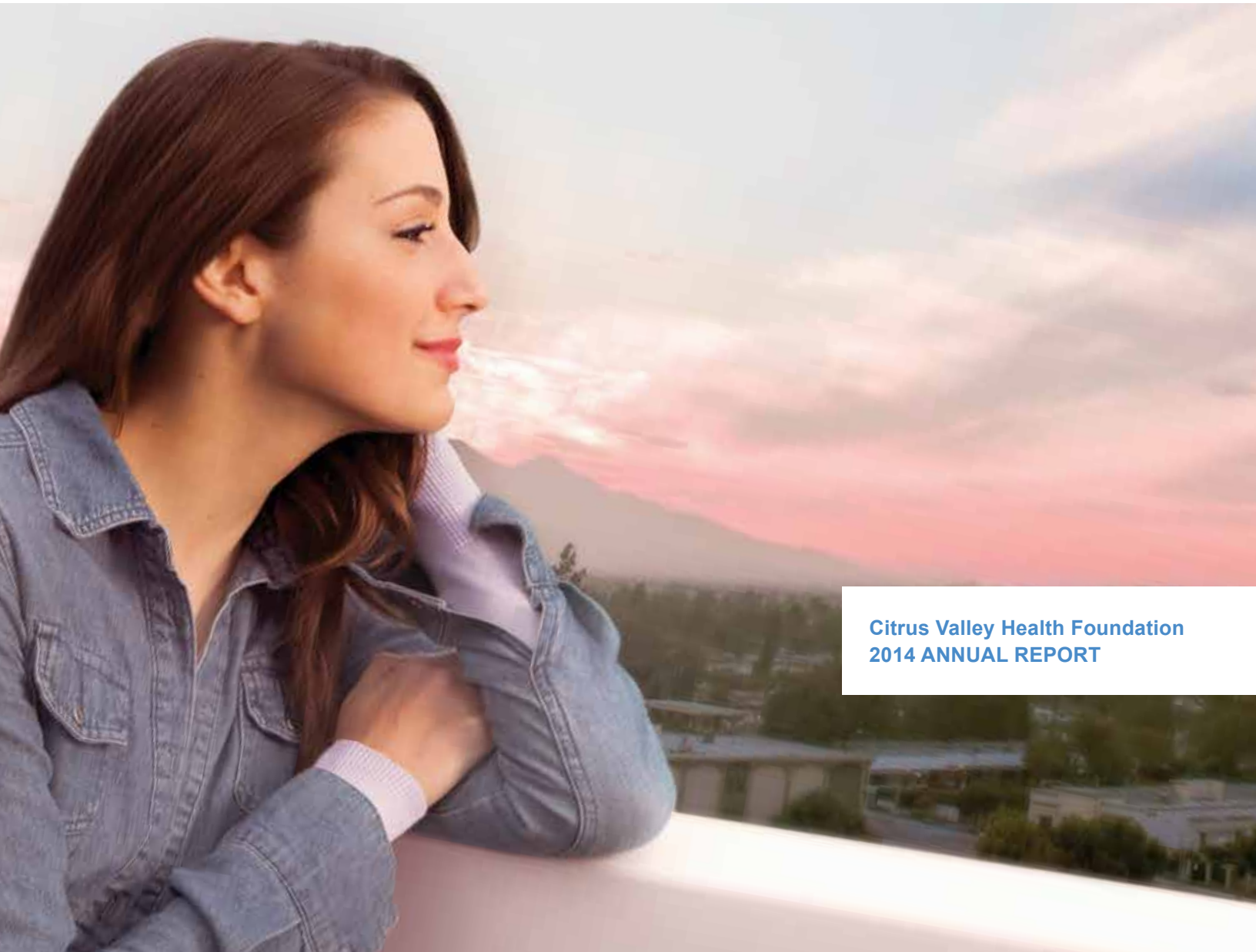


your valley, your health

Citrus Valley Health Foundation

Focused on healing and caring throughout the San Gabriel Valley



Citrus Valley Health Foundation
2014 ANNUAL REPORT

heart/p4
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“It’s important that we have advanced technology and shiny new towers, but just as important is the love we provide to our patients by touch, being present, and caring.”

— JOSEPH M. ZANETTA, JD, Chief Executive Officer, Citrus Valley Health Foundation

Dear Friends,

As I complete my first year as chief executive officer of the incredible Citrus Valley Health Foundation, I would like to share with you a magical moment that occurred on Christmas Day.



My 21-year-old son Sam came home from college with some health issues. Although not life-threatening, they were serious enough that his mother Ellen and I decided to have him stay home for the semester. Thanks to some great physicians, he is returning to excellent health and will soon be ready to embark on his next journey in college.

But when Christmas morning arrived, Sam was in a dark mood. “I can’t eat what I want. This medicine gives me an upset stomach. Plus, I’m not able to go back to college next month—this is going to be a terrible Christmas!”

Fortunately, I remembered that Dr. Gilbert I. Martin, longtime director of neonatology at Queen of the Valley Hospital, told me he was planning to play his accordion and sing carols for the patients and families in the neonatal intensive care unit on Christmas morning. Even though we had no idea what to expect, Ellen and I decided to take Sam to join Dr. Martin and his procession of physicians and nurses through the NICU and pediatric unit.

On our way, we stopped by the Foundation office and loaded a duffle bag with Beanie Babies, books, and toys. We

met Dr. Martin in the NICU and presented Sam as the “elf” who would follow him, the accordion-playing Santa Claus.

Sam and the procession started touring in the NICU. Along the way, Sam encountered a newborn who weighed less than a pound. He asked the nurse if he could place a Beanie Baby on the isolette and wondered if the baby was going to be OK. The nurse told Sam it was likely the baby would not survive, and the Beanie Baby would be his only Christmas gift ever.

