

WORKFLOW EFFICIENCY

INTAKE ASSOCIATE FOR CLAIMS

Accelerate Claims Intake



THE HIDDEN COST OF INEFFICIENCY

Manual intake during the First Notice of Loss (FNOL) creates friction for the claimant during a high-stress moment. It also ties up critical operational resources on simple data collection rather than actual claims adjustment.

YOUR DIGITAL WORKFORCE

The Intake Associate for Claims : Speed and empathy are critical during a loss. Deploy a digital workforce capable of providing immediate, structured intake to start the claims lifecycle instantly, 24/7.

AGENTIC BUSINESS RESULTS (ABR) DELIVERED

- **FNOL Excellence:** Delivers flawless, automated intake of First Notice of Loss directly from policyholders or agents.
- **Immediate Escalation:** Captures critical data instantly, triaging severity and routing to the appropriate adjustment team.
- **Operational Scale:** Liberates human claims staff from administrative data collection, allowing them to focus on rapid resolution.



PROVEN ARCHITECTURE, ABSOLUTE CONTROL

COMPLIANCE BY DESIGN

The Human-in-the-loop Differentiator:

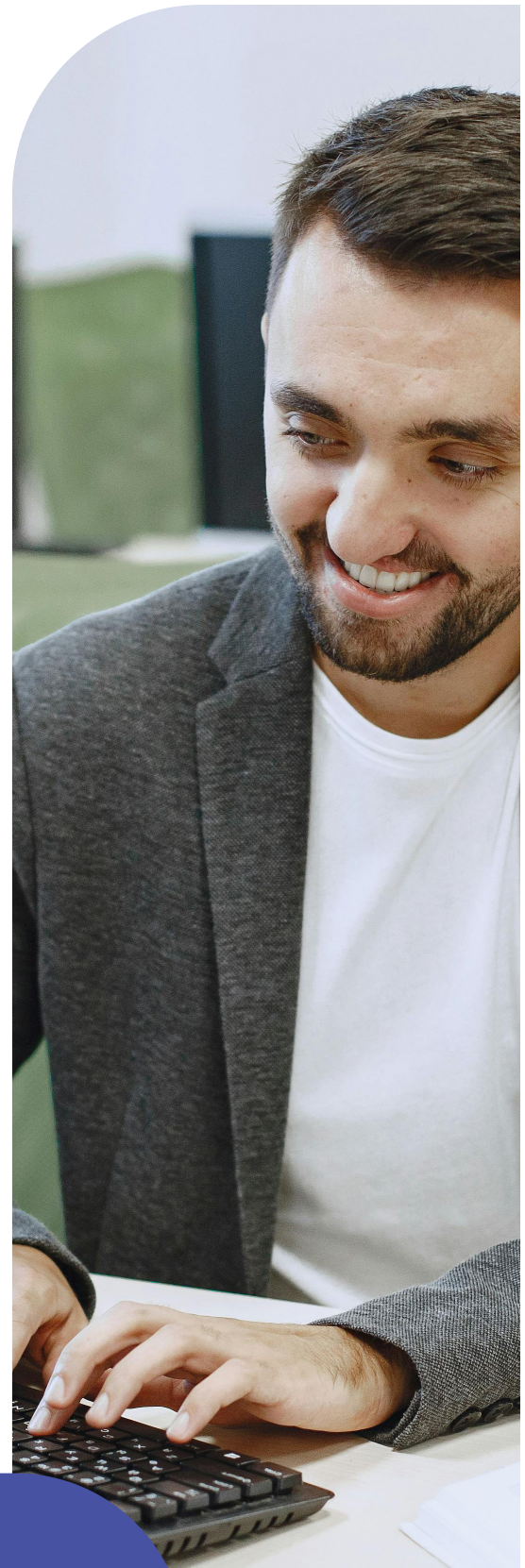
Our human-in-the-loop architecture actively enforces moment-by-moment integrity and NAIC AI Model Bulletin compliance. When ambiguous, the AI queues a response for human review, providing a transparent trail of decision-making.

INCONTROVERTIBLE MARKET VALIDATION

We approach the market with incontrovertible market validation: the successful creation, scaling, and sale of our fully digital MGA, Eventuguard, to Jeweler's Mutual Insurance. During its operation, our AI Associates successfully completed over 90% of policy sales transactions from quote to bind entirely without human intervention. This divestiture structurally de-risks our offering for institutional partners.

TECHNICAL VALIDATORS

- **Rapid Time-to-Value:** Production-ready in ~60 days.
- **Insurance-Native Architecture:** Understands binding authority and surplus lines out of the box.
- **API-First Integration:** Integrates with AMS/PAS (Guidewire, Vertafore) without breaking stacks.
- **No-Code Control:** Strategy Studio empowers operations teams to update rules without IT support.



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