

2026-2027 INDEPENDENT STUDENT VERIFICATION WORKSHEET (2627 IV)

Student Financial Aid 650 East Parkway South Memphis, TN 38104 Main: 901.321.3305

Email: finaid@cbu.edu

INSTRUCTIONS:

Your FAFSA was selected by the U.S. Department of Education for a review process called "Verification." Verification must be completed before your financial aid can be finalized and before any federal aid may be credited to your student account. If there are differences between your FAFSA and this information, we will update your FAFSA, recalculate your aid eligibility, and process a revised financial aid package. Please complete ALL sections of this worksheet, attach requested documentation, and sign and return to the CBU Financial Aid Office. Verification cannot be completed until all requested documents are received and reviewed.

. Student Information	
Student Name:	CBU ID Number:
SSN: (last four): XXX-XX	Date of Birth:
Permanent Address:	
City/State/Zip:	Phone:
. Household Information	
List the names, ages, and relationship to the student for all	persons in your household including:
 Yourself and your spouse, if married. 	
• Your children if you will provide more than half of their	support from July 1, 2026 through June 30, 2027, even if they do not live with you.
• Other people if they now live with you and you provide it	more than half of their support and will continue to provide more than half of their
support from July 1, 2026 through June 30, 2027 (additional support from July 1, 2026 through July	onal documentation may be requested).
· Also, write the name of the college for any household me	ember who will be enrolled in a degree or certificate program at least half-time

between July 1, 2026 and June 30, 2027. If you need more space attach a separate page.

Full Name	Age	Relationship to Student	College
		Self	CBU

	CBU ID: 899
Student Tax Income Information	
l you file a Federal Tax Return for 2024?YesN	No
ere you required to file a Federal Tax Return for 2024?Ye	s No
1. If you answered YES, you did file, check the circle that applies:	
O I have used the IRS Data Exchange (DDX) tool to transfer	r my 2024 IRS income information into my FAFSA.
O I will submit my 2024 IRS tax return transcript(s): (You IRS website at www.irs.gov/Individuals/Get-Transcript , or	
2. If you answered NO , you did not file, please submit:	
O A Verification of Non-Filing from the IRS. (This can be rusing the "Get Transcript by Mail" option, or by using IRS verification mailed to yourself so that you can add your CI	S form 4506-T, selecting option 7. Please have the
O If you worked in 2024, also attach a photocopy of your 20.	24 W-2s and unemployment documents (if applicable).
Income Source	2024 Amount
a.	\$
b.	\$
c.	\$
 If you answered YES, they did file, check the circle that applies: We <u>have used</u> the IRS Data Exchange (DDX) tool to trans I will submit my spouse's 2024 IRS tax return transcript(struck the IRS website at <u>www.irs.gov/Individuals/Get-Transcripty</u> 9946.) 	sfer my 2024 IRS income information into my FAFSA.): (You can obtain a free federal tax transcript by going to
,	
 If you answered NO, they did not file, please submit: A Verification of Non-Filing from the IRS. This can be received the "Get Transcript by Mail" option, or by using IRS form mailed to yourself so that you can add your CBU ID numbers. 	4506-T, selecting option 7. Please have the verification
Income Source	2024 Amount
a.	\$
b.	\$
C.	\$
Certification	
ereby certify that all statements and information provided on the worksh sked by authorized official, I agree to give proof of the information that me to purposefully give false or misleading information on this workshee	I have given on this worksheet. I understand it is a federal
ident Signature:	Date: