

## Financial Assistance Application

You may apply for financial assistance for you and your family if you do not have health insurance, or are concerned that you may be unable to pay for all or part of your health care services. We will work with you to see if you qualify for other health insurance programs, or our Financial Assistance Program. If you qualify for financial assistance, some or all of your balances may be reduced for medically necessary services. Bozeman Health will determine if a service is medically necessary based on the Bozeman Health Financial Assistance Policy, available at [www.bozemanhealth.org](http://www.bozemanhealth.org) or by calling a Patient Financial Representative.

**Required information:** Copies of the last three year's Federal Tax returns and other documentation to be used to identify an applicant's income and three months of payroll wage stubs OR your current profit and loss statement for self-employed applicants.

### Financial Statement

Date: \_\_\_\_\_

Name: \_\_\_\_\_ SSN#: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ SSN#: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Alternative Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Your Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

Net Monthly "take home" Income: \_\_\_\_\_ (patient)

Net Monthly "take home" Income: \_\_\_\_\_ (spouse)

Other Income: \_\_\_\_\_

**Without the above listed items, your application could be denied as incomplete.**

Please return this signed application and the above listed items within 30 days. We will notify you in writing of our decision within 30 days of receiving a complete application. You have the right to appeal our determination. As a nonprofit organization, Bozeman Health is deeply committed to providing medically necessary healthcare to all, regardless of financial ability to pay. Bozeman Health has a variety of payment options available, including our financial assistance program.

**Patient Notification:** All reasonable efforts will be made to notify a patient regarding the availability of Financial Assistance under this policy by:

1. Attempting to determine whether a patient has third-party coverage for any part of the emergency or Medically Necessary Health Care service provided.
  - a. If a patient does not have third-party coverage, a patient advocate from the *First Source* program will screen all inpatient cases and any outpatient cases exceeding \$1,000 in total charges to determine if the patient qualifies for third-party funding.
  - b. If a patient does not have or qualify for third-party funding the patient advocate will explain the Financial Assistance Policy, provide an Application for Financial Assistance, and provide assistance with completing the Application, if desired.

To be considered for financial assistance, you must supply the following:

- ☐ Completed and signed application form.
- ☐ **Federal Income Tax Returns from the last 3 years and other documentation to verify income** – If you do not have a copy you may request one from the local **IRS Office** by calling them at 800-829-1040.
- ☐ **Income Verification – Copies of earning statements for the applicant and his or her spouse for the LAST 3 MONTHS (pay stubs).** Other items for verification include Social Security Retirement Benefit Letter, Unemployment Letter, Disability Determination Letter, Child Support Letter, or Federal Student Aid Letter.

## Bozeman Health

**Financial Assistance Policy**  
**Plain Language Summary**

Bozeman Health is committed to providing access to emergency and medically necessary healthcare services to patients who are uninsured or have limited insurance available.

Generally speaking, to be eligible for discounted charges, patients must have family incomes under 400% of the Federal Poverty Guidelines. To be eligible for free care, patients must have family incomes at or below the Federal Poverty Guidelines.

Financial assistance also may be available in other limited circumstances, depending on the size of the patient's medical bills and whether the patient meets certain other criteria for eligibility.

Patients may apply for financial assistance by completing a Financial Assistance Application. Copies of the Financial Assistance Application, as well as Bozeman Health's Financial Assistance Policy, are available at [www.bozemanhealth.org](http://www.bozemanhealth.org). Patients may also apply for financial assistance through their MyChart account.

Patients may also receive free copies of the Financial Assistance Application and the policies by mail, by calling 406-414-1015, or may obtain free copies in person at the Bozeman Health Emergency Department, at Bozeman Health Patient Registration areas or at the Bozeman Health Patient Financial Services (PFS) Customer Service Department, 1600 Ellis Street (across Highland Boulevard from the hospital in the Legacy Building).

The Financial Assistance Application and the Financial Assistance Policy (as well as this plain-language summary) are available in both English and Spanish.

