

BLUE MOUNTAIN  
COMMUNITY FOUNDATION

# 2014 Annual Report



BLUE MOUNTAIN  
COMMUNITY  
FOUNDATION

*Serving Donors. Strengthening Communities.*



Remembering the Past...



Embracing the Future

CELEBRATING 30 YEARS OF COMMUNITY PHILANTHROPY

## BOARD OF TRUSTEES PRESIDENT REPORT

### CRAIG SIEVERTSEN



At the November 13<sup>th</sup> Celebration of Giving, the Community Foundation's annual presentation to our community about the state of the Foundation, we celebrated our 30<sup>th</sup> Anniversary with four founders present – Pete Peery, John Reese, Art Griff and Mary Lou Tillay. These visionaries started the Foundation with \$200,000 in 1984. Since then our assets have grown to over \$38 million, with an additional \$19 million given to charities in our area.

Although there are many nonprofits in our area with "Blue Mountain" in the title, there is only one Blue Mountain

Community Foundation. What sets us apart from other nonprofits is that our timeline is limitless and our mission is broad. We amplify our region's charitable assets by pooling, investing & encouraging people to leave a legacy in the Blue Mountain region through the Community Foundation. Our challenge is to get the word out about the Community Foundation and why it is special. We do not seek growth for the sake of growth – we seek growth so that we can give more scholarships, more grants, and solve more problems.

The Board of Trustees is proud of the work the Foundation has done in the past year, and that even with the changes last year, we haven't missed a beat. We say farewell to Trustees Dan Reid, Leslie Brown, and Laure Quaresma. Each played a major role on the Board. We look forward to new Trustees Tim Kennedy (Athena), Mindy Nelson (Walla Walla), and Chris Drabek (Walla Walla) joining us starting in 2015.

2013-2014, my first year at the Community Foundation, was one of discovery and exploration, problem-solving and joy. I am pleased to report that the condition of the Community Foundation is strong, and that we are poised for even greater growth and achievement in the coming years.

During 2013-2014, the Community Foundation grew in funds granted, scholarships made, more donor advised funds, designated funds and other endowments, more agency funds and grew the endowment. At the end of the fiscal year, our large investment pool returned 15.8% (net of fees).

We continued to be part of the Bill and Melinda Gates Foundation's Building Community Philanthropy initiative, regranting funds to local

charities to address intergenerational poverty. The J.L. Murdock Charitable Trust multi-year grant continued to support the expansion of our administrative capabilities. This has been critical to our ability to sustain growth with excellence. Our real assets, the Lamar Farm and gravel pit, continued to generate significant funds for scholarships. We were at the table for community-wide collaborations on hunger, homelessness, early childhood education, mental health, healthy youth and trauma-informed youth services. We also affirmed that our service area extends to the entirety of Umatilla County, Oregon.

The Celebration of Giving this year featured presentations from speakers about their personal experiences with different facets of the Foundation: Peter Harvey on

## EXECUTIVE DIRECTOR'S REPORT

### KARI ISAACSON

investment performance, John Jamison on his and Katherine Wildemuth's donor advised fund, Terry Nealey on the Dayton/Columbia County Washington Fund and attorney Bertha Clayton on scholarships.

New staff joining the Foundation this year were Joan Consani, Director of Finance and Casey Richards-Moller, Donor Services Associate. We were fortunate to have Joan Aragone come out of retirement to assist us during this year of change and transition.

We are all looking forward to working with you on behalf of the community in the coming year!



# Statement of Financial Position

*For period ending June 30, 2014*

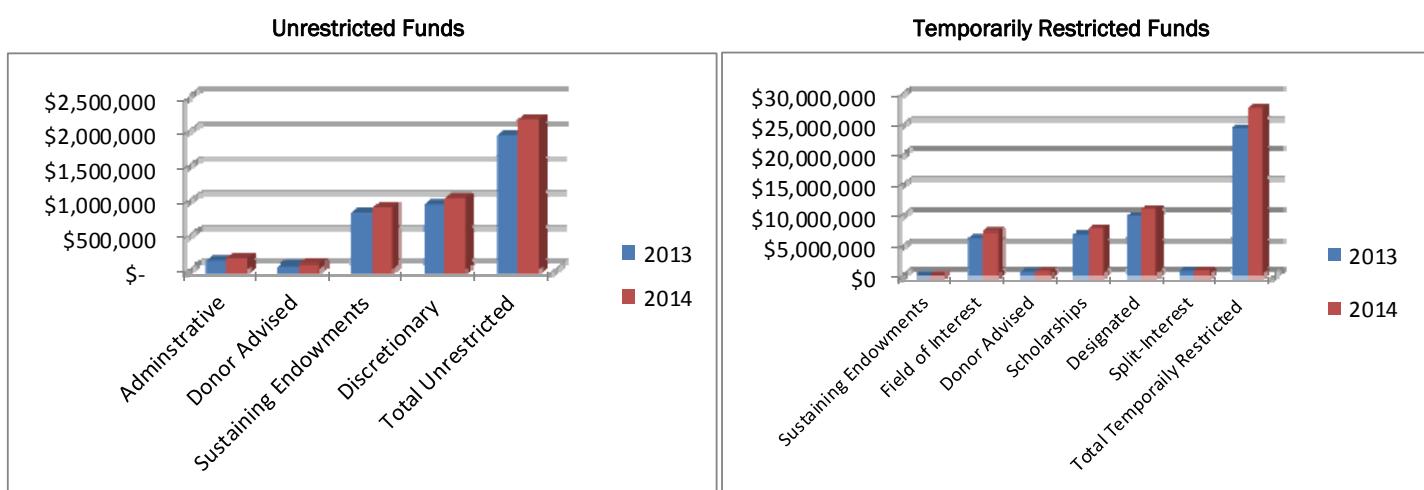
<b>ASSETS</b>		
<b>ASSETS</b>	<b>2014</b>	<b>2013</b>
Cash and Cash Equivalents	\$ 1,159,495	\$ 1,134,890
Investments	37,398,977	33,037,062
Interest and Dividends Receivable	12,370	3,030
Furniture and equipment, net	9,250	7,404
<b>Total Assets</b>	<b>\$ 38,580,092</b>	<b>\$ 34,182,386</b>

<b>LIABILITIES AND NET ASSETS</b>		
<b>LIABILITIES</b>	<b>2014</b>	<b>2013</b>
Grants and Scholarships Payable	\$ 423,467	\$ 373,703
Other Liabilities	22,648	13,529
Funds held on behalf of others	7,467,195	6,592,274
Split-interest agreements	946,652	886,470
<b>Total Liabilities</b>	<b>\$ 8,859,962</b>	<b>\$ 7,865,976</b>

<b>NET ASSETS</b>	<b>2014</b>	<b>2013</b>
Unrestricted		
Administrative	156,470	122,005
Donor Advised	81,003	55,196
Sustaining Endowments	899,587	815,530
Discretionary	1,033,823	944,402
<b>Total Unrestricted</b>	<b>\$ 2,170,883</b>	<b>\$ 1,937,133</b>
Temporarily Restricted		
Sustaining Endowments	50,542	44,690
Field of Interest	7,246,141	6,330,632
Donor Advised	624,542	544,616
Scholarship	7,781,058	6,912,495
Designated	11,099,335	9,887,477
Split-interest	747,629	659,367
<b>Total Temporarily Restricted</b>	<b>\$ 27,549,247</b>	<b>\$ 24,379,277</b>
<b>Total Net Assets</b>	<b>\$ 29,720,130</b>	<b>\$ 26,316,410</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 38,580,092</b>	<b>\$ 34,182,386</b>



# Discretionary Grants by Impact Area



**Improving the issues of arts for children, access and participation, and helping the arts flourish in our communities.**

Blue Mountain Art Alliance DBA ArtWalla	
<i>Expansion of Arts Infrastructure - Website</i> .....	\$700
Blue Mountain Artisans Guild	
<i>Electrical Safety Update</i> .....	\$1,000
Carnegie Center DBA Carnegie Picture Lab	
<i>Picture Lab 2013-14 Program</i> .....	\$2,500
Fort Walla Walla Museum/Walla Walla Valley Historical Society	
<i>Connecting Children with Civil War Exhibit</i> .....	\$1,000
<i>School Tour Program</i> .....	\$2,000
Kirkman House Museum	
<i>AmeriCorps Staff Position</i> .....	\$1,000
Little Theatre of Walla Walla	
<i>Lighting Control System Replacement</i> .....	\$1,500
Rural Youth Enrichment Services	
<i>Touchet Valley Acoustic Music Project</i> .....	\$1,500
Touchet Valley Arts Council	
<i>Liberty Theater Annex Renovation</i> .....	\$1,000
<i>Missoula Children's Theatre Residency</i> .....	\$1,000
Waitsburg Historical Society	
<i>Furnace Replacement in Wilson-Phillips House</i> .....	\$1,000
Walla Walla Chamber Music Festival	
<i>2014 Winter and Summer Seasons</i> .....	\$2,000
Walla Walla Choral Society	
<i>General Support</i> .....	\$2,000
Walla Walla Symphony	
<i>2013-2014 Symphony Season</i> .....	\$2,500

