

04:05 PM | 24 AUG **EOD**
MARKET STATS ▼

 सेन्सेक्स
31,596 ▲ 28.05

 निफ्टी 50
9,857 ▲ 4.55

 सोने (एमसीएक्स) (□/१० ...
29,069.00 ▼ -95.00

 यू एस डी/भारती...
64.03 ▼ -0.09

 पोर्टफोलियो
 निर्माण करा

 ई-टी मार्केट्स आप
 उतरवून घ्या

 CHOOSE
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Is my portfolio good?

BY ECONOMICTIMES.COM | AUG 23, 2017, 04.59 PM IST

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I have invested in the following schemes:

- HDFC Tax saver Fund - Direct plan
- Kotak Select Focus Fund - Direct plan
- Birla Sun Life Small and Midcap Fund - Direct plan
- DSP BlackRock Opportunities Fund - Direct plan
- Birla Sun Life Balanced 95 Fund - Direct plan

Is my portfolio good?
 --Samarth Khandelwal



Vishal Dhawan, Founder, Plan Ahead Wealth Advisors, responds:

Big Change:
 The end of Five-Year Plans: All you need to know

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 with." - Farah Khan
 Parents Of Fertility

Your scheme selection is fine. Keep in mind that the equity markets look richly valued from a historical price to earnings perspective. You need to have at least a 10-year horizon and be prepared for volatility. If you are not comfortable with that, you can bring down the equity exposure in your portfolio. Mid and smallcap funds essentially look even more richly valued, and you may evaluate exiting the Birla Sun Life Small and Midcap Fund.

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