



TRANSFORMING MULTI- THEMATIC INVESTING

5 YEARS OF INNOVATION &
DISRUPTION DE VALUE CHAIN

Webinar

DISCLAIMER

Degroof Petercam Asset Management sa l rue Guimard 18, 1040 Brussels, Belgium | RPM/RPR Brussels | TVA BE 0886 223 276
© Degroof Petercam Asset Management SA/NV, 2022 all rights reserved.

This is a marketing communication. This document may not be distributed to retail investors and the use is exclusively restricted to professional investors.

Degroof Petercam Asset Management (“DPAM”) is the author of the present document. Although this document and its content were prepared with due care and are based on sources and/or third party data providers which DPAM deems reliable, they are provided ‘as is’ without any warranty of any kind, either express or implied. Neither DPAM nor its sources and third party data providers guarantee the correctness, the completeness, reliability, timeliness, availability, merchantability, or fitness for a particular purpose.

This document is illustrative and for information purposes only. The provided information herein must be considered as having a general nature and does not, under any circumstances, intend to be tailored to your personal situation. Its content does not represent investment advice, nor does it constitute an offer, solicitation, recommendation or invitation to buy, sell, subscribe to or execute any other transaction with financial instruments including but not limited to shares, bonds and units in collective investment undertakings. Neither is it aimed to investors from a jurisdiction where such an offer, solicitation, recommendation or invitation would be illegal. Neither does this document constitute independent or objective investment research or financial analysis or other form of general recommendation on transaction in financial instruments as referred to under Article 2, 2°, 5 of the law of 25 October 2016 relating to the access to the provision of investment services and the status and supervision of portfolio management companies and investment advisors. The information herein should thus not be considered as independent or objective investment research.

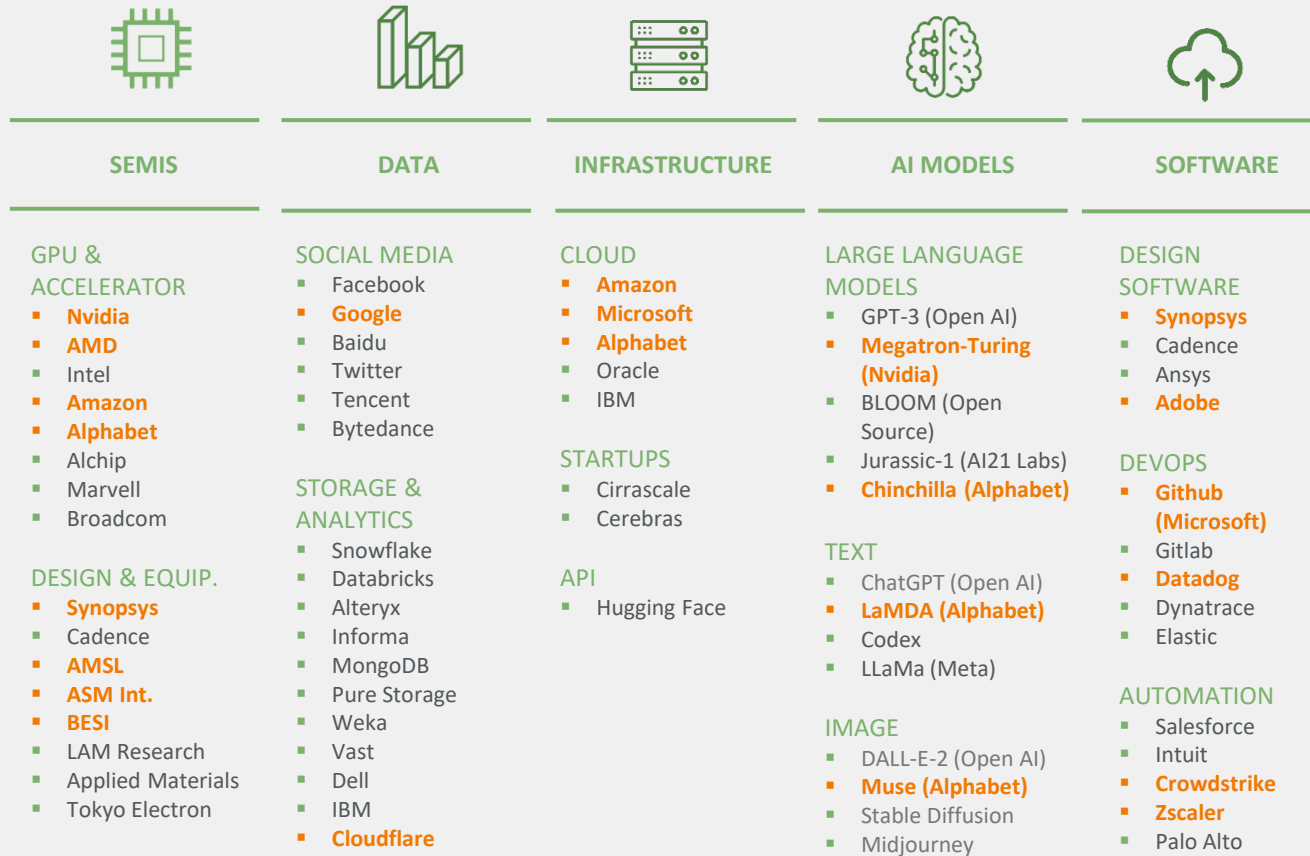
Investing incurs risks. Past performances do not guarantee future results. The money invested in the fund can both increase and decrease in value and it is not certain that you get back all the invested capital. All opinions and financial estimates in this document are a reflection of the situation at issuance and are subject to amendments without notice. Changed market circumstances may render the opinions and statements in this document incorrect.