**Improving the issues of neighborhood living, social support, and joining together for the greater good.**

Blue Mountain Action Council	
<i>Commitment to Community Program (C2C)</i> .....	\$1,194
Blue Mountain Humane Society	
<i>Spay/Neuter Voucher Pilot Program</i> .....	\$2,000
Catholic Charities of Spokane - Walla Walla Office	
<i>Interfaith Coalition on Poverty</i> .....	\$1,500
Children's Home Society of Washington/Walla Walla	
<i>Community PRIDE of Walla Walla Needs Assessment</i> .....	\$3,500
Community Council	
<i>2014 Advocacy: Improving Citizen-Government Communication</i> ....	\$1,500
United Way of Walla Walla	
<i>Youth United Program</i> .....	\$1,500
Walla Walla Senior Citizens Center, Inc. DBA Center at the Park	
<i>Center Volunteers Program</i> .....	\$2,000

**Improving the issues of training workers for better jobs, helping employers thrive, and supporting small businesses.**

Milton-Freewater Downtown Alliance	
<i>Let's Make a Difference Day</i> .....	\$1,000



**Improving the issues of wellness, preventative care, and access to health care.**

Blue Mountain Heart to Heart	
<i>HIV Outreach, Prevention and Testing</i> .....	\$5,000
Bluewood Blazers DBA Bluewood Alpine Race Team	
<i>General Support</i> .....	\$500
Children's Home Society of Washington/Walla Walla	
<i>Child and Family Counseling</i> .....	\$10,000
City of Walla Walla Parks and Recreation	
<i>Washington Park Neighborhood After-School Program</i> .....	\$2,500
Columbia County Public Health Department	
<i>Stay Active and Independent for Life (SAIL)</i> .....	\$2,000
Good Samaritan Ministries	
<i>Mental Health Issues and Counselor Training</i> .....	\$1,500
Medical Teams International	
<i>Walla Walla Mobile Dental Program</i> .....	\$3,500
Milton-Freewater Ambulance Service Area Health District	
<i>Training Aids for EMS</i> .....	\$2,000
Providence St. Mary Foundation	
<i>Jan Erickson Lifesaver Fund</i> .....	\$2,500
Rising Sun Clubhouse	
<i>General Operational Support</i> .....	\$1,500
<i>General Support</i> .....	\$1,500
Student Health Options DBA The Health Center	
<i>Mental Health Care/General Services</i> .....	\$6,000
Trilogy Recovery Community	
<i>Latino Outreach, School Outreach, &amp; Support Services</i> ..	\$5,000
Walla Walla County Health Department	
<i>Access to Baby and Child Dentistry</i> .....	\$3,000
YWCA	
<i>YWCA Ice Chalet</i> .....	\$1,000

**"This session [for AP students] opens a new door of high school participation with our admission free School Tour Program"**

-Fort Walla Walla Executive Director,  
James Payne



**First Fruits Fund Grant Awards– The goal of the First Fruits Fund is to encourage collaborative and innovative approaches to building self-sufficiency for the most underserved in our communities.**

**These grants represent distributions from 2012-2013 grant funds**

Rising Sun Clubhouse	
<i>General Operational Support</i> .....	\$1,500
Walla Walla Community College Foundation	
<i>For Walla Walla Public Schools Teacher Development</i> ....	\$5,000
The STAR Project	
<i>Transitional housing for persons leaving incarceration</i> ....	\$3,500
Whitman College	
<i>State of the State for Washington Latinos Report</i> .....	\$5,000

# Discretionary Grants by Impact Area

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## Improving the issues of early learning, supporting school children, and lifelong learning.

Blue Mountain Action Council

*Skill Steps: A BMAC & WWCC partnership*.....\$7,496

Blue Mountain Counseling of Columbia County

*Summer Youth Program*.....\$2,000

Blue Mountain Resource Conservation & Development Council

*Camp Wooten and Envirothon*.....\$1,000

Camp Fire Walla Walla Council

*After-School & Super Summer Program Scholarships*.....\$2,500

Eastern Washington Autism Spectrum Disorder Assoc. (EWASDA)

*Summer Camp*.....\$2,000

Eastern Oregon FGP of Community Counseling Solutions

*Foster Grandparent Program of CCS*.....\$1,500

Friends of Children of Walla Walla

*Adults Befriending Children School-Based Program*.....\$5,000

Friends of Dayton Memorial Library

*Laptop Computers for In-House Use*.....\$711

Girl Scouts of Eastern Washington & Northern Idaho

*General Support*.....\$1,000

Junior Achievement of the Greater Tri-Cities

*General Support for Walla Walla Program*.....\$2,000

Pomeroy School District

*Pomeroy Elementary After-School Program*.....\$5,000

Prescott School District

*Prescott Elementary After-School Program*.....\$4,000

The Cardinals' Nest

*After-School Reduced Rate Program*.....\$5,000

The Moms' Network

*Educ. Parent Workshops/Parenting Teens Together*.....\$1,000

Umatilla County 4-H Leaders Association

*Get SET - Science, Engineering & Tech. 4-H Program*.....\$1,500

Walla Walla Basin Watershed Council

*STELLAR Environmental Education*.....\$1,500

Walla Walla Community College Foundation

*Parenting Education Program Scholarships & Expansion*.....\$3,500

*Student Emergency Assistance Aid*.....\$3,000

Walla Walla Public Schools

*Farm to School Program General Support*.....\$2,500

YMCA

*Y on Wheels for At-Risk Children*.....\$5,000

YWCA

*Fun Factory*.....\$5,000

*Mariposa Program*.....\$5,000

*My Friends' House*.....\$3,000

## Improving the issues of caring for the environment and promoting environmental awareness.

Blue Mountain Land Trust

*General Support*.....\$1,000

**"Many of the students were reluctant readers at the start of the year, and found a love of reading through the after school program"**

-Prescott Elementary Principal,  
Jodi Thew



## Improving the issues of food, housing, homelessness, a living wage, and freedom from discrimination in our communities.

American Red Cross

*General Support*.....\$3,000

Blue Mountain Action Council

*Pro Bono Lawyer Referral Program*.....\$3,811

*Support for: Next Steps Transitional Housing*.....\$10,499

Christian Aid Center

*Case Management and Referral Services*.....\$20,000

Helpline

*Direct Services for Walla Walla County Homeless*.....\$15,000

Lillie Rice Center, Inc.

*Parent to Parent Support Programs*.....\$3,000

Linus Project

*Distribution of Blankets and Quilts for Children*.....\$500

Pantry Shelf of Walla Walla

*More Protein, Less Starch*.....\$3,500

Rotary First Harvest

*Harvest Against Hunger (HAH)*.....\$2,000

SonBridge Community Center

*Emergency Shelter (Large-Scale Disasters)*.....\$2,500

Southeastern WA Aging & Long Term Care Advisory Council

*General Support*.....\$3,000

Sunset Housing Inc.

*General Support*.....\$2,000

Valley Residential Services

*Supported Living Wheelchair Van Lift*.....\$2,000

Walla Walla Senior Citizens Center, Inc. DBA Center at the Park

*Adult Day Center*.....\$2,500

*Columbia Co. Senior Round Table Nutrition Program*.....\$2,000

*Garfield Co. Senior Round Table Nutrition Program*.....\$2,000



**During the  
2013-2014  
fiscal year,  
\$245,711 was granted to  
area non-profit organizations  
in Discretionary Grants.**

# 2014 Scholarship Awards

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## Ann Weatherill Memorial Scholarship Fund

