

Explanatory Comments Pursuant to Section 124a (1) no. 2 German Stock Corporation Law (AktG) on Agenda Item 1

The subject of agenda item 1 is the presentation of the adopted annual financial statements of SUSS MicroTec SE and the approved consolidated financial statements as of December 31, 2021, the condensed Management Report for SUSS MicroTec SE and the Group, and the report of the Supervisory Board for the 2021 fiscal year. The Supervisory Board adopted the annual financial statements and approved the consolidated financial statements on March 29, 2022. Therefore, in accordance with statutory provisions, no resolution is passed by the Shareholders' Meeting on this matter. A resolution of the Shareholders' Meeting on the report of the Supervisory Board is not provided for by law.

The agenda item is limited to the presentation and explanation of the aforementioned documents. Please note that these documents and the explanations of the Management Board pursuant to Section 176 (1) German Stock Corporation Law (AktG) on the disclosures pursuant to Sections 289 (4) and 315 (4) German Commercial Code (HGB) are available on the Company's website at www.suss.com in the Investor Relations/Shareholders' Meeting section.