



5G

Breakthrough STO Publicly Traded Company Offering Coins & Equity shares



GLBX Security Tokens



Public Company Shares



Globex Exchanges



Cryptocurrency wallet



Family Survival Rights



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INTRODUCTION

Overwhelmed with hundreds of different competing apps? Endlessly re-typing of usernames & passwords again verifying text codes on Facebook apps, WhatsApp, and Skype makes communicating with people confusing and very hard to keep track of discussions and agreements.

Introducing Globex5 App, a revolutionary, breakthrough App, combining major platform's seamlessly in a single platform, for business and fun. Globex5 app is years ahead of its time. Enjoy our encrypted facial recognition. Quick Log-in with maximum security. Artificial intelligence is the heart of Globex5 app, and will improve your business and personal life even when you're asleep as it lets you;



- Interact with hologram virtual personal assistance, for business and fun.
- Use the Contact management system in promoting your business.
- Use Globex5 Trade-Center, to buy and sell Products.
- Start a Crowdfunding campaign and Social media marketing.
- Pay and accept Cryptocurrency for product and services
- Use Billing and Invoice System for All Members and Customers.
- Special Event and birthday reminder, Send and receive gifts to loved ones,

Yes, all in 1 platform & much more.

This is a groundbreaking security token offering. Not only that you will investors receive directly to their wallet exchange-traded Globex5 tokens but they will also participate in the equity of the holding company. Each investor will also receive one share of stock in our publicly-traded company. In addition to the public company assign, you will also receive precious securities shares, publicly-traded right now for every tokenized coin you invest.



FEATURES

The average person has over 90 online accounts. A password manager like Globex5 is the only safe way to create unique passwords for all of your accounts, store them, and have them typed for you online.

What's a strong password anyway?

Long: The longer a password, the more secure it is. A strong password should be at least 12 characters long.

Random: Strong passwords use a combination of letters, numbers, cases, and symbols to form an unpredictable string of characters that doesn't resemble words or names.

Unique: A strong password should be unique to each account to reduce vulnerability in the event of a hack.

PASSWORD STORAGE & AUTOFILL

Stop typing passwords and filling out tedious online forms. Automatically save and fill your passwords, personal information, and payment details—quickly and accurately. Use Globex5 as a password manager to securely generate and remember strong, unique passwords for each and every one of your accounts.

PASSWORD GENERATOR

Strong passwords are hard to remember, but with Globex5 built-in Password Generator, you can create and store unique, complex passwords in one click when you create new accounts or change old passwords.

SECURE NOTES & DOCUMENTS

Keep sensitive or important information safe and easily accessible by using Secure Notes to encrypt personal data and attachments.



BUSINESS MODEL

New 5G Networks Are Preparing To Go Live Over The Next Few Months, By 2021 Alone There Will Be An Estimated **29 Billion** Devices Hooked Up To 5G, Creating More Than *\$1.46 Trillion* In Market Value For Investors.