Jessica Smith

## Anonymous Scholarship Fund

Sheyanne Colvin

## Archer Ranch Scholarship Fund

Logan Hays

## Baker Henry Nursing Scholarship Fund

Alexandra Dunnagan

## Bayne Family Scholarship Fund

Kiana Molitor

## Benton City Wranglers Educational Trust Scholarship Fund

Tucker Cannon

Kaitlyn Jackson

## Betty Rae and Luetta Anderson Scholarship Fund

Josue Chavez

Paola Flores

Sonja Gooding

Johanna Lugo-Coria

Shanna Postlewait

## Bob and Eleanor Burgess Scholarship Fund

Steven Hughes

## Bobby Cox Memorial Scholarship Fund

Erik Sandoval

## Charlotte D. Mikkelsen Scholarship Fund

Zach Bartlow

## Dayl and Doris Graves Auto Tech Scholarship Fund

Nazario Lara-Ureta

Amanda Weis

## Dayl and Doris Graves Scholarship Fund

Brian Smith

## Dayton/Columbia County Washington Fund

Kenndra Haney Brightne Partlow

Logan Hays Kolbie Rodriguez

Etta Huwe Guy Spalinger

Bailey John Lexus Ward

Courtney Mings

## Nancy and Don Fix Scholarship Fund

Colleen Delp

Guy Spalinger

## Donald C. and Ruth F. Roff Scholarship Fund

Anne Jones

Gabriela Salazar

## Earl and Jane Ferguson Scholarship Fund

Natalie Arnold Taylor Rudolph

Elizabeth Carlyle Natasha Surber

Taryn Coffman Molly Von Borstel

Danielle Dearing Kolten Younics

Kyra Fairchild Alexis Zmuda

## Earl and Lucille Blake Scholarship Fund

Destiny Arms Justin Colvin

Fletcher Baker Taylor Cook

Meara Baker Itsel Corona

Allyssa Barnett Olivia Demaris

Courtney Blevins Haley Dorman

Zacharie Brown Eduardo Duran-

Hannah Burns Salinas

Daniel Can Carleigh Dye

Chase Cantrell Alexis Enriquez

Janette Castro Lorena Esquivel

Josue Chavez Kassidy Willard

Nadia Chavez Jordon Wilson

## Edward F. Fields Memorial Scholarship Fund

Conrad Reisenauer

## Hevel Waitsburg Scholarship Fund

Heidi Miller

Nicholas Pearson

## Howard and Pearl Burgess Scholarship Fund

Jacob Leinweber

Bethany Voss

## Jack McDonald Memorial Scholarship Fund

Lara Andrade

## Ralph R. Bennett and Mary Ellen Bennett Scholarship Fund

Urueta Ambriz

Jose Ambriz

Lara Andrade

Ana Andrade

Amanda Weis

Kassidy Willard

Jordon Wilson

## Jim Kibler Agriculture Scholarship Fund

Taryn Coffman

## John Eagon Scholar-Athlete Award Fund

Kiana Molitor

## James N. Lamar Foundation Scholarship Fund

Harrison Attema Kinsey Larison

Hannah Bartee Megan Lee

Katie Brill Shannon Lee

Todd Brown Mariah Mathews

Gage Callahan Mary McClure

John Callahan Jared Meyer

Bryce Cashman Michaela Miller

Owen Chiaventone Riley Miller

Jack Cogan Logan Moose

Jacob Cogan Jakson Pennington

Colton Cole Lauren Rhodes

Dillon Crockett Joshua Rife

Austin Devlin Adam Roe

R. Falter Megan Rogge

Chloe Faris Eric Rosewicz

Hunter Faris Brandon Searcy

Jaclyn Fee Halle Settles

Colton Goodlet Tyler Shipman

Matthew Heili James Stanton

Kyle Hollingsworth Robert Stevens

Brooke Horseman Amanda Swift

Spencer Hudson Kara Tabaka

Brett Johnson Blair Turnbull

Dylan Johnson Cory Von Seggern

Courtney Young Natalie Whalen

Robert Jones Nathan Wilson

Bryce Yount Darien Witter

Keaton Johnson Jessica Wyatt

## John Israel Scholarship Fund

Kenndra Haney Courtney Mings

Kayla Hayes Brightne Partlow

Logan Hays Cruz Ramirez

Etta Huwe Kolbie Rodriguez

Bailey John Guy Spalinger

Rainbow Laws

## John P. and Anna Anderson and Family Scholarship Fund

Weijing Lin

## John W. McGillis, Jr. Memorial Scholarship Fund

Daniel Butler

Eleanor Rassbach

Reilly Roach

Matthew Rothstrom

Kincaid Schmitz

# 2014 Scholarship Awards

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<b><u>Keith P. and Helen C. Fenner Scholarship Fund</u></b>	<b><u>Northwest Grain Growers Robert Abbey Memorial Scholarship Fund</u></b>	<b><u>T.B. Elliott Student Scholarship &amp; Loan Fund</u></b>
Stuart Gillin	Samantha Case Samantha Castoldi Logan Dozier Mary Beth Jones Allison Key	Nallely Facio Paola Flores Kalvin Foster Enedina Fuentes Maria Fuentes
<b><u>Kenneth Garner Non-Endowed Scholarship Fund</u></b>	Eric Klicker Garrett Leahy Heidi Miller Sienna Struthers Andrew Thonney Andrew Zahl	Abel Garcia Lucero Garcia-Meza Stuart Gillin Sonia Gonzalez-Ruelas Jordon Wilson
Sergio Pena Carlos Perez Phong Pham Dakota Phillips	Shanna Postlewait Cristal Quezada Cristopher Ramirez Amanda Weis	
<b><u>Kenneth Garner Endowment Scholarship Fund</u></b>	<b><u>Pomeroy Scholarship Fund</u></b>	<b><u>Ted Berry Memorial Scholarship Fund</u></b>
Andres Martinez Elias Martinez Danitza Maya Amanda Meliah Jose Mendoza Heidi Miller Yvonne Miranda Cynthia Mora-Pulido Kush Oilwala Laura Olmos	Carol Entrup Shelby Fuchs Wyatt Hyer Torrie Koller Cody Lamunyan Tyler McGreevy	Andrew Thonney
Eduardo Olmos- Joaquin Liz Ortiz-Garcia McKenzie Palmer Alexis Pasillas- Alvarado Matthew Pauley Ivette Perales Kassidy Willard	Maria Meyers MacKenzie Monahan Taylor Prince Dennis Talbot McKenzie Uto Emma Woodland	<b><u>Terry Copple Scholarship Fund</u></b>
<b><u>Kenneth M. Dean - Quixote Fund</u></b>	<b><u>Ralph and Elsa Emigh Scholarship Fund</u></b>	<b><u>Tichi-Groom Scholarship Fund</u></b>
Josue Chavez	Josue Gonzalez Sonja Gooding Damien Goucher Alyssa Hafen Olivia Hemenway Natalie Arnold Renee Baumann Daniel Butler Catherine Feistner Mauricio Gomez Shelby Gordon Alyssa Hafen Christal Hall Kenndra Haney Samantha Harting Zane Henderson Katy Hofer	Samantha Henze Jonathon Klem
	Jessie Hopkins Cynthia Jara-Soriano Paige Jones Kavin Kuykendall Jacob Leinweber Benjamin Miedema Brightne Partlow Jamie Quaresma Eleanor Rassbach Kolbie Rodriguez Matthew Rothstrom Tansy Schroeder Justin Seymour Lowden Smith Guy Spalinger Robert Thonney Amanda Weis	Megan Kromm Michaela Nordheim
<b><u>Larry Jay Brittain Memorial Fund</u></b>	<b><u>Walla Walla Public High Schools Scholarship Fund</u></b>	<b><u>*Waitsburg High School Alumni Association Scholarship Fund</u></b>
Ali Salinas-Buentello		Meara Baker Nicholas Pearson
<b><u>Lawrence and Margaret Slater Scholarship Fund</u></b>		<b><u>Walla Walla-Columbia School Retirees Association Scholarship Fund</u></b>
Cody Lamunyan		Yuri Can Ann Ladderud
<b><u>Marilyn Jensen Memorial Scholarship Fund</u></b>		<b><u>Walt Roloff Scholarship Fund</u></b>
Kolten Youncs		Zane Henderson
<b><u>McJunkin Family Scholarship Fund</u></b>		<b><u>Ward and Vera Hoskins Memorial Scholarship Fund</u></b>
Jisselle Garcia Tristan Mitchell		Samantha Harting Heather Hays Madeline Jensen
<b><u>Merwin F. and Althea M. Neace and Family Scholarship Fund</u></b>		Cruz Ramirez Lowden Smith Lexus Ward
Etta Huwe Lexus Ward		<b><u>Wesley D. Kessler Class of 1927 Scholarship Fund</u></b>
<b><u>Katherine Guinn Memorial Scholarship Fund</u></b>		Haleigh Miller
Taylor Cook Madison Elmenhurst Alyssa James Spencer Locati Mercedeze Long	Jacie McDaniels Lilymarie McKeirnan Samantha Oberg Clare Reese	<b><u>William and Delora Harpe Scholarship Fund</u></b>
	Dylon Ridenour Rosa Roblero Matthew Rothstrom Felipe Salazar Suleyma Salazar Ruby Salgado Ali Salinas-Buentello Alexis Sanchez Nelson Sanchez Alberto Sandoval Erik Sandoval Tansy Schroeder Christian Segovia Kassidy Willard	Meara Baker Chelsey Brannock Tanner Butler Kimberly Hamann Katelynn Martin
<b><u>O.A. and Marion S. White 4-H Scholarship Fund</u></b>		<b><u>William E. and Mary G. Falconer Scholarship Fund</u></b>
Jacob Leinweber		Katie Keller Mckenzie Loney Itzel Lopez Victor Lopez George Lopez-Vargas Johanna Lugo-Coria
<b><u>Paul Bjorklund Memorial Scholarship Fund</u></b>		Miguel Madrigal Ryder Magnaghi Manuel Marin Garrison Martin Jordon Wilson
Kolten Youncs		

\*denotes a new fund

# The Impact of Scholarships and Grants

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## OVERCOMING CHALLENGES

Gabriela is the first person in her family to not only attend college, but to graduate. She has received a Bachelor's Degree and is pursuing her Master's Degree in Education.



Her parents emigrated from Mexico in search of a better future for their family. With the support of her family and great teachers, Gabriela looked forward to going to school every day.

One of the biggest challenges Gabriela encountered as she approached high school graduation was the lack of knowledge about applying for college and financial assistance. With the help of

an advisor at Walla Walla Community College, Gabriela applied for a merit based scholarship and got it! This scholarship helped Gabriela fulfill her dream of graduating with a Bachelor's degree from Whitman College.

In the Spring of 2014, Gabriela again sought financial assistance for graduate school.

In May, 2014, the Blue Mountain Community Foundation awarded Gabriela



a \$3,000 scholarship from the Donald C. & Ruth F. Roff Fund. Gabriela is currently enrolled at Walla Walla University pursuing her dream to teach at an international school.

## COMMUNITY IMPROVEMENT

Pomeroy School District applied for and received a discretionary grant for \$5,000 for its Elementary After-School Program. On average 14 students receive a nutritious snack, tutoring, and enrichment activities after school.

Teachers and staff noticed one of the most significant impacts of the program was the trust and confidence developed by the most needy children. Having 2 hours with

supportive and caring adults truly impacted the lives of the children enrolled. For some of the children this was the only educational support received outside of the classroom. Due to the consistent and positive atmosphere, the children improved in learning and displayed fewer behavioral problems.



During the summer of 2014, Blue Mountain Community Foundation granted \$2,000 to the Eastern Washington Autism Spectrum Disorder Association to help send 12 children with autism to summer camp.

## IMPACTING LIVES

During these two weeks the children had opportunities to learn new skills such as using public transportation and shopping for healthy foods, among others. They also had tons of fun swimming, bowling, visiting the library, and much more.