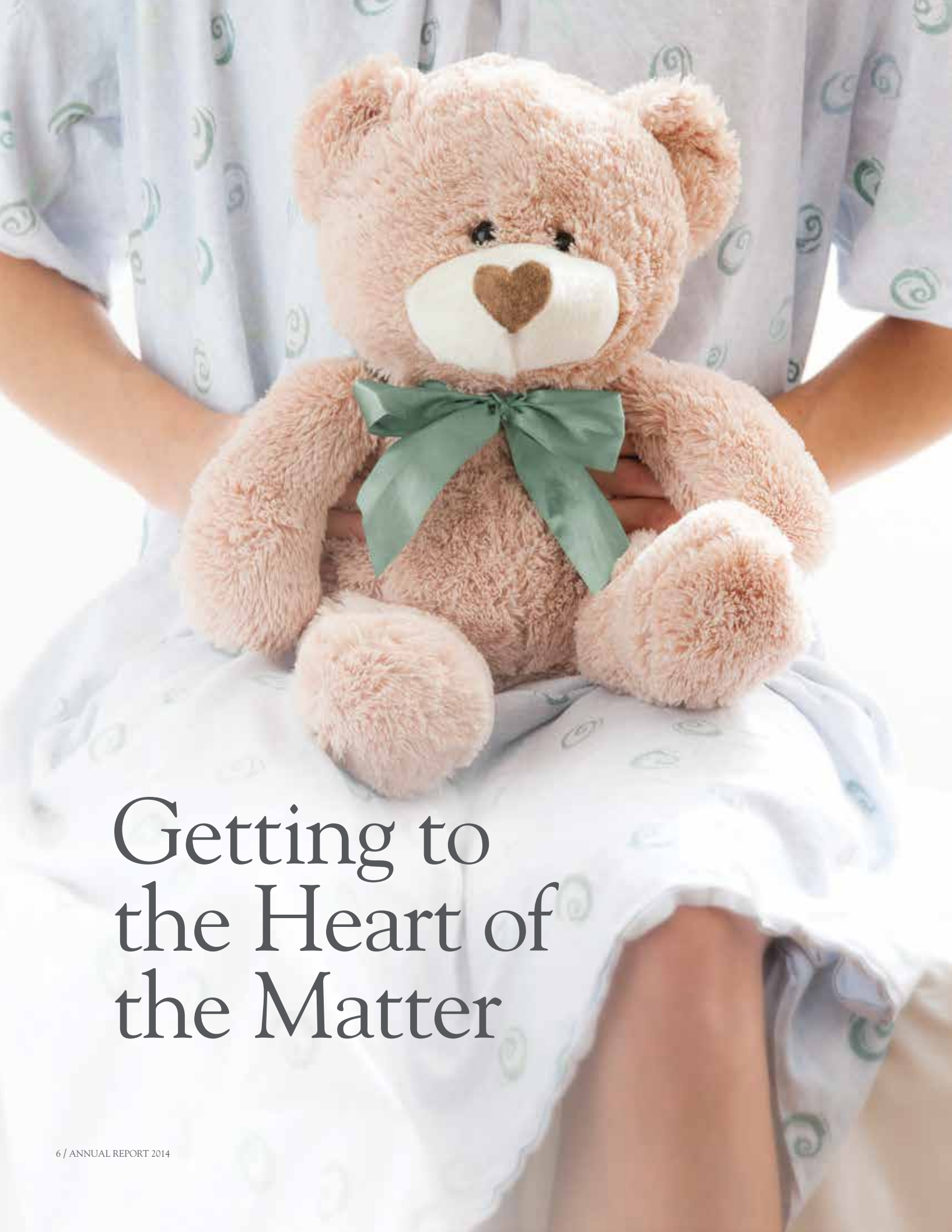
Next we went to pediatrics and Sam distributed toys and books. Jordan, a young boy diagnosed with Down syndrome, was in a body brace due to a neck fracture. Hesitantly, Sam asked him if he would like a Beanie Baby. Jordan smiled a 1,000-watt smile and said YES!

Sam learned an important lesson that day. In fact, we all did! Sometimes it takes going to a hospital and seeing children who are seriously ill to remind us to count our blessings. And our blessings at Citrus Valley Health Foundation are many—dedicated physicians like Gil Martin, who devote their lives to healing patients; generous benefactors who provide resources for excellent care at Queen of the Valley, Foothill Presbyterian, and Inter-Community Hospitals; and compassionate caregivers at the end of life for those at Citrus Valley Hospice.

As you read through this annual report, you will get a glimpse of the good will of the people in the San Gabriel Valley and the impact philanthropy has on patients and families at Citrus Valley Health Partners’ facilities. It’s important that we have advanced technology and shiny new towers, but just as important is the love we provide to our patients by touch, being present, and caring.

Thank you for your generous gifts.

Joseph M. Zanetta, JD
Chief Executive Officer
Citrus Valley Health Foundation



Getting to the Heart of the Matter

“THE PATIENT-DRIVEN FOCUS, IMPROVED DELIVERY OF CARE, AND FINANCIAL STABILITY RENEWED MY BELIEF IN THE MISSION OF THE HOSPITAL AND THE IMPORTANCE OF PHILANTHROPY.”

Citrus Valley Health Foundation Board Chair

GORDON SHIPP

Gordon Shipp makes it clear from the start: Everything comes from the heart. “The heart of the matter should always be the matter of one’s heart in everything we do,” he says. This sentiment acts as a guidepost for his life—in his

role as chief executive officer of his company, as husband to Virginia and grandfather to Brendan and Jordan, and as chair of the Citrus Valley Health Foundation Board.

Born in Yuma, Arizona, Gordon was raised in the San Gabriel Valley within a middle-class family. A graduate of Mount San Antonio College in Fire Science, he worked as an emergency medical technician and as an instructor for the American Red Cross. When his father

gave him the remarkable gift of his life’s savings, Gordon started Medic-1 Ambulance Service in 2001.

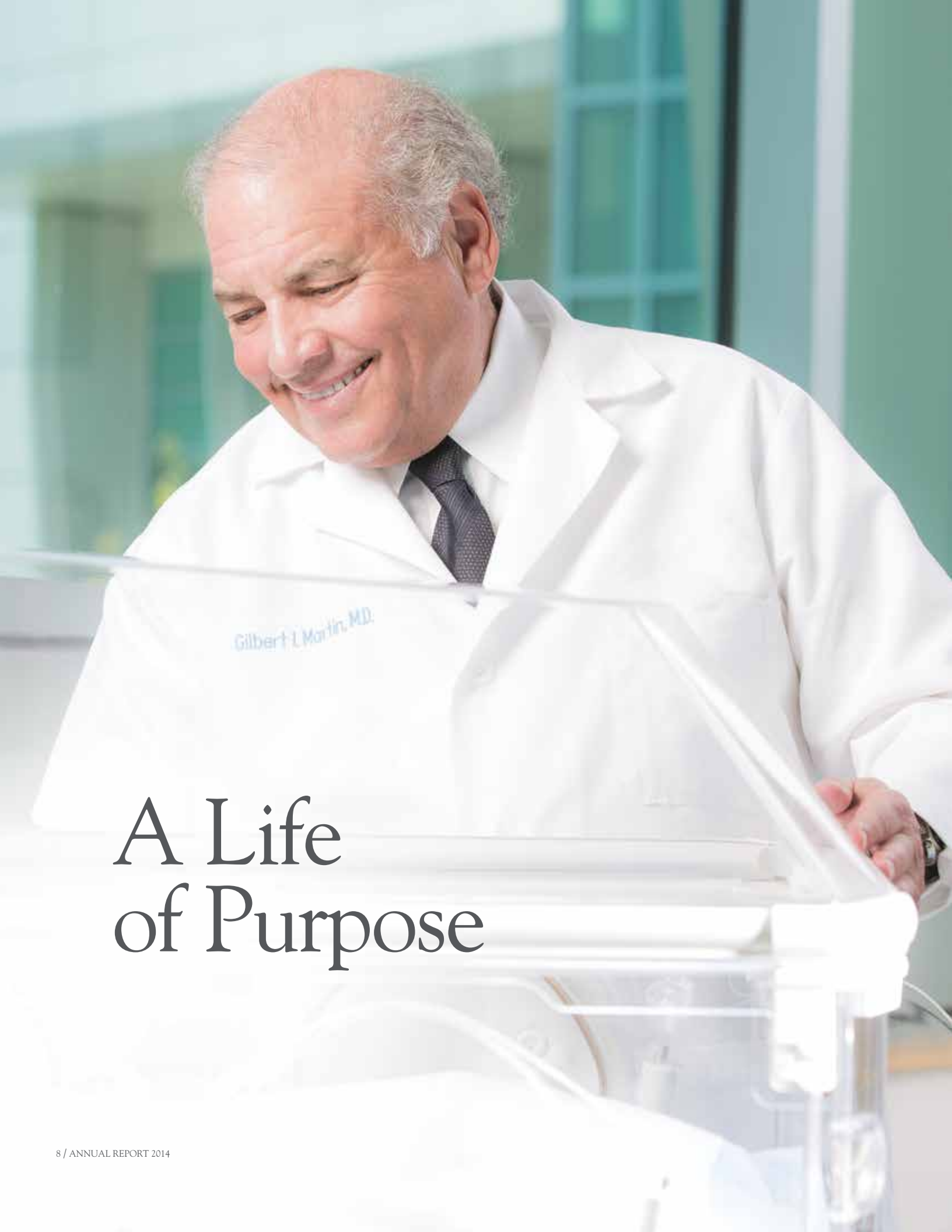
His father’s belief in him and in the next generation set the stage for Gordon’s success and community involvement. With more than a dozen years as a volunteer for the Foothill

