

WORKFLOW EFFICIENCY

INQUIRY ASSOCIATE

Instant Broker Support



THE HIDDEN COST OF INEFFICIENCY

Underwriters are constantly interrupted by routine status checks and basic questions, trapping them in administrative tasks instead of writing business.

YOUR DIGITAL WORKFORCE

The Inquiry Associate: Deploy the Inquiry Associate to provide natural-language access to information and scale your service footprint.

AGENTIC BUSINESS RESULTS (ABR) DELIVERED

- **Instant Resolution:** Automated, instant response to routine broker questions via chat, email, or voice.
- **Enhanced Resolution Rate:** Elevates service levels without adding headcount.



PROVEN ARCHITECTURE, ABSOLUTE CONTROL

COMPLIANCE BY DESIGN

The Human-in-the-loop Differentiator: We treat AI as a collaborative tool. Our human-in-the-loop architecture actively enforces moment-by-moment integrity and NAIC AI Model Bulletin compliance. When ambiguous, the AI queues a response for human review, providing a transparent trail of decision-making.

INCONTROVERTIBLE MARKET VALIDATION

This divestiture of Eventuard structurally de-risks our offering for institutional partners, proving our AI Associates function reliably in highly regulated, live production environments.

TECHNICAL VALIDATORS

- **Compliance:** Our human-in-the-loop architecture actively enforces moment-by-moment integrity and NAIC AI Model Bulletin compliance. When ambiguous, the AI queues a response for human review.
- **Validation:** We approach the market with incontrovertible market validation: the successful creation, scaling, and sale of our fully digital MGA, Eventuard. AI Associates completed over 90% of transactions from quote to bind entirely without human intervention.
- **Technical Validators:** Production-ready in ~60 days. Insurance-Native Architecture understands binding authority. API-First Integration with AMS/PAS. Strategy Studio empowers no-code control.



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