

Goals and Actions - Five Year Plan Planning Worksheet

Note: add additional steps as needed.

Be sure you are using the S.M.A.R.T. system: Specific, Measurable, Attainable, Relevant, and Time Based.

5 year WORK AND CAREER DEVELOPMENT Goal:	
S.M.A.R.T. Actions Steps to Achieve Goal:	Due Date
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

5 year FINANCIAL SATISFACTION Goal:	
S.M.A.R.T. Actions Steps to Achieve Goal:	Due Date
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

5 year SOCIAL/RELATIONSHIP Goal:	
S.M.A.R.T. Actions Steps to Achieve Goal:	Due Date
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

5 year LOCATION / RELOCATION Goal:	
S.M.A.R.T. Actions Steps to Achieve Goal:	Due Date
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

5 year LIFESTYLE Goal:	
S.M.A.R.T. Actions Steps to Achieve Goal:	Due Date
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

5 year FAMILY Goal:	
S.M.A.R.T. Actions Steps to Achieve Goal:	Due Date
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

5 year HEALTH Goal:		
S.M.A.R.T. Actions Steps to Achieve Goal:		Due Date
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

5 year OTHER Goal:		
S.M.A.R.T. Actions Steps to Achieve Goal:		Due Date
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

5 year OTHER Goal:		
S.M.A.R.T. Actions Steps to Achieve Goal:		Due Date
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

5 year OTHER Goal:		
S.M.A.R.T. Actions Steps to Achieve Goal:		Due Date
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

5 year OTHER Goal:		
S.M.A.R.T. Actions Steps to Achieve Goal:		Due Date
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

5 year OTHER Goal:		
S.M.A.R.T. Actions Steps to Achieve Goal:		Due Date
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		