Monroe Clinic
A Member of ⟨⟨ SSMHealth.
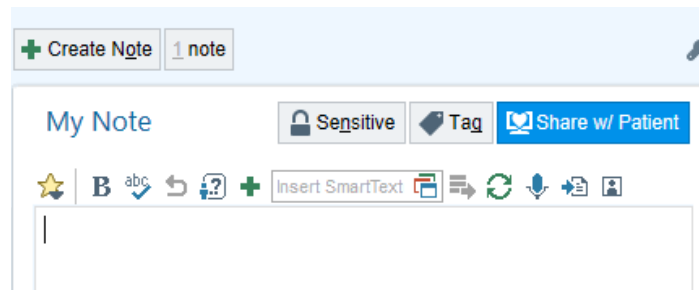
Epic EMR News
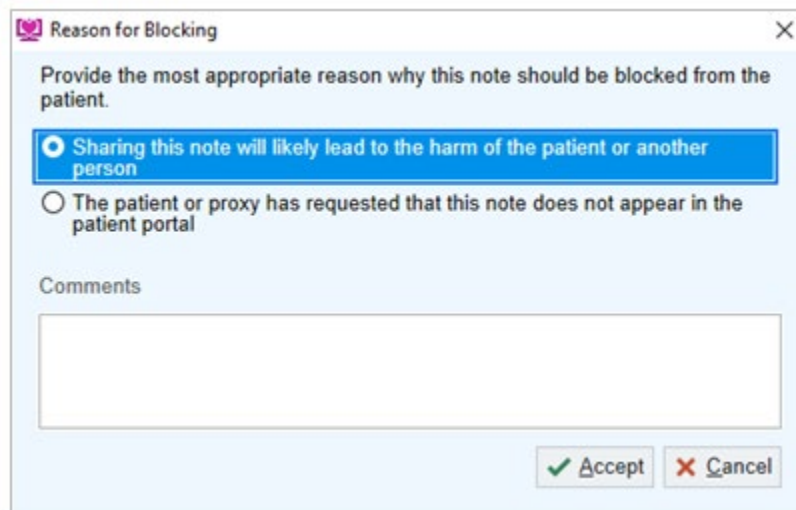**May 20, 2021**

EHR Newsletter

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Unsharing Notes to MyChart – Reason for Blocking Now Required *(Jane Smith)* Clinic Provider, Clinic Nurse, Hospital Nurse, Hospital Providers

Sharing all clinical notes to MyChart began in November. In rare instances, clinicians can unclick "Share with patient" to block the note from the patient. The current workflow requires the clinician to then add a smart phrase stating the reason why they are blocking the note.

Beginning 6/1/21, you will be prompted for a reason when you block a note from being shared, or if you mark a note as Sensitive.

After a reason is selected, the reason is displayed when hovering over the button or within the notes section.

+ Create Note ∨

My Note

☐ Cosi ⎡ This note is blocked from the patient for the following
reason: Sharing this note will likely lead to the harm of
ⓘ Sha⎣ the patient or another person

⭐ | B 🔍 🔁 ↩ 🔁 ➕ | Insert SmartText 🔲 ⬅ ➡

📋 🔄 🔁 🖼

Clicking on the button above will allow this
note to not be shared with the patient.

This Visit | Notes ▾ | Visit Checklist

+ Create Note ∨

My Note
2:37 PM

✏ Edit

ⓘ Sharing this note will likely lead to the harm of the
patient or another person
　　Clicking on the button above will allow this
　　note to not be shared with the patient.