Presbyterian Hospital Foundation and the San Gabriel Valley Medical Center Foundation, Gordon joined the Citrus Valley Health Foundation Board in 2011.

Serving now as board chair, Gordon credits Citrus Valley Health Partners’ President and Chief Executive Officer Robert Curry’s leadership as his inspiration to become more involved in health care. “Rob demonstrated a tangible commitment to transforming health care in our community,” he says. “The patient-driven focus, improved delivery of care, and financial stability renewed my belief in the mission of the hospital and the importance of philanthropy.” As part of his increasing involvement, Gordon and his company committed \$25,000 as presenting sponsor of the Foundation’s successful Autumn Nocturne last November, with plans for additional support this year.

Under Gordon’s leadership, the Foundation experienced total giving of \$2.1 million in 2014, signaling an elevation in philanthropy in the San Gabriel Valley. In his third and final year as chair, Gordon hopes to continue this momentum and inspire others to make a difference with their time, talent, and treasure. For Gordon, it is a privilege to serve and give it all the heart that he can. ■





A Life of Purpose

“QUEEN OF THE VALLEY HAD THE PASSION TO BE PROACTIVE ABOUT THE NICU. I SUPPORT THE HOSPITAL BECAUSE IT SUPPORTED OUR ABILITY AS PHYSICIANS TO HELP THE PEOPLE IN THE COMMUNITY.”

Queen of the Valley Hospital

GILBERT I. MARTIN, MD

It was October 1972 and newlywed Gilbert I. Martin, MD, (pictured at left) and his bride Pat were headed west to Covina, California, sight unseen. An advertisement in the *New England Journal of Medicine* for a pediatrician at the Magan Medical Clinic had caught his eye. His previous two years of service at the U.S. Air Force Strategic Air Command in Maine had given him experience as a pediatrician, with 50 to 75 births each month on the base.

Dr. Martin soon had staff privileges at Queen of the Valley Hospital in West Covina and Inter-Community Hospital in Covina. With the backing of other Magan pediatricians, Dr. Martin approached Queen's chief administrator, Sister Josephine Kohler, IHM, asking her to consider a task force to develop neonatology. To his surprise, Sr. Josephine didn't say no—she asked how much money he would need to get it started.

“I had absolutely no idea what it would cost,” says Dr. Martin, “but the number that came to my mind was \$77,000, so that's what I requested. Sr. Josephine took it to the hospital board and the board said yes! An eight-bed Newborn Intensive Care Unit opened six months later and was the first NICU in a community hospital in Southern California, all due to the foresight of Sr. Josephine.”

The practice of neonatology was in its infancy—the first medical board exams were in 1975—and the demands of Dr. Martin's specialty meant he rarely went home. Many evenings his wife Pat brought their three young children to Queen to eat with their dad. He was at the hospital so much they thought the cafeteria was their dining room!

Neonatology was one of the fastest growing specialties in the '70s, '80s, and '90s. The NICU had grown to an 18-bed unit as advances in infant nutrition, respiratory ventilation practices, and the use of antibiotics propelled the ability to successfully treat more infants. In 1996, Dr. Martin went back

to the hospital board and asked them to consider building a maternal and child health center. In 2000, the new Family Birth & Newborn Center at Queen of the Valley Hospital had a 40-bed NICU and four to five thousand births annually. It remains a premier birthing center in the San Gabriel Valley.

With 35 years as NICU director, followed by his current role as director emeritus, it may be hard to imagine that Gil Martin hadn't always planned to practice medicine. He wanted to be a musician. Born in New York to hardworking parents who valued education, Martin studied English and biology. At the urging of his father, he went to medical school and discovered his love of pediatric medicine and the feeling of accomplishment after a day of caring for his patients.

Dr. Martin's clinical work tells only part of the story. In 1981, he started the *Journal of Perinatology*, an official publication of the National Perinatal Association, and now the official publication of the perinatal section of the American Academy of Pediatrics. He currently serves as its editor-in-chief emeritus. He is a clinical professor of pediatrics at Loma Linda University School of Medicine, teaching medical students during their clinical rotations at Queen of the Valley. In 2014, Dr. Martin was honored with the Care Champion Physician of the Year Award, recognizing the highest level of compassionate service.

Dr. Martin has served on the Citrus Valley Health Foundation Board since 1993. He is passionate about giving back—to his patients, his hospital, and his community. “Queen of the Valley Hospital had the passion to be proactive about the NICU,” he says. “I support the hospital because it supported our ability as physicians to help the people in the community. I have had the greatest career. That's why my passion is so high for Queen. This to me is like my home.” ■



Caring for Others as a Physician Champion

“OUR FAMILY BENEFITED FROM THE WORK OF MY FATHER AND GRANDFATHER, AND IT WAS THE RIGHT TIME TO GIVE BACK. I ENJOY HELPING.”