Decisions to invest in any DPAM fund can only be validly made on the basis of the Key Investor Information Document (KIID), the prospectus and the latest available annual and semi-annual reports. These documents can be obtained free of charge on the website <https://www.dpamfunds.com>. We strongly advise the investor to carefully read these documents before executing a transaction. For investors in Switzerland, the prospectus, the articles of incorporation of the fund, the latest activity reports and the key information documents are available free of charge at the representative agent for Switzerland (ACOLIN Fund Services AG, Leutschenbachstrasse 50, CH-8050 Zurich).

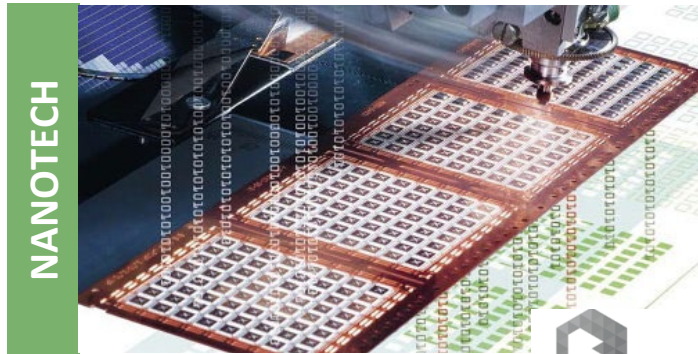
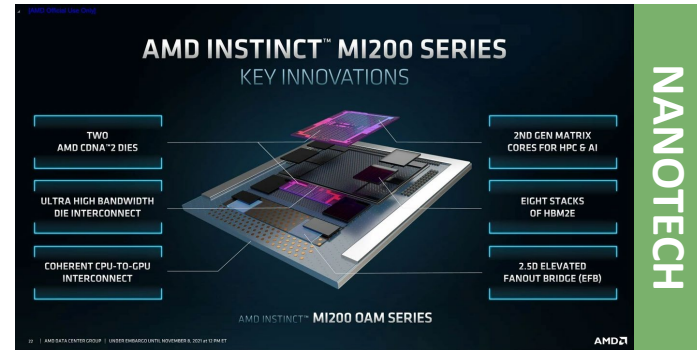
This document may not be reproduced, duplicated or disseminated in any form, in whole or in part, or distributed to other persons without the prior written consent of DPAM. The user of this document acknowledges that the content constitutes a copyrighted trade secret and/or proprietary information of substantial value. Having access to this document does not transfer the proprietary rights whatsoever nor does it transfer title and ownership rights. The information in this document, the rights therein and legal protections with respect thereto remain exclusively with DPAM. This document may not be distributed to private investors and is solely restricted to professional investors.

The information contained in this presentation (including any attachment or annex) related to the Regulation EU 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial services sector (“SFDR”) is given to you by DPAM on the basis of its understanding of SFDR, the Taxonomy Regulation and the related laws and regulations and the guidance available in this respect as at the date of this presentation. The implementation of SFDR and Taxonomy Regulation may evolve over time on the basis of guidance of regulatory bodies, market practice and the adoption of technical standards or delegated acts by authorities at EU level. Although this document and its content were prepared with due care, the information provided in this document (including its annexes) may become incorrect or incomplete further to clarifications and/or positions issued by the European authorities and/or the national regulators regarding the implementation and/or the interpretation of SFDR, the Taxonomy Regulation and any further implementing acts. DPAM does not guarantee the correctness, the completeness, reliability, timeliness, availability, merchantability, or fitness for a particular purpose.