At the end of the summer, campers said "I wish summer camp would never end."

## AGENCY ENDOWMENT FUNDS

*Funds established by a non-profit organization to provide ongoing financial support for the agency or a special project of the agency.*

Carson Akre Endowment Fund

Luetta Anderson Endowment Fund FBO Pioneer United Methodist Church

Athena Civic Memorial Endowment Fund

Athena Library Friends Association Building Reserve Fund

Blue Mountain Heart to Heart Endowment Fund

Bruce House Museum Reserves Fund

Camp Kiwanis Foundation Fund

Christ Lutheran Church Fund

Christian Aid Center Building Expansion Fund

Christian Aid Center Board Operating Reserves Fund

Christian Aid Center - Bill Roach Endowment Fund

Christian Aid Center Endowment Fund

Columbia County Hospital District Fund

Dayton Historical Depot Society, Inc. Endowment Fund

Downtown Walla Walla Foundation Endowment Fund

Emmanuel Lutheran Church Capital Improvement Fund

\*Emmanuel Lutheran Church Designated Fund

Emmanuel Lutheran Church Foundation Endowment Fund

Emmanuel Lutheran Church- Christina Eggers Fund

Emmanuel Lutheran Church- Rodger Paetel Memorial Scholarship Fund

Emmanuel Lutheran Church- Cindy Norby Library Fund

First Congregational Church Endowment Fund

First Congregational Church Memorials Fund

First Congregational Church - MWH Proceeds Special Project

First Congregational Church- Ralph and Bunny Stevens Capital Maintenance Fund

Fort Walla Walla Museum Building Reserve Fund

Friends of Fort Walla Walla Museum Fund

Friends of Children of Walla Walla Endowment Fund

Friends of the Library of Walla Walla Endowment Fund

Friends of the Library of Walla Walla Ruth Salnitzki Fund

Frontier Days Foundation Fund

\*Good Samaritan Ministries Endowment Fund

Helpline Endowment Fund

Italian Farmstead Endowment Fund

The Kids' Place Endowment Fund

Kirkman House Endowment Fund

Lillie Rice Center Endowment Fund

Little Theatre of Walla Walla Endowment Fund

Mary Mayberry Orchard Nursing Heritage Fund

Pavilion Preservation Foundation Fund

George Peery Cemetery Association Endowment Fund

Planned Parenthood of Greater Washington & Northern Idaho Fund

Providence St. Mary Medical Center Endowment Fund

Rogers Adventist School Worthy Student Endowment Fund

Rotary Club of Walla Walla Don Sherwood Endowment Fund

Sacred Heart Catholic Church Scholarship Fund

St. Paul's Episcopal Church Collier Camp Cross Endowment Fund

Touchet Educational Foundation-Mary O. & Alvin Adams Scholarship Endowment Fund

Touchet Educational Foundation-Eileen Collier Scholarship Fund

\*Touchet Educational Foundation-Helen Durfee Memorial Scholarship Fund for Education

Touchet Educational Foundation-Touchet Gun Club Scholarship Fund

\*Touchet Educational Foundation-Oscar Ferrians Alumni Scholarship Fund

Touchet Educational Foundation-McCubbins Family Medical Scholarship Fund

\*Touchet Educational Foundation-Dave Reppe Scholarship Fund

Waitsburg Presbyterian Church Bickelhaupt Fund

Waitsburg Presbyterian Church Endowment Fund

Waitsburg Presbyterian Church Memorials Fund

Waitsburg Presbyterian Church Reserves Fund

Waitsburg Presbyterian Church Scholarship Fund

Walla Walla Community College Foundation Fund

Walla Walla Community Hospice Endowment Fund

Walla Walla 4-H Leaders' Council Endowment Fund

Walla Walla Exchange Club Endowment Fund

Walla Walla General Hospital Library and Education Fund

Walla Walla Presbyterian Church Special Projects Fund

Walla Walla Presbyterian Church Endowment Fund

Walla Walla Senior Citizens Center Endowment Fund

Walla Walla Symphony Endowment Fund

Walla Walla University Student Aid Fund

## SPLIT INTEREST GIFTS

Robert W. Jackson & Dolores Jackson Charitable Remainder Unitrust

Robert Jackson & Dolores Jackson Flip Charitable Remainder Unitrust

James B. Owsley Charitable Remainder Unitrust

Kathleen M. Owsley Charitable Remainder Unitrust

Richard S. & Vera T. Perry Charitable Remainder Unitrust

## SUSTAINING ENDOWMENT FUNDS

*Funds that support the operations of Blue Mountain Community Foundation.*

Baker Boyer Sustaining Endowment Fund

Blue Mountain Community Foundation Sustaining Endowment Fund

Velma Egan Sustaining Endowment Fund

Mike & Sue Gillespie Sustaining Endowment Fund

Arthur & Norma Griff Sustaining Endowment Fund

Winston & Virginia Heacock Sustaining Endowment Fund

Iverson Sustaining Endowment Fund

Eleanor S. Kane Sustaining Endowment Fund

Otto Bismark Michel Sustaining Endowment

Pete & Dolores Peery Sustaining Endowment Fund

Laura & Carl Peterson Sustaining Endowment Fund

Clarence B. Smith Sustaining Endowment

Norah Timm Sustaining Endowment

Wolf Healy Sustaining Endowment Fund

## DONOR ADVISED FUNDS

These funds allow fund advisors to recommend grants to charitable organizations which address the issues and needs they care about most.

Ken & Dorothy Bjorklund Family Fund

\*Earl Brown & Sons

Dos Rios Fund

God's Gifts

Mike & Sue Gillespie Family Fund

Cecil & Verdie Hart Fund

\*Larry Hoof & Kathy Foster Fund

Leonard & Shirley Isaacs Fund

\*The Jensen Family Fund

Lawson & Cyndy Knight Family Fund

Morasch Family Fund

The Mulkerin Family Fund

Keith & Rhonda Olson Endowment Fund

\*Passmore Family Fund

Carol & Jim Peterson Family Fund

John & Elaine Reese Family Fund

Larry & Claire Siegel Family Fund

Ruth & Dick Thomassen Fund

Homer I. & Persephone B. Watts Memorial Fund

Wolf Healy Family Fund

Wujek Family Fund

## FIELD OF INTEREST-IMPACT FUNDS



Arts & Culture Impact Fund



Basic Needs Impact Fund



Economy Impact Fund



Education Impact Fund



Environment Impact Fund



Health & Wellness Impact Fund



Neighborhoods & Communities Impact Fund

## FIELD OF INTEREST FUNDS

Funds established by donors who have identified a cause, category or interest, or a geographic area they wish to support and left selection of grants to the Foundation's Board of Trustees.

David Bashore Relief Fund– For needy Walla Walla County residents

Paul Bjorklund Firefighter Development Fund– For professional development opportunities to firefighters in the Athena, Oregon Volunteer Fire Department, Pendleton Fire Department and the Benton County Fire Department #1

Earl and Lucille Blake Endowment Fund– For discretionary grants in the Walla Walla County

## FIELD OF INTEREST FUNDS (Continued)

Carnegie Center Fund for the Arts– For support of the arts, crafts, and related activities in the Walla Walla region

Dayton/Columbia County Washington Fund– For grants to benefit the citizens of Columbia County

\*Fountains for Youth Fund– For construction of a “splash pad” in Washington Park, in Walla Walla, WA

Garfield County Health Foundation Fund– To promote the health and wellness of the citizens of Garfield County

Bill & Melinda Gates Foundation Fund– To support non-profit agencies in Southeast Washington

Walla Walla Valley Care Net– For the prevention and reduction of violence among the region’s youth

Cystic Fibrosis Endowment Fund– For support of area residents with Cystic Fibrosis

\*Chas. E. Elliott Charitable Fund– To promote child welfare & to aid needy children in the Weston, Athena, & Milton-Freewater, Oregon area

First Fruits Fund– For grants encouraging collaborative and innovative approaches to building self-sufficiency for the most underserved in the community

Margaret A. Ganguet Charitable Trust– For the City of Dayton Cemetery Endowment Fund, Dayton/Columbia County Washington Fund, Dayton Historical Depot Society Endowment Fund, St. Joseph’s Catholic Church of Dayton, St. Mark’s Catholic Church of Waitsburg, Waitsburg Historical Society, and for other charities at the discretion of the Blue Mountain Community Foundation

Gillespie Teacher Development Fund– For outstanding teacher recognition “Golden Onion” award

\*Ink Out Fund– To support the transition of individuals who have been involved in gangs or drug use to become productive members of society by removing tattoos

Ann P. Kibler Memorial Fund for Developmentally Disabled Citizens– For support and the benefit of developmentally disabled citizens in Walla Walla County

Ed and Gloria Lawrence Fund for Music and the Arts– Support and enhancements of music programs in the Waitsburg area

Deloris Dickenson King Memorial Fund– For homeless persons aid & support James McClellan Annual Lecture Fund– For annual lectures on

“Humanity in Clinical Care and Caregiving”

Louis B. and Genevieve P. Perry Fund– For general charitable purposes

Pomeroy-Garfield County Washington Fund– For the enhancement of the social and economic well-being of the citizens of Garfield County

Puget Sound Energy Lower Snake River Wind Habitat Project Fund For the protection and/or enhancement of habitat and wildlife in Garfield County

Donald C. & Ruth F. Roff Fund– For discretionary grants in Walla Walla County

Donna Underman Fund– For Walla Walla City programs to prevent abuse of women and children