Foothill Presbyterian Hospital

TIMOTHY FERGUSON, MD

Timothy Ferguson, MD, is a champion—a physician champion. He is quick to credit others, but his life speaks volumes about his efforts to excel personally, to care for and protect his patients, to partner with his colleagues and champion his hospital. (pictured at left: Chandra Reddy, Diane Baker, Ferguson and Joseph Montoya)

Born in Brownswood, Texas, young Timothy came to Glendora, California, at six months of age. A student at Glendora High School, Tim was a swimmer on the 400-yard individual relay team that set an All American record—a record which lasted more than 20 years. Ferguson attended the U.S. Naval Academy and became a jet pilot and flight instructor. He attributes his success to Coach Wilson, a role model and mentor in life.

After four years of medical school at the University of Monterrey in Mexico, Ferguson participated in a fifth year of study, plus his internship and residency, at the University of Southern California's family medicine program. Glendora family physician Elvin Stanton, MD, served as Dr. Ferguson's mentor in medicine. Dr. Stanton asked him to join his practice, eventually giving the practice and his patients to Ferguson.

Dr. Stanton's practice came with a firm directive: You are responsible for the health of the community. Decades later, Tim Ferguson clearly remembers Stanton's instructions: “Join a church, take one day off a week, join a service organization, and get involved in the hospital medical staff and the chamber of commerce.”

Tim Ferguson says Elvin Stanton's counsel has served him well in his 33 years of family practice. “Most important to me are the patients and the doctors,”

explains Dr. Ferguson. “As a family physician, my job is to listen to the patient. We've developed a relationship with each other, and I've grown old with many of them. I still look forward to going to work every day.”

He has a deep appreciation for his colleagues and believes he couldn't take care of his patients without them—the dermatologists, cardiologists, urologists, pathologists, surgeons, and other specialists. “They are my friends and are just good people. We're in this together!”

Physicians serve as a link between their patients and the local hospital. Dr. Ferguson understands the importance of supporting the hospital for the betterment of his patients and the entire community. Tim's father, Richard Ferguson, served as chairman of the first board of directors of Foothill Presbyterian. Richard was a geologist, successful in the oil business, and skilled at securing investors. This expertise was instrumental in garnering the resources required to start the hospital in 1973.

Out of gratitude for their family's good fortune, and in response to the need for increased outpatient procedures, Tim and other Ferguson family members provided the lead gift for the Ferguson Family Outpatient Surgery Center at Foothill Presbyterian Hospital. Others joining the Ferguson family in support of the Center are: Dr. and Mrs. Oliver Burrows, Foothill Presbyterian Hospital Auxiliary, Foothill Presbyterian Hospital Medical Staff, Arthur and Sarah Ludwick, and the Carl E. Wynn Foundation.

“Our family benefited from the work of my father and grandfather, and it was the right time to give back,” explains Tim. “I enjoy helping, plus, having friends like philanthropists Art and Sarah Ludwick, I didn't have a chance! I learned from the best.” ■

Serving with Kindness and Care



“SOME OF OUR VOLUNTEERS ARE LIFE AND CHARTER MEMBERS OF THE AUXILIARY. THEY HAVE VOLUNTEERED FAITHFULLY WITH KINDNESS AND CARE TO THE PATIENTS, FAMILIES, AND HOSPITAL STAFF.”

Inter-Community Hospital

GIG ZAK-RALLO, AUXILIARY PRESIDENT

Every year, the Independent Sector, a leadership network for nonprofits, foundations, and corporations committed to advancing the common good, computes the national value of volunteer time. The most current estimate is \$22.55 per hour. But how does one quantify the countless acts of service of the 100 active and associate volunteer members of the Inter-Community Hospital Auxiliary? The gift of their time, talent, and energy is priceless.

Gig Zak-Rallo, Inter-Community Hospital Auxiliary president since 2013 (pictured at left), is pleased to provide leadership to the volunteer group founded in 1945 with only eight members. “Some of our volunteers are Life and Charter members of the auxiliary,” says Gig. “They have volunteered faithfully with kindness and care to the patients, families, and hospital staff they come into contact with each day.”

Their acts of service? Newspaper delivery to patients. Providing information at the front desk. Staffing the surgical waiting room, the gift shop, and the newly reopened Bargain Box thrift store. And rest assured that along the way of accomplishing these tasks, the volunteers demonstrate the power of a touch, a smile, a kind word, a listening ear, an honest compliment, or the smallest act of caring. All of which, according to author Leo Buscaglia, have the potential to turn a life around.

In addition to their compassionate service, the Auxiliary recently made the largest pledge in its history—a \$300,000 commitment benefiting important Inter-Community Hospital projects, including the emergency

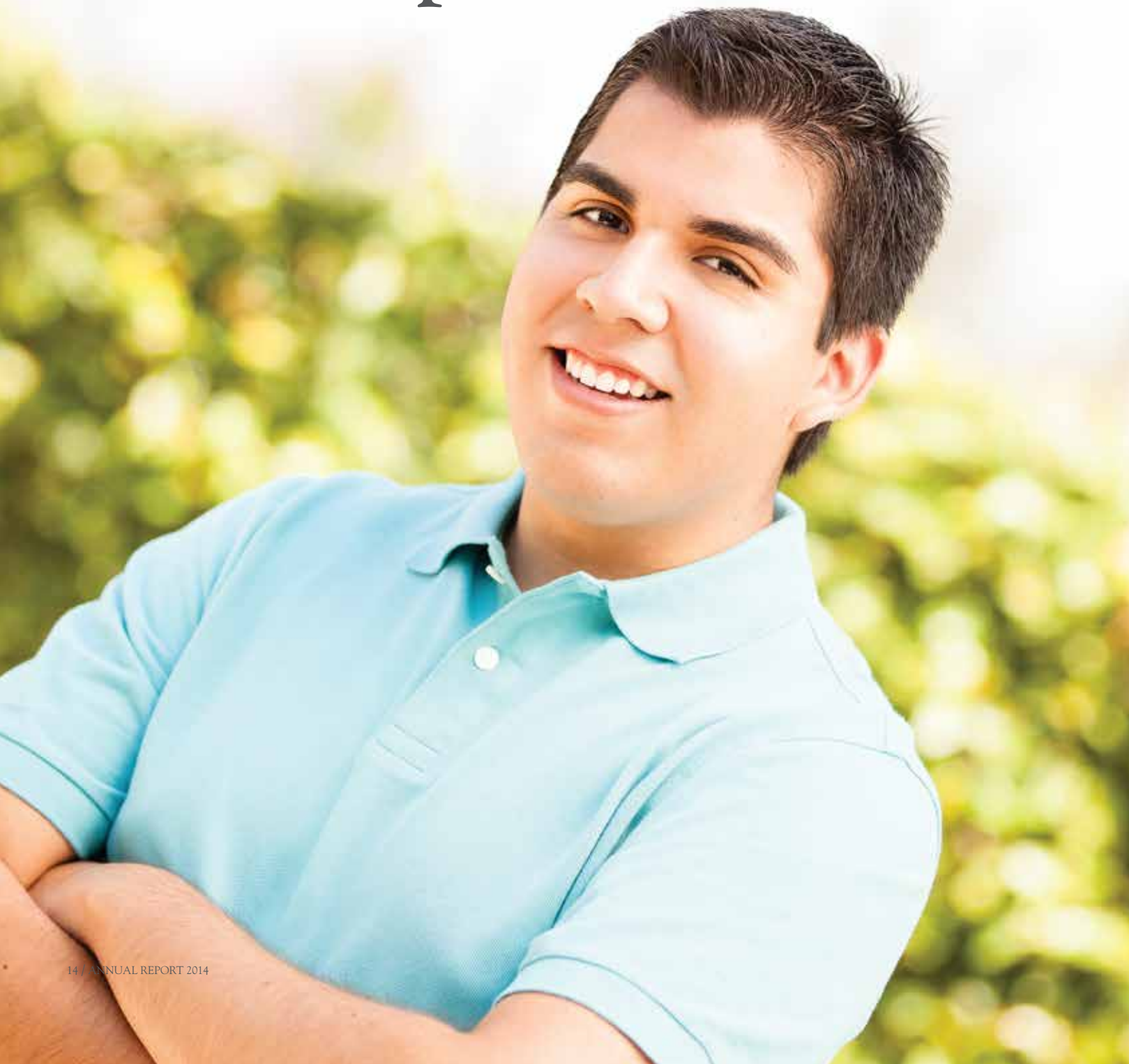
room expansion. Their calendar is filled with a variety of sales to help fund their gift: hospital uniforms, jewelry, electronics, candy, holiday boutiques, and a fashion show, plus the gift shop and Bargain Box revenue.