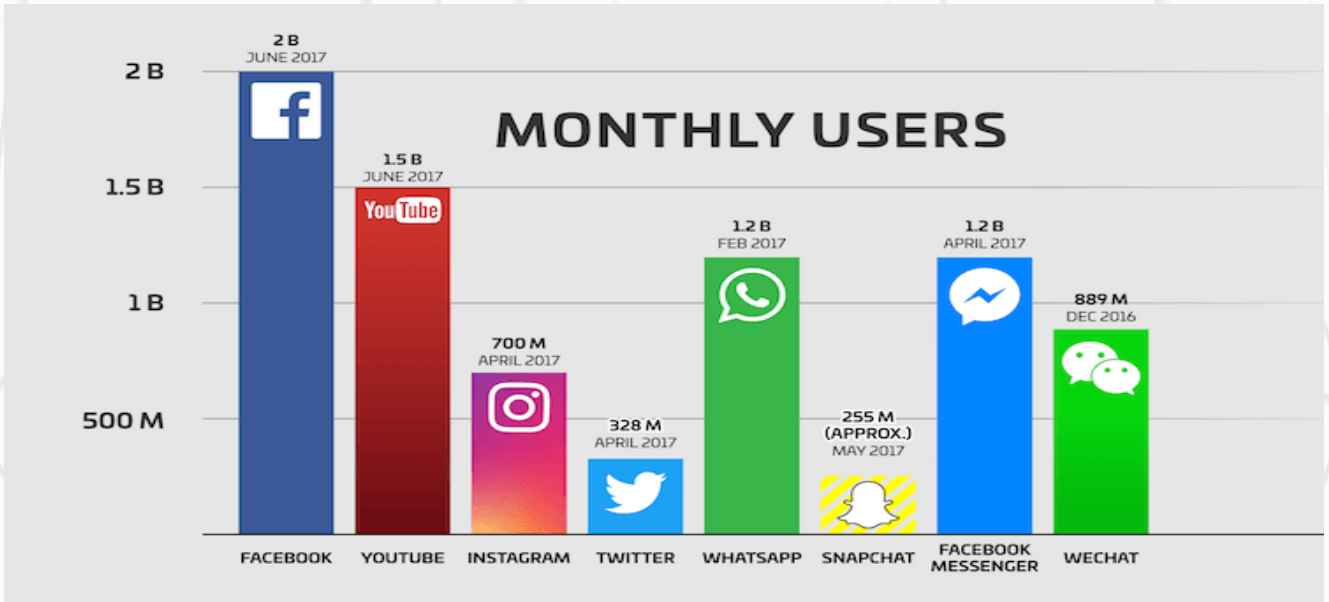
To ensure we reach more users, the Globex5 app will be made available for download in the Google Appstore, the Apple Store, and on our website. Recurring revenue will also come from businesses using our advertising sponsorship service, which has the potential of generating millions proven by apps using a similar system.

We will use all available resources to reach our target markets from a strategic launch, direct sales, online marketing, and our network social media Influencers to create FOMO.

Globex is looking to raise a total of \$25 million in the upcoming STO which will aid in the development of Globex app.

Globex will assign one of our publicly-traded company to carry Globex5 app in this exciting offering journey. In addition to the public company assign, users will also receive precious securities shares, publicly-traded right now for every tokenized coin you invest.

PROJECT PROJECTION



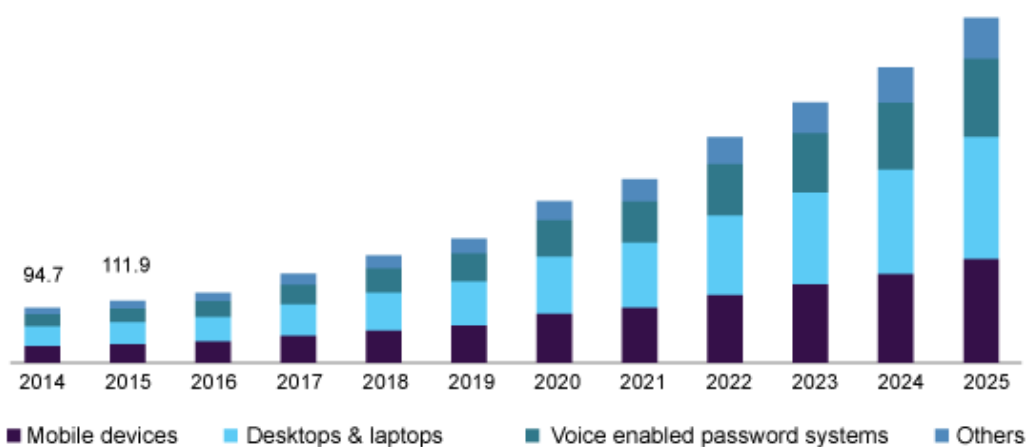
Totals per year	Year 1 (2019-2020)	Year 2 (2020-2021)	Year 3 (2021-2022)	Year 4 (2022-2023)	Cumulative
Total Downloads	1,031,732	3,066,341	6,151,457	15,082,926	25,332,456
<i>Growth rate %</i>		197%	101%	145%	
Total cumulative downloads	1,031,732	4,098,073	10,249,530	25,332,456	
<i>Growth rate %</i>		297%	150%	147%	
Total Registered Users	722,212	2,146,439	4,306,020	10,558,049	10,558,049
<i>Growth rate %</i>		197%	101%	145%	
Total paying Users	101,489	319,254	656,914	1,592,802	1,592,802
<i>Growth rate %</i>		215%	106%	142%	
Total revenues	\$ 1,174,993	\$ 4,894,197	\$ 11,211,744	\$ 25,973,879	\$ 43,254,813
<i>Growth rate %</i>		317%	129%	132%	
Totals costs	\$ 1,009,303	\$ 2,999,682	\$ 6,017,729	\$ 14,755,037	\$ 24,781,751
Net Revenue	\$ 165,690	\$ 1,894,515	\$ 5,194,014	\$ 11,218,842	\$ 18,473,062