Jack Yantis Integrative Arts in Classroom Fund– For support of innovative approaches to integrate the Arts into instruction by classroom teachers

Ann Weatherill Memorial Advised Fund– For bicycle safety efforts in Walla Walla County and activities related to youth sports



## **DESIGNATED FUNDS**

*Endowment funds established by a donor for the benefit of a specific nonprofit or charity.*

Althadel Beamer Memorial Scholarship Fund  
 Anderson Family Endowment Fund  
 \*Anonymous Fund #6  
 Archer Ranch Fund FBO Dayton Columbia County Fund  
 Gordon and Edna Arthurs Fund  
 Athena Library Friends Endowment Fund  
 Parker Barrett Testamentary Trust FBO Pioneer Methodist Church  
 Beta Theta Pi Scholarship Fund  
 Booker Annex Nursing Home Endowment Fund  
 Boy Scout Trust Fund  
 Lester M. Bruce Memorial Fund  
 Christ Lutheran Church Designated Fund  
 Columbia County Ambulance Endowment  
 Peggy Cummins Memorial Endowment for Carnegie Center  
 Dayton Cemetery Endowment  
 Dayton Great Strides Award Fund  
 Friends of Dayton Memorial Library Endowment  
 Dixie Cemetery Fund  
 Donald Duncan Memorial Fund  
 Karen J. Earle Endowment Fund  
 Elks Lodge No. 287 Endowment Fund  
 \*Emmanuel Lutheran Church Designated Fund  
 Endowment for Strings (Rogers Adventist School/Walla Walla Valley Academy)  
 William E. and Mary G. Falconer Designated Fund  
 Jean Ferguson Endowment Fund FBO Carnegie Art Center  
 Earl and Jane Ferguson Endowment Fund  
 Frazier Farmstead Museum Endowment Fund  
 Freeman Cornwall Smitten Fund FBO St. Paul's Episcopal Church  
 Pierre & Margaret Ganguet Fund  
 Kenneth Garner Designated Fund FBO Pioneer Methodist Church  
 Garrison Middle School Track Maintenance Fund  
 Goodwill Industries of Walla Walla Endowment Fund  
 Ora V. & E. Frances Grubbe Endowment Fund  
 Hardy E. Hamm (Friends of Dayton Library) Fund  
 Herring House Endowment Fund  
 Hevel Waitsburg Fund  
 Dorothy Hockett Kappa Alpha Theta Scholarship Fund  
 Blue Mountain Humane Society Endowment Fund

## **DESIGNATED FUNDS (Continued)**

Johnson/Lehmann Junior Club Scholarship Fund  
 Marylou & Vernon Kegley Endowment Fund  
 Kegley-Mayo Memorial Endowment Fund FBO First Presbyterian  
 Kessler Anderson Endowment Fund  
 Friends of Sheldon King Fund  
 James N. Lamar Foundation Designated Fund  
 Anna Magallon Fund  
 Pioneer United Methodist Church Capital Projects Endowment Fund  
 Darrel & Nadine Marks Memorial Fund  
 Charles McCune Endowment Fund  
 Lee & Mary McMurtrey Fund  
 Betty C. Medlar Memorial Scholarship Fund  
 Nels Winter Park Manor Memorial Trust  
 Pete & Dolores Peery Designated Endowment Fund  
 Pete & Dolores Peery Student Scholarship & Loan Fund  
 Peterson Fund FBO Walla Walla Valley Historical Society  
 Missy O. Peterson Endowment Fund FBO Books for Babes  
 Project Read Endowment Fund  
 Walla Walla Sheltered Workshops Fund  
 Clarence B. Smith Fund  
 Chester Steen Fund FBO Christian Aid Center  
 Providence St. Mary Regional Cancer Center Endowment  
 Norah Timm Charitable Fund  
 Donna Underman Humane Society Endowment Fund  
 Peter Venneri Youth Scholarship Fund  
 Friends of the Waitsburg Pool Fund  
 Marion S. White Fund  
 Wolf Healy Scholarship Fund  
 Walla Walla Credit Bureau FBO United Way of Walla Walla  
 Walla Walla Valley Academy Lodge Endowment Fund  
 Walla Walla Valley Academy Physical Education Endowment Fund  
 Walla Walla Valley Academy Scholarship Fund  
 Walla Walla Valley Academy Worthy Student Fund  
 Williams Family Trust  
 YMCA Endowment Fund

## **DISCRETIONARY FUNDS**

*Funds that broadly support the well-being and vitality of the Blue Mountain area and its residents. Grants are made to organizations through the Foundation's Discretionary Grants Program.*

Healthy Community Fund  
 Eileen Cummins Collier Fund  
 Frances Edmonson Fund  
 Velma W. Egan Fund  
 Claudina Keen Trust Fund  
 Frank & Sally Mitchell Fund  
 Clarence B. Smith Discretionary Fund  
 Larry & Debora Zalaznik Endowment Fund

# Scholarship Funds

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*Scholarships may support any level of education and can be directed towards students attending a particular school, studying a particular field or coming from a particular geographic area.*

## **John P. and Anna Anderson and Family Scholarship Fund**

*For students attending WSU agricultural program*

## **Betty Rae and Luetta Anderson Scholarship Fund**

*For Walla Walla High School graduates who plan to continue their foreign language education at the college level, with preference for students studying German*

## **Archer Ranch Scholarship Fund**

*For Dayton High School graduates*

## **Baker Henry Nursing Scholarship Fund**

*For second year WWCC nursing students*

## **Bayne Family Scholarship Fund**

*For Walla Walla High School graduates who are/were active in student government*

## **Ralph R. Bennett and Mary Ellen Bennett Scholarship Fund**

*For Walla Walla County High School Students*

## **Benton City Wranglers Educational Trust Scholarship Fund**

*For Kiona-Benton High School graduates*

## **Ted Berry Memorial Scholarship Fund**

*For Walla Walla or Columbia County graduates pursing a career in emergency medical services*

## **Paul Bjorklund Memorial Scholarship Fund**

*For Weston-McEwen High School graduate exhibiting outstanding citizenship*

## **Earl and Lucille Blake Scholarship Fund**

*For Walla Walla County graduates*

## **Larry Jay Brittain Memorial Scholarship Fund**

*For graduates of Walla Walla County high schools who were active in youth baseball*

## **Bob & Eleanor Burgess Scholarship Fund**

*For students enrolled at WWCC, returning to school after a break in their educational career*

## **Howard and Pearl Burgess Scholarship Funds**

*For Walla Walla County students who are/were 4-H members and are entering their Freshman or Sophomore year of college*

## **Clarkston High School Memorial Scholarship Fund**

*For Clarkston High School graduates*

## **Terry Copple Scholarship Fund**

*For Walla Walla High School graduates who major in fine arts at the college level*

## **Bobby Cox Memorial Scholarship Fund**

*For Walla Walla County or Milton-Freewater, high school senior of Latino descent*

## **Dayton/Columbia County Washington Fund**

*For Dayton or Columbia County graduates*

## **\*Kenneth M. Dean – Quixote Fund**

*For Walla Walla Community College graduates enrolled at an accredited four-year college or university majoring in Business Administration or Accounting*

## **John Eagon Scholar-Athlete Award Fund**

*For Walla Walla High School graduates demonstrating academic and athletic strengths with the ability to face and rise above personal trials*

## **T.B. Elliott Student Scholarship and Loan Fund**

*For Walla Walla County graduates*

## **Ralph & Elsa Emigh Scholarship Fund**

*For graduates of Columbia, Garfield and Walla Walla County schools and the communities of Milton-Freewater, Weston, and Athena*

## **William E. & Mary G. Falconer Scholarship Fund**

*For Walla Walla County graduates*

## **Keith P. and Helen C. Fenner Scholarship Fund**

*For Columbia, Umatilla, or Walla Walla County graduates who can demonstrate extraordinary examples of leadership and good citizenship*

## **Earl and Jane Ferguson Scholarship Fund**

*For Weston-McEwen High School graduates*

## **Edward F. Fields Memorial Scholarship Fund**

*For Walla Walla County 4-H or FFA graduates attending WSU with interest in livestock, veterinary medicine or extension services*

## **Nancy and Don Fix Scholarship Fund**

*For Dayton High School graduates*

## **Kenneth Garner non-Endowed Scholarship Fund**

*For Walla Walla County graduates*

## **Kenneth Garner Endowment Scholarship Fund**

*For Walla Walla County graduates with financial need*

## **Dayl & Doris Graves Scholarship Fund**

*For Auto Technical/Auto Body training at WWCC and/or general scholarships*

## **Katherine Guinn Memorial Scholarship Fund**

*For Walla Walla High School graduates with a record of accomplishment in work and co-curricular activities*

## **William and Delora Harpe Scholarship Fund**

*For Touchet, Columbia, Prescott and Waitsburg High School graduates with priority to those in the field of education*

## **Hevel Waitsburg Scholarship Fund**

*For Waitsburg High School graduates*

## **Ward and Vera Hoskins Memorial Scholarship**

*For Dayton High School graduates*

## **John Israel Scholarship Trust Fund**

*For Dayton High School graduates*

## **Marilyn Jensen Memorial Scholarship**

*For a graduating senior of Weston-McEwen High School in Athena, Oregon*

## **Wesley D. Kessler Class of 1927 Scholarship Fund**

*For WSU pharmacy students*

# Scholarship Funds (continued)

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## **Jim Kibler Agriculture Scholarship Fund**

*For Washington, Oregon or Idaho students specializing in vocational agri-business programs such as; farming, animal sciences, natural resources management, technology, marketing, and ag-management*