President Gig first joined the auxiliary in February 2003. She had been a widow for several years and had retired from teaching at Foothill Christian Pre-School in Glendora. She lives within walking distance of Inter-Community Hospital and has watched it grow and change through the years. She was once an Inter-Community employee in the human resources department, and one of her stepsons was born there in 1963. Gig is proud of the hospital and the care it provides to the people in the community.

Gig and her husband Jack Rallo have been married for ten years and share a family of seven sons and seven grandchildren. Gig and Jack enjoy serving as volunteers for the annual Citrus Valley Health Foundation Golf Tournament. “Sitting on the ‘closest to the pin’ hole, we’ve been able to meet so many nice people,” says Gig. “It’s been overwhelming to see the support these folks have for Citrus Valley Health Partners. Jack was honored to be asked to be on the tournament committee this year, and we’re both looking forward to another great day on the course.”

Philanthropic resourcefulness has no limit, and Gig and Jack, along with the 100 volunteers of the Inter-Community Hospital Auxiliary, are driven to make their community a better place, serving faithfully with kindness and care. ■

The Touch of Hospice



“HOSPICE ALLOWS FAMILIES THE OPPORTUNITY TO HAVE THE IMPORTANT CONVERSATIONS.”

Citrus Valley Hospice

CHRISTINE AND AUSTIN SANCHEZ

CHRISTINE'S STORY

Christine Sanchez wasn't prepared for the physician's note her dad handed her to read. John Gomez, an active, independent father and grandfather, who had recently played basketball in the pool with Christine's family, was diagnosed with congestive heart failure and pulmonary hypertension. His heart had been weakened from two previous heart attacks; the physician's note prescribed a hospital bed and oxygen.

A Citrus Valley Home Health nurse who oversees patient care plans, Christine knew her father's prognosis wasn't good. As time passed, she could see he was tiring of the hospitalizations. Christine was familiar with the loss of a parent; her mother died of cancer at age 52. It had not been a peaceful experience, and Christine wanted a better end of life for her father. She knew it was time for the Citrus Valley Hospice home-care program and, eventually, inpatient care.

Christine recounts: “Remembering our time with my dad in hospice is still painful because we miss him, but the hospice experience was really life-affirming. It gave our family a beautiful way to say good-bye. My father's room accommodated family visits, and we all enjoyed eating meals together on the patio outside.”

Hospice not only cares for the patient, it offers support for the family, too. The Citrus Valley Hospice nurses and social workers are experts in end-of-life care and are instrumental in helping the patient and family understand what to expect. As John was nearing the end, Christine and her husband Roman needed to take their oldest son Tyler to St. Mary's College in Moraga. After the trip with Tyler, Christine and Roman stopped by hospice at 2 a.m. before heading home. “The nurse told me my dad was transitioning from life to death, but suggested I go home and get some sleep because he was resting comfortably,” says Christine. “At 7:30 a.m., hospice called and I went immediately. My father died and I broke down in tears. The hospice nurse put her arms around me and I will

never forget that touch. She didn't let go of me.”

The hospice experience enabled Christine to say good-bye and talk with her father about his wishes. In the end, John, a Vietnam War veteran, had the memorial service he hoped for, including the 21-gun salute and presentation of the American flag to his son. “Hospice allows families the opportunity to have the important conversations,” says Christine. “My mission now is to let everyone know this can be a positive experience.”

AUSTIN'S STORY

Austin Sanchez, Christine's son (pictured at left), was diagnosed with a rare brain tumor at age 12, requiring three rounds of cranial surgery which removed 90 percent of the tumor. After two years of traveling back and forth to the hospital, Austin developed a stronger will and appreciation for life.

Fast-forward to high school as a healthy Austin watched his grandfather's progression to hospice care. “The hospice and home health building was no stranger to me,” says Austin, “as I had frequently visited my mom at work while I was growing up. But I didn't feel the connection until my grandfather was there. I realized the impact the hospice volunteers had on me; their kindness and compassion was a comfort. The smallest things may not seem like they have an impact on someone but the volunteers' smiles and hugs — plus warm chocolate chip cookies — let me know my grandfather was loved. I knew then I would be a part of it someday.”

Now, 19 and a student at Cal Poly Pomona, Austin has completed the hospice volunteer program and works two volunteer shifts every weekend. To Austin, the youngest member of the hospice team, volunteering is more like a gift than a job. ■

Generous gifts from Jack and Connie Watson, Tom and Bea Hollfelder, and many others have provided important support for Citrus Valley Hospice.

Moments + Milestones

14 2014 HONOR ROLL

Names in bold represent gifts from our generous Employees and Physician Partners.

20 TRIBUTE GIFTS

Memorial and honor gifts offer a meaningful way to remember the life of someone special or say thank you to a nurse or doctor whose care made the difference in the life of a friend or loved one.

26 LEGACY FRIENDS

Our Legacy Friends are benefactors who have remembered Citrus Valley Health Foundation in an estate plan or who have made a planned gift.

Choosing from a full range of planning options, these individuals have helped to ensure that the Citrus Valley hospitals and hospice will provide excellent and compassionate care for years to come.

