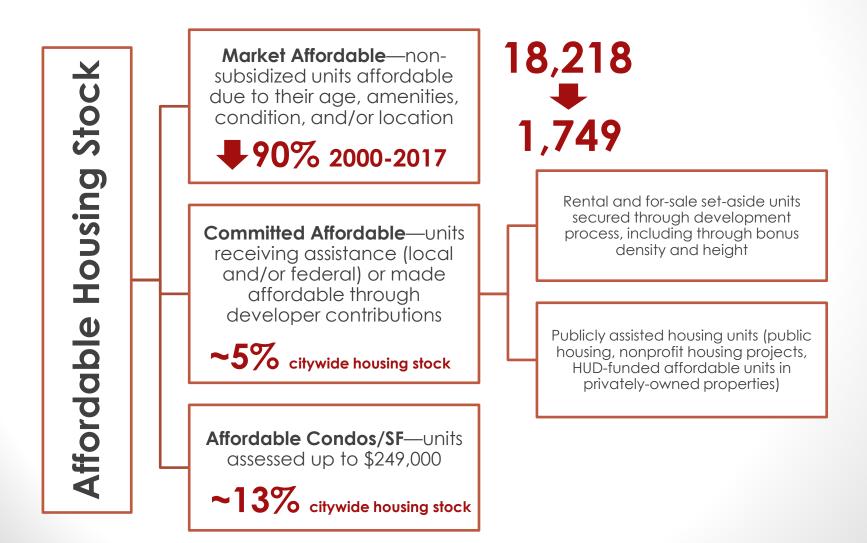
Affordable housing stock in the city (2017)



Importance of affordable housing in the city

- □ ~18,500+ low- and moderate-income households (w/incomes up to \$75,000) are housing cost burdened
- Essential to a competitive and sustainable economy
 - Employers look for a skilled, stable, and diverse workforce
 - Local workers live and spend in the city



Residency of City's Workforce: 75% of Alexandria's workforce lives outside of the City

Source: 2009-2013 ACS 5-Year Estimates

Impacts city transportation network

31%
Spend <=
30% of income on housing

69%
Spend > 30%
of income on housing

Low- to moderateincome households (w/incomes up to \$75,000)

Source: 2011-2015 ACS 5-Year Estimates

Housing affordability challenge: Incomes out of step with housing costs



Source: HUD Income Limits, 2000-2017; City of Alexandria, Office of Housing 2017 Apartment Survey and Office of Real Estate Assessments, 2000-2017

Housing affordability challenge: The need for committed affordable units

- Committed affordable ~ 5% of City's housing stock
- Long waitlists:
 - Housing Choice Vouchers: 2,291 households (ARHA, 2016)
 - ☐ General public housing: 1,109 (ARHA, 2016)
- Demand fueled by:
 - ☐ Growth in housing costs
 - Loss of market affordable units
 - Expiring affordability contracts/terms
 - Growth in Baby Boomer generation
 - Projected growth in lowerpaying sectors

Table 9. Job Growth by Sector, 2013-2023 Greater Washington Region

	Net New Jobs	Jobs Vacated by Retirees	Total	
			New Jobs	Share of New Jobs
Professional & Business Services	208,390	70,000	278,390	35.8%
State & Local Government	46,200	51,170	97,380	12.5%
Construction	63,070	16,340	79,410	10.2%
Education & Health Services	43,150	53,900	97,050	12.5%
Transportation, Trade & Utilities	15,440	44,370	59,810	7.7%
Leisure & Hospitality	22,640	17,230	39,870	5.1%
Information	15,570	9,140	24,710	3.2%
Financial Activities	3,190	22,600	25,780	3.3%
Other Services	1.350	25.620	26.970	3.5%
Military (1)	5,020	780	5,800	0.7%
Manufacturing	(1,910)	11,780	9,870	1.3%
Federal Government	(41,390)	73,960	32,560	4.2%
Total	380,700	396,900	777,600	100.0%

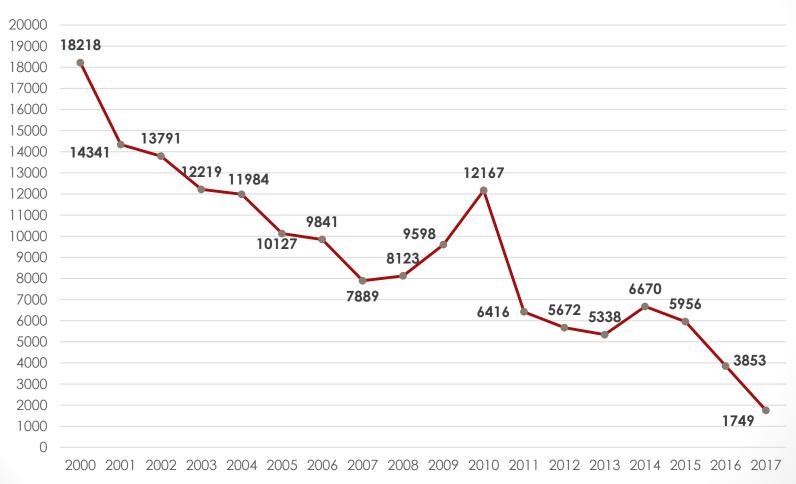
Numbers may not add due to rounding.

