

INDEPENDENT STUDENT VERIFICATION **WORKSHEET 2024-2025** (2425IV)

INSTRUCTIONS: Your FAFSA was selected by the U.S. Department of Education for a review process called "Verification." Verification must be completed before your financial aid can be finalized and before any federal aid may be credited to your student account. If there are differences between your FAFSA and this information, we will update your FAFSA, recalculate your aid eligibility, and process a revised financial aid package. Please complete ALL sections of this worksheet, attach requested documentation, and sign and return to the CBU Financial Aid Office. Verification cannot be completed until all requested documents are received and reviewed.

A. Student Information	
Student Name:	CBU ID Number:
SSN (Last Four) XXX-XX-	Date of Birth:
Permanent Address	
City/State/Zip	Phone Number:
B. Household Information	

List the names, ages, and relationship to the student for all persons in your parent's household including:

- Yourself and your spouse, if married.
- Your children if you will provide more than half of their support from July 1, 2024 through June 30, 2025, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from <u>July 1, 2024 through June 30, 2025</u> (additional documentation may be requested)
- Also, write the name of the college for any household member who will be enrolled in a degree or certification program at least half-time between July 1, 2023 and June 30, 2024. If you need more space attach a separate page.

Full Name	Age	Relationship to Student	College
		Self	CBU

	CBU ID: 899				
C. Student Tax/Income Information					
Did you file a Federal Income Tax Return for 2022? Yes N	0				
Were you required to file a Federal Income Tax Return for 2022?	☐ Yes ☐ No				
1. If you answered YES, you did file, check the box that applies	:				
☐ I have used the IRS Data Exchange (DDX) tool to transfer my 2022 IRS income information into my FAFSA					
U will submit my 2022 IRS tax return transcript(s): (You may obtain a free federal tax transcript by going to the IRS					
website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.)					
2. If you answered NO , you did not file, please submit:					
$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $	quested at www.irs.gov/Individuals/Get-Transcript using the "Get				
Transcript by Mail" option or by using IRS form 4506-T, s that you can add your CBU ID number before submitting	selecting option 7. Please have the verification mailed to yourself so g it to our office.				
☐ If you worked in 2022, also attach a photocopy of their 2	022 W-2s and unemployment documents (if applicable).				
Income Source	2022 Amount				
	6				
a.	\$				
а. b.	\$				
b. c. Spouse Tax/Income Information (if student is moderated by the property of the property	\$ narried) Yes No 2022? Yes No s: Insfer my 2022 IRS income information into my FAFSA. Yes You may obtain a free federal tax transcript by going to				
b. c. Spouse Tax/Income Information (if student is managed by the state of the st	\$ narried) Yes No 2022? Yes No s: Usfer my 2022 IRS income information into my FAFSA.				
b. c. Did your spouse Tax/Income Information (if student is medically spouse file a Federal Income Tax Return for 2022? Yes was your spouse required to file a Federal Income Tax Return for 1. If you answered YES, they did file, check the box that applies We have used the IRS Data Exchange (DDX) tool to transplay I will submit my parent(s) 2022 IRS tax return transcript (the IRS website at www.irs.gov/Individuals/Get-Transcript 2. If you answered NO, they did not file, please submit: A Verification of Non-Filing from the IRS. (This can be reconstructed)	\$ narried) Yes No 2022? Yes No s: Insfer my 2022 IRS income information into my FAFSA. Is is: (You may obtain a free federal tax transcript by going to pt, or call the IRS transcript request line at 1-800-908-9946.) Inspection option 7. Please have the verification mailed to yourself so				
b. c. Did your spouse Tax/Income Information (if student is managed by the property of the IRS website at www.irs.gov/Individuals/Get-Transcript (a Verification of Non-Filing from the IRS form 4506-T, stars and the	\$ narried) Yes No 2022? Yes No s: Insfer my 2022 IRS income information into my FAFSA. Is is: (You may obtain a free federal tax transcript by going to pt, or call the IRS transcript request line at 1-800-908-9946.) Inspection option 7. Please have the verification mailed to yourself so				
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E. Certification

I hereby certify that all statements and information provided on the worksheet are true, complete, and correct to the best of our knowledge. If asked by authorized official, I agree to give proof of the information that I have given on this worksheet. I understand it is a federal crime to purposefully give false or misleading information on this worksheet, which may be subject to a fine, imprisonment, or both.

STUDENT NAME	STUDENT SIGNATURE	DATE