

Confidential Prospect Profile

DATE:

PROSPECT NAME:

NICKNAME/PREFERRED NAME:

SUMMARY

Photo:

Biography:

Press:

CONTACT INFORMATION

Primary Address:

Alternate Address:

Business Address:

Home Phone:

Cell Phone:

Business Phone:

Personal Email:

Business Email:

Social Media:

PERSONAL INFORMATION

Birth Date (Age, Location):

Parents (Age, Location):

Siblings (Age, Location):

Spouse (Age, Location):

Children (Age, Location):

Other Known Family (Age, Location):

Education (Location, Major, Graduation Year):

PROFESSIONAL INFORMATION

JOB TITLE	COMPANY	YEAR(S)

FINANCIAL INFORMATION

Property Value: _____ Net Worth: _____

BOARD AFFILIATIONS

ORGANIZATION	BOARD ROLE	YEAR(S)

FOUNDATION AFFILIATIONS

PERSONAL PHILANTHROPY

DOLLAR AMOUNT	RECIPIENT ORGANIZATION	YEAR GIVEN

CONNECTION TO <YOUR ORGANIZATION>