





Instructions For New Updaters

Register and Access 2020 CAUDIT Benchmarking System

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1. Introduction

This paper sets out the process for new CAUDIT Benchmarking Updaters to register for first time access to the CAUDIT Benchmarking System. Once registered you will have access to the system via the data portal at: https://www.caudit.edu.au/data-collection to input data on behalf of your institution as well as download annual benchmarking data.

This is two-step process:

- \Rightarrow Registration then
- \Rightarrow Authentication by CAUDIT via email

2. The Registration Process

To register as a new Updater please go to the CAUDIT home web page https://www.caudit.edu.au/

 \Rightarrow Click on the Analytics tab



 \Rightarrow Then on Data Collection

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				Login 🔻	Sign up to the CAUDIT eNewsletter	Search Search
Cybersecurity	Analytics	Strategic Procurement	Publications & Resources	Events & Conferences	Careers & Development	About CAUDIT
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 \Rightarrow To open in the Benchmarking Data Collection home page



- \Rightarrow Scroll down this web page
- \Rightarrow Click on the Log onto CAUDIT Benchmarking System button.



- ⇒ You should then be at: <u>https://caudit.unisa.edu.au/external/CAUDIT/public/Federation.aspx</u> with this Federation selection page to select by clicking on the respective logo:
 - o the AAF if based in Australia or
 - o REANNZ Tuakiri if New Zealand based

Federa	ationPage
Please select the Federation that you belong to:	
AUSTRALIAN ACCESS FEDERATION	New Zealand Access Federation

The following sections outline the respective sign on approaches of the two Federations.

2.1 New 2020 Updater Registration for Australian based Institutions

2.1.1 Initial Login and Registration

To be able to access and login to CAUDIT Benchmarking for the first time for an Australian institution you must complete the 2020 Updater registration process below. In most new applicants will have university credentials. For those who do not using an AAF Virtual Home account is set out below under 2.1.2.

Having clicked the AAF logo, you will need to select your Identity Provider, namely your institution, to login through your University.

NOTE: Using University of Melbourne as the example Australian Identity Provider institution. The layout and content elements of login page may differ by institution.

 \Rightarrow You can start typing the name of your institution in the search bar *Search for your organisation* or

 \Rightarrow Scroll down the listing of AAF members to find your institution.

articipating institutions contribute IT Benchmarking a	pate in its Benchmarking Service. and Profile Data collected and held by
lease select your organisation below, you will be rec	directed to complete the login process.
Search for your organisation	Q
AAF Virtual Home	^
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AIMS	
Continue to your or	ganisation

The partially hidden text under the heading in full is:

CAUDIT offers its members the opportunity to participate in its Benchmarking Service. Participating institutions contribute IT Benchmarking and Profile Data collected and held by CAUDIT. Participants have access to the data from the Benchmarking Service to make comparisons between the member's university and other universities or groups of universities for purposes of the member's planning and budgeting processes. Access to the service requires authorisation from your institution's CAUDIT representative and adherence to the service's Appropriate Use Policy.

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Getting Started			
	Login to CAUDIT Profile a	and Benchmarking	
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	Please select your organisation below, you will be r	edirected to complete the login process.	
	melb	Q	
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	Continue to your o	rganisation	
	Remember my organisation	Keyboard shortcuts	
	4 Australian Access Federation	Current AAF status Contact AAF support	

 \Rightarrow Scroll down the listing of AAF members to find your institution.



The example login page content and layout from The University of Melbourne:

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Don't Remember Login				
Clear prior granting of permission for release of your information to this service.				-1
Login				
CAUDIT offers its members the opportunity to participate in its Benchmarking Service. Participating institutions contribute IT Benchmarking and Profile Data collected and held by CAUDIT Participants have				~

 \Rightarrow On successful logging you will arrive at the CAUDIT Registration page:

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Getting Started		
	CAUDIT Benchmarking System	CAUDITAnalytics
t Register L	og Off	
De Ne	Data Entry for 2018: 29/04/2019 to 26/06/2019	Logged in: Terry Smith
	Use of the system is subject to the	Appropriate Use Policy
Registration		
Welcome Terry Smith. Your log	in credentials have been accepted for access to the CAUDIT Benchmarking System. You are now required to register for privileges with	hin the application.
Please enter the required infor	mation below and a CAUDIT System Administrator will contact you shortly to complete the registration process.	
Required Attributes Email Address terry.smith@ Display Name Terry Smith Contact Phone 555 092221 Organisation The Univers	Institution and Kole Bunimelb.edu.au Institution Role Read Ity of Melbourne	
Please select the Register bu Register	tton to submit your registration	
v	Appropriate Use Copyright Terms and Conditions CRICOS Provider no. 003013	
<		Provide vour Contact n

- \Rightarrow Each user of the CAUDIT Benchmarking system needs to be approved by CAUDIT before they can proceed.
- \Rightarrow Provide your Contact phone number, select your Institution and set your role Select Update for Role
- $\Rightarrow~$ Click on the Register button to submit your registration.



You will receive a notification that your registration has been submitted and that CAUDIT will be in contact to complete the registration process, namely, a welcome email with your registration details.

2.1.2 Don't have a University Credential

If you don't have a University credential or don't remember your credential, please contact your university support desk to discuss options for obtaining one. This may include requesting an AAF Virtual Home account.