Completed Financial Assistance Applications should be submitted to:

**Bozeman Health**  
**Attn: Patient Financial Services Customer Service**  
**1600 Ellis Street, Third Floor**  
**Bozeman, MT 59715**

Applications may be delivered in person to the Patient Financial Services Customer Service, 1600 Ellis Street, Third Floor, Bozeman, MT 59715 (across Highland Boulevard from the hospital in the Legacy Building).

Persons seeking more information or needing assistance in completing the Financial Assistance Application may contact Bozeman Health at 406-414-1720.

A patient qualifying for financial assistance under Bozeman Health's Financial Assistance Policy with respect to emergency or medically necessary healthcare services will not be charged more than the amounts generally billed by Bozeman Health for the same services to patients who have insurance covering such care.

**Monthly Expenses**

Housing Expenses: \_\_\_\_\_ Transportation: \_\_\_\_\_

Food: \_\_\_\_\_ Medical: \_\_\_\_\_

Utilities: \_\_\_\_\_ Other Miscellaneous: \_\_\_\_\_

Insurance: \_\_\_\_\_

**Creditors**

Name & Address	Total Balance	Monthly Payments
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
7. _____	_____	_____
8. _____	_____	_____
9. _____	_____	_____
10. _____	_____	_____

**Other Assets and Value (stocks, land, trusts, etc.)****Bank Accounts**

Institution: \_\_\_\_\_

Balance in Savings: \_\_\_\_\_ Balance in Checking: \_\_\_\_\_

Please complete all of the information and return to:

**Patient Financial Services  
Bozeman Health  
1600 Ellis Street, Third Floor  
Bozeman, MT 59715**

I certify that the information I provided is true and correct to the best of my knowledge.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Signature: \_\_\_\_\_

*If you expect a change in income, health, other circumstances or cannot provide the requested information, please explain. Also if you indicate that you have no income, please explain how you meet your day-to-day expenses.*

I certify that the information I provided is true and correct to the best of my knowledge.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Signature: \_\_\_\_\_

## **Providers at Bozeman Health Covered by the Bozeman Health Financial Assistance Policy**

- **Bozeman Health Deaconess Regional Medical Center Departments and Clinics**

- Audiology Clinic
- Behavioral Health
- Cottonwood Clinic
- Cancer Center
- Cardiology Clinic
- Diabetes and Nutrition Center
- Ear, Nose, & Throat Clinic
- Endocrinology Clinic
- Family Medicine Clinic at Belgrade Clinic
- Family Medicine Clinic
- GI Clinic
- Home Oxygen
- Hospitalists
- Infectious Disease & Travel Medicine Clinic
- Internal Medicine Clinic
- Maternal-Fetal Medicine
- Neonatology
- Nephrology Clinic
- Neuroscience Center
- Pain Clinic
- Palliative Care Consultants
- Pediatric Clinic
- Pediatric Clinic at Belgrade Clinic
- Pulmonary Medicine Clinic
- Rheumatology Clinic
- (Sleep) Diagnostic Sleep Center
- Sleep Medicine Clinic
- Surgery Clinic
- Tele-psychiatry
- University of Utah – remote EEG reads (adult and pediatric)
- Urology Clinic
- Pediatric Specialty Clinic
- Vein & Surgical Clinic
- Women's Specialists Clinic
- Wound Clinic and Hyperbaric Medicine

- **Big Sky Medical Center Departments and Clinics**

- Family Medicine Clinic

- **Bozeman Health Deaconess Regional Medical Center Emergency Services and Providers**

- **Bozeman Health Deaconess Regional Medical Center Physical Therapy & Sports Medicine at the Ridge**

- **Bozeman Health Deaconess Regional Medical Center Physical Therapy & Sports Medicine at Belgrade Clinic**

- **Bozeman Health Deaconess Regional Medical Center Pediatric Therapy, Physical, Occupational, and Speech Therapy at 1600 Ellis Street**