27 GIFT IN KIND PARTNERS

Thank you to our generous Gift in Kind partners for their support of our successful events.

28 PROGRAMS AND CARE SUPPORTED THROUGH PHILANTHROPY

Your gifts have a meaningful impact on the lives of individuals and families as they receive care through the hospitals, hospice, and many programs and services offered through Citrus Valley Health Partners.

29 BOARDS, MEDICAL OFFICERS, AUXILIARY

30 EVENTS

GOLF INVITATIONAL

Thank you to our Golf Committee and generous friends.

AUTUMN NOCTURNE GALA

Thank you to our Autumn Nocturne Committee and generous friends.

34 FINANCIALS

35 IN MEMORY

2014 Honor Roll

\$750,000–\$999,999

UniHealth Foundation

\$200,000–\$749,999

Timothy J. Ferguson, MD

\$50,000–\$199,999

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—ALBERT EINSTEIN, *Theoretical Physicist*

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DONALD MCNEILL Mr. and Mrs. Livi Dela Victoria	MIKE MONTES Mr. and Mrs. Charles J. Bitting	FRANCES L. OWCHAR Mr. and Mrs. Harry Agens	AMELITA L. RAPADAS Mr. Rodolfo F. Rapadas	GAYLE SCOTT The Lindley - Scott House, LTD	BARBARA A. SNYDER Mr. and Mrs. Jack R. Watson	PAUL SWANSON Ms. Doreen G. Sharp	DOROTHY A. TALLEY Ms. Susan J. Price	BERCHIE B. WALKER Mrs. Dorothy L. Edie	BARBARA WARREN Ms. Jeanette C. Werrlein
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Legacy Friends

Our Legacy Friends are benefactors who have remembered Citrus Valley Health Foundation in an estate plan or who have made a planned gift.

Choosing from a full range of planning options, these individuals have helped to ensure that the Citrus Valley hospitals and hospice will provide excellent and compassionate care for years to come.

Pat Abdelnour
James V. Bologna
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Hilda Crippen
Dan Derby
Diann Dove
Theodore W. and Dr. Jo Sargent Dutton
Howard L. Hatfield
Estate of Harry Kraiker
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Dr. and Mrs. Gilbert Martin
Donald and Virginia Mayer
Dr. Gerald and Jilonne Menefee
Andrea C. Morris
Estate of Frank M. and Dorris R. Parker (Parker Family Trust)
Vernette Pemberton
Donald E. and Catherine E. Schroeder

Endowment: Building a Philanthropic Tradition

Endowment represents an institution's permanent funding. It is a source of funds that act as a financial anchor for a non-profit organization and are held in perpetuity. Normally, a donor creates an endowment by asking that the funds remain intact with only the income being spent to support a specific project. Trustees of the non-profit determine a spending policy annually that provides for a percentage of the income to be spent, with the principal remaining intact.

Earnings on endowments may support programs, building expansions, or may be unrestricted. These important commitments provide a measure of financial stability for the future. The principal can never be invaded except under the most unusual set of circumstances.

Contributions to create a permanent endowment in support of Citrus Valley Health Partners require a minimum of \$50,000. Gifts of any size may be added to existing endowment funds.

Citrus Valley Health Foundation Endowment is approximately \$10 million. (This includes permanent endowment, charitable trusts, and a personal residence.) For questions about endowment or making a planned gift, please contact the Foundation Office at 626-814-2421.

Gift in Kind Partners

Thank you to our generous Gift in Kind partners for their support of our successful events.

A Noise Within
A-1 Event Party Rentals
Alan Jackson Platinum Fan Club
Albertsons
Altadena Town & Country Club
Anthony A. Arminio
The Antigua Group, Inc.
Applebee's
Aquarium of the Pacific
Arbor Glen Care Center
Arrowhead Mountain Spring Water
ASICS America Corp.
Atlantis Casino Resort Spa – Reno
Auntie's Ceramics
Avi Resort & Casino – Laughlin
AzoVINO Gift Gallery & Wine
Babouch Moroccan Restaurant
Bankers Life & Casualty Insurance
Art and Pauline Bereuter
John and Mary Jane Bettfreund
Bistro Provincia
BJ's Restaurant & Brewhouse
Bradford Renaissance Portraits
Brent's Delicatessen & Restaurant
Buffalo Wild Wings
Callaway Vineyard & Winery
Candlelight Pavilion Dinner Theatre
Capri Deli & Catering
Capiotti's Sub Shop
Cerritos Center for the Performing Arts
Chaparral Country Club
Charles Coniglio – Coniglio Wines
Chef Joachim Splichal, Patina Restaurant Group
The Children's Discovery Museum of the Desert
Guy and Jeanne Christensen
Citizens Business Bank
Citrus College/Haugh Performing Arts Centers
Citrus Valley Florist
Claro's Italian Markets, Inc.
Clifford Swan Investment Counsel
The Club Barbados

Tom Connaghan
Corita Art Center – Immaculate Heart Community
Coronado Playhouse
Karen Corruera
Albert Cortez
Jerry Cortez
Cottonwood Canyon Vineyard and Winery
County of Los Angeles Fire Department
Covina Center for the Performing Arts
Covina Rehabilitation Center
John and Mary Crowe
Custer Christiansen Mortuary
Cutz International
The Daily Show with Jon Stewart
Tracy Dallarda
Del Sol Designs
Desert Hills Premium Outlets
The Doctors – TV Show
Don Laughlin's Riverside Resort Hotel & Casino
Dunes West Golf and River Club
Elephant Bar Restaurant
Embassy Suites Phoenix – Biltmore
Emeritus Senior Living at San Dimas
Enjoy Professional Hair Care
Erica Rodriguez
Face to Face Skin & Body Care
Lou Fisher
Flawless Med Spa
Flightdeck Air Combat Center
Foothill Presbyterian Hospital Auxiliary
Four Queens Hotel/Casino – Las Vegas
The Fret House, Inc.
Fritz Underground Winery
Mitchell and Lisa Fuerst
Glendora Country Club
Gold's Gym – So Cal Group
The Gourmet Detective
The Great Pretenders Salon
The Groundlings Theatre
Hilton Los Angeles Universal City
Dr. and Mrs. J. Paul Holland

Hotel Le Bristol Paris
IHOP Restaurant – Covina
James Hunter
The Huntington Library, Art Collections, and Botanical Gardens
The Ice House Comedy Nightclub & Restaurant
Imara Salon
IMPROV
Indian Hills Golf Club
In-N-Out Burgers
iO West Theatre
Island Packers
Islands Fine Burgers
The Jester & Pharley Phund
Rich and Gayle Jett
Jillian's Universal City Walk
Jim Wayne Salon
Johnny Carino's Italian Restaurant
Juan Juan Salon
Jurupa Hills Country Club
Kailani Jewelers
Kidspace Children's Museum
Kindred Transitional Care and Rehabilitation – Foothill
King's Seafood Company
Dr. and Mrs. Dan Kiss
Kut Haus Salon
La Paloma Mexican Restaurant
Laemmle Theatres
Lake Arrowhead Resort and Spa
Laser Island
Lazertag Extreme
Lazy Dog Café
Le Vigne Winery
Lewis Family Playhouse at the Victoria Gardens Cultural Center
Linco Picture Framing, Inc.
LIVE! with Kelly & Michael Show
Logitech
J. Lohr Vineyards & Wines
Long Beach Symphony Orchestra

