ways.

- Your gifts provide for our mission and help us to achieve our strategic goals:
- Increase retreat attendance, study and respond to emerging needs, ensuring there is a seat for everyone;
 - Encourage philanthropy, and increase the breadth and magnitude of financial support for the ministry;
 - Identify priorities for sacred spaces (long term needs, environmental concerns, and retreatant desires).

Make a Gift

Every year in the fall we invite our friends to provide for the operational expenses of our retreat ministry that provides hope, healing and encounters with God. We are grateful for your gifts that are an expression of your love of God and neighbor. Your participation each year, at any gift amount, is a blessing and demonstrates your gratitude and passion for our mission. You may designate a gift in honor of a Jesuit or other person of faith who has helped you grow closer to God.

Donor Advised Fund

Donor-advised funds (DAF) are the fastest-growing charitable giving vehicle in the U.S. because they are one of the most straightforward and tax-advantageous ways to give. Making a gift to Bellarmine through your donor-advised fund (DAF) is easy. For the convenience of our friends who have donor-advised funds, please be sure to share our legal name, address and federal tax ID number with your DAF administrator: Bellarmine Jesuit Retreat House, Inc., 420 W. County Line Rd, Barrington, IL 60010. FEIN: 46-3137120

IRA QCD Gifts

If you are 70 ½ years or older, you can authorize your IRA administrator to directly make a qualified charitable distribution (QCD) of up to \$105,000 from your IRA to a qualified charity (like Bellarmine) tax-free.

To learn more about Ways to Give, visit jesuitretreat.org/support or scan the QR code.



Stocks & Securities

A gift of long-term appreciated stocks or other securities may provide you with greater tax advantages than a gift of cash. You may deduct the current fair market value of the stock on the date of giving as a charitable gift and avoid any capital gains tax on the stock's appreciation value.

Legacy Gifts

Join the Heart of Bellarmine Society
There are many ways to plan for the future of ministry at Bellarmine. Bequests in your will or trust, establishing a charitable trust, or naming Bellarmine as a beneficiary of your life insurance policy or retirement plan proceeds are just a few ways that you can establish a living legacy for this ministry's future generations of retreatants.

Memorial Gifts



You may send a memorial gift to remember a retreatant who has passed away. Also, by designating Bellarmine as a preferred charity when a loved one passes, your family and friends will have the ability to make gifts to Bellarmine in your memory.

For more information, please contact Kathy Caudill (kcaudill@jesuitretreat.org, 847-381-2719).

Please call us when someone passes away so we can pray for them and add them to our prayer list.

We are grateful for individuals who have thoughtfully and generously made in-kind donations. Some gifts have come in the form of furniture or artwork; others have graced us with their valuable time and considerable expertise. We give thanks for all of their special contributions to Bellarmine.

- Anonymous

Peggy Arizzi

Patty Ballard

Maureen Kennedy

Barney

Emile Bataille

Mike Breen

Hallie Burhoe

Jack Callahan

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Kathy Caudill

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Our Core Values

Ignatian Spirituality for Adults & Youth

Silence • Service to the Poor • Prayer

Hospitality • Sacred Spaces

Heart of Bellarmine Society

- Elizabeth Golden Anastasia

Anonymous (4)

† Anonymous

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† Frank and † Irene Barta

† James and † Carolyn Beck

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† Peter J Byrne

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† Mary McKeon

Graydon and Sharon Megan

† John D Nelligan

Tim and Kate Reuland

Margaret Turansky

Stephen Urhausen

Kenneth and Elizabeth Weinberg

† Albert Whitman

Philip V Zera
- † Deceased

The Heart of Bellarmine Society recognizes those who have made a planned gift to Bellarmine Jesuit Retreat House, or who have advised that Bellarmine will be remembered in their estate planning.

To learn more about supporting the future of Bellarmine’s retreat ministry by becoming a member of the Heart of Bellarmine Society, please contact Kathy Caudill in the Development Office (847-381-2719, kcaudill@jesuitretreat.org).



The Circle celebrates the patronage of those who believe in the mission of Bellarmine and choose to give in ways that have a substantial and lasting impact on Bellarmine Jesuit Retreat House. Their significant life-time gifts of over \$50,000 make it possible for us to share Ignatian Spirituality, and help strengthen the faith and spiritual future of generations to come.