INDUSTRY OVERVIEW:

The global password management market size was valued at USD 414.7 million in 2016. Increasing adoption of password management solutions by small and medium enterprises is one of the key trends escalating market growth. Moreover, increasingly complex compliance, regulatory, and risk management environment in businesses is encouraging implementation of these solutions among industries across the globe.

These solutions can satisfy needs of enterprises such as synchronizing a single password via all access accounts for a person or empowering IT service desks with the help of a central tool for managing password service requests. Increasing risk of data theft in critical industries such as healthcare, public sector, and BFSI is expected to provide a fillip to the market.

U.S. password management market size, by access type, 2014 - 2025 (USD Mn)



Password management use is not only restricted to enterprises, but also helpful to individual users as a security tool for their accounts and devices. Also, it is widely used by end users to audit, secure, monitor, and manage the activities associated with privileged accounts.

As cyberattacks seem to become progressively more prevalent and far reaching in their damage, it is more essential for individuals as well as organizations to protect their data. Ability to transfer client files, customer data, employee files, financial records, medical records, and other sensitive & valuable information has increased the legal risks.



According to a report by Cybersecurity Ventures and Thymotic, over three billion passcodes and user credentials were stolen in the year 2016. Moreover, the report also says that there is a potential for cybercrime damages to amount to about USD six trillion by 2021. Growing complex systems & rules for generating and changing passwords are augmenting the need for efficient password management solutions has increased among enterprises.



Ethereum Blockchain

The Ethereum Blockchain is an open-source platform based on blockchain technology that enables developers to build decentralized applications. Its main feature is its smart contract functionality. In the Ethereum blockchain, miners earn Ether, the network's cryptocurrency. Its main difference with bitcoin is that it is more than a tradable unit of value, but rather, Ether can be used to interact within the Ethereum ecosystem.

Ethereum was proposed in late 2013 by Vitalik Buterin, a cryptocurrency researcher and programmer. It had its crowd sale between July and August 2014 and development was a success. It went live on July 30, 2015, with 11.9 million Ether "premiered" for the crowd sale.

Smart Contracts

Smart contracts are digital protocols made to facilitate, manage, verify, and enforce the completion of a contract. This technology allows credible transactions to occur without the need for third parties. When on a blockchain, a smart contract will run better and are protected by any possibility of censorship, downtime, fraud, or third-party interference.

ERC20 Token

The acronym stands for Ethereum Request for Comments with "20" as its unique proposal number. ERC20 is a technical standard of rules used for smart contracts and tokens on the Ethereum blockchain network. They follow a list of standards for trading, sharing, exchanged, or sent to crypto-wallets. The standard values in an ERC20 token are as follows: token name, symbol, decimal, total Supply, balance Of, transfer, transfer From, approve, and allowance.



WHAT ARE SECURITIES AND SECURITY TOKENS?

Clarifying the concept of a security token

The concept of securities has been around for a long time. The first bonds were issued back in 1517 and the first stock was issued in 1602. The modern twist of this, creating a security token, means taking these existing financial instruments and starting to maintain shareholder balances on a distributed ledger or a blockchain. This process is called tokenization: issuing digital tokens that present the shares of an underlying financial instrument on a blockchain.

When talking about security tokens in the context of investing, it is easier if one refers to the form of an underlying instrument, like a tokenized bond or tokenized stock. The characteristics of an investment deal are defined by the financial instrument and token is just an online presentation of it.