## **\*Mary N. Koch Memorial Scholarship Fund**

*For Walla Walla County graduates*

## **Roberta Bell Kraemer Scholarship Fund**

*For Walla Walla County graduates*

## **James N. Lamar Foundation Scholarship Fund**

*For graduates of West Platte High School in Weston, MO*

## **Jack McDonald Memorial Scholarship**

*For Walla Walla High School graduates who participated in the AVID program*

## **John W. McGillis Jr. Memorial Scholarship Fund**

*For Walla Walla Valley graduates who display academic excellence*

## **McJunkin Family Scholarship Fund**

*For Hermiston High School graduates*

## **Charlotte D. Mikkelsen Scholarship**

*For Waitsburg High School Graduates*

## **Merwin F. Neace & Alethea M. Neace & Family**

### **Memorial Scholarship Fund**

*For Dayton High School graduates*

## **Northwest Grain Growers Robert Abbey Memorial Scholarship Fund**

*For members, children of members, or children of employees of Northwest Grain Growers, Inc.*

## **\*Pomeroy Scholarship Fund**

*For Pomeroy High Schools graduates, home-school students in Garfield County or students who earned their high school equivalent in Garfield County*

## **\*Donald C. & Ruth Roff Fund**

*For graduates in Walla Walla County*

## **Walt Roloff Scholarship Fund**

*For Walla Walla, Garfield, Columbia or Umatilla County meritorious graduates*

## **Lawrence and Margaret Slater Scholarship Fund**

*For graduates of Pomeroy High School*

## **\*Collin Snider Firefighter Scholarship Fund**

*For graduates of Weston-McEwen High School or other schools in Umatilla County to pursue a career of fire fighting or as an Emergency Medical Technician*

## **Tichi-Groom Scholarship Fund**

*For graduates of Walla Walla and Umatilla Counties who are the dependents of fire fighters or law enforcement officers*

## **\*Waitsburg High School Alumni Association Scholarship Fund**

*For Waitsburg High School graduates*

## **Walla Walla Public High Schools Scholarship Fund**

*For graduates of Walla Walla Public high schools*

## **\*Walla Walla-Columbia School Retirees Association**

### **Scholarship Fund**

*For graduates of Walla Walla and Columbia counties who are pursuing a degree in education while completing their student teaching experience*

## **Ann Weatherill Memorial Scholarship Fund**

*For students who graduated from Garrison Middle School pursing a higher education who have demonstrated academic excellence and financial need*

## **O.A. and Marion S. White 4-H Scholarship Fund**

*For graduates of Walla Walla Valley who are or were 4-H members*

## **NEW FOUNDATION FUNDS**

### **Anonymous Fund #6**

*To help Waitsburg pool stay open on the weekends*

### **Earl Brown & Sons**

*A non-endowed, Donor Advised Fund for a broad array of interests including health*

### **Chas E. Elliott Charitable Fund**

*To promote child welfare and to aid needy children in the Weston, Athena, and Milton-Freewater area*

### **Emmanuel Lutheran Church Designated Fund**

*A pass-through fund for gifts made on behalf of the church*

### **Fountains for Youth Fund**

*For construction of a "splash pad" in Washington Park, in Walla Walla, WA*

### **Good Samaritan Ministries Endowment Fund**

*For general support of Good Samaritan Ministries' activities in the Blue Mountain area*

### **Larry Hoof and Kathy Foster Fund**

*A Donor Advised Fund with an interest in Arts and Culture*

### **The Jensen Family Fund**

*A non-endowed, Donor Advised Fund with an interest in Health & Wellness, Education, and Arts & Culture*

### **Mary N. Koch Memorial Scholarship Fund**

*For Walla Walla County graduates*

### **Passmore Family Fund**

*A non-endowed, Donor Advised Fund with an interest in Education, and Arts & Culture*

### **Pomeroy Scholarship Fund**

*For Pomeroy High Schools graduates, home-school students in Garfield County or students who earned their high school equivalent in Garfield County*

### **Collin Snider Firefighter Scholarship Fund**

*This fund was opened in 2013 by Tim and Deanna Snider after the death of their son, to help students pursue firefighting and EMS training*

### **Touchet Educational Foundation-Oscar Ferrians Alumni**

#### **Scholarship Fund**

*For Touchet High School graduates*

### **Touchet Educational Foundation-Dave Reppe Scholarship Fund**

*For Touchet High School graduates*

### **Touchet Educational Foundation-Helen Durfee Memorial**

#### **Scholarship Fund for Education**

*For Touchet High School graduates*

### **Waitsburg High School Alumni Association Scholarship Fund**

*For Waitsburg High School graduates*

*\*denotes a new fund*

## BOARD OF TRUSTEES



**Front Row (left to right):** Leslie Brown (Secretary), Craig Sievertsen (President), Shannon Bergevin (Treasurer), Sandi Blackaby, Norm Passmore (Vice-President), Kevin Michelson

**Back Row (Left to right):** Anne-Marie Zell Schwerin, Sherilee Coffey, Anne Walsh, Keith Olson, Tony Billingsley, Dan Reid, Laure Quaresma

### Executive Committee

Craig Sievertsen, President  
Norm Passmore, Vice President  
Leslie Brown, Secretary  
Shannon Bergevin, Treasurer  
Dan Reid, President Emeritus

## VOLUNTEER COMMITTEES

### Audit Committee

Keith Olson, Chair, Trustee  
Anne-Marie Zell Schwerin, Trustee  
Tom Sawatzki

### Governance Committee

Leslie Brown, Chair, Trustee  
Shannon Bergevin, Trustee  
Tony Billingsley, Trustee  
John Reese

### Scholarship Committee

Sherilee Coffey, Chair, Trustee  
Sandi Blackaby, Trustee  
Leslie Brown, Trustee  
Laure Quaresma, Trustee  
Bruce Abbey  
Jean "Punkey" Adams  
Linda Byerley  
Jeanne Ruecker  
Ellen Wolf

### Investment Committee

Anne-Marie Zell Schwerin, Chair, Trustee  
Kevin Michelson, Trustee  
Lloyd Baker  
Peter Harvey  
James Hayner  
Mark Sherry

### Grant Review Committee

Nine anonymous members who are active in a number of community interests.

### Finance Committee

Norm Passmore, Chair, Trustee  
Craig Sievertsen, Trustee

### Past Presidents

Franklin B. "Pete" Hanson  
Arthur H. Griff  
L.E. Keiler  
Gary Sirmon  
Tom Baker  
Mark C. Graves  
Thomas K. Baffney  
W.W. "Pete" Peery  
Jack L. Barga  
John M. Reese  
Jane A. Kreitzberg  
Ellen L. Wolf  
James Hobkirk  
Peter W. Harvey  
Mark Thompson  
Dan Reid

## STAFF



Joan Consani, Casey Richards-Moller, Kari Isaacson, Leah Maldanado

## Did You Know...

...That Blue Mountain Community Foundation raised and distributed \$60,000 from other foundations in 2013-2014 to local charities?

...There are nearly 30 volunteer Board of Trustees and Committee members who donate their time and efforts to the Foundation?

...That \$7.5 million of the Foundation's assets are agency funds?

...That \$2 million is distributed by the Community Foundation each year in grants and scholarships?

# Gifts to the Foundation

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## BENEFACITOR: \$1,000+

Baker Boyer Sustaining Endowment Fund  
Otto Bismark Michel Sustaining Endowment Fund  
Earl & Lucille Blake Endowment Fund  
Byerley Farm, Inc.  
Mr. & Ms. Todd Davis  
Velma Egan Sustaining Endowment Fund  
Winston & Virginia Heacock Sustaining Endowment Fund  
Marylou & Vernon Kegley Endowment Fund  
Daniel & Kathie Hess  
M.J. Murdock Charitable Trust  
Norm & Ann Passmore  
Pete & Delores Peery Sustaining Endowment Fund  
Vera Perry  
Laura & Carl Peterson Sustaining Endowment Fund  
Sonia Schmitt  
Clarence B. Smith Sustaining Endowment Fund  
Norah Timm Sustaining Endowment Fund  
Roberta Wilson

## PATRON: \$500+

Michael & Sandra Buckley  
Art & Norma Griff Sustaining Endowment Fund  
Carol White Kirkman  
Robert & Sydney Rupar

## SPONSOR: \$250+

Punkey Adams  
Lloyd & Heidi Baker  
Leonard & Leslie Brown  
Steven & Debbie Frol  
Mike & Sue Gillespie Sustaining Endowment Fund  
Art & Norma Griff  
Kari Isaacson  
Raymond James Charitable Endowment Fund  
Eleanor S. Kane Sustaining Endowment Fund  
Jeff & Jane Kreitzberg  
Barbara Larson  
John & Elaine Reese  
Tristan Renz  
Anne-Marie Zell Schwerin & Don Schwerin  
Ken & Linda Seibold  
Anne & Jim Walsh  
Wolf Healy Sustaining Endowment Fund  
Bob & Jill Zagelow

## UNDERWRITER: \$100+

Tom & Jane Baffney  
Larry Beaulaurier  
Jon & Wendy Bren  
Sherry Chew  
James & Beverly Ellis  
Greg & Sue Fink  
Doris Graves  
James & Susan Johnson  
Dan & Lori Reid

## UNDERWRITER: \$100+ (Continued)

Ken Shelton  
Richard & Mary Sundberg  
United Way of King County  
Jo Winn  
Steve & Dianna Woolley

