Press release – Sheela Foam Limited

Q1 FY27 Results Update

SFL delivers strong Q1 FY27 performance. Group achieves ₹1000cr+ revenue and ₹100cr+ EBITDA for the very first time in Q1 of any year

- Consolidated revenue registered a YoY growth of 26% to ₹ 1,032 cr
- Consolidated PAT recorded at ₹ 62 cr – a growth of 9.5x YoY
- Consolidated EBITDA stood at ₹ 109cr (up by 45% YoY)
- Consolidated EBITDA margin stood at 10.6% (up by 139bps YoY)
- Consolidated Cash EPS for Q1 FY27 at ₹ 10.3
- E-commerce sales grew 69% YoY on brand.com and 19% YoY on marketplace platforms
- Mattress segment registered a YoY volume growth of 6% and value growth of 15%
- Foam segment volumes grew by 4% YoY and value grew by 26%

4th August 2026: Sheela Foam Limited announced its Q1 FY27 financial results on 4th August 2026. The key highlights are as follows:

Particulars	Consolidated (₹ cr)		
	Q1 FY26	**Q1 FY27**	**Variance**
Revenue	821	1,032	26%
EBITDA	75	109	45%
EBITDA %	9.2%	10.6%	139bps
PAT	7	62	9.5x

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Operational & Financial Highlights: Q1 FY27

- Mattress volume grew by 6% and value grew by 15%
- Foam business volume grew by 4% and value grew by 26%.
- Revenue grew by 26% YoY to ₹ 1,032 cr from ₹ 821 cr on account of higher value growth in both mattress and foam segments.
- EBITDA grew by 45% to ₹ 109 cr from ₹ 75 crs, with margins expanding by 139 bps to 10.6% from 9.2% YoY, supported by value accretive growth and operating leverage.
- PAT of ₹ 62 cr, up from ₹ 7 cr in Q1 FY26, with cash EPS of ₹ 10.3

Mr. Rahul Gautam (Chairman & Managing Director) commenting on the results said that We have started FY27 on a strong note, with both our mattress and foam businesses sustaining the healthy momentum built through FY26. Our e-commerce and U2O initiatives continue to gain scale, further widening our market reach. Looking ahead, we are well positioned to carry this momentum forward. Backed by our integrated operations and expanding reach, we remain committed to delivering sustained growth with adequate, consistent profitability, while continuing to build resilience and long-term value across the business.

About Sheela Foam Limited

Leading the science of comfort in three continents, Sheela Foam is an Indian multinational company. Among the most R&D-focused foam manufacturers globally, Sheela Foam is a leading producer of polyurethane (PU) foam operating across Asia, Australia, and Europe. Founded in 1971, the company has always focused on delivering comfort to its consumers through its products. In India, its flagship brands - Sleepwell and Kurlon serve the comfort needs of over a billion people, reaching all states through a network of 11,000+ retail touchpoints. A strong practitioner of giving back to society, Sheela Foam has taken diverse initiatives for emotional wellness and multi-dimensional skill development under the Sleepwell Foundation.

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