

REVENUE OPPORTUNITIES

QUOTE & BIND ASSOCIATE



Execute Quoting & Binding 24/7

THE HIDDEN COST OF INEFFICIENCY

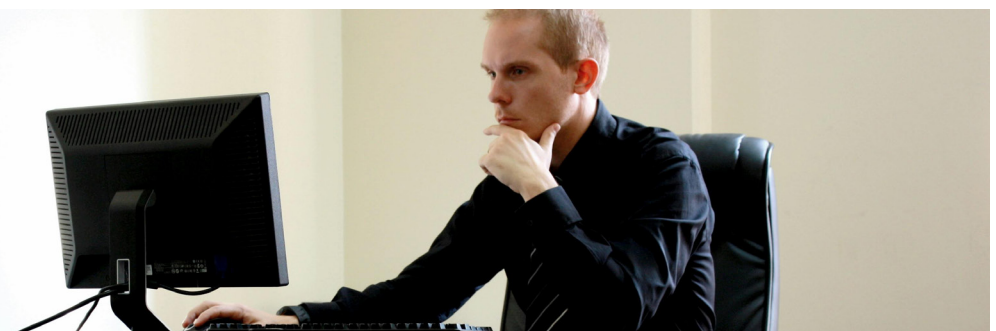
Manual quoting processes artificially cap your agency's revenue. If your capacity to quote is tied directly to your headcount limitations, you are actively turning away bindable business during peak volume periods.

YOUR DIGITAL WORKFORCE

The Quote & Bind Associate: We empower MGAs to scale capacity and extend reach by deploying specialized AI Associates. The Quote & Bind Associate operates as your dedicated production engine, driving business results independent of traditional limitations.

AGENTIC BUSINESS RESULTS (ABR) DELIVERED

- **Continuous Production:** Delivers 24/7 quoting and binding execution.
- **Automated Workflows:** Facilitates automated end-to-end quote-to-bind workflows for brokers or direct consumers.
- **Infinite Capacity:** Ensures your revenue scales independently of headcount limitations.



PROVEN ARCHITECTURE, ABSOLUTE CONTROL

COMPLIANCE BY DESIGN

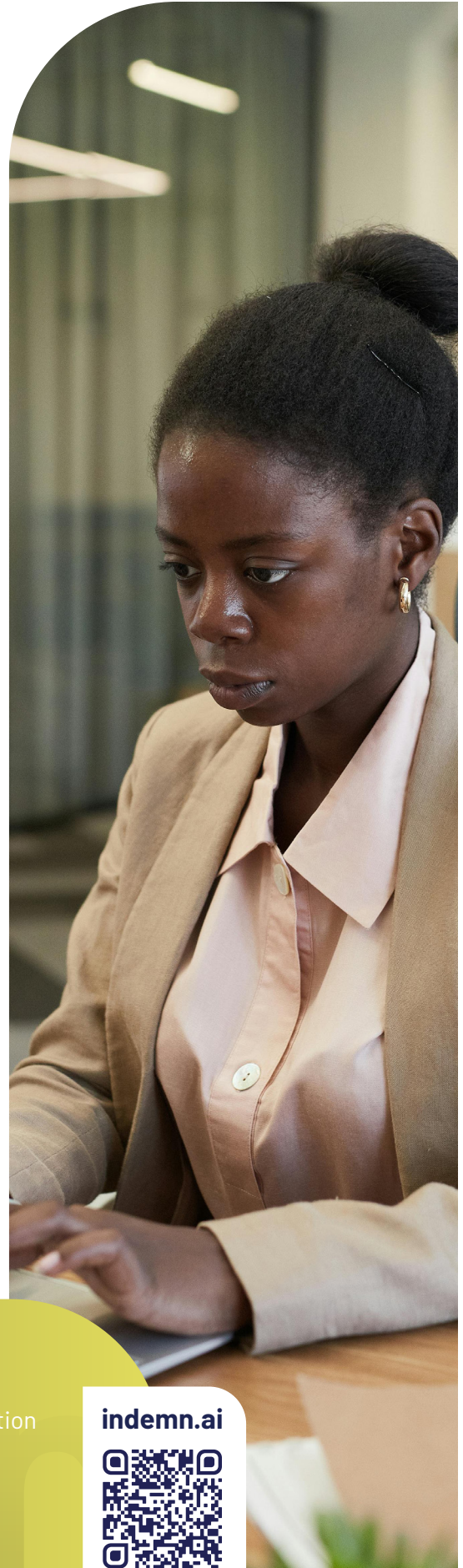
The Human-in-the-loop Differentiator: We treat AI as a collaborative tool. Our human-in-the-loop architecture actively enforces moment-by-moment integrity and NAIC AI Model Bulletin compliance. When ambiguous, the AI queues a response for human review, providing a transparent trail of decision-making.

INCONTROVERTIBLE MARKET VALIDATION

This divestiture of Eventuard structurally de-risks our offering for institutional partners, proving our AI Associates function reliably in highly regulated, live production environments.

TECHNICAL VALIDATORS

- **Rapid Time-to-Value:** Production-ready in ~60 days.
- **Insurance-Native Architecture:** Understands binding authority and surplus lines out of the box.
- **API-First Integration:** Integrates with AMS/PAS (Guidewire, Vertafore) without breaking stacks.
- **No-Code Control:** Strategy Studio empowers operations teams to update rules without IT support.



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