We invite and encourage you to prioritize Bellarmine’s ministry in your charitable giving and estate planning.

2023-24 Leadership

Board of Members

The *Board of Members* is appointed by and a liaison to the Provincial of the Upper Midwest Province of the Society of Jesus.

- Rev. James Dixon, SJ
- Rev. David Mastrangelo, SJ – *Chair*
- Rev. Christopher Manahan, SJ – *Vice-Chair*
- Rev. Joshua Peters, SJ

Board of Directors

The *Board of Directors* is elected by the Board of Members.

- Margaret Anderson - *Vice-Chair*
- Margaret Baer
- Eugene Croisant
- Craig Dean
- John Duffy
- Michael Flaherty
- Shawn Glanville
- Lauren Hackman-Brooks – *Chair*
- David Herr, SJ
- Paul Horcher
- Nancy Hulsebosch
- Rev. Tom Krettek, SJ
- William Loftus III
- Maria Luevano-Salazar
- Erin Maiorca, Executive Director
- Rev. Chris Manahan, SJ
- Michael Pederson, SJ
- Darius Villalobos
- Rev. Tho Vu, SJ
- Andrew Ziola



Erin Maiorca, Fr. Sosa, and Board Chair Lauren Hackman-Brooks

The Very Reverend Arturo Sosa, SJ, Superior General of the Society of Jesus, met with directors and board chairs of Jesuit works and ministries of the Chicago area in April 2024. As leader of the Jesuits, Father Sosa was listening, seeking to understand the needs of those served, and how we strive to address them.

Happy Feast of St. Robert Bellarmine

We celebrate our patron, St. Robert Bellarmine SJ, whose feast day is September 17. Bishop and Doctor of the Church, he was born in Italy in 1542. He embodied the integration of head and heart, he was a man of prayerful contemplation and action.

“O my God, give my soul the wings of a dove, that it may fly to You.”

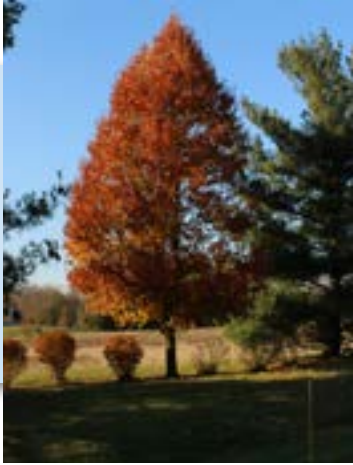
Open House September 22, 2024 • 1-4 pm

Come and enjoy a relaxing afternoon at Bellarmine. During this unstructured time you can visit your favorite places on the grounds, take a guided tour, chat with a Jesuit, or experience our new prayer labyrinth. Bring family and friends, all ages welcome. Lemonade and cookies will be served. Please register at jesuitretreat.org/open-house.



Honor Roll of Donors

We are grateful for the generosity of those listed below who have shared a financial gift with Bellarmine Jesuit Retreat House in fiscal year 2024. Donor levels reflect the cumulative lifetime giving (as of June 30, 2024) for those listed in each level of giving.



MARY, MOTHER OF THE SOCIETY OF JESUS LEVEL

Those who have given \$500,000 or more

- Bellarmino Jesuit Community
- Helen Brach Foundation
- Eugene and Barbara Croisant
- † Patricia J Lyng

THE ST. IGNATIUS LEVEL

Those who have given \$100,000 - \$499,999

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- Stephanie and Jack Flynn
- Tom and Nancy Hulsebosch
- John and Lisa Iberle
- Sean M Madden Family
- Glenn and Barbara Reed
- Fred and Yolanda Salazar
- Schulte Family Charitable Fund
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- † Albert Whitman

THE ST. ROBERT BELLARMINO LEVEL

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Mark O Woodhams
Robert Zawislak
Delia Zement

"AND THE
FEELING
REMAINS
THAT GOD IS
ON THE
JOURNEY,
TOO."
Teresa of Avila

Honor Roll of Donors

THE POPE FRANCIS LEVEL

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