

C. Student Tax/Income Information

Did you file a Federal Income Tax Return for 2022? Yes No

Were you required to file a Federal Income Tax Return for 2022? Yes No

1. **If you answered YES**, you did file, check the box that applies:

- I **have used** the IRS Data Retrieval Tool to transfer my **2022** IRS income information into FAFSA.
- I will submit my **2022 IRS tax return transcript(s)**: (You may obtain a free federal tax transcript by going to the IRS website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.)

2. **If you answered NO**, but worked in 2022, attach a photocopy of your 2022 W-2s and unemployment documents (if applicable).

Income Source	2022 Amount
a.	\$
b.	\$
c.	\$

D. Parent Tax/Income Information

Did your parent(s) file a Federal Income Tax Return for 2022? Yes No

Did your parent(s) file a joint 2022 Tax Return or separate 2021 Tax Returns? Joint Return Separate Returns

Were your parent(s) required to file a Federal Income Tax Return for 2022? Yes No

1. **If you answered YES**, they did file, check the box that applies:

- They **have used** the IRS Data Exchange (DDX) tool to transfer their 2022 IRS income information into my FAFSA.
- I will submit my parent(s) 2022 IRS tax return transcript(s): (You may obtain a free federal tax transcript by going to the IRS website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.)

2. **If you answered NO**, they did not file, please submit:

- A Verification of Non-Filing from the IRS. (This can be requested at www.irs.gov/Individuals/Get-Transcript using the "Get Transcript by Mail" option or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself so that you can add your CBU ID number before submitting it to our office.
- If your parent(s) worked in 2022, also attach a photocopy of their 2022 W-2s and unemployment documents (if applicable).

Source of Untaxed Income	2022 Amount
a.	\$
b.	\$
c.	\$

E. Certification

We hereby certify that all statements and information provided on the worksheet are true, complete, and correct to the best of our knowledge. If asked by authorized official, we agree to give proof of the information that we have given on this worksheet. We understand it is a federal crime to purposefully give false or misleading information on this worksheet, which may be subject to a fine, imprisonment, or both.

STUDENT NAME

STUDENT SIGNATURE

DATE

PARENT NAME**

PARENT SIGNATURE**

DATE