



INDEPENDENT STUDENT VERIFICATION WORKSHEET 2021-2022

(2122IV)

INSTRUCTIONS: Your FAFSA was selected by the U.S. Department of Education for a review process called "Verification." Verification must be completed before your financial aid can be finalized and before any federal aid may be credited to your student account. If there are differences between your FAFSA and this information, we will update your FAFSA, recalculate your aid eligibility, and process a revised financial aid package. Please complete ALL sections of this worksheet, attach requested documentation, and sign and return to the CBU Financial Aid Office. Verification cannot be completed until all requested documents are received and reviewed.

A. Student Information

Student Name: _____ CBU ID Number: _____

SSN (Last Four) **XXX-XX-** _____ Date of Birth: _____

Permanent Address _____

City/State/Zip _____ Phone Number: _____

B. Household Information

List the names, ages, and relationship to the student for **all persons in your parent's household** including:

- Yourself and your spouse, if married.
- Your children if you will provide more than half of their support from July 1, 2021 through June 30, 2022, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2021 through June 30, 2022 (**additional documentation may be requested**)
- Also, write the name of the college for any household member who will be enrolled in a degree or certification program at least half-time between July 1, 2021 and June 30, 2022, **excluding your parent(s)**. **If you need more space attach a separate page.**

| Full Name | Age | Relationship to Student | College |
|-----------|-----|-------------------------|---------|
| | | Self | CBU |
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C. Student Tax/Income Information

Did you file a Federal Income Tax Return for 2019? Yes No

Were you required to file a Federal Income Tax Return for 2019? Yes No

1. **If you answered YES**, you did file, check the box that applies:

- I **have used** the IRS Data Retrieval Tool to transfer my 2019 IRS income information into FAFSA.
- I will submit my **2019 IRS tax return transcript(s)**: (You may obtain a free federal tax transcript by going to the IRS website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.)

2. **If you answered NO**, you did not file, please submit:

- A Verification of Non-Filing from the IRS. (This can be requested at www.irs.gov/Individuals/Get-Transcript using the "Get Transcript by Mail" option or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself so that you can add your CBU ID number before submitting it to our office.
- If you worked in 2019, also attach a photocopy of their 2019 W-2s and unemployment documents (if applicable).

| Income Source | 2019 Amount |
|---------------|-------------|
| a. | \$ |
| b. | \$ |
| c. | \$ |

D. Spouse Tax/Income Information (if student is married)

Did your spouse file a Federal Income Tax Return for 2019? Yes No

Was your spouse required to file a Federal Income Tax Return for 2019? Yes No

1. **If you answered YES**, they did file, check the box that applies:

- We **have used** the IRS Data Retrieval Tool to transfer my **2019** IRS income information into FAFSA.
- I will submit my parent(s) 2019 IRS tax return transcript(s): (You may obtain a free federal tax transcript by going to the IRS website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.)

2. **If you answered NO**, they did not file, please submit:

- A Verification of Non-Filing from the IRS. (This can be requested at www.irs.gov/Individuals/Get-Transcript using the "Get Transcript by Mail" option or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself so that you can add your CBU ID number before submitting it to our office.

| Income Source | 2019 Amount |
|---------------|-------------|
| a. | \$ |
| b. | \$ |
| c. | \$ |

E. Certification

We hereby certify that all statements and information provided on the worksheet are true, complete, and correct to the best of our knowledge. If asked by authorized official, we agree to give proof of the information that we have given on this worksheet. We understand it is a federal crime to purposefully give false or misleading information on this worksheet, which may be subject to a fine, imprisonment, or both.

STUDENT NAME

STUDENT SIGNATURE

DATE

PARENT NAME**

PARENT SIGNATURE**

DATE