Cecilia LoPiccolo
Lorin Backe Photography
Los Angeles County Sheriff's Department
Los Establos Boutique Inn
Lucille's Smokehouse BBQ
Art and Sarah Ludwick
M.A.C. Cosmetics
Magicopolis Theater of Illusion
Mario Del Fante Florist
Mariposa Grill & Cantina
Marix Tex Mex Restaurants
Gil and Pat Martin
Massage Envy Spa
Mazda Raceway Laguna Seca
MillerCoors LLC
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Mountasia Fun Center
The Museum of Modern Art
Namedroppers
New Jersey Devils
The Richard Nixon Foundation
Northern Trust Open
Northridge Skateland
North-West College
The Oaks at Ojai
Old World Deli & Catering
Olio
Olympic Staffing Services
Ontario Reign
OPI Products, Inc.
Pacific Fish Grill
Palm Springs Aerial Tramway
Passport Health Communications, Inc.
Pete Rose
Pizza 'n Stuff
Jill Plesh
The Press Restaurant
Puddingstone Hot Tubs Resort
Que Bella Salon
Real Mex Restaurants

Programs and Care Supported through Philanthropy

GIFT IN KIND PARTNERS / CONTINUED

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 Red Hen Cantina
 Red Line Tours LLC
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 Rubio's Restaurants, Inc.
 Salon Centric
 Salon Cielo
 Salon Lavish
 Salon So Me
 San Diego Zoo Global
 Santa Anita Park / Los Angeles Turk Club, Inc.
 Sawdust Art Festival
 Seahorse Protective Equipment Cases
 Seghesio Family Vineyards
 Pat Serio
 Sessions Salon
 Simmzy's Manhattan Beach
 Six Flags Magic Mountain
 Smart & Final Market – Covina
 Sony Computer Entertainment America LLC
 South Hills Country Club
 SpeedZone
 SportsClips
 St. Augustine Scenic Cruise
 St. James Club – Antigua
 St. James Club – Morgan Bay
 Starbucks – Eastland
 StarLite Dining Cruises
 Stinkin Crawfish
 Stonefire Grill, Inc.
 Strike A Pose Photography
 Suburban Water Systems
 Rita Sullivan
 Supercuts
 Taco Bell – Downtown Covina
 Tahoe Donner Association

Target
 Tech Powered Computers
 Theatrical Arts International
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 Juanita Thompson
 Tommy's Original World Famous Hamburgers
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 Two Toms
 ULTRAZONE Laser Tag
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 The Verandah Resort & Spa – Antigua
 Village Eatery
 Villatoro Bushido Martial Arts
 Vons Grocery Store
 W Hollywood Hotel and Residences
 Rick and Mary Lou Walczak
 Walgreens
 Warehouse Restaurant
 Claudia Wellnitz
 Leo and Elena Wills
 Wolf Creek Restaurant & Brewing Company
 Yosemite Mountain Sugar Pine Railroad
 Joseph M. Zanetta, JD
 Mary Zimmer

The Citrus Valley Health Foundation wishes to thank our friend Lucie Frias who graciously volunteered her time and willingly shared her image on page 2 of our 2014 Annual Report.

Your gifts have a meaningful impact on the lives of individuals and families as they receive care through the hospitals, hospice, and many programs and services offered through Citrus Valley Health Partners.

INSTITUTIONAL SUPPORT

Foothill Presbyterian Hospital
 Inter-Community Hospital
 Queen of the Valley Hospital
 Citrus Valley Hospice

CLINICAL CARE AREAS

Cancer Resource Center
 Cardiac Care
 Congestive Heart Failure Clinic
 Diabetes Education Center
 Ferguson Family Outpatient Surgery Center
 Maternal and Child Health
 Newborn Intensive Care Unit (NICU)
 Pediatrics
 Pulmonary Rehabilitation (BreathSavers)

RESTRICTED FUNDS

Chaplains Fund
 ECHO (Every Child's Healthy Option)
 Educational Fund
 Equipment and Technology Fund
 GEM (Get Enrollment Moving)
 "The Jester Has Lost His Jingle" Book Fund
 Third World Mission

“Our success is grounded in the commitment of our physicians and employees to provide safe and compassionate care. And, our success is thanks to YOU, our friends and community partners. You have my deepest gratitude.”

– ROBERT H. CURRY, Citrus Valley Health Partners President and Chief Executive Officer

2014 BOARDS, MEDICAL STAFF OFFICERS AND AUXILIARY PRESIDENTS



Citrus Valley Health Partners celebrated a banner year in 2014, with top honors and recognition. For the second consecutive year, we were named a Top Performer on Key Quality Measures (heart attack, heart failure, pneumonia, and surgical care) by The Joint Commission. High on the list was our selection as one of the top financially performing hospitals in the nation, as published in the Cleverley and Associates annual report through the State of the Hospital Industry Handbook.

Congratulations to our Citrus Valley Health Foundation, which was awarded the largest grant in its history—a \$761,000 grant from the UniHealth Foundation to expand our Congestive Heart Failure program. In addition, we opened the Foothill Presbyterian Hospital Ferguson Family Outpatient Surgery Center spearheaded by a generous gift from one of our physicians, Timothy Ferguson, MD, and his family. – Robert H. Curry, Citrus Valley Health Partners President and CEO

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Golf Invitational

It was a beautiful day on the links at South Hills Country Club in West Covina on June 9, 2014, as 120 golfers gathered in support of the Citrus Valley Health Foundation.

The tournament generated \$200,000 in proceeds to help meet the community's growing healthcare needs.

Golf Invitational Committee
 Adam Capitano, Chairman
 Vince Capitano, Chairman Emeritus

Debbie Cooper
 Mario Del Fante
 Frank Fontes
 Joe Grimes
 Janet Hanson
 Angel Hovanessian
 Matt Huey
 Jesse Larriva
 Ron Padilla
 Gordon Shipp
 JoAnne Wilson
 Joseph M. Zanetta, JD



LEFT TO RIGHT: Hole in One Prize sponsored by Crestview Cadillac of Covina; Kathy Broders; Adam Capitano; Michelle Jaques; Ibrahim Hanna, MD; Sohan Bassi, MD; Clayton Varga, MD; Steven Davis, MD



LEFT TO RIGHT: Gordon Shipp; Steve Powell; Plaridel C. Atil, MD; Gary Farr; Craig DeBeaumont; Sharon Razo; Martin Kleinbart, DPM; Paul Heredia; Gayle and Rich Jett



LEFT TO RIGHT: Vince Capitano; Hole in One Prize sponsored by Reynolds Buick-GMC; Martin Kleinbart, DPM; Carol Ewing; Janet Hanson; Jesse Larriva

Autumn Nocturne

The 2014 Autumn Nocturne Gala marked its 25th anniversary with a celebration at the Los Angeles Athletic Club on November 1, 2014. More than 315 guests were on hand to recognize the 2014 Care Champion Physician honorees, Jacqueline Bracy, MD; Humberto Galleno, MD; Gurjeet Kalkat, MD; and Gilbert Martin, MD.