A blockchain is rather different to the legacy way of maintaining owner balances in a spreadsheet or a privately-owned centralized database. By having distributed ledger technology, we gain efficiencies in transparency, audit recording, shareholders registry maintenance, paper-free transfer speed and cost, interoperability between software systems and global reach. With tokens, it is easier and faster for both buyer and seller to transact when no middlemen are needed.

We believe that the new distributed ledger features offer the potential to make securities easier to manage and trade, driving equal access and better price transparency for investing. Tokenizing an investment deal does not make the investment itself more attractive. Tokenizing does not directly change the dynamics of risk and return of investments. If an investment is not profitable then it won't be profitable after tokenization. What we aim to disrupt is sourcing investors, cost efficiency of large volume investing and lowering liquidity premium by making tokens easier to trade in the future.

Defining different securities and assets

Securities are generally defined as "tradable financial instruments", although the exact definition and language vary across jurisdictions. Securities are a subset of assets which are resources with an economic value. Outside of the securities definition are non-securities which include real assets, like physical items (cars, art) and intangible assets like copyright and patents.

There are different legal requirements and regulations that define how security issuers and investors must act and be treated. Often this has to do with reporting requirements and protecting investors and market integrity.

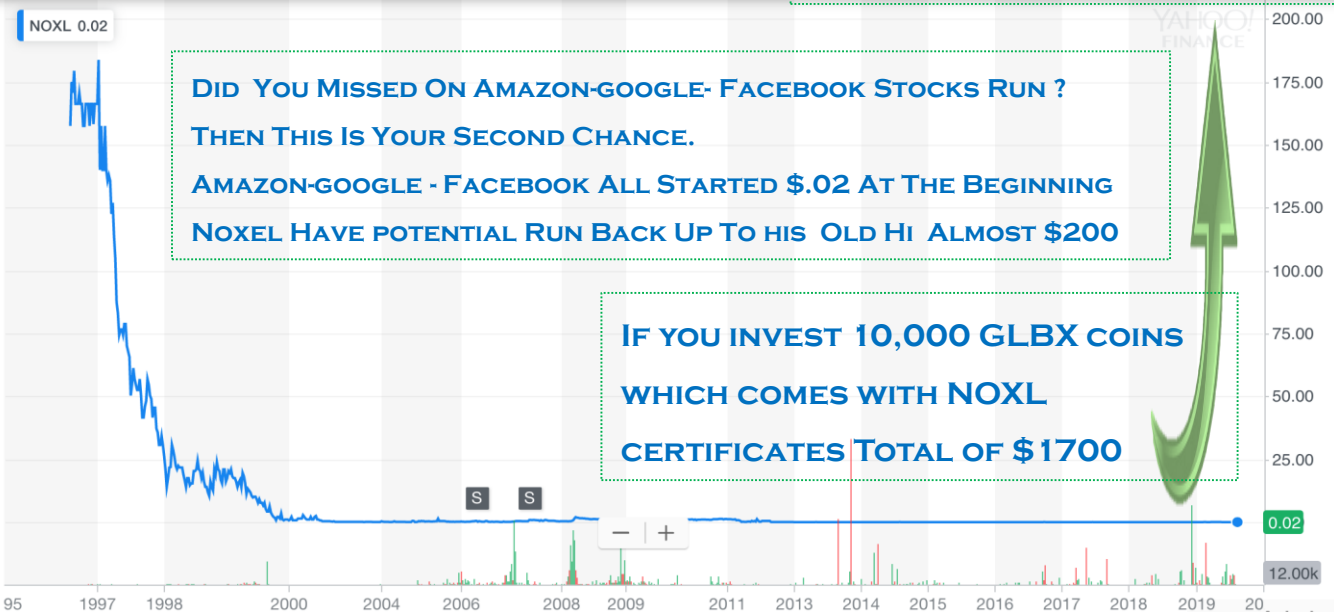
Securities can "payout" meaning if the underlying business generates money the investor receives profit in the form of dividends or interest for their investment. Alongside payout, assets are speculative assets. The most common speculative assets are commodities futures (oil) and forex markets (currencies). Speculative investors receive profits if the value of the asset goes up; the assets themselves do not create value besides capital appreciation.