- **Bozeman Health Deaconess Regional Medical Center Same Day Surgery Center**

- **Bozeman Health Deaconess Regional Medical Center Outpatient Services at North 19th**

- **Bozeman Health Bozeman Health Deaconess Regional Medical Center Belgrade Clinic & Urgent Care**

- **Bozeman Health Deaconess Regional Medical Center Lab at Belgrade Clinic**

- **Bozeman Health Deaconess Regional Medical Center Radiology at Belgrade Clinic**

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## **Providers / Entities that are NOT Covered by the Bozeman Health Financial Assistance Policy**

- Advanced Medical Imaging
- Allergy & Asthma Consultants of Montana
- Alpine Orthopedics & Sports Medicine
- Big Sky Dermatology
- Big Sky Oral/Facial Surgery
- Billings Clinic Bozeman OB/GYN
- Billings Clinic
- Bozeman Clinic
- Bozeman Foot & Ankle Clinic
- Bozeman Health Medical Spa
- Bozeman Outpatient Surgery Center
- Bozeman Podiatry Clinic
- Bozeman Sport & Spine
- Bridger Children's Dentistry
- Bridger ENT
- Bridger Orthopedic & Sports Medicine
- Children's Dental Health
- CHP Bozeman Medical Clinic
- David A. Koeplin, MD
- Direct Radiology
- Family Allergy & Asthma Care of Montana
- Gallatin Mental Health Center
- Gallatin Plastic Surgery
- Gallatin Valley Anesthesia Associates
- Gallatin Valley Maxillo Facial & Aesthetic Surgery
- Gallatin Valley Pediatric Dentistry
- Intercity Radiology
- Medical Eye Specialists
- Mint Dental Studio
- Montana Children's Specialists
- Montana Retina Consultants
- Montana Skin Cancer and Dermatology Center PC
- Nova Women's Health & Wellness
- Peckinpugh Oculoplastic Surgery
- Psychology Services
- Pure Dermatology
- Ridgway Plastic Surgery
- Rocky Mountain ENT
- Rocky Mountain Surgical Center
- Seattle Children's Cardiology of Montana
- Shodair Children's Hospital
- SpecialtyCare, Inc.
- St. Peter's Cancer Treatment Center
- SVPN Pediatric Clinic
- The Children's Hospital
- Treasure State Orthotics & Prosthetics
- University of Utah Comprehensive Stroke Ctr
- University of Utah Division of Plastic Surgery
- University of Utah Healthcare Burn Ctr
- University of Utah-Tele-Neurology
- Vance Thompson Vision
- Yellowstone Pathology Institute

### **Ambulance - Air/Ground**

- Airamedic
- ALERT Air Transport
- American Aerovac, Inc.
- American Medical Response- (AMR)
- Angel Medflight
- Bismarck Air Medical
- Bozeman Fire Department
- Central Valley Fire Department
- HELP Flight
- Life Flight
- Mercy Flight
- Montana Medical Transport
- REACH Air Ambulance

\*\*This list is current as of December 19, 2022 and is subject to change. Questions should be directed to Patient Financial Services at 406-414-1720

## **Bozeman Health Deaconess Regional Medical Center** **Bozeman Health Big Sky Medical Center** **Amounts Generally Billed (AGB) Information Sheet**

### **AGB Percentage**

Deaconess Hospital's & Big Sky Medical Center's AGB percentage is 51.2% of gross charges for inpatient and outpatient services.

This percentage is based on all claims allowed for Bozeman Health's emergency and other medically necessary inpatient and outpatient services by Medicare, Medicaid, and private payers over a 12-month period divided by the associated gross charges for those claims.

### **LOOK-BACK PERIOD**

The 12 month look-back measurement period currently in effect is:

- **July 1, 2022 – June 30, 2023**

This AGB will be applied starting as of October 1, 2023 and continuing September 30, 2024