



CHRISTIAN BROTHERS UNIVERSITY

GIFTS OF STOCKS, BONDS, AND MUTUAL FUNDS

650 East Parkway South
Memphis, TN 38104
(901) 321-3270
mclancy@cbu.edu

DTC Eligible Securities (Stocks, Bonds, ETFs)

DTC Participant #2039 (SEI Private Trust Company)
FFC Truist Bank
Truist Account: 7981533-Christian Brothers University-GC
Donor Name: _____

Fed Securities

FED: ABA #042000013
US Bank NA/1050
Account: 001050985490
FFC Truist Bank
Truist Account: 7981533-Christian Brothers University-GC
Donor Name: _____

Global Securities

Contact **TruistBankGiftClearing@Truist.com** for global delivery instructions.

Mutual Funds*

Contact **TruistBankGiftClearing@Truist.com** for Mutual Fund delivery instructions.
Include Truist Account: 7981533-Christian Brothers University-GC
Donor Name: _____

* It is important to notify Truist of incoming mutual fund gifts in order to avoid significant processing delays of more than one business week.

Physical Securities

Truist Bank
Physical Custody, Mail Coded 803-05-15-10
303 Peachtree Street, N.E.
15th Floor, Suite 1520
Atlanta, GA 30308

* Reference Truist Account # 7981533-Christian Brothers University-GC on the documentation accompanying the stock certificate(s).

Wiring Instructions for Gifts Inside/Outside US

Bank Name: Truist Bank
303 Peachtree Street, 15th Floor, Ste. 1520
Atlanta, GA 30308
ABA Routing/Transit Number: 053101121
SWIFT Code: BRBTUS33
GL Account Number: 5177620228015
GL Account Name: ST DEP-DMS
FFC Trust Account Name: Christian Brothers University-GC
FFC Trust Account Number: 7981533

Dawnee Morgan, Gift Administrator | (404) 230-5430
Janel Liddelow-Johnson, Gift Administrator - Alternate | (404) 230-5076
TruistBankGiftClearing@truist.com

To help us track your transfer in a timely manner, please inform us at **(901) 321-3270**, **(800) 283-2925**, or **giving@cbu.edu** of the name and number of the stock you intend to transfer or the approximate value of your gift, as well as your broker's name and telephone number. The value of your stock gift is based on the average of the high and low price of the stock on the day it was transferred.