

REVENUE OPPORTUNITIES

QUOTE ASSOCIATE



Maximize Quote Conversion

THE HIDDEN COST OF INEFFICIENCY

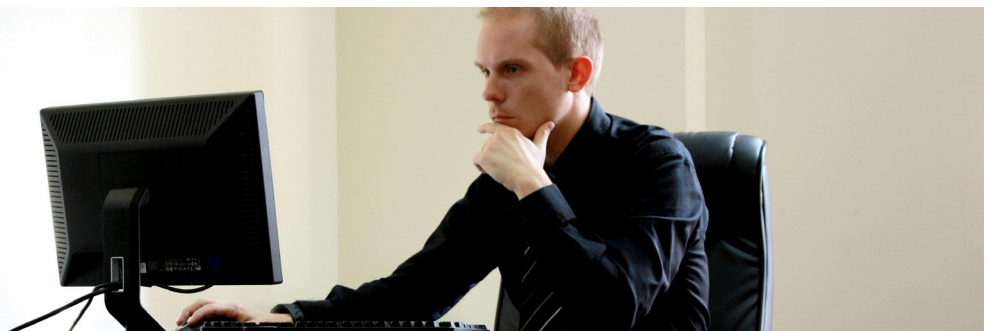
Friction at the point of sale causes prospects to abandon quotes. Delays in answering customer questions result in lost revenue.

YOUR DIGITAL WORKFORCE

The Quote Associate: Deploy an outcome-driven AI Associate to handle transactional work end-to-end.

AGENTIC BUSINESS RESULTS (ABR) DELIVERED

- **Immediate Conversion:** Real time point of sale quoting and customer Q&A.
- **Revenue Growth:** Unlocks capacity to capture missed revenue.



PROVEN ARCHITECTURE, ABSOLUTE CONTROL

COMPLIANCE BY DESIGN

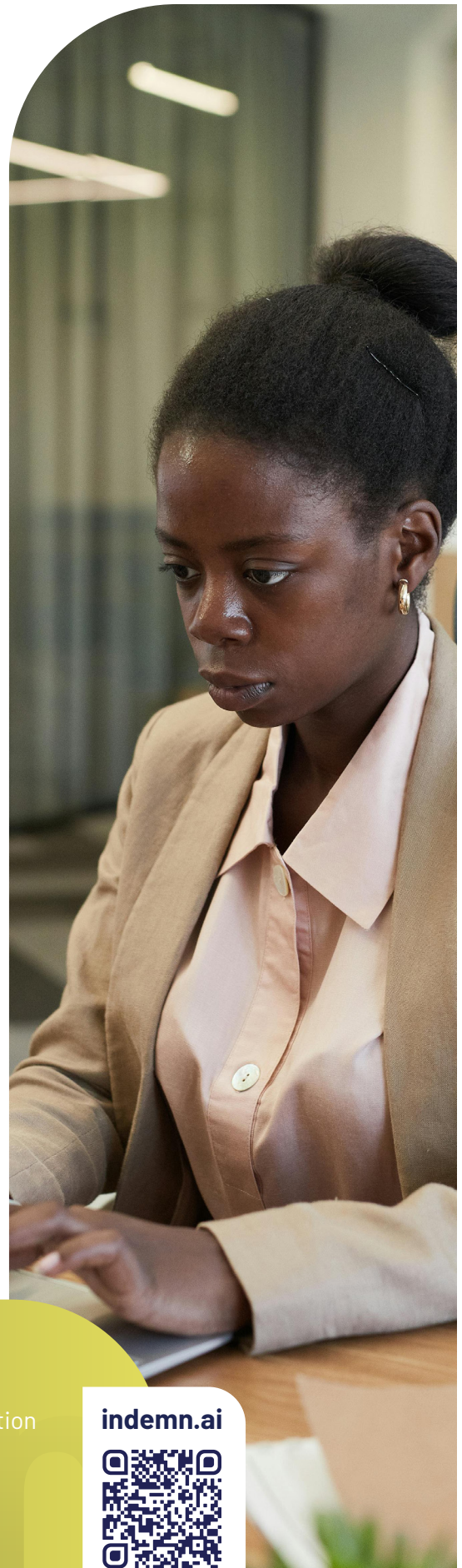
The Human-in-the-loop Differentiator: We treat AI as a collaborative tool. Our human-in-the-loop architecture actively enforces moment-by-moment integrity and NAIC AI Model Bulletin compliance. When ambiguous, the AI queues a response for human review, providing a transparent trail of decision-making.

INCONTROVERTIBLE MARKET VALIDATION

This divestiture of Eventuard structurally de-risks our offering for institutional partners, proving our AI Associates function reliably in highly regulated, live production environments.

TECHNICAL VALIDATORS

- **Compliance:** Our human-in-the-loop architecture actively enforces moment-by-moment integrity and NAIC AI Model Bulletin compliance. When ambiguous, the AI queues a response for human review.
- **Validation:** We approach the market with incontrovertible market validation: the successful creation, scaling, and sale of our fully digital MGA, Eventuard. AI Associates completed over 90% of transactions from quote to bind entirely without human intervention.
- **Technical Validators:** Production-ready in ~60 days. Insurance-Native Architecture understands binding authority. API-First Integration with AMS/PAS. Strategy Studio empowers no-code control.



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