We may tokenize our securities as well as real assets. Tokenization may turn non-securities into securities. For example, Masterworks is tokenizing fine art paintings by creating one Special Purpose Vehicle (SPV) company to own each painting. You can trade individual tokenized shares of SPV, those being securities, but the painting itself stays as a real asset.

Noxel Corp. (NOXL)
Other OTC - Other OTC Delayed Price. Currency in USD

0.0200 0.0000 (0.00%)

**10,000 NOXL SHARES
IF REACH BACK TO \$ 200
INVESTMENT VALUE \$2 MILLION**



TOKEN DISTRIBUTION

There will be a total of 300,000,000 GLBX tokens in the network. Below is a picture of how the tokens will be distributed:

Crowd-sale – 45%

Investors - 15%

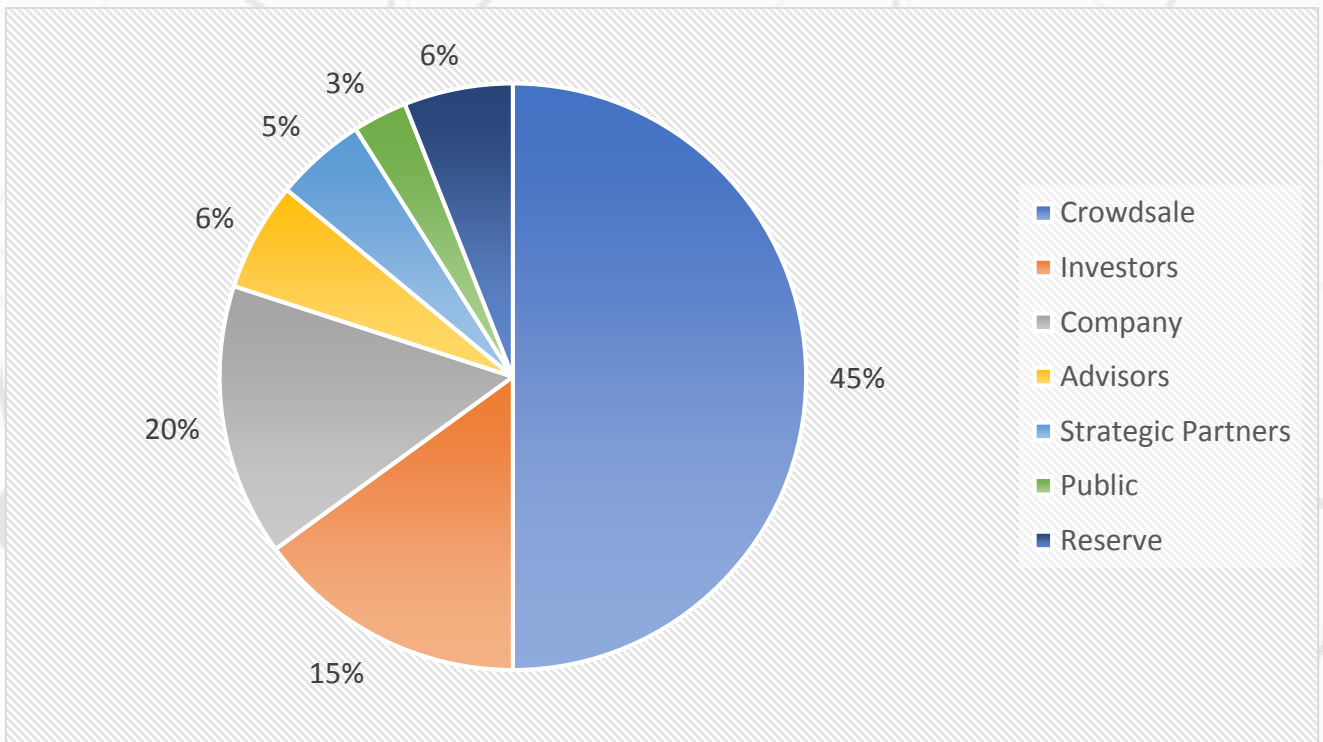
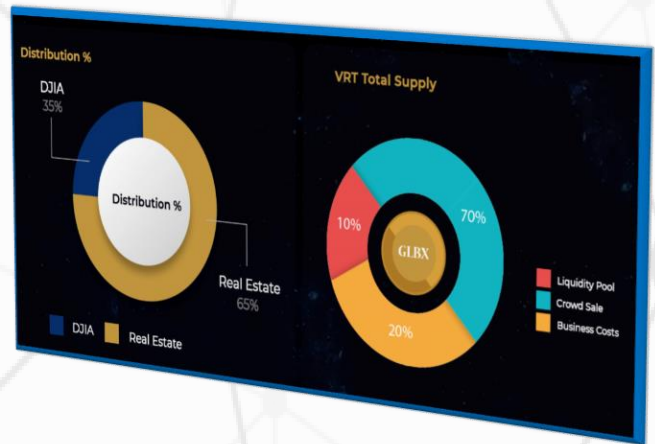
Company - 20%