## SUPPORTER: \$25+

James & Joyce Aylward  
Betty Bassett  
Ken & Susan Butherus  
Sandra Cannon  
Joan Hays  
Daniel & Linda Johnson  
Kenneth & Marilyn Noble  
Noah Leavitt & Helen Kim  
*In honor of: Lawson Knight*  
Dennis & Laura Rea  
Dick & Ruth Thomassen  
Bob & Nancy Withycombe

## IMPACT FUNDS

### ARTS

David & Lou Ann Casper  
Dos Rios Fund  
Larry Hoof & Kathy Foster Fund  
The Jensen Family Fund  
Passmore Family Fund  
Carol & Jim Peterson Family Fund

### BASIC NEEDS

Tony & Kara Billingsley  
Earl & Sandi Blackaby  
Jerold Kaman  
Edward Schneider

### NEIGHBORS

The Seattle Foundation

### EDUCATION

Sherilee & Alan Coffey  
The Jensen Family Fund  
Lawson & Cyndy Knight Family Fund  
The Mulkerin Family Fund  
Passmore Family Fund  
Carol & Jim Peterson Family Fund  
Dale & LaDessa Smelcer

### ENVIRONMENT

The Mulkerin Family Fund

### HEALTH

Anonymous Donor  
The Jensen Family Fund  
The Mulkerin Family Fund



## ATHENA CIVIC MEMORIAL ENDOWMENT FUND

John Bjorklund

*In memory of:*

*Burke Perkins  
Duveen Schubert  
Harry Taylor  
Donna Johns*

Ken & Dorothy Bjorklund

*In memory of:*

*Duveen Schubert  
Harry Taylor*

Karen Montee

*In memory of: Donna Johns*

## BAKER HENRY NURSING SCHOLARSHIP FUND

Tom & Anita Baker

*In memory of:*

*Juan Arabelos, Jr.  
Jim Burres  
Scotty Cummins  
Joyce Davis  
Bob Danforth  
Sally Clark Gorton  
Sam Greenwald  
Mariah Hofer  
Kenneth Jantz  
Matthew Johnson  
John Kent  
Archie Lindsey  
Dave Miller  
Frances O'Neil  
Halcyon Peterson  
Bill Pontarolo  
William Shaffer Roberts  
Jerry Robinson  
Bob Schwerin  
Ned Shafer  
Carolyn Smith  
Del Watts  
Dr. David Williams  
Scott Wilson  
Frank Wood*

# Gifts to the Foundation (continued)

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<b><u>David Bashore Relief Fund</u></b> Helen Logan-Schneider	<b><u>Dos Rios Fund</u></b> John Jamison & Katherine Wildermuth	<b><u>Winston and Virginia Heacock Sustaining Endowment Fund</u></b> Virginia Heacock
<b><u>Beta Theta Pi Scholarship Fund</u></b> George & Margaret Corley Gordon Gilbert <i>In memory of: Thomas K. Brown</i> G.G. & Patricia Gose	<b><u>John Eagon Scholar-Athlete Award Fund</u></b> Ted Cummings	<b><u>Helpline Endowment Fund</u></b> Helpline
<b><u>Ken and Dorothy Bjorklund Family Fund</u></b> Ken & Dorothy Bjorklund	<b><u>Emmanuel Lutheran Church Designated Fund</u></b> Barbara Larson Marian Larson	<b><u>Hevel Waitsburg Fund (designated)</u></b> Roger & Laura Jean Hevel <i>In memory of: Robert E. Danforth</i>
<b><u>Earl and Lucille Blake Scholarship Fund</u></b> Judy Mulkerin	<b><u>Friends of Fort Walla Walla Museum Fund</u></b> Fort Walla Walla Museum/Walla Walla Valley Historical Society	<b><u>Hevel Waitsburg Scholarship Fund</u></b> Roger & Laura Jean Hevel <i>In memory of:</i> <i>Robert E. Danforth</i> <i>Maragaret Crawford</i>
<b><u>Christian Aid Center Building Expansion Fund</u></b> Christian Aid Center	<b><u>Fountains for Youth Fund</u></b> Donna Jones Sharon & Tim Kaufman-Osborn Susan Pickett Teri Barila	<b><u>Dorothy Hockett Kappa Alpha Theta Scholarship Fund</u></b> Gene & Connie Bourquein <i>In memory of:</i> <i>Ms. Nancy Rudy</i> Kappa Alpha Theta Advisory Board Sheila Bateman
<b><u>Christian Aid Center Board Operating Reserves Fund</u></b> Christian Aid Center	<b><u>Garfield County Health Foundation Fund</u></b> <i>In memory of:</i> <i>Mary Houser Caditz</i> Gary & Chris Houser Ms. Muriel Bott Wynne & Kim McCabe	<b><u>Larry Hoof and Kathy Foster Fund</u></b> Larry Hoof & Kathy Foster
<b><u>Carnegie Center Fund for the Arts</u></b> Earl & Jane Ferguson Endowment Fund Peggy Cummins Memorial Endowment for Carnegie Center	<b><u>Kenneth Garner Non-Endowed Scholarship Fund</u></b> Kenneth Garner Life Insurance Trust	<b><u>Ward &amp; Vera Hoskins Memorial Scholarship Fund</u></b> <i>In memory of:</i> <i>Conrad Hoskins</i> C. Stephen Heard & Susan Renfrew Mason & Linda Archibald
<b><u>Chas. E. Elliott Charitable Fund</u></b> US Bank Charitable Services	<b><u>Garrison Middle School Track Maintenance Fund</u></b> Olympic Development Fund	Dean H. Smith Trust Gerald & Lois Howard
<b><u>Christ Lutheran Church Designated Fund</u></b> Alan Feistner Dick & Norma Hanson	<b><u>Mike &amp; Sue Gillespie Family Fund</u></b> Mike & Sue Gillespie	<b><u>Ink Out Fund</u></b> Walla Walla General Hospital
<b><u>Clarkston High School Memorial Scholarship Fund</u></b> Leslie & Nadine Smith	<b><u>Gillespie Teacher Development Fund</u></b> Mike & Sue Gillespie	<b><u>Italian Farmstead Endowment Fund</u></b> Fort Walla Walla Museum/Walla Walla Valley Historical Society
<b><u>Dayton/Columbia County Washington Fund</u></b> Archer Ranch Fund Broughton Land Company Pierre & Margaret Ganguet Fund Margaret A. Ganguet Charitable Trust Darrel & Nadine Marks Memorial Fund C.M. Bishop Jr. Family Fund of the Oregon Community Foundation	<b><u>Good Samaritan Ministries Endowment Fund</u></b> Good Samaritan Ministries	<b><u>The Jensen Family Fund</u></b> The Jensen Family Trust
<b><u>Dixie Cemetery Fund</u></b> Bruce & Peggy Brunton Connie Gwinn Herring Funeral Home, Inc. Ken Thonney Marilyn McKibben <i>In memory of: Lynn &amp; Laverna Davis</i> <i>In honor of: Lynn &amp; Laverna Davis</i>	<b><u>George Peery Cemetery Association Endowment Fund</u></b> Pete Peery	<b><u>Eleanor S. Kane Sustaining Endowment Fund</u></b> <i>In memory of:</i> <i>Eleanor Kane</i> Carla Cunha Bruce & Carmen McCaw Dwayne & Jan Palumbo Elizabeth & John Lockwood Ernetta MacRoberts Mary Patton Mildred Elmgren Norman & Jennifer Osterman Pete Peery Rev. Pamela A. Murray Steven Moss The Walla Walla-Sasayama Sister City Affiliation Committee
Mr. & Mrs. Frank Reser Ralph & Lynne Yaw Anonymous Donor	<b><u>Little Theatre of Walla Walla Endowment Fund</u></b> Little Theare of Walla Walla Maintenance Fund	
	<b><u>Homer I. &amp; Persephone B. Watts Memorial Fund</u></b> <i>In memory of:</i> <i>Donna Johns</i> Mark & Jan Perkins Mr. & Mrs. William L. Ferguson Ms. June A. Schmidtgall Sue Nelson Homer I. & Persephone B. Watts Memorial Trust	

# Gifts to the Foundation (continued)

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## Jim Kibler Agriculture Scholarship

Karen & Doug Brown

## Lawson and Cyndy Knight Family Fund

Lawson & Cyndy Knight

*In honor of:* Lawson Knight

Jim & Pat Hobkirk  
Don & Judith Harwood  
Larry & Judy Mulkerin  
Tom & Anita Baker

## Mary N. Koch Memorial Scholarship Fund

*In memory of:* Mary Koch

Curtis & Dorothy Hockett  
Cynthia Selde  
Denise O'Bryan  
Donald & Claudia Tucker  
Gabe & Margaret Joseph  
Gene & Nadine Gerkey  
Ginger & LeRoy Kelly  
Jane Robison  
Mary & Jon Campbell  
Rose Anne Walker  
Jean "Punkey" Adams  
Richard & Darcey Small  
Sharon Thompson  
Todd Reser  
Walla Walla Art Club  
Yancey & LaVonne Reser

## Darrel and Nadine Marks Memorial Fund

Darrel Marks Trust

## James McClellan Annual Lecture Fund

Art & Norma Griff  
Dr. Brad & Jan Johnson  
Christian & Michaela Cosma  
Dr. Yvonne E. Stratton  
Eastern Washington Dermatology  
Hal & Julia Thompson  
Dr. Helen Kilzer & Gary Wentz  
Dr. John & Deanne Hoehn  
Dr. Ken Isaacs  
Linda Herbert  
Dr. Matt Stroemel  
Providence Health & Services  
*In honor of:* The medical staff at  
Providence St. Mary Medical  
Center for National Doctor's Day  
Dr. Richard & Deberah Simon  
Dr. Robert Johnson & Susan Pickett  
Rose Anne McClellan  
Seven Hills Winery, LLC

## John W. McGillis Jr. Memorial Scholarship Fund

*In memory of:* Mary Ann Coffey

Robert & Kathleen Aldrich  
Nicheole Amundson  
Judy Arbanas  
Max Barclay  
Brian & Janet Beechie  
Michael & Sandra Buckley  
Portfolio Investment Club  
Gordon & June Cresci  
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Yancey & LaVonne Reser  
Jeff Burgett & Rose Schilt  
Frances Nishi & Leanne Nishi Wong  
AM Contract Bridge League of  
Walla Walla

John Bond

*In honor of:* Jack McGillis' Birthday

*In honor of:* John Bond  
Mary Ann Bond  
Mr. Oshu Go  
Katherine Cresci  
Network for Good  
Jack McGillis  
Tom Sawatzki

## McJunkin Family Scholarship Fund

Anita McJunkin  
Earl & Sandi Blackaby

## Morasch Family Fund

Isaacs & Associates, Inc.