Successful silent and live auctions plus lively entertainment added up to a fun evening that raised more than \$325,000 for Citrus Valley Health Partners.

Autumn Nocturne Committee

Mary Jane Bettfreund, Chair

Rich Jett, Chair

Pauline Bereuter

Amber Blanset

Lisa Fuerst

Janet Hanson

K. Vasantha Reddy, MD

Patricia Serio

JoAnne Wilson

Joseph M. Zanetta, JD



Humberto Galleno, MD, and family



LEFT TO RIGHT: Maria Lyons; Sr. Judy Molosky, CSJ; Joseph M. Zanetta, JD; Sr. Kathleen Kelly, CSJ; Tango dancers



Gilbert Martin, MD, and family



LEFT TO RIGHT: Jacqueline Bracy, MD; Gurjeet Kalkat, MD



LEFT TO RIGHT: Art and Sarah Ludwick; Gordon and Virginia Shipp; Richard Hanes; Genevieve Hanes; Patricia Hanes, PhD; William Hanes, MD

Financials, Statistics, Legal Counsel, and Fiduciaries

Foundation Assets (Audited, in Dollars)

Trusts held for Donor's Interest for Future Distribution	905,160
Investment and Endowment Funds.....	5,793,509
Pledges Receivable.....	496,000
Cash and Cash Equivalents.....	557,637
Other Foundation Assets.....	5,243,286
TOTAL ASSETS	12,995,592

Revenues and Expenses (in Dollars)

Contributions	1,509,367
Event Net Revenue.....	505,415
Rental Income.....	22,800
Revenue from Investments	567,724
Planned Gift Expectancies (Face Value).....	5,943
TOTAL REVENUES.....	2,611,249

Operating Expenses (in Dollars)

Fund Raising Expenses	573,930
Management and General Expenses.....	257,853
TOTAL OPERATING EXPENSES	831,783

Cost of Fund Raising vs Total Revenue 31.85%

Unrealized Gain(Loss) on Investments (175,208)

Citrus Valley Health Partners Statistics

Hospital Patient Days	123,876
Post Acute Patient Days.....	15,783
Acute Length of Stay (Days).....	4.57
Inpatient Surgeries.....	5,856
Outpatient Surgeries	9,344
Acute Admissions.....	30,509
Babies Delivered.....	4,757
Emergency Department Visits.....	106,990
Number of Home Care Visits.....	26,942
Hospice Admissions.....	1,393
Hospice Discharges.....	1,399

Community Benefit Expenditures (in Dollars)

Unpaid Cost of MediCal.....	12,474,000
(Number of People Impacted)	7,082
Cost of Charitable Care Provided	2,071,000
(Number of People Impacted)	1,228
Community Benefit Services.....	5,459,000
(Number of People Impacted)	7,398
TOTAL DOLLARS.....	20,004,000
(Number of People Impacted)	15,708

Foundation Donor Profile

Corporations and Businesses (9%)	135
Community Organizations (1%).....	11
Foundations (1%).....	10
Individuals (89%).....	1,273
TOTAL.....	1,429

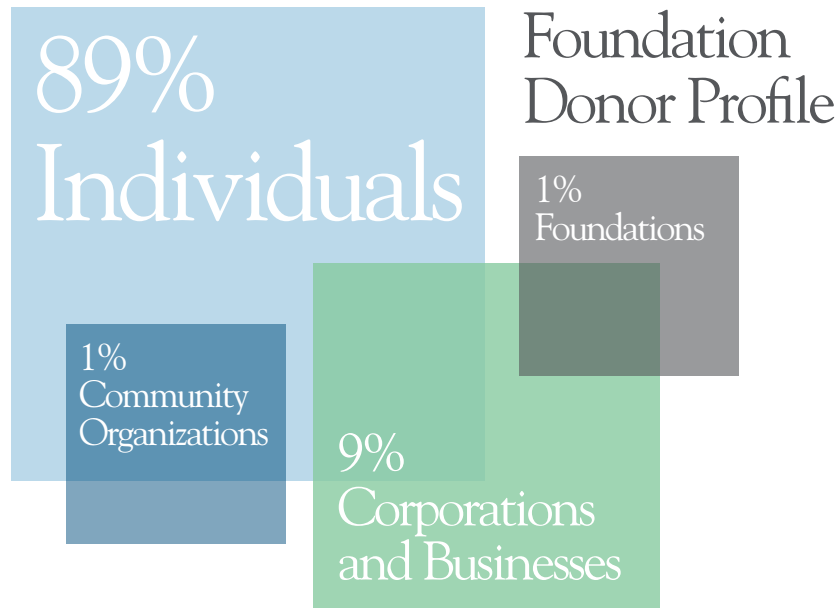
Legal Counsel:

Mitchell Silberberg & Knupp, Los Angeles, CA

Fiduciaries:

Investment Counselors and Trust
& Annuity Investment Managers:
Beacon Pointe Advisors, Newport Beach, CA
Morgan Stanley, Brea, CA
Independent Auditors:
Ernst and Young, Los Angeles, CA

Federal Tax I.D. #95-2534063



We Remember with Love and Affection

ELIZABETH MAHONEY, IHM
February 12, 1928–December 9, 2014

Elizabeth was a beloved member of the Immaculate Heart Community for 69 years. She was a longtime member of the Queen of the Valley Hospital Board and served with distinction on the Citrus Valley Health Partners Board.

“As you read through this annual report, you will get a glimpse of the good will of the people in the San Gabriel Valley and the impact philanthropy has on patients and families at Citrus Valley Health Partners’ facilities.”

– JOSEPH M. ZANETTA, JD, *Chief Executive Officer, Citrus Valley Health Foundation*

OUR MISSION. To help people keep well in body, mind, and spirit by providing quality health care services in a safe, compassionate environment.

OUR VISION. We are an integral partner in elevating our communities’ health.

OUR VALUES. Patients and their families are the reason we are here. We want them to experience excellence in all we do through the quality of our services, our teamwork, and our commitment to a caring, safe, and compassionate environment.

RESPECT. EXCELLENCE. COMPASSION. INTEGRITY. STEWARDSHIP.



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