Advisors - 6%

Strategic Partners - 5%

Public - 3%

Reserve - 6%



STO INFORMATION

In order to set forth the purpose of Globex5 token in a clear and straightforward manner, we believe it is necessary to confirm its inherent worth and the future stability it stands to provide for potential investors. Globex5 token is cryptocurrency that represents digital worth provided by its underlying blockchain technology.

At present Globex5 uses the Ethereum Blockchain for decentralization purposes. This decision was made in order to provide the best service and protection.

In the STO Process, Globex is looking to raise a total of \$25Million for the development of this breakthrough app which the company believes will be a tremendous financial success and a leader in the mobile marketplace.

Globex5 Coin can create associate online ecosystem where potential investors and customers can quickly and easily verifiable transfer funds. Cryptocurrencies correctly implemented is the logical solution to an ongoing issue with the traditional financial platform. It readily solves a major impediment to investment innovation and growth.



Token Name: **GLOBEX HOLDING CORP**

Token Symbol: **GLBX**

Total Supply: **300,000,000**

Contract address:

Token Decimal: **18**

STO Allocation: **150,000,000**

STO Price: \$0.17



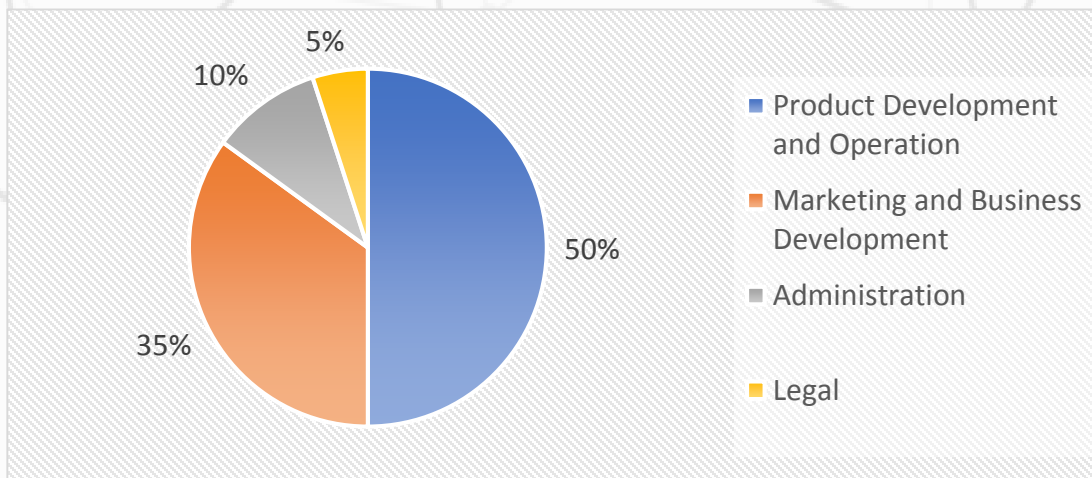
REVENUE ALLOCATION

Product Development & Operations (50%): This will cover the operational expenses and the cost of contracting more developers and tech companies that see the updates and development of future projects within our ecosystem.

Marketing & Business Development (35%): The need for proper marketing can never be overemphasized. A portion of the revenue generated will cover the cost of advertising and strategic partnerships that will be beneficial to our project, hence, improving our product offerings.