## The Mulkerin Family Fund

Larry & Judy Mulkerin

## Neace Family Scholarship Fund

John Neace

## Mary Mayberry Orchard Nursing Heritage Fund

Fort Walla Walla Museum/Walla Walla  
Valley Historical Society

## Passmore Family Fund

Norm & Ann Passmore

## Pass-Through Fund

Pete & Dolores Peery

## Pete and Dolores Peery Sustaining Endowment Fund

Pete & Dolores Peery

## Pete and Dolores Peery Student Scholarship & Loan Fund

Dolores Peery

## Louis B. & Genevieve P. Perry Fund

*In memory of:* Louis Perry

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Bonnie Campbell  
David Campbell  
Fred & Gail Kimball  
Ken & Cheri Bowles  
Larry & Judy Mulkerin  
Roger & Karen Kinder  
Anonymous Donor

Louis Perry

## Carol & Jim Peterson Family Fund

Jim Peterson

## Missy O. Peterson Endowment Fund FBO Books for Babes

Books for Babes

## Pomeroy Scholarship Fund

Rodney Kimble  
Pomeroy Dollars for Scholars

## Pioneer United Methodist Church Capital Projects Endowment Fund

Conditional Gifts for Designated Funds  
Pioneer United Methodist Church

## Walt Roloff Scholarship Fund

Helen Adams

*In memory of:* Mary Ann Coffey

## Rotary Club of Walla Walla Don Sherwood Endowment Fund

Rotary Club of Walla Walla  
Rotary Foundation of Walla Walla

## Sacred Heart Catholic Church Scholarship Fund

Ken & Dorothy Bjorklund  
Sacred Heart Catholic Church

## Larry & Claire Siegel Family Fund

Larry & Claire Siegel

## Collin Snider Firefighter Scholarship Fund

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## BMCF Sustaining Endowment Fund

JL Stubblefield Trust  
Peter & Kristen Harvey

# Gifts to the Foundation (continued)

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<p><b><u>Touchet Educational Foundation-Helen Durfee Memorial Scholarship Fund for Education</u></b></p> <p>Touchet Educational Foundation</p> <p><b><u>Touchet Educational Foundation-Oscar Ferrians Alumni Scholarship Fund</u></b></p> <p>Touchet Educational Foundation</p> <p><b><u>Touchet Educational Foundation-McCubbins Family Medical Scholarship Fund</u></b></p> <p>Touchet Educational Foundation</p> <p><b><u>Touchet Educational Foundation-Dave Reppe Scholarship Fund</u></b></p> <p>Touchet Educational Foundation</p> <p><b><u>Friends of the Waitsburg Pool Fund</u></b></p> <p>Roger &amp; Laura Jean Hevel <i>In memory of: Mariah Hofer</i></p> <p><b><u>Waitsburg High School Alumni Association Scholarship Fund</u></b></p> <p>Sally Chase Baker <i>In memory of: Bettie &amp; Berger Chase</i> Jeff &amp; Gayle Broom Barbara Danforth Robert Jr. &amp; Leslie Danforth <i>In memory of: Robert Danforth</i> David &amp; Nancy Danforth Rose Harris Wes &amp; Katy Leid <i>In memory of:</i>     Roy &amp; Pat Leid     Lee &amp; Evie Mantz Mitchell &amp; Susie Payne <i>In memory of: The family of Bob Danforth</i> Mary Phillips Sam &amp; Rose Worth <i>In memory of: Louis Donnelly</i></p> <p><b><u>Walla Walla Public High Schools Scholarship Fund</u></b></p> <p><i>In honor of: The Class of 1942</i>     Thomas Copeland <i>In honor of: The Class of 1959</i>     Lynn Suckow <i>In honor of: The Class of 1962</i>     Lenthal &amp; Sandra Conlee     Geraldine Cramer     Frank Edmonds &amp; Judith Sabins     Neil &amp; Katherine Geitner     Carol Hill     Marilyn Klock     Garth &amp; Mary Lindsey     Douglas &amp; Janice McLemore     Boni Merrill     Alice &amp; Donald Schilling     Carl &amp; Kathryn Stritzel</p>	<p><i>In honor of: The Class of 1963</i></p> <p>Jeanne Eagleson Lana Herre Everett Knudson Garth &amp; Mary Lindsey James &amp; Sharon Matthews Larry &amp; Andrea Jade McKillip Ted &amp; Patty Reid Patrick Stewart Brenda Voshell Walters Family Revocable Trust</p> <p><i>In honor of: The Class of 1973</i></p> <p>Shauna Carette Doug &amp; Dana Taggart</p> <p><i>In honor of: The Class of 1993</i></p> <p>WA-HI Class of 1993</p> <p>Jan &amp; Joe Alexander <i>In memory of: Tim Wagner</i></p> <p>John &amp; Pat Brunzell <i>In memory of: John &amp; Elaine Brownell Family</i></p> <p>Clairsty Clizer <i>In honor of: Mr. &amp; Mrs. Charles B. Clizer</i></p> <p>Fern Street Foundation Inc. <i>In memory of: Jay L. McLean</i></p> <p>Richard &amp; Cheryl Gehweiler</p> <p>James &amp; Sonja Henderson <i>In honor of: US Constitution and Bill of Rights</i></p> <p>Jim &amp; Pat Hobkirk <i>In memory of: Mike Dunham</i></p> <p>Judy Holloway</p> <p>Sharon &amp; Tim Kaufman-Osborn <i>In honor of: Jim Sporleder</i></p> <p>Kraig &amp; Charlotte Klicker <i>In memory of: Robert Tompkins</i></p> <p>Garth &amp; Mary Lindsey <i>In honor of: Judy B. Chamberlain Holloway</i></p> <p>Larry &amp; Andrea Jade McKillip <i>In memory of: Jerry &amp; Vivian McKillip</i></p> <p><i>In memory of: Jeanne McManus Fox</i></p> <p>    Thomas Fox     William &amp; Linda Krapfel</p> <p>Helen Logan-Schneider &amp; Edward Schneider</p> <p>Peter &amp; Anne Swant <i>In honor of: The Swant Children</i></p> 	<p>David &amp; Kathleen Thorne <i>In memory of: Robert S. "Steve" Thorne, WA-HI Class of 1961</i></p> <p>Thomas Reynolds Harold L. &amp; Cheryl L. Richardson Family Trust Jo Winn <i>In memory of: William Winn</i></p> <p>Jerry &amp; Kathryn Zahl <i>In memory of:</i></p> <p>    Major Larry Hanley     Bill Lloyd     Dave Burgess     Ruth Collins     Donna Wantland</p> <p><i>In honor of:</i></p> <p>    Pete Reid     Dan Reid     Dick &amp; Doreen Baumann     Garth Lindsey     Shirley Fouts     Charlie Cowan     Tristan Renz     J. D. McDonald     Tom Reid     Brian Smith     Our Fallen Soldiers     Area Educators     Ted &amp; Patty Reid     Judy Holloway</p> <p><i>In honor of: Jerry Zahl</i></p> <p>Pete &amp; Hedda Reid Thomas &amp; Mary Reid</p> <p><b><u>Ann Weatherill Memorial Advised Fund</u></b></p> <p>Howard Eustis <i>In Honor of: Erendira Cruz</i></p> <p>Wheatland Wheelers Bicycling Club</p> <p><b><u>Whitman Mission National Historic Site Fund</u></b></p> <p>Whitman Mission</p> <p><b><u>Williams Family Trust</u></b></p> <p>Terry Smestead Bob &amp; Deanna Williams <i>In memory of:</i></p> <p>    Ralph Scherr     Tina Jones     William Gehrke     Shirley Ann Criss     Ralph Wales</p> <p><b><u>Wolf Healy Scholarship Fund</u></b></p> <p>Ellen Wolf</p> <p><b><u>Jack Yantis Integrative Arts in Classroom Fund</u></b></p> <p>Leonard &amp; Leslie Brown <i>In memory of: Danny LeFore</i></p> <p>Marcus Brown</p>
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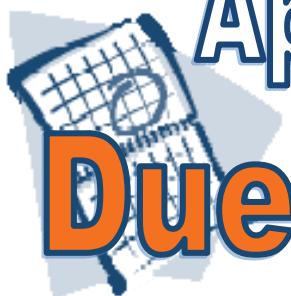
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