Sources: IHS Economics, Bureau of Labor Statistics (Current Population Survey), American Community Survey microdata, Metropolitan Washington Council of Governments and GMU Center for Regional Analysis

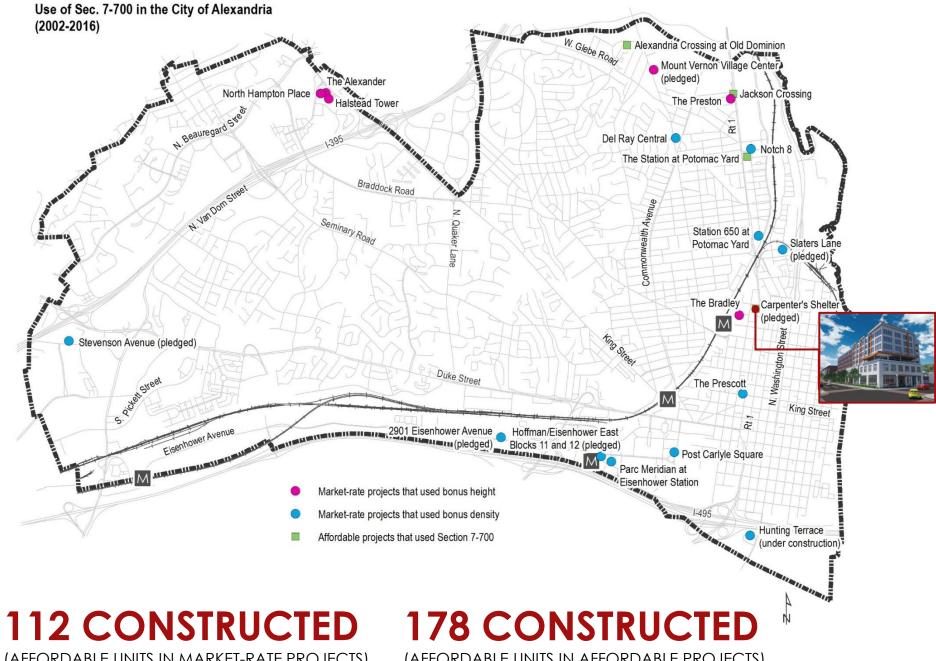
⁽¹⁾ Retirees only include those in private housing and over 55 years old.

Housing affordability challenge: Loss of market affordable housing

2000-2017 TRENDS



Source: City of Alexandria, Office of Housing, 2017



(AFFORDABLE UNITS IN MARKET-RATE PROJECTS)

(AFFORDABLE UNITS IN AFFORDABLE PROJECTS)

+ 135 PLEDGED

+ 97 PLEDGED

Typical Hourly Wages:

- Housekeeper: \$12.70
- Retail Sales Person: \$14.20
- Home Health Aid: \$14.46
- ACPS Nutrition Assistant I: \$14.44 (Step 4)
- Bank Teller: \$14.58
- Security Guard: \$15.31
- Child Care Worker: \$15.52
- Alexandria Naturalist/Outreach and Volunteer Coordinator: \$17.75 (starting)
- E-commerce Customer Service Representation: \$17.60
- Delivery Truck Driver: \$19.61
- Alexandria Labor Supervisor-Parks: \$20.38 (starting)
- Alexandria Bilingual Case Worker: \$21.41 (starting)
- Cardiac Technician: \$21.95
- Alexandria Firefighter I: \$22.02 (median)
- ACPS Second Grade Teacher: \$22.71-\$27.10 (Steps 1-6, working 196 days*)
- Alexandria Police Officer I: \$23.01 (starting)
- Auto Mechanic: \$24.28
- Alexandria Management Analyst II: \$24.78 (starting)
- Plumber: \$26.90
- Electrician: \$30.42
- Alexandria Senior Therapist: \$31.12 (starting)
- General Manager: \$31.14
- Librarian: \$31.15
- Accountant: \$31.23
- Alexandria Civil Engineer IV: \$34.87 (starting)
- Dental Hygienist: \$36.19
- Computer Programmer: \$40.06
- Physical Therapist: \$42.05
- Alexandria Public Health Physician Supervisor: \$52.45 (starting)

Sources: National Housing Conference 2016 Paycheck to Paycheck (www.nhc.org); City of Alexandria Public Schools 2016-17 Salary Scales; City of Alexandria Job Opportunities webpage (January 30 and May 24, 2017); City of Alexandria 2017 Market Rent Survey Wage: ((average rent/.3)*12months)/2,080 work hours per year

ho can afford to rent an average

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Computer Programmer: \$40.06

• Physical Therapist: \$42.05

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Hourly wage needed to rent an average 1-bedroom apartment in Alexandria in 2017 (rent assumed to equal 30% of income):

1 Bedroom (\$1,641): \$31.55 (\$65,624/year)

Sources: National Housing Conference 2016 Paycheck to Paycheck (www.nhc.org); City of Alexandria Public Schools 2016-17 Salary Scales; City of Alexandria Job Opportunities webpage (January 30 and May 24, 2017); City of Alexandria 2017 Market Rent Survey Wage: ((average rent/.3)*12months)/2,080 work hours per year

Who can afford to rent an average apartment in the City?

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Accountant: \$31.23

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Dental Hygienist: \$36.19

Computer Programmer: \$40.06

• Physical Therapist: \$42.05

Alexandria Public Health Physician Supervisor: \$52.45 (starting)

Hourly wage needed to rent an average 2-bedroom apartment in Alexandria in 2017 (rent assumed to equal 30% of income):

2 Bedroom (\$2,016): \$38.76 (\$80,621/year)

Sources: National Housing Conference 2016 Paycheck to Paycheck (www.nhc.org); City of Alexandria Public Schools 2016-17 Salary Scales; City of Alexandria Job Opportunities webpage (January 30 and May 24, 2017); City of Alexandria 2017 Market Rent Survey Wage: ((average rent/.3)*12months)/2,080 work hours per year

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50% AMI for 2person household

60% AMI for 2person household