Login to CAUDIT Profile and Benchmarking System

universities for purposes of the member's planning and budgeting processes. Access to the service requires authorisation from your institution's CAUDIT representative and adherence to the service's Appropriate Use Policy.

Please select your organisation below, you will be redirected to complete the login process.

Search for your organisation	Q
AAF Virtual Home	^
AARNet	
Actors Centre Australia	
AIMS	*
Continue to your organisation	
Remember my organisation	Keyboard shortcuts
Australian Access Federation	Current AAF statu Contact AAF suppo

2.1.3 Subsequent logins

After your registration has been confirmed by email from CAUDIT, you will be able to login to the CAUDIT Benchmarking data collection portal tool by visiting <u>https://caudit.unisa.edu.au/public/CAUDIT</u>. This will take you directly to the service.

2.2. New 2020 Updater Registration for New Zealand-based Institutions



2.2.1 Initial Login and Registration

To be able to access and login to CAUDIT Benchmarking for the first time for a New Zealand institution you must complete the 2020 Updater registration process below.

Having clicked the REANZ Tuakiri logo, you will need to select your Identity Provider, namely your institution, to login through your University.

⇒ Click on the REANNZ Tuakiri sign on page url: <u>https://member.reannz.co.nz/login</u>



 \Rightarrow Click on the REANNZ Tuakiri logo



\Rightarrow Select your university from the Tuakiri New Zealand Access Federation listing:

You should be at:

https://directory.tuakiri.ac.nz/ds/DS?entityID=https%3A%2F%2Frapidconnect.tuakiri.ac.nz%2Fshibboleth&return =https%3A%2F%2Frapidconnect.tuakiri.ac.nz%2FShibboleth.sso%2FLogin%3FSAMLDS%3D1%26target%3Dss%25 3Amem%253Ad96641373bd65aa04f85cca65920c4ffe61310a2726860be086487a1a19ddeb3

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	Landcare Research Lincoln University	
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	The University of Waikato	
	Tuakiri Virtual Home University of Canterbury	
	University of Otago	
-	victoria Oniversity of vveilingto	лі — — —
	atio	About ation connect.tuakiri.ac.nz' you are trying to

 \Rightarrow The Login screens for the eight New Zealand members are presented overleaf:

The Log in screens for the eight New Zealand Universities

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AUT Login			
Please login with your AUT Username and Passwor	٠d.	UNIVERSITY TE WHARE WÄNAKA O AORAKI	
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Remember to always log out by completely exiting you	r browser when you leave the computer. This will		> Need Help?
protect your personal information from being accessed	by subsequent users.	Password	
ICT SERVICE DESK (09)921 9888 https://itl	nelp.aut.ac.nz	Don't Remember Login	
		Ask me again to release information about me to this	
		service	
		Login	
MASSEY UNIVERSITY TE KUNENGA KI PŪREHUROA UNIVERSITY OF NEW ZEALAND	5	RapidConnect is a service for simple integration of other services into Tuakiri. Instead of installing Shibboleth SP and registering the service into Tuakiri, the service nets only registered with	
the second s		RapidConnect and uses Json Web Token (1WT) as the authentication mechanism	
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Clear prior granting of permission		Email or University username	
for release of your information to this		Password	A COLORY COM
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Login		I've forgotten my password	
		Or sign in with one of the following services	
RapidConnect is a service for simple		RealMe in LinkedIn f Facebook G	Google
integration of other services into Tuakiri.	Protect your privacy		Contraction of the second
registering the service into Tuakiri, the			rotect unur personal information from being
service gets only registered with BanidConnect and uses Ison Web Token	Admenter to always log out by some accessed by subsequent users. More	a information.	rotect your personal information from being
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 \Rightarrow On successful logging you will arrive at the CAUDIT Registration page:

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Registration								
Welcome Terry Smith. Your lo	gin credentials have been accepted for acce	ss to the CAUDIT Benchm	arking System. You are no	ow required to re	gister for privileg	es within the	application	n.
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Organisation The Univer	sity of Melbourne		puate					
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- \Rightarrow Each user of the CAUDIT Benchmarking system needs to be approved by CAUDIT before they can proceed.
- ⇒ Provide your Contact phone number, select your Institution and set your role Select Update for Role
- \Rightarrow Click on the Register button to submit your registration.



You will receive a notification that your registration has been submitted and that CAUDIT will be in contact to complete the registration process, namely, a welcome email with your registration details.

3. Access the CAUDIT Benchmarking System as an Updater

Recommend bookmarking the system entry url: <u>https://caudit.unisa.edu.au/public/CAUDIT</u> to open at the Federation selection page:



to then access either the AAF and REANNZ Tuakiri login pages tp proded to the CAUDIT data collection entry portal

	Welcome Back Please login using one of the authentication providers below
Login to CAUDIT Website	REA/V/VZ TUAKIRI
Password	
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 Don't remember login Clear prior consent for this service 	8+ Sign in with Google
Sign In	
Forgot Password?	
Support Home	Copyright © 2019, RESEARCH AND EDUCATION ADVANCED NETWORK NEW ZEALAND LIMITED

And then with sign on opening at the Profile Data entry site

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Profile Data	Benchmarking Data	Calculated Data	Published Data	Data Extract	Log Off
	Data Ent	ry for 2014: 13/04/2015 to	29/05/2015		

4. Support at the Federations

The support links for the two federations are:

AAF: https://aaf.edu.au/support/index.html

REANNZ Tuakiri: https://www.reannz.co.nz/products-and-services/tuakiri/