Administration (10%): This will cover the general administrative cost, which includes human resources and accounting. Most businesses fail to pay attention to personal issues facing the company. A portion of the revenue generated will be channeled towards the administrative management and general issues faced internally in our community.

Legal (5%): It is very vital for our team to avoid any legal issue that may interfere with the operation of our project. Our experience is that many blockchain-based companies are subject to legal action. For that reason we plan on investing in corporate attorneys, law firms, and other legal consultants to ensure we comply with all finance and cryptocurrency regulations that pertain to our business model.





MARKETING STRATEGY

Marketing is one very important factor that requires serious attention in every business. No one will know about the promising opportunity the Globex5 project is offering if proper promotion isn't carried out.

Hence, we are determined to get words of Globex5 across the cryptocurrency and social media community to ensure the success of our project.

To attract subscribers, Globex5 will utilize a paid, owned, and earned digital marketing strategy. We will target consumers already engage in social networking apps to gain high impact relevant word of mouth referrals.

Globex5 believes satisfied customers will speak openly in the community regarding the value of the Globex55 application. A successful viral marketing campaign can have 500 – 1,000 times more of an impact than a non-viral campaign.

Launching and targeting deliberate viral campaigns will include some of the following strategies:

- Company will provide rewards for referrals and social media participation (“Liking” the Company on Facebook or “Following” on Twitter)
- Company will promote events, such as new client additions, or the expansion to new areas

Also, the company will launch and target deliberate viral campaigns for Globex5, which will include:

- 1. Profiling the Target Messengers:** The Company will target individuals with large networks who are sources of trusted information.
- 2. Creating Memorable Messages:** Creative messaging has the inner-potential to spark a viral marketing campaign through word of mouth.
- 3. Leveraging Specific Environments:** Promotional token awarded to end-user for participating in advertisement featured on the Globex5 app.

4. Creating Valuable Social Currency: To truly get people talking, there needs to be a perceived value to the mere act of talking about Globex5; there need to be conversations that make people feel like they are in touch with the local community's culture.

5. Public Awareness: When things are more observable, they are easier to spread and become popular; new platforms have the potential to arouse curiosity and create organic engagement.

6. Highlighting the Practical Value: More important than creating something interesting, is creating something inherently useful; if a product/service can be seen to add value, then people will be more likely to spread the word.



New 5G Networks Are Preparing To Go Live Over The Next Few Months. By 2021 Alone There Will Be An Estimated 29 Billion Devices Hooked Up To 5G, Creating More Than \$1.46 Trillion In Market Value For Investors.



PRODUCT OVERVIEW

Password Management system: A password manager assists in generating and retrieving complex passwords, potentially storing such passwords in an encrypted database or calculating them on demand.

Contact Management System: A contact manager is a software program that enables users to easily store and find contact information, such as names, addresses and telephone numbers. They are contact-centric databases that provide a fully integrated approach to tracking of all information and communication activities linked to contacts.

Trade Center: Globex5 provides a trade center on the platform which lets users buy or sell products. Not only buying and selling, users will have the option to pay or accept cryptocurrency payment for products and services on the platform with a billing and invoice system for all members and customers.

Social media marketing: Social media marketing (SMM) is a form of Internet marketing that utilizes social networking websites as a marketing tool. The goal of SMM is to produce content that users will share with their social network to help a company increase brand exposure and broaden customer reach.

Event and Gifting option: Globex5 platform allows users to set reminders for important events and also gift other users on these events such as birthday, valentine, Christmas, Salah, etc.



ROADMAP

5G

New 5G Networks Are Preparing To Go Live Over The Next Few Months. By 2021 Alone There Will Be An Estimated 29 Billion Devices Hooked Up To 5G, Creating More Than \$1.46 Trillion In Market Value For Investors.

