

Dinshaw's Dairy Foods Pvt. Ltd.

Registered Office:

Borgaon, Gorewada Road, Gittikhadan, Nagpur-440013
Ph.: 0712-2865500, 9607933312
CIN-U15200MH1998PTC116277

Dairy Plant :

K41-42 (Part), Five Star Industrial Estate, MIDC, Butibori,
Nagpur-441122 Ph.: 07103-297072 /73, 9607933316/17

Ice Cream Plant :

K41-42 , Five Star Industrial Estate, MIDC, Butibori,
Nagpur-441122 Ph.: 07103-297072 /73, 9607933316/17

To,
Unsecured Sundry Creditors.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

BENCH, AT MUMBAI

FORM NO. CAA 3

[Pursuant to Section 230(5) and Rule 8]

COMPANY SCHEME APPLICATION NO. 33 OF 2025.

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232 and other applicable
provisions of the Companies Act, 2013 and Rules framed there
under as in force from time to time;

AND

In the matter of Scheme of Amalgamation of Dinshaws Snacks
and Foods Private Limited ("Transferor Company" or "First
Applicant Company") with Dinshaw's Dairy Foods Private
Limited ("Transferee Company or "Second Applicant
Company") and their respective shareholders and creditors.



Dinshaw's Dairy Foods Pvt. Ltd.

Jimmy Nam
Director

DINSHAW'S DAIRY FOODS PRIVATE LIMITED,)

means a company incorporated under the)

Companies Act, 1956 and having its)

Registered Office situated at Gittikhadan,

Gorewada Road, Nagpur Maharashtra -)

440013.

)... Second Applicant Company/

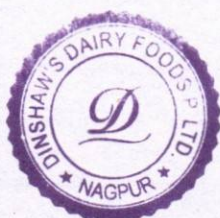
CIN: U15200MH1998PTC116277

) Transferee Company

The above Company Scheme Application No. CA(C.A.A)/33/MB-IV/2025 (the "Company Application") has been filed by the Company before the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal"), inter alia, seeking directions in relation to holding/dispensing of meetings of its equity shareholders, secured creditors and unsecured creditors to seek their approval to the Scheme of Amalgamation of Dinshaws Snacks and Foods Private Limited ("Transferor Company" or "First Applicant Company") with Dinshaw's Dairy Foods Private Limited ("Transferee Company or "Second Applicant Company") and their respective shareholders and creditors.

The Scheme is an arrangement between the Company and its shareholders as contemplated under Section 230(1)(b) of the Act. Under the Scheme, there is no compromise and/ or arrangement which is in any manner prejudicial to the interests of the creditors. The Scheme does not contemplate any variation in the rights of the creditors of the Company and the liability towards the creditors of the Company is not proposed to be reduced or extinguished under the Scheme. The Scheme will not adversely affect the debt repayment capacity of the Company and the creditors will be paid their dues in the ordinary course of business.

Notice is hereby given that the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") has vide its order delivered on March 03, 2025 ("Order"), inter alia, directed that meeting of the unsecured creditors of the Company to seek their approval to the Scheme, is dispensed with. Further, by the Order, the Company was directed to serve a notice upon its unsecured Sundry creditors with a direction that



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Jimmy Ram
Director

they may submit their representations, if any, to the Tribunal and a copy of such representation shall simultaneously be served upon the Company.

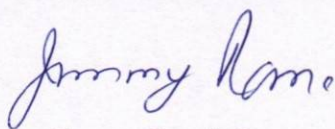
Kindly note, that the Order states that if no response is received by the Tribunal from the unsecured Sundry creditor(s), within 30 days of the date of receipt of the notice, it will be presumed that the unsecured creditor(s) has no objection to the proposed Scheme.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Tribunal at 04th Floor, MTNL Exchange Building, G. D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai – 400 005 within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme.

Copy of the representation in relation to the Scheme (if any) may be sent to Mr. Ahmed Chunawala, the Advocates for the Company in advance at Office No. 407/408, 04th Floor, Commerce House, Nagindas Master Road, Mumbai – 400 001 and may simultaneously be sent to the Company at its registered office Gittikhadan, Gorewada Road, Nagpur, Maharashtra – 440 013 during business hours by addressing it to the undersigned.

Dated this 06th March, 2025

For Dinshaw's Dairy Foods Private Limited



Jimmy Erach Rana
Managing Director
DIN: 00519865