ARTIFICIAL INTELLIGENCE VALUE CHAIN



WE DOUBLED OUR SEMI EXPOSURE IN 2022



Source: Companies, DPAM



LESS OBVIOUS **ECOLOGY** WINNERS



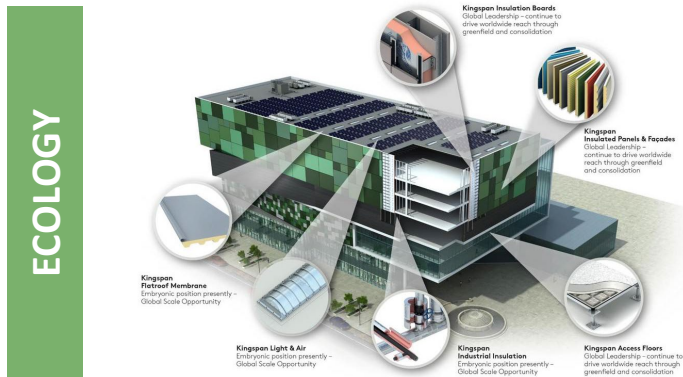
ECOLOGY

Epiroc



ECOLOGY

THE LINDE GROUP



ECOLOGY

Kingspan



ECOLOGY

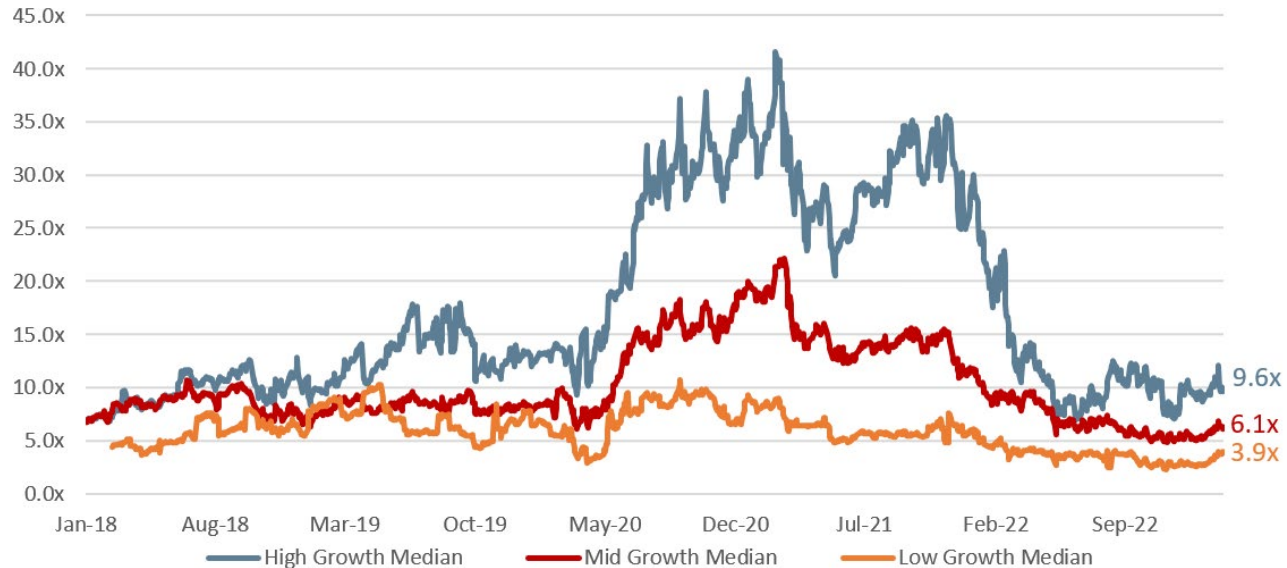
Hydro

Source: Companies, DPAM



Past performance does not predict future returns

CLOUD SOFTWARE VALUATIONS: ENTERPRISE VALUE / REVENUE (12m fwd.)



Sources: Clouded Judgement Newsletter, February 10



BIOPHARMA VALUE CHAIN




Source: DPAM



HEAD OFFICE BELGIUM


 dpamfunds.com

 +32 2 287 91 11

 dpam@degroofpetercam.com

 /company/dpam

 degroofpetercam.com


 Rue Guimard 18,
1040 Brussels
Belgium

 publications.dpamfunds.com


 /degroofpetercam


LOCAL OFFICES

 DE Wiesenhüttenplatz 25,
60329 Frankfurt am Main
+49 69 56 60 82 531


 ES Paseo de la Castellana 141,
Planta 19, 28046 Madrid
+34 91 5720 366

 FR Rue de Lisbonne 44,
F-75008 Paris
+33 1 73 44 57 60

 CH **Affiliate** – Bld Georges-Favon 20,
1204 Geneva
+41 22 929 72 23

 HK **Joint venture** – Syncicap Asset Management
66/F, The Center, 99 Queen's Road Central, Hong Kong
+852 3842 8200

 IT Corso Europa 15,
20122 Milano
+39 02 12412 4673

 LU Rue Eugène Ruppert 14,
L - 2453 Luxembourg
+352 45 18 581

 NL De Entree 234 unit 5.1,
1101 EE Amsterdam
+31 2 05 73 54 05