November 28
2019
Thanksgiving
Securities tokens
& shares
Released To
Globex
Exchanges

October 31 2019
Halloween
GLBX sales
Securities tokens
& shares
Sales companion
Will begin

September 12
2019 Pre-sales
GLBX- &
Securities Shares
Campaign Will
Begin

Summer Of 2019
Development
And Engineering
Team Completed
Initial Test

Spring Of 2019
Publicly Traded
Company,
Assigned To
Carry This
Breakthrough
Globex5 App

Winter Of 2018
Development
Team Instructed
To Begin Initial
Application
Design

Summer Of
2018 Globex5
App Idea And
Concept
Completed



LEGAL AND DISCLAIMER

IMPORANT DISCLOSURE ON RISK

GLOBEX Holding Corp, organized under the laws of Wyoming (the “Company”) and proposing to sell at varying price up to **135,000** Ethereum-based cryptographic tokens through an Initial Token Sale or Token Generation Even (the “Token Sale”). The number of tokens to be sold, the purchase price per token and the other terms and conditions of the Token Sale will be determined by discussions between the Company and prospective purchasers.

By accepting this White Paper, you agree to receipt of the separate Initial Token Sale Circular describing certain risks association with the Token Sale, and to read and understand the same (the “Circular”). The tokens offered for sale in the Token Sale are speculative and involve a high degree of risk of loss the purchase price. The tokens have not been registered with or approved or disapproved by any securities or commodities regulator in any jurisdiction, nor has any regulatory authority passed on the accuracy or adequacy of the content of this White Paper or the Circular. The Company expressly disclaims any representations to the contrary and have not authorized any third party to make in-kind representations.

This White Paper, and the accompanying Circular, both independently and collectively, do not constitute an offer to sell to, or solicit from, any individual or entity residing in any jurisdiction where such an offer or solicitation of cryptographic tokens or other digital currencies are unlawful. The Token Sale is not being offered to any entities and nations listed on the United States’ Office of Foreign Asset Control’s Specially Designated Nationals and Blocked Persons List. Each prospective purchaser must comply with all laws and regulations applicable to it, and in force, in any jurisdiction in which the Company offers to the sell the tokens in the Token Sale, and such individuals must obtain any necessary consent, approval or permission required to be obtained to participate in the Token Sale where, under applicable law, it is so mandated. The Company shall bear no responsibility for any purchaser’s failure to adhere to all laws and regulations applicable to it and in force, during the Token Sale.

The Company’s outside advisors have opined as to the applicability of prevailing securities laws with respect to the Token Sale.



In the event the tokens being sold in the Token Sale are deemed to be “securities,” the effect thereof may impair the rights, privileges and value of the tokens. Likewise, the application of such laws may restrict the scope of the Token Sale and enervate the Company’s ability to complete the Token Sale. The applicability of securities laws in any jurisdiction may also restrict the transferability and right of resale of the tokens. Moreover, changes in current laws and regulations in the jurisdictions where the Token Sale is occurring may further diminish the value of the tokens offered for sale in the Token Sale. The Company has not received any assurances or opinions regarding the future impact of changes in current laws and regulations.

Nothing contained in this White Paper or the accompanying Circular shall be interpreted as a promise or representation by the Company as to the past or future performance of the Company. Neither the White Paper nor the accompanying Circular are intended to be all-inclusive or contain all the information that one may reasonably rely upon when making an informed decision to purchase the tokens offered in the Token Sale. Each recipient of this White Paper and/or the Circular is responsible for conducting their own due diligence and retaining such professionals necessary to assess the relative risks associated with the Token Sale as well as the applicability of all laws and regulations which may concern the Token Sale. The contents White Paper and Circular do not constitute investment, legal or tax advice.

The information contained White Paper and accompanying Circular is predicated upon certain assumptions of the Company, which are forward-looking in nature and thus are inherently uncertain. Moreover, the White Paper and Circular includes information obtained from trade and other publications which has not been independently verified as to its accuracy. The Company maintains no obligation to update, alter or amend this White Paper or the Circular. Thus, unforeseen risks, uncertainties or other factors may cause actual results to vary wildly from anticipated results or the expected results of any prospective purchaser.

GLOBEX5

5G - COMMAND CONTROL

BREAKTHROUGH COINS & SHARES OFFERING



TOKENIZE ETHEREUM



STOCKS CERTIFICATE



EXCHANGE ACCESS



SURVIVAL RIGHTS ACCENTS

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