



DPAM B EQUITIES EUROPE SUSTAINABLE

In search of quality for sustainable growth

WHY INVEST IN

A sustainable equity strategy?

- Out of the conviction that in the long run, a greater focus on **ESG can mitigate future financial risks**
- ESG as a driver of new **business opportunities**
- To become an **agent of change** by supporting ESG corporate responsibility
- **Core building block** of any diversified portfolio

DPAM B Equities Europe Sustainable?

- Long established **Europe specialist**
- Brings together **DPAM's best ideas** for European equities
- Focus on **high quality companies**, with growing earnings per share, reasonable valuations and **strong ESG profiles**
- Focus on **long-term secular growth themes** (emerging market middle-class, clean energy, etc.)

INVESTMENT UNIVERSE



European
large and mid-cap equities



Minimum market
capitalisation **EUR 1 billion**




Limited use of
derivatives



Source: DPAM

A ROBUST INVESTMENT PROCESS

1	2	3	4
 IDENTIFY THE SUSTAINABLE UNIVERSE	 IN-DEPTH RESEARCH	 PORTFOLIO CONSTRUCTION	 ACTIVE MANAGEMENT AND RISK CONTROL
Exclusions Companies <ul style="list-style-type: none"> ■ active in controversial activities, ■ non-compliant with United Nations Global Standards and/or ■ involved in a high-level controversy. Best-in-class Companies ranked within each sector based on credible ESG criteria. The worst 25% are excluded.	Identification of long-term secular growth themes & value chain. Bottom-up qualitative & quantitative research to identify companies with sound business model, strong profitability potential, attractive ESG risk/reward profile & compelling valuation.	Best ideas for a European portfolio Diversified across 50 companies. Balanced sector and country allocation.	Regular reassessment of portfolio & individual holdings risk profile (including their ESG profile) to identify both risks and opportunities and modulate selection if needed.

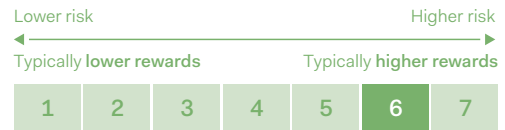
WHAT ARE THE POTENTIAL RISKS?



Risk of **depreciation** of:

- equities,
- currencies,
- derivatives.

Risk and reward profile



SRRI calculated according UCITS (EU) regulation N°583/2010.



Risk of **concentration** due to geography (Europe only) and ESG screening (reducing investable universe).

We refer to the KIID and the prospectus for more details on the risks involved.
(see www.dpamfunds.com)



KEY PRODUCT CHARACTERISTICS

ISIN CODE (W-share) BE6246078545

DPAM B Equities Europe Sustainable is a sub-fund of DPAM Invest B, sicav under Belgian law.

Benchmark: MSCI Europe Net Return

Active management versus the benchmark.
The benchmark is used to compare performance.
The selection and weighting of the assets in the fund's portfolio may differ significantly from the composition of the benchmark.

SFDR Article 9

This sub-fund has a sustainable investment objective within the meaning of SFDR (Regulation (EU) 2019/2088 on sustainability-related disclosures for the financial services sector) by investing in companies that contribute through their products and services to the 17 sustainable goals defined by the United Nations.

RECOGNITION

2021

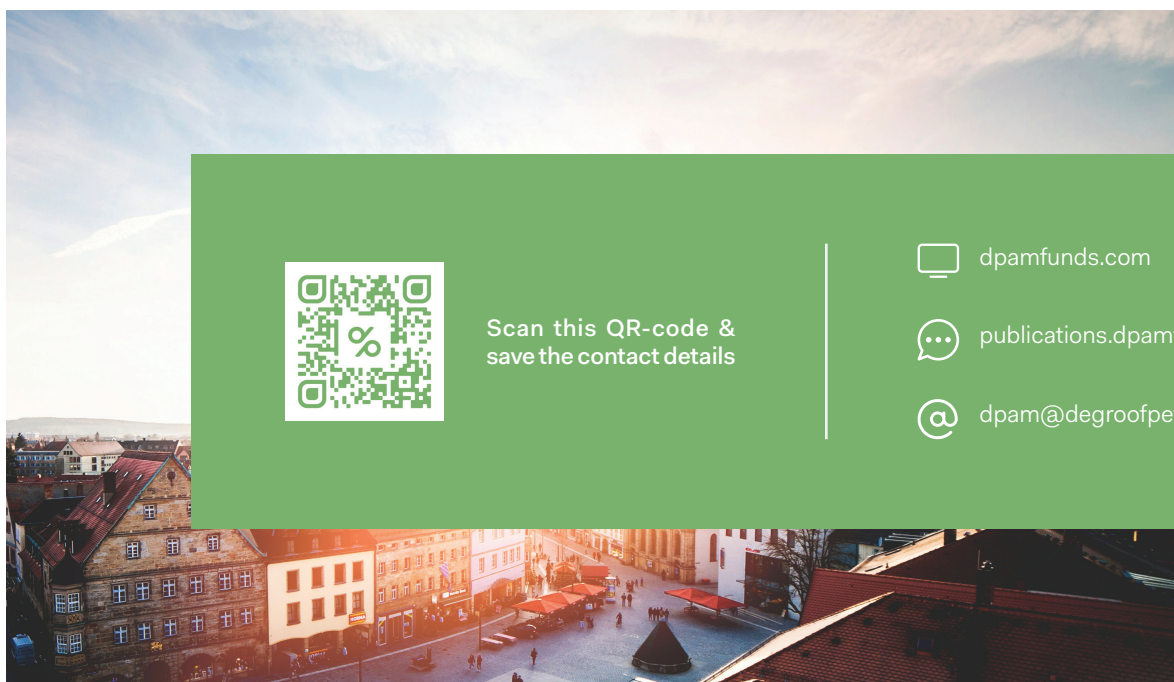


GRUPPO 24ORE - CFS RATING LABEL: Best 300 Funds (Italy) / **GRUPPO 24ORE:** Premio Alto Rendimento 2020: Best SRI Fund - European Equities Large Cap (Italy) / **DE TIJD - L'ECHO:** Fund awards 2021: Equity Funds - European Equity (Belgium) / **FUNDS PEOPLE:** Consistent Fund Label (Italy) / **GFSI - ZFSI:** Swiss Sustainable Fund Awards 2021: Equity Europe (Switzerland)



CITYWIRE GROUP: Citywire Awards 2021: Best Fund Group - Equity: Europe Blend (France, Italy)





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